

JAKARTA COMPOSITE INDEX


Highest	7,177.70
Lowest	7,122.54
YTD %	(1.62)

Market Review (Session 1)

In session 1, JCI closed up +0.25% to the level of 7,155.05

Market Prediction (Session 2)

JCI: The index closed positive and touched resistance area. JCI is expected still to remain volatile with a weakening outlook.

- INKP: The price closed at 7,900 or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MBMA: The price closed at 685 (+1.48%) and still positive. Prices still have the opportunity to strengthen if the price back to above support level.
- SMIL: The price closed at 115 (-1.70%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 4,000 (+0.50%) and still positive. Prices still have the opportunity to strengthen if the price back to above support level.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,511	1.30	15.2	0.9
IHSG	7,155	0.25	16.0	2.0
Shanghai	2,915	0.17	12.4	1.2
TWSE	18,091	0.54	20.1	2.1
KLSE	1,513	0.43	16.5	1.4
ST - Times	3,158	(0.01)	10.4	1.1
Sensex	71,437	1.04	24.2	2.9
Hangseng	16,093	0.92	8.1	0.9
Nikkei	36,067	0.88	27.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,290	0.42	(1.32)
Consumer Cyclical	854	0.55	3.91
Energy	2,120	0.21	0.93
Financials	1,511	(0.51)	3.64
Healthcare	1,306	(0.42)	(5.06)
Industrials	1,088	0.34	(0.50)
Infrastructure	1,531	(0.17)	(2.51)
Cons. Non-Cyclical	697	0.05	(3.53)
Prop. & Real Estate	701	(0.06)	(1.79)
Technology	4,026	(1.18)	(9.23)
Trans. & Logistics	1,595	0.82	(0.43)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.38	0.47	9.39
Gold (USD tr.oz)	2,025	0.32	(1.84)
Nickel (USD/mt ton)	16,785	0.50	1.10
Tin (USD/mt ton)	26,664	0.06	4.91
Copper (USD/mt ton)	8,546	(0.27)	(0.16)
Coal (USD/ton)	125.0	-	(8.09)
CPO (MYR/ton)	4,019	0.55	8.36

Currency	Latest	Chg%	YTD%
USD-IDR	15,831	(0.07)	(2.74)
AUD-IDR	10,431	(0.07)	0.71
EUR-IDR	17,151	(0.03)	(0.64)
SGD-IDR	11,801	(0.06)	(1.06)
JPY-IDR	107	0.13	1.80
GBP-IDR	20,103	(0.05)	(2.29)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.0	2.6
15 Year	6.8	0.1	2.6
20 Year	6.9	0.0	2.2
30 Year	7.0	-	1.2

Source: Bloomberg LP

News

- PT Satu Visi Putra Tbk. (VISI), a provider of raw materials for digital printing, plans to conduct an IPO by releasing 615 million shares at a price of Rp110-Rp120 per share. The funds raised will be used to purchase a transport fleet and for working capital.
- The global tin market is expected to face price pressure this year due to sluggish demand from the semiconductor industry. This oversupply challenge is especially burdensome for PT Timah Tbk (TINS) and other producers. Myanmar's reopening of mining and processing further fuels the shadow of oversupply in the global market.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,110	5.76	21.26	97.33	0.92
TPIA	5,525	2.31	5.24	477.98	1.04
BBNI	5,550	2.30	3.26	207.00	1.13
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,475	(4.22)	(8.39)	69.14	0.11
AKRA	1,635	(2.68)	10.85	32.82	0.80
GOTO	80	(2.44)	(6.98)	96.11	3.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	745.4	(7.0)	96.11	3.41
BBRI	5,500	78.1	(3.9)	833.57	1.09
BRPT	1,030	51.8	(22.6)	96.97	1.40
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,500	429.5	(3.9)	833.57	1.09
BMRI	6,375	327.6	5.4	595.00	1.36
BBCA	9,475	271.0	0.8	1,168.03	0.84

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday January 26 2024				
6:50 AM	JP BoJ Monetary Policy Meeting Minutes			
8:30 PM	US Core PCE Price Index MoM DEC	0,2%	0.1%	0.2%
8:30 PM	US PCE Price Index MoM DEC	0.2%	-0.1%	0.1%
8:30 PM	US PCE Price Index YoY DEC	2.6%	2.6%	2.7%
6:30 AM	JP Tokyo Core CPI YoY JAN	1.6%	2.1%	1.9%
6:30 AM	JP Tokyo CPI Ex Food and Energy YoY JAN	2.2%	2.7%	2.5%
6:30 AM	JP Tokyo CPI YoY JAN	1.6%	2.4%	2.2%
8:30 PM	US Core PCE Price Index YoY DEC	2.9%	3.2%	3.2%
Monday January 29 2024				
10:30 PM	US Dallas Fed Manufacturing Index JAN		-9.3	-23
	SG Monetary Policy Statement			
12:00 PM	SG Export Prices YoY DEC		-3.7%	
12:00 PM	SG Import Prices YoY DEC		-1.0%	
12:00 PM	SG PPI YoY DEC		-2.80%	-1.10%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
29-Jan-24	10:00	LCKM	RUPSLB	Orchardz Hotel Industri Kemayoran, online melalui apk easy.ksei
31-Jan-24	14:00	BBYB	RUPSLB	Kantor Pusat PT Bank Neo Commerce Tbk. Treasury tower Lt. 60, SCBD
	14:00	ASMI	RUPSLB	Tower B, Jl. Jend Sudirman Kav 52-53, Jakarta Selatan
7-Feb-24	09:00	BJTM	RUPST	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104, Surabaya
	14:00	RUNS	RUPSLB	Tara Hotel Lt. 2, Ashwini Ballroom, Jl. Magelang No. 129, Kricak, Tegalrejo
12-Feb-24	14:00	PGEO	RUPSLB	Ballroom Grha Pertamina Lt. 2, Jl. Medan Merdeka Timur No. 11-13
	13:30	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
	14:00	CUAN	RUPSLB	Wisma Barito Pacific I Lantai M, Jl. Let. Jend. S. Parman Kav. 62-63
13-Feb-24	08:00	MFIN	RUPSLB	PT Mandala Multifinance Tbk, Jl. Menteng Raya No. 24 A-B
	14:00	AGRS	RUPSLB	Le Mederian Hotel, Sasono Mulyo Ballroom, Jl. Jendral Sudirman Kav. 18-20
16-Feb-24	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb. Kacang 9 No. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
EURO	Cash Dividen	01-Feb-24	02-Feb-24	05-Feb-24	13-Feb-24	4.8	3.81%

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