

**JAKARTA COMPOSITE INDEX**

**7,317.89**  
 -0.24%

 Highest 7,339.76  
 Lowest 7,306.69  
 YTD % 0.62

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,683	1.21	16.4	1.0
IHSG	7,318	(0.24)	16.4	2.0
Shanghai	2,891	0.90	12.2	1.2
TWSE	18,651	0.28	20.8	2.2
KLSE	1,535	0.07	16.7	1.4
ST - Times	3,226	0.28	10.6	1.1
Sensex	72,544	0.18	23.8	3.1
Hangseng	16,197	(1.00)	8.3	0.9
Nikkei	38,460	(0.05)	25.1	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,237	(1.08)	(5.38)
Consumer Cyclical	836	(0.94)	1.83
Energy	2,102	0.26	0.05
Financials	1,514	(0.67)	3.79
Healthcare	1,329	(0.55)	(3.40)
Industrials	1,081	(0.76)	(1.14)
Infrastructure	1,531	(0.21)	(2.46)
Cons. Non-Cyclical	705	(0.11)	(2.43)
Prop. & Real Estate	697	(0.02)	(2.42)
Technology	3,937	0.53	(11.25)
Trans. & Logistics	1,562	(0.29)	(2.45)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.70	(0.62)	9.84
Gold (USD tr.oz)	2,019	0.27	(2.13)
Nickel (USD/mt ton)	16,356	0.60	(1.49)
Tin (USD/mt ton)	26,970	(1.18)	6.12
Copper (USD/mt ton)	8,489	2.10	(0.82)
Coal (USD/ton)	122.3	-	(9.11)
CPO (MYR/ton)	3,910	(2.13)	7.45

Currency	Latest	Chg%	YTD%
USD-IDR	15,635	(0.10)	(1.52)
AUD-IDR	10,230	(0.42)	2.68
EUR-IDR	16,855	(0.13)	1.11
SGD-IDR	11,628	(0.21)	0.42
JPY-IDR	104	(0.22)	4.45
GBP-IDR	19,734	(0.37)	(0.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.1)	2.2
15 Year	6.8	0.1	2.7
20 Year	6.9	0.0	1.6
30 Year	6.9	0.0	0.9

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed down -0.24% to the level of 7,317.89

**Market Prediction (Session 2)**

JCI: The index closed negative with bearish candle. JCI is expected to become volatile with a tendency to weaken.

- CUAN: The price breakout second target at 7,300, highest 7,950 (+20.00%) and closed at 7,925 (+19.62%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below next support at 7,800.
- KLBF: The price closed at the second support 1,455 (-2.02%). Prices can strengthen if they return to the buy range area. Be careful if the price breaks below support.
- SIDO: The price closed at 550 (-1.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 4,150 (-0.24%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Asuransi Tugu Pratama Indonesia Tbk (TUGU) reported a 215% increase in net profit in 2023, reaching Rp1.25 trillion. This growth was due to operational performance, increased premium income, underwriting income, and investment returns. Liabilities also increased by 16.5% to Rp 9.03 trillion.
- PT Cisadane Sawit Raya Tbk. (CSRA) has signed a credit facility agreement with PT Bank Mandiri (BMRI), receiving working capital and investment credits. The facility is intended to support business development and operation and maintenance.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
INCO	3,820	3.52	(11.37)	37.96	1.32
SCMA	148	2.07	(12.94)	10.95	0.91
INDF	6,550	1.95	1.55	57.51	0.04
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	2,770	(6.42)	(4.48)	38.38	2.47
MDKA	2,310	(3.75)	(14.44)	55.70	2.40
ESSA	525	(3.67)	(0.94)	9.04	1.58
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	84	1,862.1	(2.3)	100.92	3.42
BUKA	167	102.4	(22.7)	17.22	2.20
SCMA	148	52.4	(12.9)	10.95	0.91
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	6,150	207.4	7.4	932.09	1.12
BMRI	7,225	181.7	19.4	674.33	1.37
TPIA	4,630	174.8	(11.8)	400.55	0.99

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Friday February 16 2024</b>				
10:00 AM	ID Retail Sales YoY DEC	0.2%	2.1%	2.6%
8:30 PM	US PPI MoM JAN	0.3%	-0.1%	0.1%
2:45 PM	FR Inflation Rate MoM Final JAN	-0.3%	0.1%	-0.2%
2:45 PM	FR Inflation Rate YoY Final JAN	3.1%	3.7%	3.1%
4:00 AM	US Foreign Bond Investment DEC	\$33.8B	\$72.4B	
8:30 PM	US Core PPI MoM JAN	0.5%	-0.1%	0.1%
8:30 PM	US Core PPI YoY JAN	2%	1.7%	1.7%
8:30 PM	US PPI YoY JAN	0.9%	1%	0.8%
<b>Monday February 19 2024</b>				
9:20 AM	ID Property Price Index YoY Q4	1.74%	1.96%	2.0%
6:50 AM	JP Machinery Orders MoM DEC	2.7%	-4.9%	2.3%
6:50 AM	JP Machinery Orders YoY DEC	-0.7%	-5%	-2.0%
4:00 PM	ES Balance of Trade DEC		€-2.4B	€ -4.5B
	CN PBoC 1-Year MLF Announcement		2.50%	

Source: Trading Economic

**RUPS**

Date	Time	Company	Event	Place
20-Feb-24	10:00	SCCO	RUPSLB	PT Supreme Cable Manufacturing & Commerce, Jl. Daan Mogot Km. 16
21-Feb-24	14:00	SAPX	RUPSLB	Park Hotel cawang, Lt. 2 Meranti Room, Jl. D.I Panjaitan Kav. 5
	10:00	NTBK	RUPSLB	Plaza Oleos, Lt. Bromo Room
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H Juanda No.137
22-Feb-24	10:00	VOKS	RUPSLB	Menara karya Lt. 3, Suite D, Jl. HR. Rasuna Said Blok X-5
23-Feb-24	10:00	WIFI	RUPSLB	Mas Blok III No. 328-329, Jl. RS. Fatmawati Raya No. 20
	9:30	PJAA	RUPST	Taman Impian Jaya Ancol
	9:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29 Pakupatan Km. 4
27-Feb-24	9:30	BEST	RUPSLB	Enso Hotel, Kawasan Industri MM2100, Jl. Kalimantan Blok CA No. 2-3
29-Feb-24	14:00	WEGE	RUPSLB	WIKA Tower II, Auditorium Lt. 17, Jl. D.I Panjaitan Kav. 10
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
	10:00	HEAL	RUPSLB	Hermina Tower Lt. 26, Jl. Selangit Blok B-10 Kav. 04
	14:00	GOLD	RUPSLB	Mahogany 2, Royal Kuningan Hotel, Jl. Kuningan Persada Kav. 2
01-Mar-24	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	BBRI	RUPST	Kantor Pusat BRI

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
AMOR	Cash Dividen	07-Feb-24	12-Feb-24	13-Feb-24	23-Feb-24	18.5	1.80%
BJTM	Cash Dividen	20-Feb-24	21-Feb-24	22-Feb-24	07-Mar-24	54.39	7.88%

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