

JAKARTA COMPOSITE INDEX

7,111.85
 -0.92%

 Highest 7,166.69
 Lowest 7,099.08
 YTD % (2.21)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,492	0.86	15.1	0.9
IHSG	7,112	(0.92)	16.1	2.0
Shanghai	2,895	(0.38)	12.4	1.2
TWSE	17,992	0.00	20.1	2.1
KLSE	1,508	0.26	16.4	1.4
ST - Times	3,162	0.45	10.3	1.1
Sensex	70,701	(0.51)	24.2	2.9
Hangseng	16,060	(0.94)	8.2	0.9
Nikkei	35,779	(1.26)	27.9	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,276	(0.98)	(2.38)
Consumer Cyclical	849	(0.69)	3.37
Energy	2,133	(0.19)	1.51
Financials	1,514	(0.15)	3.81
Healthcare	1,311	(0.44)	(4.75)
Industrials	1,083	(0.51)	(1.01)
Infrastructure	1,523	(0.54)	(3.00)
Cons. Non-Cyclical	697	(0.60)	(3.54)
Prop. & Real Estate	704	0.72	(1.47)
Technology	4,061	(1.64)	(8.46)
Trans. & Logistics	1,594	(1.66)	(0.47)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.87	(0.63)	7.29
Gold (USD tr.oz)	2,022	0.07	(1.98)
Nickel (USD/mt ton)	16,701	0.32	0.59
Tin (USD/mt ton)	26,648	0.52	4.85
Copper (USD/mt ton)	8,569	0.07	0.11
Coal (USD/ton)	125.0	-	(8.09)
CPO (MYR/ton)	3,997	0.86	8.96

Currency	Latest	Chg%	YTD%
USD-IDR	15,813	0.08	(2.63)
AUD-IDR	10,425	(0.09)	0.76
EUR-IDR	17,145	0.61	(0.60)
SGD-IDR	11,805	0.09	(1.09)
JPY-IDR	107	0.11	1.68
GBP-IDR	20,098	0.22	(2.27)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.1)	2.7
15 Year	6.8	0.1	2.5
20 Year	6.9	0.1	2.3
30 Year	6.9	0.0	0.9

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -0.92% to the level of 7,111.85

Market Prediction (Session 2)

JCI: The index closed negative and breakdown support inline our expectation. JCI is expected to remain volatile with a weakening outlook.

- CLEO: The price closed at 675 (+0.74%) and still positive. Prices still have the opportunity to strengthen if the price back to above support level.
- PGEO: The price breakout second target at 1,290, highest 1,500 (+19.52%) and closed at 1,320 (+5.17%). Prices still have the opportunity to back break level 1,345. Beware if the price breaks below the support.
- PWON: The price closed at 418 (-0.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.ok
- SILO: The price closed at first target 2,290 (+2.69%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Jasa Berdikari Logistics (LAJU) absorbed initial public offering (IPO) funds worth IDR 24.87 billion. The allocation is around 40 percent of the net collection of IPO funds amounting to IDR 62.02 billion. The IPO funds were channeled for several purposes.
- PT Sejahteraraya Anugrahjaya Tbk (SRAJ) is continuing its hospital network expansion agenda this year. SRAJ is building two new hospitals, one of which will operate in the second semester of 2024.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	7,800	2.63	(6.31)	42.67	0.98
MEDC	1,215	2.10	5.19	30.41	0.60
INTP	9,175	0.82	(2.39)	33.78	0.56
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TPIA	5,200	(5.88)	(0.95)	449.86	1.08
EMTK	498	(4.23)	(15.59)	30.54	1.81
GOTO	81	(3.57)	(5.81)	98.52	3.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	82	1,247.3	(4.7)	98.52	3.41
BBRI	5,450	84.6	(4.8)	822.21	1.09
TPIA	5,200	70.1	(1.0)	449.86	1.08
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,450	460.8	(4.8)	822.21	1.09
TPIA	5,200	364.7	(1.0)	449.86	1.08
BBCA	9,325	322.5	(0.8)	1,149.54	0.83

Economic Calendar

Date	Event	Act	Prev	Frc
Thursday Januariy 25 2024				
8:30 PM	US GDP Growth Rate QoQ Adv Q4	3.3%	8:30 PM	L
3:00 PM	ES PPI YoY DEC	-6.3%	3:00 PM	f
8:30 PM	US GDP Price Index QoQ Adv Q4	1.5%	8:30 PM	L
Friday January 26 2024				
6:50 AM	JP BoJ Monetary Policy Meeting Minutes			
8:30 PM	US Core PCE Price Index MoM DEC		0.1%	0.2
8:30 PM	US PCE Price Index MoM DEC		-0.1%	0.1
8:30 PM	US PCE Price Index YoY DEC		2.6%	2.7
6:30 AM	JP Tokyo Core CPI YoY JAN	1.6%	2.1%	1.9
6:30 AM	JP Tokyo CPI Ex Food and Energy YoY JAN	2.2%	2.7%	2.5
6:30 AM	JP Tokyo CPI YoY JAN	1.6%	2.4%	2.2
8:30 PM	US Core PCE Price Index YoY DEC		3.2%	3.2
6:50 AM	JP BoJ Monetary Policy Meeting Minutes			

Sources: Trading Economics

RUPS

Date	Time	Company	Event	Place
22-Jan-24	10:00	OCAP	RUPSLB	Jl. Alaydrus No. 84D, Jakarta Pusat
24-Jan-24	09:30	BBKP	RUPSLB	Aueratorium Gedung Bank KB Bukopin Lt. 3
25-Jan-24	10:00	SDRA	RUPSLB	Gedung Treasury Tower Lt. 27 District 8, Sudirman Central Business District
	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb Kacang 9 No. 4, Jakarta Pusat
26-Jan-24	09:30	TBMS	RUPSLB	Kantor PT. Tembaga Mulia Semanan TBK. Jl. Daan Mogot Km. 16, Kalideres
	13:30	SOUL	RUPSLB	Hotel Platinum Adisutjipto, Jl. Solo No. 28, Yogyakarta
	10:00	POLA	RUPSLB	Aula Pertemuan, PT. Pool Advista Finance Tbk. Lt. 2, Jl. Letjen Soepeno Blok CC6
	10:00	DGNS	RUPSLB	Rg Auditorium Rizal Sini Lt. 4, BIC 2, Jl. Teuku Cik Ditiro NO. 11-12, Jakarta Pusat
	09:00	AISA	RUPSLB	Sampoerna Strategic Square, Jl. Jend. Sudirman Kav. 45-46, North Tower 3A Floor

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
EURO	Cash Dividen	01-Feb-24	02-Feb-24	05-Feb-24	13-Feb-24	4.8	3.81%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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