

JAKARTA COMPOSITE INDEX


Highest	7,189.33
Lowest	7,133.61
YTD %	(1.22)

Market Review (Session 1)

In session 1, JCI closed up +0.38% to the level of 7,184.04

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to maintain its current position with the potential for further strengthening.

- AMRT: The price closed at 2,650 (-1.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRIS: The price closed at 2,150 (+0.46%) and still positive. Prices still have the opportunity to strengthen if the price back to above support level.
- CTRA: The price closed at 1,245 (-0.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price closed at 1,230 (-1.20%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Ashmore Asset Management Indonesia Tbk. (AMOR) plans to distribute interim dividends for the fiscal year 2024 in accordance with the decision of the Board of Directors and Commissioners Meeting held on 26 January 2024.
- PT AKR Corporindo Tbk. (AKRA) is expecting high demand for fuel and chemical sales until 2024. The company has expansion plans, aiming for a 15% net profit growth, with a focus on fuel trading, land sales, and development in the JIPE Special Economic Zone.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,505	0.10	15.3	0.9
IHSG	7,184	0.38	16.0	2.0
Shanghai	2,866	(0.62)	12.3	1.2
TWSE	18,080	(0.22)	20.2	2.1
KLSE	1,515	(0.04)	16.6	1.4
ST - Times	3,150	0.31	10.3	1.1
Sensex	71,861	(0.08)	24.7	3.0
Hangseng	15,764	(1.95)	8.2	0.9
Nikkei	36,144	0.28	27.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,290	(0.00)	(1.31)
Consumer Cyclical	857	0.60	4.28
Energy	2,106	0.04	0.25
Financials	1,493	(1.22)	2.35
Healthcare	1,322	0.92	(3.95)
Industrials	1,085	(0.02)	(0.78)
Infrastructure	1,516	(0.45)	(3.44)
Cons. Non-Cyclical	693	(0.54)	(4.05)
Prop. & Real Estate	700	(0.01)	(1.95)
Technology	4,067	2.03	(8.32)
Trans. & Logistics	1,585	(1.17)	(1.02)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.04	0.34	7.52
Gold (USD tr.oz)	2,032	(0.07)	(1.51)
Nickel (USD/mt ton)	16,439	(2.06)	(0.99)
Tin (USD/mt ton)	26,329	(1.26)	3.60
Copper (USD/mt ton)	8,558	0.15	(0.01)
Coal (USD/ton)	117.0	(2.50)	(13.97)
CPO (MYR/ton)	3,951	(1.69)	6.53

Currency	Latest	Chg%	YTD%
USD-IDR	15,789	0.13	(2.48)
AUD-IDR	10,434	(0.04)	0.67
EUR-IDR	17,092	0.22	(0.30)
SGD-IDR	11,788	0.06	(0.95)
JPY-IDR	107	(0.22)	1.59
GBP-IDR	20,064	0.09	(2.10)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.2)	2.3
15 Year	6.8	(0.1)	2.5
20 Year	6.9	(0.1)	2.0
30 Year	7.0	(0.1)	1.1

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	84	7.69	(2.33)	100.92	3.41
HRUM	1,230	6.96	(7.87)	16.63	1.46
ASII	5,075	2.94	(10.18)	205.45	0.95
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	890	(2.73)	(10.10)	45.40	0.23
ESSA	505	(1.94)	(4.72)	8.70	1.61
EXCL	2,270	(1.73)	13.50	29.80	0.84
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	84	3,176.1	(2.3)	100.92	3.41
ASII	5,075	83.8	(10.2)	205.45	0.95
BBRI	5,625	71.4	(1.7)	852.52	1.09
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ASII	5,075	425.3	(10.2)	205.45	0.95
BBRI	5,625	401.7	(1.7)	852.52	1.09
BMRI	6,600	367.8	9.1	616.00	1.36

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday January 29 2024				
10:30 PM	US Dallas Fed Manufacturing Index JAN	-27.4	-10.4	-23
	SG Monetary Policy Statement			
12:00 PM	SG Export Prices YoY DEC	-2.1%	-3.7%	
12:00 PM	SG Import Prices YoY DEC	0.7%	-1.1%	
12:00 PM	SG PPI YoY DEC	-1.1%	-2.9%	-1.1%
Tuesday January 30 2024				
10:00 PM	US JOLTs Job Openings DEC		8.79M	8.69M
1:30 PM	FR GDP Growth Rate QoQ Prel Q4		-0.1%	0.0%
1:30 PM	FR GDP Growth Rate YoY Prel Q4		0.6%	0.2%
3:00 PM	ES Inflation Rate MoM Prel JAN		0%	-0.3%
3:00 PM	ES Inflation Rate YoY Prel JAN		3.1%	3.0%
3:00 PM	ES GDP Growth Rate QoQ Flash Q4		0.3%	0.2%
3:00 PM	ES GDP Growth Rate YoY Flash Q4		1.8%	1.3%
3:00 PM	ES Core Inflation Rate YoY Prel JAN		3.8%	3.7%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
29-Jan-24	10:00	LCKM	RUPSLB	Orchardz Hotel Industri Kemayoran, online melalui apk easy.ksei
31-Jan-24	14:00	BBYB	RUPSLB	Kantor Pusat PT Bank Neo Commerce Tbk. Treasury tower Lt. 60, SCBD
	14:00	ASMI	RUPSLB	Tower B, Jl. Jend Sudirman Kav 52-53, Jakarta Selatan
7-Feb-24	09:00	BJTM	RUPST	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104, Surabaya
	14:00	RUNS	RUPSLB	Tara Hotel Lt. 2, Ashwini Ballroom, Jl. Magelang No. 129, Kricak, Tegalrejo
12-Feb-24	14:00	PGEO	RUPSLB	Ballroom Grha Pertamina Lt. 2, Jl. Medan Merdeka Timur No. 11-13
	13:30	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
	14:00	CUAN	RUPSLB	Wisma Barito Pacific I Lantai M, Jl. Let. Jend. S. Parman Kav. 62-63
13-Feb-24	08:00	MFIN	RUPSLB	PT Mandala Multifinance Tbk, Jl. Menteng Raya No. 24 A-B
	14:00	AGRS	RUPSLB	Le Mederian Hotel, Sasono Mulyo Ballroom, Jl. Jendral Sudirman Kav. 18-20
16-Feb-24	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb. Kacang 9 No. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
EURO	Cash Dividen	01-Feb-24	02-Feb-24	05-Feb-24	13-Feb-24	4.8	3.81%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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