

JAKARTA COMPOSITE INDEX

7,192.47
 -0.13%

 Highest 7,235.09
 Lowest 7,180.36
 YTD % (1.10)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,597	2.18	15.5	0.9
IHSG	7,192	(0.13)	16.1	2.0
Shanghai	2,751	(0.72)	11.8	1.2
TWSE	18,024	0.30	20.1	2.1
KLSE	1,520	0.45	16.5	1.4
ST - Times	3,178	1.10	10.3	1.1
Sensex	72,326	0.99	23.4	3.1
Hangseng	15,657	0.58	7.9	0.9
Nikkei	36,239	0.64	27.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,283	0.22	(1.86)
Consumer Cyclical	857	(0.11)	4.27
Energy	2,074	(0.51)	(1.26)
Financials	1,488	(0.42)	2.03
Healthcare	1,340	0.30	(2.62)
Industrials	1,088	0.13	(0.48)
Infrastructure	1,517	(0.49)	(3.39)
Cons. Non-Cyclical	701	0.73	(2.91)
Prop. & Real Estate	691	(0.14)	(3.20)
Technology	4,089	(0.47)	(7.82)
Trans. & Logistics	1,562	(0.03)	(2.48)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.13	0.42	3.46
Gold (USD tr.oz)	2,055	(0.00)	(0.39)
Nickel (USD/mt ton)	16,230	(0.24)	(2.25)
Tin (USD/mt ton)	25,803	(1.64)	1.53
Copper (USD/mt ton)	8,535	(0.86)	(0.29)
Coal (USD/ton)	117.0	(2.30)	(13.01)
CPO (MYR/ton)	3,814	(1.40)	3.90

Currency	Latest	Chg%	YTD%
USD-IDR	15,671	0.60	(1.75)
AUD-IDR	10,334	(0.47)	1.65
EUR-IDR	17,045	(0.21)	(0.02)
SGD-IDR	11,732	0.20	(0.47)
JPY-IDR	107	0.46	1.71
GBP-IDR	19,978	(0.20)	(1.68)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.5	(0.3)	0.6
15 Year	6.7	(0.3)	1.1
20 Year	6.8	(0.2)	0.5
30 Year	6.9	(0.1)	(0.0)

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -0.13% to the level of 7,192.47

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- MBMA: The price closed at 705 (+2.91%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: The price closed at 6,275 (-0.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TUGU: The price closed at 1,085 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,960 (-1.960%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 3,900.

News

- PT Homeco Victoria Makmur Tbk (LIVE) or Homeco Living is steadily holding an initial public offering (IPO) of 808.35 million shares or 17.6%. The IPO price is set at IDR 148 so the total value of this public offering is IDR 119.63 billion.
- A number of controllers, standby buyers and shareholders executed the Bank Mayapada (MAYA) rights issue worth IDR 1.99 trillion. That's by netting 13,333,333,332 shares, aka 13.33 billion shares. Transactions are carried out at a price of IDR 150 per share.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	8,000	3.90	(3.90)	43.90	0.98
ERAA	422	3.43	(0.94)	6.73	0.77
ASII	5,275	2.93	(6.64)	213.55	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,035	(1.90)	(22.18)	96.97	1.40
TLKM	3,950	(2.23)	-	391.30	0.74
GOTO	88	(2.22)	2.33	105.72	3.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	88	726.8	2.3	105.72	3.43
BBRI	5,750	75.5	0.4	875.25	1.10
BMRI	6,625	51.6	9.5	618.33	1.37
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,775	435.8	0.9	875.25	1.10
BBCA	9,700	420.1	3.2	1,192.69	0.85
BMRI	6,600	340.9	9.1	618.33	1.37

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday February 1 2024				
8:45 AM	CN Caixin Manufacturing PMI JAN	50.8	50.8	50.8
2:00 AM	US Fed Interest Rate Decision	5.5%	5.5%	5.5%
2:00 AM	US Fed Press Conference			
7:00 PM	GB BoE Interest Rate Decision	5.25%	5.25%	5.25%
7:00 PM	GB BoE Monetary Policy Report			
11:00 AM	ID Inflation Rate YoY JAN	2.57%	2.61%	2.7%
11:00 AM	ID Core Inflation Rate YoY JAN	1.68%	1.8%	1.8%
11:00 AM	ID Inflation Rate MoM JAN	0.04%	0.41%	0.3%
Friday February 2 2024				
8:30 PM	US Unemployment Rate JAN		3.7%	3.7%
6:00 AM	KR Inflation Rate YoY JAN	2.8%	3.2%	3.1%
6:00 AM	KR CPI JAN	113.15	112.72	113.5
6:00 AM	KR Inflation Rate MoM JAN	0.4%	0%	0.7%
10:00 PM	US Michigan 5 Year Inflation Expectations Final JAN		2.9%	2.8%
10:00 PM	US Michigan Inflation Expectations Final JAN		3.1%	2.9%

Source : Trading Economics

RUPS

Date	Time	Company	Event	Place
29-Jan-24	10:00	LCKM	RUPSLB	Orchardz Hotel Industri Kemayoran, online melalui apk easy.ksei
31-Jan-24	14:00	BBYB	RUPSLB	Kantor Pusat PT Bank Neo Commerce Tbk. Treasury tower Lt. 60, SCBD
	14:00	ASMI	RUPSLB	Tower B, Jl. Jend Sudirman Kav 52-53, Jakarta Selatan
7-Feb-24	09:00	BJTM	RUPST	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104, Surabaya
	14:00	RUNS	RUPSLB	Tara Hotel Lt. 2, Ashwini Ballroom, Jl. Magelang No. 129, Kricak, Tegalrejo
12-Feb-24	14:00	PGEO	RUPSLB	Ballroom Grha Pertamina Lt. 2, Jl. Medan Merdeka Timur No. 11-13
	13:30	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
	14:00	CUAN	RUPSLB	Wisma Barito Pacific I Lantai M, Jl. Let. Jend. S. Parman Kav. 62-63
13-Feb-24	08:00	MFIN	RUPSLB	PT Mandala Multifinance Tbk, Jl. Menteng Raya No. 24 A-B
	14:00	AGRS	RUPSLB	Le Mederian Hotel, Sasono Mulyo Ballroom, Jl. Jendral Sudirman Kav. 18-20
16-Feb-24	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb. Kacang 9 No. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
AMOR	Cash Dividen	07-Feb-24	12-Feb-24	13-Feb-24	23-Feb-24	18.5	1.80%

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