

JAKARTA COMPOSITE INDEX

7,301.91
 -0.69%

 Highest 7,370.88
 Lowest 7,289.90
 YTD % 0.40

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,653	(0.16)	16.2	0.9
IHSG	7,302	(0.69)	16.5	2.0
Shanghai	2,973	1.72	12.4	1.2
TWSE	18,666	(0.45)	20.9	2.2
KLSE	1,550	(0.38)	17.0	1.4
ST - Times	3,234	(0.30)	10.6	1.1
Sensex	73,083	0.03	24.0	3.1
Hangseng	16,736	3.01	8.3	0.9
Nikkei	38,235	(0.32)	25.1	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,230	(1.04)	(5.96)
Consumer Cyclical	843	1.19	2.65
Energy	2,088	0.30	(0.61)
Financials	1,517	(1.00)	4.06
Healthcare	1,329	(0.36)	(3.43)
Industrials	1,090	(0.00)	(0.37)
Infrastructure	1,534	(0.17)	(2.27)
Cons. Non-Cyclical	699	(1.00)	(3.23)
Prop. & Real Estate	698	(0.23)	(2.24)
Technology	3,876	(1.46)	(12.61)
Trans. & Logistics	1,562	0.14	(2.45)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.31	0.35	7.90
Gold (USD tr.oz)	2,031	0.34	(1.54)
Nickel (USD/mt ton)	16,347	(0.01)	(1.54)
Tin (USD/mt ton)	26,421	(0.05)	3.96
Copper (USD/mt ton)	8,500	0.78	(0.69)
Coal (USD/ton)	122.0	-	(9.29)
CPO (MYR/ton)	3,978	0.38	9.37

Currency	Latest	Chg%	YTD%
USD-IDR	15,662	(0.01)	(1.69)
AUD-IDR	10,287	(0.39)	2.11
EUR-IDR	16,938	(0.34)	0.61
SGD-IDR	11,657	(0.15)	0.17
JPY-IDR	104	(0.25)	4.23
GBP-IDR	19,784	(0.36)	(0.72)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.0)	2.1
15 Year	6.8	(0.0)	2.6
20 Year	6.9	(0.1)	1.6
30 Year	6.9	(0.1)	0.6

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -0.69% to the level of 7,301.91

Market Prediction (Session 2)

JCI: The index closed negative inline our expectation and break support flow. JCI is expected to remain volatile in maintaining the decline below our support flow level.

- ASII: The price closed at 5,225 (+0.48%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 6,525 (-0.38%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIDI: The price closed at 430 (-0.46%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMIL: The price closed at 141 (-0.70%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Bank CIMB Niaga Tbk. (BNGA) reported a net profit of Rp 6.47 trillion in 2023, a 28.41% increase from the previous year. Despite a decrease in net interest income, the bank saw a boost in fee-based income and a reduction in operating expenses, resulting in higher operating profit and improved efficiency.
- Metal issuer Latinusa, also known as PT Pelat Timah Nusantara Tbk. (NIKL), reported a loss of \$3.66 million in 2023 due to a decline in revenue and sales compared to the previous year. The company's total liabilities decreased, with a decrease in short-term liabilities and an increase in long-term liabilities.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ERAA	470	4.44	10.33	7.50	0.75
SCMA	152	2.70	(10.59)	11.24	0.91
PGAS	1,195	2.58	5.75	28.97	0.48
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,540	(5.58)	(12.41)	35.19	2.47
BUKA	160	(3.61)	(25.93)	16.50	2.20
GOTO	80	(3.61)	(6.98)	96.11	3.42
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	1,861.5	(7.0)	96.11	3.42
BUKA	160	182.2	(25.9)	16.50	2.20
BBRI	6,250	74.7	9.2	947.24	1.12
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	7,100	511.5	17.4	662.67	1.37
BBRI	6,250	466.6	9.2	947.24	1.12
TLKM	4,140	276.3	4.8	410.12	0.74

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday February 20 2024				
8:15 AM	CN Loan Prime Rate 1Y	3.45%	3.45%	3.3%
8:15 AM	CN Loan Prime Rate 5Y FEB	3.95%	4.2%	4.05%
4:00 AM	KR Consumer Confidence FEB	101.9	101.6	101.7
10:35 AM	JP 20-Year JGB Auction	1.510%	1.383%	
5:00 PM	GB 40-Year Treasury Gilt Auction	4.518%	4.6562%	
5:30 PM	DE 2-Year Schatz Auction	2.79%	2.49%	
10:00 PM	US CB Leading Index MoM JAN	-0.4%	-0.2%	-0.2%
11:30 PM	US 3-Month Bill Auction	5.23%	5.23%	
11:30 PM	US 6-Month Bill Auction	5.1%	5.065%	
Wednesday February 21 2024				
2:30 PM	ID Interest Rate Decision		6%	6.0%
2:20 PM	ID Loan Growth YoY JAN		10.38%	
2:30 PM	ID Deposit Facility Rate FEB		5.25%	5.25%
2:30 PM	ID Lending Facility Rate FEB		6.75%	6.75%
6:50 AM	JP Balance of Trade JAN	¥-1758.3B	¥68.9B	¥150.0B
6:00 AM	JP Reuters Tankan Index FEB	-1	6	7
4:00 AM	KR PPI MoM JAN	0.5%	0.1%	0.2%
4:00 AM	KR PPI YoY JAN	1.3%	1.2%	1.5%
4:00 AM	KR Business Confidence FEB	70	71	72
8:55 PM	US Redbook YoY FEB/17		2.5%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
20-Feb-24	10:00	SCCO	RUPSLB	PT Supreme Cable Manufacturing & Commerce, Jl. Daan Mogot Km. 16
21-Feb-24	14:00	SAPX	RUPSLB	Park Hotel cawang, Lt. 2 Meranti Room, Jl. D.I Panjaitan Kav. 5
	10:00	NTBK	RUPSLB	Plaza Oleos, Lt. Bromo Room
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H Juanda No.137
22-Feb-24	10:00	VOKS	RUPSLB	Menara karya Lt. 3, Suite D, Jl. HR. Rasuna Said Blok X-5
23-Feb-24	10:00	WIFI	RUPSLB	Mas Blok III No. 328-329, Jl. RS. Fatmawati Raya No. 20
	9:30	PJAA	RUPST	Taman Impian Jaya Ancol
	9:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29 Pakupatan Km. 4
27-Feb-24	9:30	BEST	RUPSLB	Enso Hotel, Kawasan Industri MM2100, Jl. Kalimantan Blok CA No. 2-3
29-Feb-24	14:00	WEGE	RUPSLB	WIKA Tower II, Auditorium Lt. 17, Jl. D.I Panjaitan Kav. 10
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
	10:00	HEAL	RUPSLB	Hermina Tower Lt. 26, Jl. Selangit Blok B-10 Kav. 04
	14:00	GOLD	RUPSLB	Mahogany 2, Royal Kuningan Hotel, Jl. Kuningan Persada Kav. 2
01-Mar-24	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	BBRI	RUPST	Kantor Pusat BRI

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
AMOR	Cash Dividen	07-Feb-24	12-Feb-24	13-Feb-24	23-Feb-24	18.5	1.80%
BJTM	Cash Dividen	20-Feb-24	21-Feb-24	22-Feb-24	07-Mar-24	54.39	7.88%

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