

JAKARTA COMPOSITE INDEX

7,227.46
 -0.19

 Highest 7,281.26
 Lowest 7,215.23
 YTD % (0.62)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,518	(0.23)	15.4	0.9
IHSG	7,227	(0.19)	16.2	2.0
Shanghai	2,892	0.32	12.3	1.2
TWSE	17,573	0.39	19.6	2.1
KLSE	1,496	0.58	16.2	1.3
ST - Times	3,201	0.30	10.5	1.1
Sensex	73,102	0.76	24.9	3.0
Hangseng	16,202	(0.29)	8.3	0.9
Nikkei	35,925	0.98	27.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,253	0.30	(0.31)
Consumer Cyclical	855	(0.42)	(2.86)
Energy	2,197	0.92	6.30
Financials	1,518	(0.40)	9.45
Healthcare	1,343	(0.26)	(6.88)
Industrials	1,126	0.91	(1.73)
Infrastructure	1,536	0.03	43.33
Cons. Non-Cyclical	708	0.44	(5.64)
Prop. & Real Estate	715	0.00	(0.63)
Technology	4,330	(0.14)	5.56
Trans. & Logistics	1,707	2.75	(4.21)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	72.79	0.15	1.59
Gold (USD tr.oz)	2,054	0.26	(0.42)
Nickel (USD/mt ton)	16,343	(0.47)	(1.57)
Tin (USD/mt ton)	24,631	0.31	(3.08)
Copper (USD/mt ton)	8,339	(0.19)	(2.57)
Coal (USD/ton)	128.0	-	(5.88)
CPO (MYR/ton)	3,780	1.07	2.40

Currency	Latest	Chg%	YTD%
USD-IDR	15,557	(0.05)	(1.03)
AUD-IDR	10,411	0.18	0.90
EUR-IDR	17,053	0.11	(0.07)
SGD-IDR	11,680	0.08	(0.03)
JPY-IDR	107	0.07	1.59
GBP-IDR	19,842	0.11	(1.01)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.6)	2.8
15 Year	6.8	0.1	2.0
20 Year	6.9	(0.1)	1.7
30 Year	6.9	0.2	0.6

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up -0.19% to the level of 7,227.46

Market Prediction (Session 2)

JCI: closed with a bearish candle, JCI still has the potential to be bearish due to profit taking on big cap stocks.

- BBRi: Price closed at level 5,825 (-0.43%) and is still in the buying range, the price still has the opportunity to strengthen as long as this support level holds, be careful if the price breaks below this support.
- CLEO: price closed at 680 (-2.16%), the price touched the second support and the price is currently still in the support area. Prices can strengthen if they return to the buy range area. Be careful if the price breaks below support.
- ELSA: Price closed at 412 (0.00%) Price is above the buy range area and still has the potential to strengthen if it does not move back below the buy range area. Be careful if the price breaks out support.
- ESSA: price closed at 605 (0.00), price is still in the buy range and still has the potential to strengthen if it does not move to the support area. Be careful if support breaks out.

News

- The Coordinating Ministry for Economic Affairs has targeted the distribution of Rp300 trillion of People's Business Credit (KUR) in 2024. BRI, as the bank with the largest MSME portfolio, received an allocation of Rp165 trillion for 2024. BRI is committed to meeting the target with its infrastructure and new sources of growth. In 2023, BRI distributed KUR worth IDR 163.3 trillion, mainly to the production sector. The Ultra Micro Holding is expected to encourage KUR distribution to the grassroots, benefiting over 37 million borrowers.
- PT Bogamulia Nagadi, the controlling shareholder of PT Tempo Scan Pacific Tbk. (TSPC), has increased its share ownership by purchasing 1,835,200 TSPC shares for IDR 3.35 billion, bringing its total ownership to 86.261%.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	2,290	4.09	14.50	30.06	0.79
UNTR	24,475	2.41	8.18	91.30	0.76
PTBA	2,690	1.89	10.25	30.99	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TPIA	3,420	(3.93)	(34.86)	295.87	1.20
BRPT	1,020	(4.23)	(23.31)	96.02	1.40
MDKA	2,450	(0.41)	(9.26)	59.07	2.50
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	91	832.6	5.8	109.33	3.41
BRPT	1,020	151.9	(23.3)	96.02	1.40
BBRI	5,825	65.1	1.7	882.83	1.06
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,825	379.1	1.7	882.83	1.06
BBCA	9,700	277.5	3.2	1,195.77	0.83
BMRI	6,525	192.7	7.9	609.00	1.30

Calendar Economic

Date	Event	Act	Prev	Frcst.
12-Jan-24	CN Inflation Rate YoY DEC	-0.3%	-0.5%	-0.7%
	GB GDP MoM NOV	-0.2%	-0.3%	0.1%
	US PPI MoM DEC	-0.1%	0.0%	0.2%
	US 30-Year Bond Auction	6.66%		
	JP Current Account NOV	¥1925.6B	¥2582.8B	¥2385.1B
15-Jan-24	ID Balance of Trade DEC		\$2.41B	\$1.92B
	JP Machine Tool Orders YoY DEC		0.2%	0.3%
	EA Balance of Trade NOV		€11.1B	
	EA Industrial Production MoM NOV		-0.7%	0.6%

RUPS

Date	Time	Company	Event	Place
11-Jan-24	10:00	WOMF	RUPSLB	Function Room, Sentral Senayan III
	14:00	INAF	RUPSLB	Kimia Farma Corporate University
	09:00	EXCL	RUPSLB	Gedung XL Axiata Tower
	14:00	BNGA	RUPSLB	Graha CIMB Niaga
12-Jan-24	14:00	WIKIA	RUPSLB	Wika Tower II
	14:00	TIFA	RUPSLB	Pacific Century Place
	14:00	HKMU	RUPSLB	eASY.KSEI
	10:00	AKSI	RUPSLB	Hotel Harris Suites Fx Sudirman
15-Jan-24	14:00	SPTO	RUPSLB	Gedung Toto Lt.7

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
RDTX	Cash Dividen	21-Dec-23	22-Dec-23	27-Dec-23	12-Jan-24	745	5.01%
IPCC	Cash Dividen	28-Dec-23	29-Dec-23	02-Jan-24	15-Jan-24	21.7	3.01%
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%

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