

JAKARTA COMPOSITE INDEX

7,097.20
 +0.87%

 Highest 7,109.84
 Lowest 7,021.49
 YTD % (2.41)

| Indices | Latest | Chg% | P/E | PBV |
|------------|--------|--------|------|-----|
| KOSPI | 2,682 | 0.89 | 19.1 | 1.0 |
| IHSG | 7,097 | 0.87 | 16.7 | 2.0 |
| Shanghai | 3,113 | 0.80 | 13.9 | 1.3 |
| TWSE | 20,444 | 1.60 | 24.1 | 2.3 |
| KLSE | 1,582 | 0.42 | 15.6 | 1.4 |
| ST - Times | 3,273 | (0.23) | 11.6 | 1.1 |
| Sensex | 74,258 | 0.67 | 23.9 | 3.8 |
| Hangseng | 17,878 | 1.29 | 9.9 | 1.0 |
| Nikkei | 37,935 | 0.81 | 27.1 | 2.1 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Material | 1,312 | 1.02 | 0.37 |
| Consumer Cyclical | 755 | (0.15) | (8.08) |
| Energy | 2,156 | 0.87 | 2.64 |
| Financials | 1,407 | 0.06 | (3.52) |
| Healthcare | 1,370 | 3.83 | (0.47) |
| Industrials | 1,055 | 1.14 | (3.51) |
| Infrastructure | 1,615 | 1.17 | 2.85 |
| Cons. Non-Cyclical | 686 | 0.21 | (5.00) |
| Prop. & Real Estate | 617 | 0.28 | (13.58) |
| Technology | 3,323 | 1.27 | (25.07) |
| Trans. & Logistics | 1,306 | (0.50) | (18.46) |

| Commodities | Latest | Chg% | YTD% |
|---------------------|--------|--------|-------|
| Oil (USD/bbl) | 83.16 | (0.82) | 16.06 |
| Gold (USD tr.oz) | 2,335 | (0.14) | 13.17 |
| Nickel (USD/mt ton) | 19,100 | (0.30) | 15.04 |
| Tin (USD/mt ton) | 32,411 | (1.40) | 27.53 |
| Copper (USD/mt ton) | 9,966 | 1.02 | 16.43 |
| Coal (USD/ton) | 134.3 | - | - |
| CPO (MYR/ton) | 3,931 | (0.68) | 7.84 |

| Currency | Latest | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 16,244 | (0.21) | (5.21) |
| AUD-IDR | 10,682 | (0.64) | (1.66) |
| EUR-IDR | 17,426 | (0.09) | (2.20) |
| SGD-IDR | 11,954 | (0.27) | (2.32) |
| JPY-IDR | 104 | (0.80) | 4.23 |
| GBP-IDR | 20,377 | (0.34) | (3.61) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|------|------|
| 10 Year | 7.2 | 1.2 | 10.8 |
| 15 Year | 7.2 | 0.2 | 9.0 |
| 20 Year | 7.1 | 0.1 | 5.4 |
| 30 Year | 7.1 | 0.3 | 3.6 |

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up +0.87% to the level of 7,097.20.

Market Prediction (Session 2)

JCI: The index closed positive inline our projection. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- ESSA: The price closed at 785 (+1.29%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- NCKL: The price closed at 950 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: The price managed touched first target at 5,425, highest at 5500 (+4.27%) and closed at 5,350 (+1.42%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price managed touched first target at 3,080 (+1.65%) and closed at 3,060 (+0.99%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Asuransi Multi Artha Guna Tbk. (AMAG) held their Annual and Extraordinary General Meeting of Shareholders, at which the buyback of 189,178,464 shares at a cost of Rp 63,100,000,000 was approved. The Board of Directors was authorized to take the necessary actions related to the resolution.
- PT Soho Global Health Tbk. (SOHO) has announced an increase in net revenue, gross profit, operating profit, profit before income tax, net profit, and earnings per share for the first quarter of 2024 compared to the same period last year. Total liabilities and assets also increased during this period.

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|-------|-------------|---------|----------|--------|
| BRPT | 930 | 6.29 | (30.08) | 87.55 | 1.43 |
| MAPI | 1,650 | 6.11 | (7.82) | 27.39 | 0.38 |
| GOTO | 64 | 4.92 | (25.58) | 76.89 | 3.37 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| MEDC | 1,335 | (5.32) | 15.58 | 33.56 | 0.63 |
| UNVR | 2,510 | (3.09) | (28.90) | 95.76 | (0.39) |
| SRTG | 1,380 | (2.13) | (15.85) | 18.72 | 1.68 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 64 | 1,375.3 | (25.6) | 76.89 | 3.37 |
| BBRI | 4,790 | 421.1 | (16.3) | 725.97 | 1.24 |
| BUKA | 119 | 106.8 | (44.9) | 12.27 | 2.29 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BBRI | 4,790 | 2,017.1 | (16.3) | 725.97 | 1.24 |
| BBCA | 9,700 | 343.4 | 3.2 | 1,195.77 | 0.91 |
| TLKM | 3,060 | 249.5 | (22.5) | 303.13 | 0.83 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|----------------------|---|-------|--------|-------|
| Friday April 26 2024 | | | | |
| 6:30 AM | JP Tokyo Core CPI YoY APR | 1.6% | 2.4% | 2.3% |
| 6:30 AM | JP Tokyo CPI Ex Food and Energy YoY APR | 1.4% | 2.9% | 2.8% |
| 6:30 AM | JP Tokyo CPI YoY APR | 1.8% | 2.6% | 2.6% |
| 11:00 AM | JP BoJ Interest Rate Decision | 0.1% | 0.1% | 0.0% |
| 7:30 PM | US Core PCE Price Index MoM MAR | 0.3% | 0.3% | 0.3% |
| 7:30 PM | US Personal Income MoM MAR | 0.5% | 0.3% | 0.4% |
| 7:30 PM | US Personal Spending MoM MAR | 0.8% | 0.8% | 0.5% |
| 7:30 PM | US PCE Price Index MoM MAR | 0.3% | 0.3% | 0.3% |
| 7:30 PM | US PCE Price Index YoY MAR | 2.7% | 2.5% | 2.6% |
| 7:30 PM | US Core PCE Price Index YoY MAR | 2.8% | 2.8% | 2.7% |
| Monday April 29 2024 | | | | |
| 2:00 PM | ID Foreign Direct Investment YoY Q1 | 15.5% | 5.3% | |
| 2:00 PM | ES Inflation Rate MoM Prel APR | | 0.8% | 0.5% |
| 2:00 PM | ES Inflation Rate YoY Prel APR | | 3.2% | 3.1% |
| 7:00 PM | DE Inflation Rate YoY Prel APR | | 2.2% | 2.3% |
| 7:00 PM | DE Inflation Rate MoM Prel APR | | 0.4% | 0.5% |
| 9:30 PM | US Dallas Fed Manufacturing Index APR | | -14.4 | -11 |
| 10:30 PM | US 3-Month Bill Auction | | 5.255% | |
| 10:30 PM | US 6-Month Bill Auction | | 5.160% | |

Source: Trading Economics

RUPS

| Date | Time | Company | Event | Place |
|-----------|----------|---------|----------------|---|
| 29-Apr-24 | 9:30 | LPGI | RUPST | Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48, |
| | 10:00 | AKRA | RUPST | AKR Gallery West, Meeting Room Lt. P2, Jl. Panjang No. 5 |
| | 10:00 | ENAK | RUPSLB | Ground Level (Gold Room), UOB Plaza, Jl. MH Thamrin No. 10 |
| | 10:00 | PTRO | RUPST & RUPSLB | Indy Bintaro Office Park, Jl. Boulevard Bintaro Sektor VII Kav. B7/A6 |
| | 10:00 | TRIS | RUPST | Trisula Center, Jl. Lingkar Luar Barat Blok A No. 1, Rawa Buaya |
| | 13:00 | PTMP | RUPST | Kantor operasional Pt Mitra Pack Tbk. Jl. DR. Sitanala No. 11 |
| | 14:00 | TUGU | RUPST | Ruang Serba Guna, Wisma Tugu I, Jl. H.R Rasuna Said Kav. C 8-9 |
| 30-Apr-24 | 9:00 | BEKS | RUPST | Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29 |
| | 9:00 | GOOD | RUPST | Arosa Hotel Jakarta, Jl. RC. Veteran No. 3 |
| | 9:00 | PGJO | RUPST | Satrio Tower Lt. 14 Unit 5, Jl. Prof. DR. Satrio Kav. C4 |
| | 9:30 | CARS | RUPST | Gedung Carsworld, Ruang Monaco Lt.1, Jl. Sunburst CBD Lot. II No. 3 |
| | 10:00 | ASBI | RUPST | Kantor Pusat PT Asuransi Bintang Tbk. Jl. RS Fatmawati No. 32 |
| | 10:00 | ENVY | RUPST & RUPSLB | Satrio Space, Satrio Tower, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4 |
| | 10:00 | GOLD | RUPST | Mahogany 2, Royal Kuningan Hotel, Jl .Kuningan Persada Kav. 2 |
| | 10:00 | GOOD | RUPSLB | Arosa Hotel Jakarta, Jl. RC. Veteran No. 3 |
| | 10:00 | MFMI | RUPST | Hotel Harper Cikarang, Jl. Mataram Kav. 37-39 |
| | 10:00 | SKLT | RUPST | Grand Swiss Bellhotel Darmo, Jl. Bintoro No. 21-25, Surabaya |
| | 10:30 | IFSH | RUPSLB | Akan Diinformasikan |
| | 11:00 | SFAN | RUPST | Satrio Tower Lt. 14 Unit 5, Jl. Prof. DR. Satrio Kav. C4 |
| | 13:00 | ASII | RUPST | Catur Dharma Hall, Menara Astra Lt. 5, JL. Jend. Sudirman Kav. 5-6 |
| | 14:00 | AGRO | RUPST | Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A |
| | 14:00 | BBYB | RUPST & RUPSLB | Kantor PT Bank Neo Commerce Tbk. Gd Pacifik Century Place Lt. 23 |
| | 14:00 | PLIN | RUPST | Multifunction Hall Room B Level 2 Plaza Indonesia |
| | 2-May-24 | 9:00 | DGNS | RUPSLB |
| 9:00 | | GGRP | RUPSLB | Jl. Perjuangan No. 8, Kp. Tangsi |
| 9:30 | | BUAH | RUPST | Arena Pekan Raya Jakarta, Jl. H Benyamin Suen Pintu 6 |
| 10:00 | | MBAP | RUPST | Gd Graha Baramulti Lt. 6, Jl. Suryopranoto No. 2 |
| 10:00 | | TAPG | RUPST | JW Marriot Hotel Jakarta, Dua Mutiara Ballroom 1 Lt. 2 |
| 3-May-24 | 8:00 | EXCL | RUPST | Gedung XL Axiata Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12 |
| | 13:30 | TLKM | RUPST | Ballroom Hotel Four Season, Jakarta |
| | 14:00 | SMGR | RUPST | Financial Hall Gedung CIMB Niaga Jakarta |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay -Date | Ammount (IDR)/Share | Dividen d Yield |
|--------|--------------|-----------|-----------|----------------|-----------|---------------------|-----------------|
| AVIA | Cash Dividen | 22-Apr-24 | 23-Apr-24 | 24-Apr-24 | 30-Apr-24 | 11 | 2.08% |
| PRDA | Cash Dividen | 26-Apr-24 | 29-Apr-24 | 30-Apr-24 | 17-May-24 | 165.97 | 4.71% |
| AALI | Cash Dividen | 2-May-24 | 3-May-24 | 6-May-24 | 22-May-24 | 165 | 2.51% |
| ASGR | Cash Dividen | 2-May-24 | 3-May-24 | 6-May-24 | 22-May-24 | 34 | 4.17% |
| ASRM | Cash Dividen | 2-May-24 | 3-May-24 | 6-May-24 | 22-May-24 | 65 | 4.19% |
| HMSP | Cash Dividen | 2-May-24 | 3-May-24 | 6-May-24 | 17-May-24 | 69.3 | 8.20% |
| KEJU | Cash Dividen | 3-May-24 | 6-May-24 | 7-May-24 | 17-May-24 | 53 | 4.27% |
| HRTA | Cash Dividen | 3-May-24 | 6-May-24 | 7-May-24 | 22-May-24 | 15 | 3.73% |
| UNTR | Cash Dividen | 3-May-24 | 6-May-24 | 7-May-24 | 22-May-24 | 2,3 | 9.40% |
| CMRY | Cash Dividen | 6-May-24 | 7-May-24 | 8-May-24 | 20-May-24 | 90 | 1.80% |
| TLDN | Cash Dividen | 6-May-24 | 7-May-24 | 8-May-24 | 21-May-24 | 12.21 | 2.73% |

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