

JAKARTA COMPOSITE INDEX

7,275.24
 -0.88%

 Highest 7,340.19
 Lowest 7,273.01
 YTD % 0.03

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,674	0.36	16.3	1.0
IHSG	7,275	(0.88)	16.4	2.0
Shanghai	2,989	0.02	12.7	1.3
TWSE	18,956	0.60	21.0	2.2
KLSE	1,547	0.09	16.9	1.4
ST - Times	3,180	(1.32)	10.6	1.1
Sensex	73,236	0.11	24.0	3.1
Hangseng	16,702	(0.24)	8.5	0.9
Nikkei	39,099	2.19	25.6	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,246	(0.25)	(4.72)
Consumer Cyclical	852	(0.34)	3.68
Energy	2,105	(0.09)	0.20
Financials	1,510	(1.16)	3.55
Healthcare	1,341	(0.55)	(2.57)
Industrials	1,092	(0.44)	(0.15)
Infrastructure	1,562	(0.25)	(0.54)
Cons. Non-Cyclical	703	(0.77)	(2.75)
Prop. & Real Estate	695	(0.46)	(2.64)
Technology	3,853	0.20	(13.13)
Trans. & Logistics	1,583	(0.25)	(1.18)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.22	(0.50)	9.17
Gold (USD tr.oz)	2,026	0.09	(1.79)
Nickel (USD/mt ton)	17,392	2.73	4.75
Tin (USD/mt ton)	26,170	(0.48)	2.97
Copper (USD/mt ton)	8,585	0.50	0.30
Coal (USD/ton)	124.0	-	(7.81)
CPO (MYR/ton)	3,954	(0.43)	7.59

Currency	Latest	Chg%	YTD%
USD-IDR	15,587	0.02	(1.22)
AUD-IDR	10,245	0.25	2.53
EUR-IDR	16,880	0.39	0.96
SGD-IDR	11,609	0.16	0.58
JPY-IDR	104	0.23	5.11
GBP-IDR	19,741	0.28	(0.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.1	1.4
15 Year	6.8	(0.1)	2.1
20 Year	6.9	0.0	1.2
30 Year	6.9	-	0.2

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -0.88% to the level of 7,275.24

Market Prediction (Session 2)

JCI: The index closed negative and break support flow. JCI is expected to move volatile with a tendency to weaken

- ACES: The price closed at 835 or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price closed at 2,270 (-1.73%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price managed touched our second target at 1,285 (+3.21%) and closed at 1,240 (-0.40%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIDI: The price managed touched first target at 460, highest at 462 (+2.21%) and closed at 454 (+0.44%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Soechi Lines Tbk. (SOCL) has announced that its subsidiary, PT Multi Ocean Shipyard, has started construction on a new jetty at its shipyard facility. The project, expected to be completed in one year, aims to increase capacity and operational efficiency. PT PP and PT Indra Karya have been appointed as the contractor and consultant for the project.
- PT Bukaka Teknik Utama Tbk. (BUKK) has established a new subsidiary, Bukaka International LLC, in Oman to expand its business in providing mining equipment in the Middle East. BUKK owns 95% of the subsidiary's capital, while PT Bukaka Mega Investama owns the remaining 5%.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	160	3.90	(25.93)	16.50	2.21
ESSA	535	2.88	0.94	9.22	1.58
INCO	4,000	2.83	(7.19)	39.75	1.28
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	1,425	(4.04)	14.00	20.00	1.00
TPIA	4,460	(3.67)	(15.05)	385.84	1.01
AMRT	2,670	(2.91)	(8.87)	110.87	1.10
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	881.5	(8.1)	94.91	3.42
BUKA	160	182.8	(25.9)	16.50	2.21
BBRI	6,075	85.2	6.1	920.72	1.13
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	6,075	517.3	6.1	920.72	1.13
BMRI	7,000	319.4	15.7	653.33	1.38
ASII	5,125	247.8	(9.3)	207.48	0.96

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday February 22 2024				
10:00 AM	ID Current Account Q4	\$-1.3B	\$-1.0B	\$-0.8B
2:00 AM	US FOMC Minutes			
3:30 PM	DE HCOB Manufacturing PMI Flash FEB	42.3	45.5	46.6
8:00 AM	KR Interest Rate Decision	3.5%	3.5%	3.5%
4:30 PM	GB S&P Global Composite PMI Flash FEB	53.3	52.9	53.3
8:30 PM	US Chicago Fed National Activity Index JAN	-0.3	0.02	-0.19
8:30 PM	US Initial Jobless Claims FEB/17	201K	213K	215K
9:45 PM	US S&P Global Composite PMI Flash FEB	51.4	52	51.9
9:45 PM	US S&P Global Manufacturing PMI Flash FEB	51.5	50.7	50.36.29%
1:00 AM	US 20-Year Bond Auction	4.595%	4.423%	
Friday February 23 2024				
10:00 AM	ID M2 Money Supply YoY JAN	5.4%	3.5%	
4:00 PM	DE Ifo Business Climate FEB		85.2	84.7
2:00 PM	DE GDP Growth Rate QoQ Final Q4		0.0%	-0.3%
2:00 PM	DE GDP Growth Rate YoY Final Q4		-0.3%	-0.2%
8:30 AM	CN House Price Index YoY JAN	-0.7%	-0.4%	-0.7%
	CN FDI (YTD) YoY JAN		-8%	-6.0%
7:01 AM	GB Gfk Consumer Confidence FEB	-21	-19	-20
12:00 AM	US 15-Year Mortgage Rate FEB/21	6.29%	6.12%	
12:00 AM	US 30-Year Mortgage Rate FEB/21	6.90%	6.77%	
1:00 AM	US 30-Year TIPS Auction	2.200%	1.970%	

Source: Trading Economic

RUPS

Date	Time	Company	Event	Place
20-Feb-24	10:00	SCCO	RUPSLB	PT Supreme Cable Manufacturing & Commerce, Jl. Daan Mogot Km. 16
21-Feb-24	14:00	SAPX	RUPSLB	Park Hotel cawang, Lt. 2 Meranti Room, Jl. D.I Panjaitan Kav. 5
	10:00	NTBK	RUPSLB	Plaza Oleos, Lt. Bromo Room
	10:00	BBSI	RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H Juanda No.137
22-Feb-24	10:00	VOKS	RUPSLB	Menara karya Lt. 3, Suite D, Jl. HR. Rasuna Said Blok X-5
23-Feb-24	10:00	WIFI	RUPSLB	Mas Blok III No. 328-329, Jl. RS. Fatmawati Raya No. 20
	9:30	PJAA	RUPST	Taman Impian Jaya Ancol
	9:00	BEKS	RUPSLB	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29 Pakupatan Km. 4
27-Feb-24	9:30	BEST	RUPSLB	Enso Hotel, Kawasan Industri MM2100, Jl. Kalimantan Blok CA No. 2-3
29-Feb-24	14:00	WEGE	RUPSLB	WIKA Tower II, Auditorium Lt. 17, Jl. D.I Panjaitan Kav. 10
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
	10:00	HEAL	RUPSLB	Hermina Tower Lt. 26, Jl. Selangit Blok B-10 Kav. 04
	14:00	GOLD	RUPSLB	Mahogany 2, Royal Kuningan Hotel, Jl. Kuningan Persada Kav. 2
01-Mar-24	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	BBRI	RUPST	Kantor Pusat BRI

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