

JAKARTA COMPOSITE INDEX

7,347.79
 -0.02%

 Highest 7,365.76
 Lowest 7,328.93
 YTD % 1.03

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,661	0.41	16.2	0.9
IHSG	7,348	(0.02)	16.5	2.0
Shanghai	2,965	0.49	12.5	1.3
TWSE	18,839	0.87	20.9	2.2
KLSE	1,545	(0.46)	17.0	1.4
ST - Times	3,201	(0.51)	10.6	1.1
Sensex	72,139	(0.65)	23.8	3.1
Hangseng	16,528	0.15	8.4	0.9
Nikkei	38,886	1.62	25.0	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,244	1.15	(4.88)
Consumer Cyclical	858	0.96	4.43
Energy	2,106	0.85	0.22
Financials	1,529	(0.13)	4.81
Healthcare	1,341	(0.52)	(2.58)
Industrials	1,097	0.67	0.30
Infrastructure	1,563	1.50	(0.43)
Cons. Non-Cyclical	707	0.72	(2.11)
Prop. & Real Estate	700	0.34	(2.02)
Technology	3,865	(0.68)	(12.87)
Trans. & Logistics	1,584	1.32	(1.07)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.12	0.27	9.03
Gold (USD tr.oz)	2,029	0.17	(1.63)
Nickel (USD/mt ton)	16,930	3.57	1.97
Tin (USD/mt ton)	26,296	(0.47)	3.47
Copper (USD/mt ton)	8,542	0.49	(0.20)
Coal (USD/ton)	124.0	3.33	(7.81)
CPO (MYR/ton)	3,971	(0.18)	9.01

Currency	Latest	Chg%	YTD%
USD-IDR	15,605	0.19	(1.33)
AUD-IDR	10,238	0.11	2.60
EUR-IDR	16,913	(0.12)	0.76
SGD-IDR	11,619	0.14	0.50
JPY-IDR	104	0.30	4.81
GBP-IDR	19,739	(0.08)	(0.49)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.1)	1.6
15 Year	6.8	(0.0)	2.5
20 Year	6.9	(0.1)	1.3
30 Year	6.9	(0.1)	0.3

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -0.02% to the level of 7,347.79

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and opportunity positive movement.

- ADMF: The price breakout our second target at 13,450, highest 13,900 (+7.76%) and closed at 13,500 (+4.65%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below next support at 13,250.
- ERAA: The price closed at 464 (+0.43%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- IMAS: The price managed touched first target at 1,580, highest at 1,585 (+5.31%) and closed at 1,530 (+1.66%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SIDO: The price closed at 600 (0.00%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT EastParc Hotel Tbk (EAST) reported increased revenue, gross profit, operating profit, and profit before tax in the year 2023 compared to the previous year. Total liabilities decreased, while total assets increased.
- PT Transcoal Pacific Tbk's subsidiary, PT Sentra Makmur Lines (SML), has secured a credit facility of Rp1,345,500,000,000 from a government-owned bank. The credit will be used to increase the fleet and support TCPI's operational activities.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ACES	840	5.66	16.67	14.41	0.72
INCO	3,870	4.59	(10.21)	38.45	1.32
EXCL	2,320	4.04	16.00	30.46	0.86
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SMGR	6,100	(2.01)	(4.69)	41.34	0.82
TLKM	4,100	(1.91)	3.80	406.16	0.74
BUKA	159	(1.85)	(26.39)	16.39	2.20
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	80	528.4	(7.0)	94.91	3.42
BUKA	160	189.8	(25.9)	16.39	2.20
BBRI	6,250	50.7	9.2	947.24	1.12
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	6,275	318.4	9.6	947.24	1.12
BBCA	9,950	276.8	5.9	1,223.50	0.86
BMRI	7,175	172.4	18.6	667.33	1.37

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday February 21 2024				
2:30 PM	ID Interest Rate Decision	6%	6%	6.0%
2:20 PM	ID Loan Growth YoY JAN	11.83%	10.38%	
2:30 PM	ID Deposit Facility Rate FEB	5.25%	5.25%	5.25%
2:30 PM	ID Lending Facility Rate FEB	6.75%	6.75%	6.75%
6:50 AM	JP Balance of Trade JAN	¥-1758.3B	¥68.9B	¥150.0B
6:00 AM	JP Reuters Tankan Index FEB	-1	6	7
4:00 AM	KR PPI MoM JAN	0.5%	0.1%	0.2%
4:00 AM	KR PPI YoY JAN	1.3%	1.2%	1.5%
4:00 AM	KR Business Confidence FEB	70	71	72
8:55 PM	US Redbook YoY FEB/17	3%	2.5%	
Thursday February 22 2024				
2:00 AM	US FOMC Minutes			
3:30 PM	DE HCOB Manufacturing PMI Flash FEB		45.5	46.6
8:00 AM	KR Interest Rate Decision	3.5%	3.5%	3.5%
4:30 PM	GB S&P Global Composite PMI Flash FEB		52.9	52.7
8:30 PM	US Chicago Fed National Activity Index JAN		-0.15	-0.19
8:30 PM	US Initial Jobless Claims FEB/17		212K	
9:45 PM	US S&P Global Composite PMI Flash FEB		52	51.9
9:45 PM	US S&P Global Manufacturing PMI Flash FEB		50.7	50.8
1:00 AM	US 20-Year Bond Auction	4.595%	4.423%	
	IN Monetary Policy Meeting Minutes			

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
20-Feb-24	10:00	SCCO	RUPSLB	PT Supreme Cable Manufacturing & Commerce, Jl. Daan Mogot Km. 16
21-Feb-24	14:00	SAPX	RUPSLB	Park Hotel cawang, Lt. 2 Meranti Room, Jl. D.I Panjaitan Kav. 5
	10:00	NTBK	RUPSLB	Plaza Oleos, Lt. Bromo Room
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H Juanda No.137
22-Feb-24	10:00	VOKS	RUPSLB	Menara karya Lt. 3, Suite D, Jl. HR. Rasuna Said Blok X-5
23-Feb-24	10:00	WIFI	RUPSLB	Mas Blok III No. 328-329, Jl. RS. Fatmawati Raya No. 20
	9:30	PJAA	RUPST	Taman Impian Jaya Ancol
	9:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29 Pakupatan Km. 4
27-Feb-24	9:30	BEST	RUPSLB	Enso Hotel, Kawasan Industri MM2100, Jl. Kalimantan Blok CA No. 2-3
29-Feb-24	14:00	WEGE	RUPSLB	WIKA Tower II, Auditorium Lt. 17, Jl. D.I Panjaitan Kav. 10
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
	10:00	HEAL	RUPSLB	Hermina Tower Lt. 26, Jl. Selangit Blok B-10 Kav. 04
	14:00	GOLD	RUPSLB	Mahogany 2, Royal Kuningan Hotel, Jl. Kuningan Persada Kav. 2
01-Mar-24	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	BBRI	RUPST	Kantor Pusat BRI

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BBRI	Cash Dividen	29-Dec-23	02-Jan-24	03-Jan-24	18-Jan-24	84	1.51%
BSSR	Cash Dividen	05-Jan-24	08-Jan-24	09-Jan-24	24-Jan-24	118.40	3.07%
SDRA	Cash Dividen	05-Jan-24	08-Jan-24	11-Jan-24	26-Jan-24	20	3.54%
AMOR	Cash Dividen	07-Feb-24	12-Feb-24	13-Feb-24	23-Feb-24	18.5	1.80%
BJTM	Cash Dividen	20-Feb-24	21-Feb-24	22-Feb-24	07-Mar-24	54.39	8.06%

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