

**JAKARTA COMPOSITE INDEX**


Highest	7,248.53
Lowest	7,191.70
YTD %	(0.62)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,535	1.41	15.2	0.9
IHSG	7,228	0.28	16.1	2.0
Shanghai	2,791	0.20	11.9	1.2
TWSE	17,889	(0.01)	20.0	2.1
KLSE	1,513	0.02	16.5	1.4
ST - Times	3,145	(0.25)	10.3	1.1
Sensex	72,015	0.30	23.4	3.1
Hangseng	15,655	1.35	7.9	0.9
Nikkei	35,972	(0.92)	27.9	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,289	0.37	(1.42)
Consumer Cyclical	858	0.08	4.46
Energy	2,097	(0.44)	(0.18)
Financials	1,512	(0.14)	3.67
Healthcare	1,332	1.16	(3.22)
Industrials	1,086	(0.23)	(0.73)
Infrastructure	1,523	(0.03)	(3.02)
Cons. Non-Cyclical	699	(0.00)	(3.25)
Prop. & Real Estate	693	(0.78)	(2.93)
Technology	4,108	(0.48)	(7.38)
Trans. & Logistics	1,574	(0.84)	(1.74)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.16	0.41	6.29
Gold (USD tr.oz)	2,045	0.28	(0.86)
Nickel (USD/mt ton)	16,269	(1.45)	(2.01)
Tin (USD/mt ton)	26,233	0.88	3.22
Copper (USD/mt ton)	8,609	(0.08)	0.58
Coal (USD/ton)	118.0	(0.42)	(12.27)
CPO (MYR/ton)	3,868	(2.10)	4.15

Currency	Latest	Chg%	YTD%
USD-IDR	15,773	0.04	(2.38)
AUD-IDR	10,322	0.74	1.76
EUR-IDR	17,044	0.12	(0.01)
SGD-IDR	11,766	0.09	(0.76)
JPY-IDR	107	(0.36)	1.34
GBP-IDR	19,995	0.08	(1.77)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	(0.5)	1.1
15 Year	6.7	(0.4)	1.4
20 Year	6.8	(0.2)	0.8
30 Year	6.9	(0.0)	0.2

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed up +0.28% to the level of 7,227.77

**Market Prediction (Session 2)**

JCI: The index closed positive with bullish candle. JCI is expected to become volatile with a tendency to weaken after touching resistance.

- AVIA: The price closed at 605 (4.31%) and touch our second target price. The prices still have the opportunity to strengthen if the price not back to our entry buy . Beware if the price breaks below the support.
- INKP: The price closed at 7,725 (-1.28%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: The price closed at 665 (-2.21%) and still support range. Prices still have the opportunity to strengthen if the can reversal to our first target price. Beware if the price breaks below the support.
- MYOR: The price managed touched first target 2,400, highest 2,420 (+2.98%) and closed at 2,390 (+1.70%). Prices still have the opportunity to strengthen if the can reversal to our entry buy. Beware if the price breaks below the support.

**News**

- Indomobil Sukses Internasional Tbk (IMAS) subsidiary, PT Indomobil Global Transportation (IGTR), has signed a distribution cooperation agreement with Beiqi Foton Motor Co Ltd to distribute Foton brand vehicles in Indonesia. This partnership aims to expand the range of vehicle brands offered by Indomobil Group.
- Property company PT Bumi Serpong Damai Tbk. (BSDE) aims to achieve IDR 9.50 trillion in pre-sales by 2024, similar to the previous year. The residential segment is expected to be the primary source of sales, contributing 53%, while commercial sales are projected to contribute around 31%.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
EMTK IJ Equity	494	6.47	(16.27)	30.29	1.76
ESSA IJ Equity	515	4.67	(2.83)	8.87	1.61
TPIA IJ Equity	5,525	2.31	5.24	477.98	1.04
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MDKA IJ Equity	2,540	(5.93)	(5.93)	61.24	2.46
MEDC IJ Equity	1,190	(2.46)	3.03	29.91	0.60
KLBF IJ Equity	1,485	(1.66)	(7.76)	69.61	0.11
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO IJ Equity	90	3,470.8	4.7	108.13	3.41
BMRI IJ Equity	6,550	75.2	8.3	611.33	1.36
BBRI IJ Equity	5,775	73.1	0.9	875.25	1.09
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BMRI IJ Equity	6,550	492.2	8.3	611.33	1.36
BBRI IJ Equity	5,775	422.1	0.9	875.25	1.09
BBCA IJ Equity	9,675	410.4	2.9	1,192.69	0.84

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Wednesday January 31 2024</b>				
8:30 AM	CN NBS Manufacturing PMI JAN	49.2	49.0	49.2
2:45 PM	FR Inflation Rate YoY Prel JAN	3.1%	3.7%	2.9%
8:00 PM	DE Inflation Rate YoY Prel JAN	2.9%	3.7%	3.2%
8:30 AM	CN NBS Non Manufacturing PMI JAN	50.7	50.4	50.5
6:50 AM	JP BoJ Summary of Opinions			
2:45 PM	FR Inflation Rate MoM Prel JAN	-0.2%	0.1%	-0.4%
8:00 PM	DE Inflation Rate MoM Prel JAN	0.2%	0.1%	0.4%
2:45 PM	FR PPI MoM DEC	0.1%	2.3%	0.5%
2:45 PM	FR PPI YoY DEC	-0.9%	0.3%	-0.5%
<b>Thursday February 1 2024</b>				
8:45 AM	CN Caixin Manufacturing PMI JAN		50.8	50.8
2:00 AM	US Fed Interest Rate Decision	5.5%	5.5%	5.5%
2:00 AM	US Fed Press Conference			
7:00 PM	GB BoE Interest Rate Decision		5.25%	5.25%
7:00 PM	GB BoE Monetary Policy Report			
11:00 AM	ID Inflation Rate YoY JAN		2.61%	2.7%
11:00 AM	ID Core Inflation Rate YoY JAN		1.8%	1.8%
11:00 AM	ID Inflation Rate MoM JAN		0.41%	0.3%

Source : Trading Economics

**RUPS**

Date	Time	Company	Event	Place
29-Jan-24	10:00	LCKM	RUPSLB	Orchardz Hotel Industri Kemayoran, online melalui apk easy.ksei
31-Jan-24	14:00	BBYB	RUPSLB	Kantor Pusat PT Bank Neo Commerce Tbk. Treasury tower Lt. 60, SCBD
	14:00	ASMI	RUPSLB	Tower B, Jl. Jend Sudirman Kav 52-53, Jakarta Selatan
7-Feb-24	09:00	BJTM	RUPST	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104, Surabaya
	14:00	RUNS	RUPSLB	Tara Hotel Lt. 2, Ashwini Ballroom, Jl. Magelang No. 129, Kricak, Tegalrejo
12-Feb-24	14:00	PGEO	RUPSLB	Ballroom Grha Pertamina Lt. 2, Jl. Medan Merdeka Timur No. 11-13
	13:30	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
	14:00	CUAN	RUPSLB	Wisma Barito Pacific I Lantai M, Jl. Let. Jend. S. Parman Kav. 62-63
13-Feb-24	08:00	MFIN	RUPSLB	PT Mandala Multifinance Tbk, Jl. Menteng Raya No. 24 A-B
	14:00	AGRS	RUPSLB	Le Mederian Hotel, Sasono Mulyo Ballroom, Jl. Jendral Sudirman Kav. 18-20
16-Feb-24	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb. Kacang 9 No. 4

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
AMOR	Cash Dividen	07-Feb-24	12-Feb-24	13-Feb-24	23-Feb-24	18.5	1.80%

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