

JAKARTA COMPOSITE INDEX


Highest	7,288.62
Lowest	7,250.31
YTD %	(0.01)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,620	0.41	16.0	0.9
IHSG	7,272	0.51	16.2	2.0
Shanghai	2,866	1.28	12.2	1.2
TWSE	18,096	0.20	20.2	2.1
KLSE	1,512	(0.01)	16.5	1.4
ST - Times	3,138	(0.15)	10.3	1.1
Sensex	71,241	(0.47)	23.3	3.1
Hangseng	15,747	(0.83)	8.0	0.9
Nikkei	36,897	0.09	24.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,243	(0.12)	(4.97)
Consumer Cyclical	849	(0.29)	3.34
Energy	2,086	0.44	(0.70)
Financials	1,515	0.77	3.89
Healthcare	1,335	(0.11)	(2.99)
Industrials	1,083	0.02	(0.97)
Infrastructure	1,526	0.55	(2.83)
Cons. Non-Cyclical	699	(0.56)	(3.19)
Prop. & Real Estate	702	0.82	(1.71)
Technology	4,015	0.53	(9.49)
Trans. & Logistics	1,559	(0.44)	(2.64)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.46	(0.49)	6.71
Gold (USD tr.oz)	2,023	(0.04)	(1.92)
Nickel (USD/mt ton)	15,921	(0.54)	(4.11)
Tin (USD/mt ton)	26,367	1.82	3.75
Copper (USD/mt ton)	8,169	(0.30)	(4.56)
Coal (USD/ton)	125.0	-	(7.06)
CPO (MYR/ton)	3,917	(0.33)	7.05

Currency	Latest	Chg%	YTD%
USD-IDR	15,618	0.11	(1.42)
AUD-IDR	10,179	(0.09)	3.19
EUR-IDR	16,857	(0.00)	1.09
SGD-IDR	11,617	(0.00)	0.52
JPY-IDR	105	(0.01)	3.99
GBP-IDR	19,727	0.12	(0.43)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.6	2.7
15 Year	6.8	0.3	2.5
20 Year	6.9	0.1	1.4
30 Year	6.9	0.3	0.9

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down +0.51% to the level of 7,271.80

Market Prediction (Session 2)

JCI: The index closed stronger in line with our estimates. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- ASII: The price closed at 5,275 (-0.94%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AUTO: The price closed at 2,300 (+0.44%) and the highest touch our first target price at 2350 (+2.31%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRIS: The price closed at 2,340 (-0.84%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIDI: The price closed at 406 (-3.79%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 396.

News

- PT Petrindo Jaya Kreasi Tbk. (CUAN) has finished conducting due diligence for the acquisition of PT Petrosea Tbk shares. The purchase was financed through a loan from PT Bank Negara Indonesia. This acquisition will benefit CUAN and KJP's business activities by expanding their networks and gaining access to mining expertise.
- PT Trisula Textile Industries Tbk. (BELL) has opened 14 new outlets for its JOBB and Jack Nicklaus brands to enhance sales performance through an omnichannel approach, both online and offline. The retail sector is expected to continue growing in 2024 due to sustained consumer purchasing power.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,990	9.02	(7.42)	39.65	1.31
BBTN	1,340	6.77	7.20	18.81	0.98
ANTM	1,455	3.19	(14.66)	34.96	1.58
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,980	(8.87)	(15.58)	113.69	(0.42)
AMRT	2,560	(2.66)	(12.63)	106.30	1.08
ACES	810	(2.41)	12.50	13.89	0.76
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	85	3,376.4	(1.2)	102.12	3.45
BMRI	7,100	73.7	17.4	662.67	1.37
BBRI	5,925	66.8	3.5	897.99	1.11
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	7,100	523.5	17.4	662.67	1.37
BBRI	5,925	395.5	3.5	897.99	1.11
BBCA	9,750	385.5	3.7	1,201.93	0.85

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday February 07 2024				
10:00 AM	ID Foreign Exchange Reserves JAN	\$145.1B	\$146.4B	\$141.0B
4:30 AM	US API Crude Oil Stock Change FEB/02	0.674M	-2.5M	
12:00 PM	JP Leading Economic Index Prel DEC	110.0	108.1	108
8:30 PM	US Balance of Trade DEC	-\$62.2B	-\$61.9B	\$ -63B
8:30 PM	US Exports DEC	\$258.2B	\$254.3B	\$255B
8:30 PM	US Imports DEC	\$320.4B	\$316.2B	\$318B
	CN Foreign Exchange Reserves JAN	\$3.219T	\$3.238T	\$3.2T
	US LMI Logistics Managers Index Current JAN	55.6	50.6	
Monday February 12 2024				
7:00 PM	IN Inflation Rate YoY JAN		5.69%	5.2%
7:00 PM	IN Inflation Rate MoM JAN		-0.3%	0.1%
11:00 PM	US Consumer Inflation Expectations JAN		3%	3.0%
11:30 PM	US 3-Month Bill Auction		5.24%	
11:30 PM	US 6-Month Bill Auction		5.05%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
12-Feb-24	14:00	PGEO	RUPSLB	Ballroom Grha Pertamina Lt. 2, Jl. Medan Merdeka Timur No. 11-13
	13:30	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
	14:00	CUAN	RUPSLB	Wisma Barito Pacific I Lantai M, Jl. Let. Jend. S. Parman Kav. 62-63
13-Feb-24	08:00	MFIN	RUPSLB	PT Mandala Multifinance Tbk, Jl. Menteng Raya No. 24 A-B
	14:00	AGRS	RUPSLB	Le Mederian Hotel, Sasono Mulyo Ballroom, Jl. Jendral Sudirman Kav. 18-20
16-Feb-24	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb. Kacang 9 No. 4
20-Feb-24	10:00	SCCO	RUPSLB	PT Supreme Cable Manufacturing & Commerce, Jl. Daan Mogot Km. 16
21-Feb-24	14:00	SAPX	RUPSLB	Park Hotel cabang, Lt. 2 Meranti Room, Jl. D.I Panjaitan Kav. 5
	10:00	NTBK	RUPSLB	Plaza Oleos, Lt. Bromo Room
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H Juanda No.137
22-Feb-24	10:00	VOKS	RUPSLB	Menara karya Lt. 3, Suite D, Jl. HR. Rasuna Said Blok X-5
23-Feb-24	10:00	WIFI	RUPSLB	Mas Blok III No. 328-329, Jl. RS. Fatmawati Raya No. 20
	9:30	PJAA	RUPST	Taman Impian Jaya Ancol
	9:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29 Pakupatan Km. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
AMOR	Cash Dividen	07-Feb-24	12-Feb-24	13-Feb-24	23-Feb-24	18.5	1.80%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.