

JAKARTA COMPOSITE INDEX



Highest 7,251.25
Lowest 7,215.21
YTD % (0.37)

Market Review (Session 1)

In session 1, JCI closed up +0.25% to the level of 7,245.90

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile with a weakening outlook.

- JSMR: The price closed at 4,690 (-2.69%) and breakdown support. Prices still have the opportunity to strengthen if the price back to above support level.
- MIKA: The price closed at 2,630 (-0.37%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price closed at 2,360 or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TMAS: The price closed at 172 (-2.82%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,473	(0.01)	14.5	0.9
IHSG	7,246	0.25	16.2	2.0
Shanghai	2,883	2.06	12.0	1.2
TWSE	17,997	0.66	20.0	2.1
KLSE	1,504	0.53	16.4	1.4
ST - Times	3,148	(0.34)	10.3	1.1
Sensex	70,577	(0.70)	24.4	2.9
Hangseng	16,134	1.40	8.1	0.9
Nikkei	36,251	0.05	27.9	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,297	0.97	(0.77)
Consumer Cyclical	860	(0.09)	4.71
Energy	2,153	1.78	2.46
Financials	1,537	(0.43)	5.40
Healthcare	1,321	(0.33)	(4.04)
Industrials	1,090	0.74	(0.38)
Infrastructure	1,533	(0.37)	(2.36)
Cons. Non-Cyclical	703	0.39	(2.62)
Prop. & Real Estate	699	0.22	(2.13)
Technology	4,152	0.17	(6.39)
Trans. & Logistics	1,628	(0.50)	1.64

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.40	0.41	5.23
Gold (USD tr.oz)	2,016	0.11	(2.28)
Nickel (USD/mt ton)	16,648	2.10	0.27
Tin (USD/mt ton)	26,509	1.03	4.30
Copper (USD/mt ton)	8,563	1.87	0.04
Coal (USD/ton)	121.8	(2.40)	(10.48)
CPO (MYR/ton)	3,963	0.89	9.15

Currency	Latest	Chg%	YTD%
USD-IDR	15,790	(0.51)	(2.49)
AUD-IDR	10,386	(0.24)	1.14
EUR-IDR	17,176	(0.52)	(0.78)
SGD-IDR	11,788	(0.45)	(0.94)
JPY-IDR	107	(0.38)	1.85
GBP-IDR	20,070	(0.47)	(2.13)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.3	2.5
15 Year	6.8	0.2	2.2
20 Year	6.9	0.2	2.0
30 Year	6.9	0.1	0.7

Source: Bloomberg LP

News

- The CEO of PT GoTo Gojek Tokopedia Tbk (GOTO) has confirmed that the acquisition of Tokopedia shares by TikTok is proceeding smoothly and is expected to be completed by the end of Q1 2024. GOTO has agreed to acquire 75.01% of Tokopedia's shares for US\$840 million.
- PT Smartfren Telecom Tbk. (FREN) plans to raise IDR 8.57 trillion by offering 171,458,978,293 shares at IDR 50 each. The funds will be used to repay debt and interest.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ITMG	26,650	3.39	3.90	30.11	0.53
SMGR	6,200	2.90	(3.13)	42.02	0.83
UNTR	23,200	2.88	2.54	86.54	0.75
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	925	(4.15)	(6.57)	47.19	0.22
INKP	7,675	(1.29)	(7.81)	41.99	0.97
SCMA	157	(1.26)	(7.65)	11.61	0.86
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	85	769.2	(1.2)	102.12	3.42
BRPT	1,080	40.3	(18.8)	101.67	1.41
BBRI	5,650	34.0	(1.3)	856.31	1.06
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,575	239.3	1.9	1,180.36	0.82
BBRI	5,650	192.3	(1.3)	856.31	1.06
ASII	5,100	155.3	(9.7)	206.47	0.93

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday January 24 2024				
6:50 AM	JP Exports YoY DEC	9.8%	-0.20%	
6:50 AM	JP Imports YoY DEC	-6.8%	-11.90%	
	ID Foreign Direct Investment YoY Q4	-6.8%	16.2%	
Thursday January 25 2024				
8:30 PM	US GDP Growth Rate QoQ Adv Q4		4.9%	2.3%
3:00 PM	ES PPI YoY DEC		-7.4%	-7.3%
8:30 PM	US GDP Price Index QoQ Adv Q4		3.3%	2.8%
8:30 PM	US Core PCE Prices QoQ Adv Q4		2%	1.7%
8:30 PM	US PCE Prices QoQ Adv Q4		2.6%	2.2%
6:00 AM	KR GDP Growth Rate QoQ Adv Q4	0.6%	0.6%	0.8%
6:00 AM	KR GDP Growth Rate YoY Adv Q4	2.2%	1.4%	1.9%
8:30 PM	US GDP Sales QoQ Adv Q4		3.6%	2.5%
8:30 PM	US Real Consumer Spending QoQ Adv Q4		3.1%	2.6%

Sources: Trading Economics

RUPS

Date	Time	Company	Event	Place
22-Jan-24	10:00	OCAP	RUPSLB	Jl. Alaydrus No. 84D, Jakarta Pusat
24-Jan-24	09:30	BBKP	RUPSLB	Aueraditorium Gedung Bank KB Bukopin Lt. 3
25-Jan-24	10:00	SDRA	RUPSLB	Gedung Treasury Tower Lt. 27 District 8, Sudirman Central Business District
	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb Kacang 9 No. 4, Jakarta Pusat
26-Jan-24	09:30	TBMS	RUPSLB	Kantor PT. Tembaga Mulia Semanan TBK. Jl. Daan Mogot Km. 16, Kalideres
	13:30	SOUL	RUPSLB	Hotel Platinum Adisutjipto, Jl. Solo No. 28, Yogyakarta
	10:00	POLA	RUPSLB	Aula Pertemuan, PT. Pool Advista Finance Tbk. Lt. 2, Jl. Letjen Soepeno Blok CC6
	10:00	DGNS	RUPSLB	Rg Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Ditiro NO. 11-12, Jakarta Pusat
	09:00	AISA	RUPSLB	Sampoerna Strategic Square, Jl. Jend. Sudirman Kav. 45-46, North Tower 3A Floor

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%

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