

**JAKARTA COMPOSITE INDEX**


Highest 7,249.18  
 Lowest 7,212.14  
 YTD % (0.62)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,570	(0.80)	15.8	0.9
IHSG	7,228	0.41	16.1	2.0
Shanghai	2,761	1.89	11.5	1.1
TWSE	18,096	0.20	20.2	2.1
KLSE	1,512	0.04	16.5	1.4
ST - Times	3,124	(0.29)	10.3	1.1
Sensex	71,834	0.12	23.4	3.0
Hangseng	16,010	3.09	7.9	0.9
Nikkei	36,277	(0.23)	28.0	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,261	(0.15)	(3.59)
Consumer Cyclical	855	0.37	4.11
Energy	2,083	0.53	(0.86)
Financials	1,495	0.17	2.50
Healthcare	1,353	1.04	(1.72)
Industrials	1,077	0.03	(1.50)
Infrastructure	1,529	0.62	(2.65)
Cons. Non-Cyclical	704	0.64	(2.52)
Prop. & Real Estate	695	0.69	(2.68)
Technology	3,994	(1.85)	(9.96)
Trans. & Logistics	1,557	(0.41)	(2.77)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.92	0.19	1.77
Gold (USD tr.oz)	2,027	0.08	(1.76)
Nickel (USD/mt ton)	16,020	(1.32)	(3.51)
Tin (USD/mt ton)	24,836	(2.79)	(2.28)
Copper (USD/mt ton)	8,360	(1.44)	(2.33)
Coal (USD/ton)	124.0	3.77	(7.81)
CPO (MYR/ton)	3,822	0.90	4.97

Currency	Latest	Chg%	YTD%
USD-IDR	15,724	(0.12)	(2.08)
AUD-IDR	10,241	(0.20)	2.57
EUR-IDR	16,907	0.06	0.79
SGD-IDR	11,694	(0.10)	(0.15)
JPY-IDR	106	(0.19)	2.71
GBP-IDR	19,744	0.45	(0.51)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.2	2.2
15 Year	6.8	0.2	2.5
20 Year	6.9	0.0	1.4
30 Year	6.9	-	0.5

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed down +0.41% to the level of 7,227.80

**Market Prediction (Session 2)**

JCI: The index closed positive with bullish candle. JCI is expected to become volatile with a tendency to weaken.

- BNGA: The price closed at 1,775 (+0.28%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: The price hits first target 4,800, highest at 4,820 (+2.11%) and closed at 4,780 (+1.27%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support..
- ESSA: The price closed at 535 (-0.45%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price closed at 2,400 (+0.41%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Wijaya Karya (Persero) Tbk. (WIKA) has invested Rp75.01 billion in PT Wijaya Karya Serang Panimbang (WSP) to support the construction of the Serang-Panimbang toll road. This investment helps WIKA maintain its ownership stake in WSP. The transaction is not a conflict of interest and does not qualify as a material transaction.
- PT Adira Dinamika Multi Finance Tbk. (ADMF) has obtained a USD300 million syndicated loan in Singapore, demonstrating foreign banks' confidence in the company's robust credit rating and Indonesia's economic recovery post-pandemic. This marks Adira Finance's ninth syndicated loan and the first since the pandemic.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ERAA	448	4.67	5.16	7.15	0.79
EXCL	2,350	3.52	17.50	30.85	0.85
ACES	835	3.09	15.97	14.32	0.77
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
INCO	3,700	(3.39)	(14.15)	36.76	1.32
ESSA	535	(1.83)	0.94	9.22	1.60
TBIG	1,900	(1.55)	(9.09)	43.05	0.08
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	83	1,040.7	(3.5)	99.72	3.44
BBRI	5,825	64.0	1.7	882.83	1.10
BRPT	1,035	42.7	(22.2)	97.44	1.37
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBCA	9,650	407.5	2.7	1,189.60	0.85
BBRI	5,825	372.6	1.7	882.83	1.10
BMRI	6,875	259.2	13.6	641.67	1.37

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Monday February 05 2024</b>				
11:00 AM	ID Full Year GDP Growth 2023	5.05%	5.31%	5.0%
11:00 AM	ID GDP Growth Rate QoQ Q4	0.45%	1.6%	0.5%
11:00 AM	ID GDP Growth Rate YoY Q4	5.04%	4.94%	5.0%
8:45 AM	CN Caixin Services PMI JAN	52.7	52.9	52.9
8:45 AM	CN Caixin Composite PMI JAN	52.5	52.6	52.6
4:00 AM	KR Foreign Exchange Reserves JAN	\$415.76B	\$420.15B	\$418.0B
9:45 PM	US S&P Global Composite PMI Final JAN	52	50.9	52.3
<b>Tuesday February 06 2024</b>				
7:01 AM	GB BRC Retail Sales Monitor YoY JAN	1.4%	1.9%	1.7%
4:30 PM	GB S&P Global Construction PMI JAN		46.8	48.2
10:00 PM	US RCM/TIPP Economic Optimism Index FEB		44.7	45.2
2:00 AM	US Loan Officer Survey			
8:55 PM	US Redbook YoY FEB/03		5%	

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
29-Jan-24	10:00	LCKM	RUPSLB	Orchardz Hotel Industri Kemayoran, online melalui apk easy.ksei
31-Jan-24	14:00	BBYB	RUPSLB	Kantor Pusat PT Bank Neo Commerce Tbk. Treasury tower Lt. 60, SCBD
	14:00	ASMI	RUPSLB	Tower B, Jl. Jend Sudirman Kav 52-53, Jakarta Selatan
7-Feb-24	09:00	BJTM	RUPST	Kantor Pusat Perseroan, Jl. Basuki Rachmat No. 98-104, Surabaya
	14:00	RUNS	RUPSLB	Tara Hotel Lt. 2, Ashwini Ballroom, Jl. Magelang No. 129, Kricak, Tegalrejo
12-Feb-24	14:00	PGEO	RUPSLB	Ballroom Grha Pertamina Lt. 2, Jl. Medan Merdeka Timur No. 11-13
	13:30	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
	14:00	CUAN	RUPSLB	Wisma Barito Pacific I Lantai M, Jl. Let. Jend. S. Parman Kav. 62-63
13-Feb-24	08:00	MFIN	RUPSLB	PT Mandala Multifinance Tbk, Jl. Menteng Raya No. 24 A-B
	14:00	AGRS	RUPSLB	Le Mederian Hotel, Sasono Mulyo Ballroom, Jl. Jendral Sudirman Kav. 18-20
16-Feb-24	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb. Kacang 9 No. 4

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
AMOR	Cash Dividen	07-Feb-24	12-Feb-24	13-Feb-24	23-Feb-24	18.5	1.80%

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