

JAKARTA COMPOSITE INDEX

7,281.91
 -0.18%

 Highest 7,295.14
 Lowest 7,252.28
 YTD % 0.13

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,656	(0.51)	16.2	0.9
IHSG	7,282	(0.18)	16.3	2.0
Shanghai	2,987	(0.58)	12.8	1.3
TWSE	18,940	0.25	21.1	2.2
KLSE	1,547	(0.13)	16.9	1.4
ST - Times	3,160	(0.79)	10.5	1.1
Sensex	72,852	(0.40)	24.0	3.1
Hangseng	16,609	(0.70)	8.5	0.9
Nikkei	39,225	0.40	25.7	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,243	(0.35)	(4.89)
Consumer Cyclical	856	0.05	4.21
Energy	2,105	0.09	0.21
Financials	1,508	(0.37)	3.40
Healthcare	1,327	(1.71)	(3.56)
Industrials	1,094	0.20	(0.00)
Infrastructure	1,577	0.18	0.42
Cons. Non-Cyclical	702	(0.38)	(2.89)
Prop. & Real Estate	696	(0.20)	(2.60)
Technology	3,850	(0.27)	(13.21)
Trans. & Logistics	1,587	0.56	(0.91)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.12	(0.48)	6.24
Gold (USD tr.oz)	2,033	(0.13)	(1.47)
Nickel (USD/mt ton)	17,495	0.59	5.37
Tin (USD/mt ton)	26,382	0.81	3.80
Copper (USD/mt ton)	8,568	(0.20)	0.10
Coal (USD/ton)	123.8	-	(7.99)
CPO (MYR/ton)	3,969	0.38	8.14

Currency	Latest	Chg%	YTD%
USD-IDR	15,628	(0.21)	(1.48)
AUD-IDR	10,248	(0.12)	2.50
EUR-IDR	16,911	(0.13)	0.77
SGD-IDR	11,623	(0.17)	0.46
JPY-IDR	104	(0.30)	4.82
GBP-IDR	19,795	(0.18)	(0.77)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.0	1.4
15 Year	6.8	(0.1)	2.0
20 Year	6.8	0.0	1.0
30 Year	6.9	(0.0)	0.2

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -0.18% to the level of 7,281.91

Market Prediction (Session 2)

JCI: The index closed negative inline our projection. JCI is estimated to have the opportunity to strengthen from the closing level of session 1.

- ANTM: The price closed at 1,525 (-1.61%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- IMAS: The price managed touched our first target at 1,680 (+4.02%) and closed at 1,600 (0.00%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGEO: The price managed touched our first target at 1,240, highest at 1,245 (+1.63%) and closed at 1,235 (+0.82%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 4,060 (-0.98%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Asuransi Jiwa Inhealth Indonesia, a life insurance company, is planning to acquire 70% of the shares from PT Asuransi Jiwa IFG, a subsidiary of PT Bahana Pembinaan Usaha Indonesia. This announcement was made in accordance with the provisions of Indonesian company law.
- PT Bank Panin Dubai Syariah Tbk. (PNBS) reported a net profit of IDR 244.69 billion in 2023, compared to IDR 250.53 billion in the previous year. The bank attributed its profitability to growth in revenue from fund distribution and fee-based income.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
JPFA	1,135	2.71	(3.81)	13.31	0.37
TPIA	4,600	2.45	(12.38)	397.95	1.01
CPIN	4,840	2.11	(3.68)	79.37	0.30
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,600	(3.35)	(26.35)	99.19	(0.47)
INDF	6,575	(2.23)	1.94	57.73	0.03
PGAS	1,135	(2.16)	0.44	27.51	0.46
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	79	448.3	(8.1)	94.91	3.42
BUKA	160	128.8	(25.9)	16.50	2.22
BBRI	6,125	60.8	7.0	928.30	1.12
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	6,125	372.2	7.0	928.30	1.12
BMRI	7,000	278.8	15.7	653.33	1.38
BBCA	9,825	215.3	4.5	1,211.18	0.86

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday February 23 2024				
10:00 AM	ID M2 Money Supply YoY JAN	5.4%	3.50%	
4:00 PM	DE Ifo Business Climate FEB	85.5	85.2	85.7
2:00 PM	DE GDP Growth Rate QoQ Final Q4	-0.3%	0.0%	-0.3%
2:00 PM	DE GDP Growth Rate YoY Final Q4	-0.2%	-0.3%	-0.2%
8:30 AM	CN House Price Index YoY JAN	-0.7%	-0.4%	-0.7%
	CN FDI (YTD) YoY JAN	-11.7%	-8%	-6.0%
7:01 AM	GB Gfk Consumer Confidence FEB	-21	-19	-20
12:00 AM	US 15-Year Mortgage Rate FEB/21	6.29%	6.12%	
12:00 AM	US 30-Year Mortgage Rate FEB/21	6.90%	6.77%	
1:00 AM	US 30-Year TIPS Auction	2.200%	1.970%	
Monday February 26 2024				
3:00 PM	ES PPI YoY JAN		-6.30%	-5.00%
10:00 PM	US New Home Sales JAN		0.664M	0.67M
10:00 PM	US New Home Sales MoM JAN		8%	0.90%
10:30 PM	US Dallas Fed Manufacturing Index FEB		-27.4	-8
11:30 PM	US 3-Month Bill Auction		5.23%	
11:30 PM	US 6-Month Bill Auction		5.10%	
	US Building Permits Final JAN		1.493M	
	US Building Permits MoM Final JAN		1.80%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
27-Feb-24	09:30	BEST	RUPSLB	Enso Hotel, Kawasan Industri MM2100, Jl. Kalimantan Blok CA No. 2-3
29-Feb-24	14:00	WEGE	RUPSLB	WIKA Tower II, Auditorium Lt. 17, Jl. D.I Panjaitan Kav. 10
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
	10:00	HEAL	RUPSLB	Hermina Tower Lt. 26, Jl. Selangit Blok B-10 Kav. 04
	14:00	GOLD	RUPSLB	Mahogany 2, Royal Kuningan Hotel, Jl. Kuningan Persada Kav. 2
1-Mar-24	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	BBRI	RUPST	Kantor Pusat BRI
4-Mar-24	14:00	BBNI	RUPST	Ballroom- Menara BNI Lt. 6, Jl. Pejompongan Raya No. 7 Bendungan Hilir
5-Mar-24	14:00	POLL	RUPSLB	Gedung Noble House - Mega Kuningan
	14:00	BEBS	RUPSLB	Elcorps Building, Kp Harikukun RT. 03/07
6-Mar-24	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1
7-Mar-24	10:00	SDRA	RUPST	Gedung Treasury Tower Lt. 27 District 8, Jl. Jendral Sudirman Kav. 52-53
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri Lt. 3, Jl. Jend. Gatot Subroto Kav. 36-38
8-Mar-24	14:00	MAGP	RUPSLB	Jl. Kudus No. 9, Menteng - Jakarta Pusat
	10:00	BGTG	RUPSLB	Sakura Room, Grand Tropic Suites Hotel, Jl. Letjen S. Parman No. 3

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