

JAKARTA COMPOSITE INDEX


Highest	7,370.57
Lowest	7,326.28
YTD %	1.05

Market Review (Session 1)

In session 1, JCI closed up +0.63% to the level of 7,349.30

Market Prediction (Session 2)

JCI: Closed positive with bullish candle inline our expectation. JCI is expected to remain volatile and maintain its positive movement.

- **ESSA:** The price closed at 550 (-1.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **JPFA:** The price closed at 1,090 (-0.46%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SMRA:** The price closed at 570 (-3.39%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SMGR:** The price closed at 6475 (-0.38%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Siloam International Hospitals Tbk. (SILO) has purchased land assets in West Jakarta from PT Lippo Karawaci Tbk. (LPKR) for Rp279.88 billion. The transaction is conditional and will be completed after all approvals and permits are obtained. The transaction is not considered a material transaction according to OJK regulations.
- Elang Mahkota aka Emtek (EMTK) adds to its stockpile of Sarana Meditama (SAMA) shares. The controller of the issuer is known to have bought up 63,776,800 shares of the company.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,644	1.19	16.0	0.9
IHSG	7,349	0.63	16.3	2.0
Shanghai	2,866	1.28	12.2	1.2
TWSE	18,619	(0.14)	20.8	2.2
KLSE	1,531	0.18	16.7	1.4
ST - Times	3,222	1.41	10.4	1.1
Sensex	72,267	0.31	23.6	3.1
Hangseng	16,242	1.87	8.1	0.9
Nikkei	38,794	1.67	24.9	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,258	0.48	(3.80)
Consumer Cyclical	844	(1.06)	2.80
Energy	2,093	0.19	(0.38)
Financials	1,534	0.07	5.22
Healthcare	1,342	0.67	(2.47)
Industrials	1,085	0.05	(0.84)
Infrastructure	1,530	(0.38)	(2.53)
Cons. Non-Cyclical	707	(0.53)	(2.11)
Prop. & Real Estate	696	(1.37)	(2.60)
Technology	3,899	(1.56)	(12.09)
Trans. & Logistics	1,570	(0.78)	(1.98)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.05	0.03	8.93
Gold (USD tr.oz)	2,004	(0.02)	(2.86)
Nickel (USD/mt ton)	16,258	(0.54)	(2.08)
Tin (USD/mt ton)	27,293	(0.63)	7.39
Copper (USD/mt ton)	8,314	1.43	(2.86)
Coal (USD/ton)	125.0	-	(7.06)
CPO (MYR/ton)	3,927	(1.70)	7.32

Currency	Latest	Chg%	YTD%
USD-IDR	15,652	(0.20)	(1.63)
AUD-IDR	10,190	(0.41)	3.08
EUR-IDR	16,832	(0.35)	1.24
SGD-IDR	11,618	(0.15)	0.51
JPY-IDR	104	0.02	4.56
GBP-IDR	19,675	(0.29)	(0.17)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.0	2.3
15 Year	6.8	0.1	2.8
20 Year	6.9	0.0	1.7
30 Year	6.9	(0.1)	0.9

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TPIA	4,570	12.84	(12.95)	395.36	0.98
SIDO	545	4.81	3.81	16.35	0.37
TLKM	4,130	2.48	4.56	408.14	0.74
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ACES	795	(3.64)	10.42	13.63	0.73
ARTO	3,000	(3.54)	3.45	41.43	2.46
UNVR	2,860	(2.39)	(18.98)	109.11	(0.49)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	84	926.0	(2.3)	99.72	3.41
TLKM	4,130	99.7	4.6	408.14	0.74
BUKA	172	89.7	(20.4)	17.73	2.21
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,975	716.7	6.1	1,229.67	0.86
TLKM	4,130	411.6	4.6	408.14	0.74
BMRI	7,300	366.7	20.7	681.33	1.38

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday February 15 2024				
11:00 AM	ID Balance of Trade JAN	\$2.01B	\$3.3B	\$3.1B
11:00 AM	ID Exports YoY JAN	-8.06%	-5.85%	
11:00 AM	ID Imports YoY JAN	0.36%	-3.81%	
6:50 AM	JP GDP Growth Rate QoQ Prel Q4	-0.1%	-0.8%	0.4%
6:50 AM	JP GDP Growth Annualized Prel Q4	-0.4%	-3.3%	1.6%
8:30 PM	US Export Prices MoM JAN	0.8%	-0.7%	-0.5%
8:30 PM	US Import Prices MoM JAN	0.8%	-0.7%	-0.2%
6:50 AM	JP GDP Price Index YoY Prel Q4	3.8%	5.3%	4.0%
8:30 PM	US Export Prices YoY JAN	-2.4%	-2.9%	-2.1%
8:30 PM	US Import Prices YoY JAN	-1.3%	-2.4%	-1.7%
8:30 PM	US Retail Sales MoM JAN	-0.8%	0.4%	0.3%
8:30 PM	US Retail Sales YoY JAN	0.6%	5.3%	5.8%
Friday February 16 2024				
10:00 AM	ID Retail Sales YoY DEC		2.1%	2.6%
8:30 PM	US PPI MoM JAN		-0.1%	
2:45 PM	FR Inflation Rate MoM Final JAN		0.1%	-0.2%
2:45 PM	FR Inflation Rate YoY Final JAN		3.7%	3.1%
8:30 PM	US Core PPI MoM JAN		0%	
4:00 AM	US Foreign Bond Investment DEC		\$91B	
8:30 PM	US Core PPI MoM JAN		0%	
8:30 PM	US Core PPI YoY JAN		1.8%	
8:30 PM	US PPI YoY JAN		1%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
12-Feb-24	14:00	PGEO	RUPSLB	Ballroom Grha Pertamina Lt. 2, Jl. Medan Merdeka Timur No. 11-13
	13:30	LINK	RUPSLB	The Westin Jakarta, Jl. H.R Rasuna Said Kav. C-22
	14:00	CUAN	RUPSLB	Wisma Barito Pacific I Lantai M, Jl. Let. Jend. S. Parman Kav. 62-63
13-Feb-24	08:00	MFIN	RUPSLB	PT Mandala Multifinance Tbk, Jl. Menteng Raya No. 24 A-B
	14:00	AGRS	RUPSLB	Le Mederian Hotel, Sasono Mulyo Ballroom, Jl. Jendral Sudirman Kav. 18-20
16-Feb-24	14:00	CSMI	RUPSLB	Grand Picasso Hotel, Jl. Kb. Kacang 9 No. 4
20-Feb-24	10:00	SCCO	RUPSLB	PT Supreme Cable Manufacturing & Commerce, Jl. Daan Mogot Km. 16
21-Feb-24	14:00	SAPX	RUPSLB	Park Hotel cawang, Lt. 2 Meranti Room, Jl. D.I Panjaitan Kav. 5
	10:00	NTBK	RUPSLB	Plaza Oleos, Lt. Bromo Room
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H Juanda No.137
22-Feb-24	10:00	VOKS	RUPSLB	Menara karya Lt. 3, Suite D, Jl. HR. Rasuna Said Blok X-5
23-Feb-24	10:00	WIFI	RUPSLB	Mas Blok III No. 328-329, Jl. RS. Fatmawati Raya No. 20
	9:30	PJAA	RUPST	Taman Impian Jaya Ancol
	9:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29 Pakupatan Km. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
AMOR	Cash Dividen	07-Feb-24	12-Feb-24	13-Feb-24	23-Feb-24	18.5	1.80%
BJTM	Cash Dividen	20-Feb-24	21-Feb-24	22-Feb-24	07-Mar-24	54.39	7.88%

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