

JAKARTA COMPOSITE INDEX



7,243.23
+1.22%

Highest 7,252.63
Lowest 7,179.69
YTD % (0.41)

Market Review (Session 1)

In session 1, JCI closed up +1.22% to the level of 7,243.23.

Market Prediction (Session 2)

JCI: The index closed higher and breakout our resistance flow. JCI is expected to remain volatile in the range 7,191 - 7,254.

- AMRT: The price closed at 2,920 (-0.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: The price breakout first target at 5,125 (+1.99%) and closed at 5,150 (+2.49%). Prices have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- BTSP: The price breakout second target at 1,190, highest at 1,215 (+8.00%) and closed at 1,210 (+7.56%). Price have the potential to continue to resistance/TP 1,260 (FR 61.8%), if break potential to continue to gap area in the range of 1,305 - 1,335. Benchmark support at 1,120 - 1,165.
- ISAT: The price closed at 11,275 (+0.22%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- In the context of challenging global economic conditions, PT Bank Syariah Indonesia Tbk. (BRIS) recorded a profit of IDR 1.71 trillion in Q1 2020. This was driven by growth in low-cost funds and successful intermediation. BSI ranked fifth nationally in savings collection and disbursed sustainable financing to various sectors.
- PT Indomobil Sukses Internasional Tbk. (IMAS) reported a slight increase in net revenue of Rp 7.28 trillion for the period ending March 31, 2024, compared to the same period last year. However, the company did experience a decrease in gross profit, operating profit, and profit before tax expense.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,704	0.59	19.3	1.0
IHSG	7,243	1.22	17.0	2.1
Shanghai	3,109	(0.12)	-	1.3
TWSE	20,516	0.13	24.6	2.4
KLSE	1,579	(0.20)	15.7	1.4
ST - Times	3,294	0.38	11.6	1.1
Sensex	74,926	0.41	24.2	3.9
Hangseng	17,782	0.20	10.0	1.0
Nikkei	38,371	1.14	27.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,344	1.06	2.77
Consumer Cyclical	762	0.04	(7.25)
Energy	2,220	1.36	5.67
Financials	1,432	1.06	(1.78)
Healthcare	1,387	0.78	0.76
Industrials	1,062	0.46	(2.90)
Infrastructure	1,629	0.20	3.75
Cons. Non-Cyclical	694	0.22	(3.90)
Prop. & Real Estate	626	0.95	(12.37)
Technology	3,328	0.11	(24.97)
Trans. & Logistics	1,318	1.21	(17.69)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.44	(0.23)	15.06
Gold (USD tr.oz)	2,326	(0.40)	12.76
Nickel (USD/mt ton)	19,148	0.25	15.33
Tin (USD/mt ton)	32,566	0.48	28.14
Copper (USD/mt ton)	10,136	1.71	18.42
Coal (USD/ton)	135.0	(0.92)	-
CPO (MYR/ton)	3,949	0.46	5.65

Currency	Latest	Chg%	YTD%
USD-IDR	16,270	(0.09)	(5.37)
AUD-IDR	10,630	0.25	(1.18)
EUR-IDR	17,416	(0.07)	(2.15)
SGD-IDR	11,954	(0.07)	(2.32)
JPY-IDR	104	0.39	4.79
GBP-IDR	20,412	(0.28)	(3.77)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.2	0.2	11.7
15 Year	7.2	0.0	9.1
20 Year	7.2	0.1	5.7
30 Year	7.2	0.9	4.5

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,455	10.23	28.76	35.27	0.79
BRPT	1,015	6.28	(23.68)	95.55	1.73
SRTG	1,435	5.51	(12.50)	19.47	1.75
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PTMP	124	(5.34)	(38.61)	0.39	(0.04)
MBMA	545	(2.68)	(2.68)	58.86	0.20
MAPI	1,620	(2.11)	(9.50)	26.89	0.45
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	62	898.7	(27.9)	74.49	3.44
BUKA	127	350.7	(41.2)	13.09	1.93
BBRI	5,000	309.9	(12.7)	757.80	1.15
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,000	1,549.6	(12.7)	757.80	1.15
BMRI	6,950	468.4	14.9	648.67	1.33
TLKM	3,190	414.2	(19.2)	316.01	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday April 29 2024				
2:00 PM	ID Foreign Direct Investment YoY Q1	15.5%	5.3%	
2:00 PM	ES Inflation Rate MoM Prel APR	0.7%	0.8%	0.5%
2:00 PM	ES Inflation Rate YoY Prel APR	3.3%	3.2%	3.1%
7:00 PM	DE Inflation Rate YoY Prel APR	2.2%	2.2%	2.3%
7:00 PM	DE Inflation Rate MoM Prel APR	0.5%	0.4%	0.5%
9:30 PM	US Dallas Fed Manufacturing Index APR	-14.5	-14.4	-11
10:30 PM	US 3-Month Bill Auction	5.250%	5.255%	
10:30 PM	US 6-Month Bill Auction	5.165%	5.160%	
Tuesday April 30 2024				
6:30 AM	JP Unemployment Rate MAR	2.6%	2.6%	2.40%
8:30 AM	CN NBS Manufacturing PMI APR	50.4	50.8	50.7
8:30 AM	CN NBS Non Manufacturing PMI APR	51.2	53.0	52.8
8:30 AM	CN NBS General PMI APR	51.7	52.7	52.4
8:45 AM	CN Caixin Manufacturing PMI APR	51.4	51.1	51
3:00 PM	DE GDP Growth Rate QoQ Flash Q1		-0.3%	0.1%
3:00 PM	DE GDP Growth Rate YoY Flash Q1		-0.2%	0.1%
8:45 PM	US Chicago PMI APR		41.4	44

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
29-Apr-24	9:30	LPGI	RUPST	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48,
	10:00	AKRA	RUPST	AKR Gallery West, Meeting Room Lt. P2, Jl. Panjang No. 5
	10:00	ENAK	RUPSLB	Ground Level (Gold Room), UOB Plaza, Jl. MH Thamrin No. 10
	10:00	PTRO	RUPST & RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Sektor VII Kav. B7/A6
	10:00	TRIS	RUPST	Trisula Center, Jl. Lingkar Luar Barat Blok A No. 1, Rawa Buaya
	13:00	PTMP	RUPST	Kantor operasional Pt Mitra Pack Tbk. Jl. DR. Sitanala No. 11
	14:00	TUGU	RUPST	Ruang Serba Guna, Wisma Tugu I, Jl. H.R Rasuna Said Kav. C 8-9
30-Apr-24	9:00	BEKS	RUPST	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
	9:00	GOOD	RUPST	Arosa Hotel Jakarta, Jl. RC. Veteran No. 3
	9:00	PGJO	RUPST	Satrio Tower Lt. 14 Unit 5, Jl. Prof. DR. Satrio Kav. C4
	9:30	CARS	RUPST	Gedung Carsworld, Ruang Monaco Lt.1, Jl. Sunburst CBD Lot. II No. 3
	10:00	ASBI	RUPST	Kantor Pusat PT Asuransi Bintang Tbk. Jl. RS Fatmawati No. 32
	10:00	ENVY	RUPST & RUPSLB	Satrio Space, Satrio Tower, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	GOLD	RUPST	Mahogany 2, Royal Kuningan Hotel, Jl. Kuningan Persada Kav. 2
	10:00	GOOD	RUPSLB	Arosa Hotel Jakarta, Jl. RC. Veteran No. 3
	10:00	MFMI	RUPST	Hotel Harper Cikarang, Jl. Mataram Kav. 37-39
	10:00	SKLT	RUPST	Grand Swiss Bellhotel Darmo, Jl. Bintoro No. 21-25, Surabaya
	10:30	IFSH	RUPSLB	Akan Diinformasikan
	11:00	SFAN	RUPST	Satrio Tower Lt. 14 Unit 5, Jl. Prof. DR. Satrio Kav. C4
	13:00	ASII	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	14:00	AGRO	RUPST	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
	14:00	BBYB	RUPST & RUPSLB	Kantor PT Bank Neo Commerce Tbk. Gd Pacifik Century Place Lt. 23
	14:00	PLIN	RUPST	Multifunction Hall Room B Level 2 Plaza Indonesia
	2-May-24	9:00	DGNS	RUPSLB
9:00		GGRP	RUPSLB	Jl. Perjuangan No. 8, Kp. Tangsi
9:30		BUAH	RUPST	Arena Pekan Raya Jakarta, Jl. H Benyamin Suen Pintu 6
10:00		MBAP	RUPST	Gd Graha Baramulti Lt. 6, Jl. Suryopranoto No. 2
10:00		TAPG	RUPST	JW Marriot Hotel Jakarta, Dua Mutiara Ballroom 1 Lt. 2
3-May-24	8:00	EXCL	RUPST	Gedung XL Axiata Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12
	13:30	TLKM	RUPST	Ballroom Hotel Four Season, Jakarta
	14:00	SMGR	RUPST	Financial Hall Gedung CIMB Niaga Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
AVIA	Cash Dividen	22-Apr-24	23-Apr-24	24-Apr-24	30-Apr-24	11	2.08%
PRDA	Cash Dividen	26-Apr-24	29-Apr-24	30-Apr-24	17-May-24	165.97	4.71%
AALI	Cash Dividen	2-May-24	3-May-24	6-May-24	22-May-24	165	2.51%
ASGR	Cash Dividen	2-May-24	3-May-24	6-May-24	22-May-24	34	4.17%
ASRM	Cash Dividen	2-May-24	3-May-24	6-May-24	22-May-24	65	4.19%
HMSP	Cash Dividen	2-May-24	3-May-24	6-May-24	17-May-24	69.3	8.20%
KEJU	Cash Dividen	3-May-24	6-May-24	7-May-24	17-May-24	53	4.27%
HRTA	Cash Dividen	3-May-24	6-May-24	7-May-24	22-May-24	15	3.73%
UNTR	Cash Dividen	3-May-24	6-May-24	7-May-24	22-May-24	2,3	9.40%
CMRY	Cash Dividen	6-May-24	7-May-24	8-May-24	20-May-24	90	1.80%
TLDN	Cash Dividen	6-May-24	7-May-24	8-May-24	21-May-24	12.21	2.73%
MCOL	Cash Dividen	7-May-24	8-May-24	13-May-24	27-May-24	430	7.29%
TPMA	Cash Dividen	7-May-24	8-May-24	13-May-24	28-May-24	75	11.19%

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