

**JAKARTA COMPOSITE INDEX**

**7,223.96**  
 -1.01%

 Highest 7,301.59  
 Lowest 7,214.70  
 YTD % (0.67)

**Market Review (Session 1)**

In session 1, JCI closed down -1.01% to the level of 7,223.96

**Market Prediction (Session 2)**

JCI: The index closed negative and break support flow. JCI is expect still volatile in 7,214 - 7,233.

- AMMN: The price closed at 7,625 (-1.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BJBR: The price closed at 1,190 (-0.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: The price closed at 1,040 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price closed at 2,290 (-1.72%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT SLJ Global Tbk. (SULI) will conduct a capital increase without pre-emptive rights or Private Placement by issuing 1,326,481,737 new shares with an exercise price of Rp 150 per share. The implementation is scheduled for 19 February 2024.
- PT Fajar Surya Wisesa Tbk. (FASW) reported a decrease in net sales, gross profit, and profit before tax, leading to a loss for the year. Total liabilities increased, while total assets decreased.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,646	1.02	16.0	0.9
IHSG	7,224	(1.01)	16.3	2.0
Shanghai	2,866	1.28	12.2	1.2
TWSE	18,096	0.20	20.2	2.1
KLSE	1,527	0.99	16.5	1.4
ST - Times	3,121	(0.62)	10.3	1.1
Sensex	71,459	0.48	23.1	3.0
Hangseng	15,747	(0.83)	8.0	0.9
Nikkei	37,865	2.72	24.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,229	(1.48)	(5.98)
Consumer Cyclical	847	(0.18)	3.11
Energy	2,086	0.01	(0.71)
Financials	1,510	(0.71)	3.57
Healthcare	1,332	(0.25)	(3.21)
Industrials	1,084	(0.16)	(0.92)
Infrastructure	1,517	(0.85)	(3.37)
Cons. Non-Cyclical	699	(0.21)	(3.20)
Prop. & Real Estate	694	(0.94)	(2.84)
Technology	3,983	(0.79)	(10.21)
Trans. & Logistics	1,570	0.65	(1.95)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.04	0.16	7.52
Gold (USD tr.oz)	2,020	(0.01)	(2.09)
Nickel (USD/mt ton)	16,040	0.75	(3.39)
Tin (USD/mt ton)	27,299	3.53	7.41
Copper (USD/mt ton)	8,235	0.81	(3.79)
Coal (USD/ton)	124.3	(0.60)	(7.62)
CPO (MYR/ton)	3,920	0.08	6.23

Currency	Latest	Chg%	YTD%
USD-IDR	15,585	0.06	(1.21)
AUD-IDR	10,155	0.03	3.44
EUR-IDR	16,777	0.20	1.58
SGD-IDR	11,579	0.14	0.84
JPY-IDR	104	0.34	4.44
GBP-IDR	19,662	0.14	(0.10)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.0)	2.5
15 Year	6.8	0.1	2.7
20 Year	6.9	-	1.5
30 Year	7.0	0.0	1.1

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,565	6.83	(8.21)	37.61	1.58
TINS	595	5.31	(7.75)	4.43	1.68
HRUM	1,145	2.69	(14.23)	15.48	1.47
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TPIA	4,260	(16.47)	(18.86)	368.54	1.06
BRPT	970	(4.43)	(27.07)	91.32	1.39
UNVR	2,830	(3.08)	(19.83)	107.96	(0.42)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	85	1,103.2	(1.2)	102.12	3.45
BRPT	970	107.4	(27.1)	91.32	1.39
ANTM	1,565	88.1	(8.2)	37.61	1.58
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	6,000	333.5	4.8	909.35	1.11
BMRI	7,075	218.7	16.9	660.33	1.37
TPIA	4,260	186.0	(18.9)	368.54	1.06

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Monday February 12 2024				
7:00 PM	IN Inflation Rate YoY JAN	5.1%	5.69%	5.2%
7:00 PM	IN Inflation Rate MoM JAN	-0.1%	-0.3%	0.1%
11:00 PM	US Consumer Inflation Expectations JAN	3%	3%	3%
11:30 PM	US 3-Month Bill Auction	5.23%	5.24%	
11:30 PM	US 6-Month Bill Auction	5.065%	5.05%	
Tuesday February 13 2024				
10:00 AM	ID Consumer Confidence JAN		123.8	123.9
	ID Motorbike Sales YoY JAN		-11.6%	
	ID Car Sales YoY JAN		-19.1%	
8:30 PM	US Core Inflation Rate MoM JAN		0.3%	
8:30 PM	US Core Inflation Rate YoY JAN		3.9%	
8:30 PM	US Inflation Rate MoM JAN		0.3%	
8:30 PM	US Inflation Rate YoY JAN		3.4%	
8:30 PM	US CPI JAN		306.746	
1:00 AM	US Fed Kashkari Speech			
6:50 AM	JP PPI MoM JAN	0%	0.3%	
6:50 AM	JP PPI YoY JAN	0.2%	0%	
8:55 PM	US Redbook YoY FEB/10			

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
12-Feb-24	14:00	PGEO	RUPSLB	Ballroom Grha Pertamina Lt. 2, Jl. Medan Merdeka Timur No. 11-13
	13:30	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
	14:00	CUAN	RUPSLB	Wisma Barito Pacific I Lantai M, Jl. Let. Jend. S. Parman Kav. 62-63
13-Feb-24	08:00	MFIN	RUPSLB	PT Mandala Multifinance Tbk, Jl. Menteng Raya No. 24 A-B
	14:00	AGRS	RUPSLB	Le Mederian Hotel, Sasono Mulyo Ballroom, Jl. Jendral Sudirman Kav. 18-20
16-Feb-24	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb. Kacang 9 No. 4
20-Feb-24	10:00	SCCO	RUPSLB	PT Supreme Cable Manufacturing & Commerce, Jl. Daan Mogot Km. 16
21-Feb-24	14:00	SAPX	RUPSLB	Park Hotel cabang, Lt. 2 Meranti Room, Jl. D.I Panjaitan Kav. 5
	10:00	NTBK	RUPSLB	Plaza Oleos, Lt. Bromo Room
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H Juanda No.137
22-Feb-24	10:00	VOKS	RUPSLB	Menara karya Lt. 3, Suite D, Jl. HR. Rasuna Said Blok X-5
23-Feb-24	10:00	WIFI	RUPSLB	Mas Blok III No. 328-329, Jl. RS. Fatmawati Raya No. 20
	9:30	PJAA	RUPST	Taman Impian Jaya Ancol
	9:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29 Pakupatan Km. 4

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
AMOR	Cash Dividen	07-Feb-24	12-Feb-24	13-Feb-24	23-Feb-24	18.5	1.80%

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