

JAKARTA COMPOSITE INDEX


Highest	7,337.92
Lowest	7,308.37
YTD %	0.80

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,643	(0.27)	16.2	0.9
IHSG	7,331	0.03	16.4	2.0
Shanghai	2,980	0.73	12.6	1.3
TWSE	18,931	0.34	21.1	2.2
KLSE	1,548	0.19	14.7	1.4
ST - Times	3,138	(0.03)	10.5	1.1
Sensex	72,174	(0.27)	23.7	3.1
Hangseng	16,562	0.15	8.4	0.9
Nikkei	39,165	(0.12)	25.6	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,245	0.70	(4.77)
Consumer Cyclical	845	(0.71)	2.86
Energy	2,113	0.25	0.57
Financials	1,522	(0.37)	4.36
Healthcare	1,315	(0.40)	(4.47)
Industrials	1,103	(0.18)	0.86
Infrastructure	1,604	0.83	2.14
Cons. Non-Cyclical	709	0.18	(1.91)
Prop. & Real Estate	691	(0.29)	(3.30)
Technology	3,768	(0.29)	(15.04)
Trans. & Logistics	1,582	0.06	(1.23)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.49	(0.06)	9.55
Gold (USD tr.oz)	2,035	0.03	(1.35)
Nickel (USD/mt ton)	17,601	0.81	6.01
Tin (USD/mt ton)	26,561	0.76	4.51
Copper (USD/mt ton)	8,449	(0.30)	(1.29)
Coal (USD/ton)	129.8	0.97	(3.53)
CPO (MYR/ton)	3,983	(0.95)	9.64

Currency	Latest	Chg%	YTD%
USD-IDR	15,727	(0.27)	(2.10)
AUD-IDR	10,251	(0.51)	2.47
EUR-IDR	17,037	(0.41)	0.03
SGD-IDR	11,690	(0.29)	(0.12)
JPY-IDR	105	(0.84)	3.73
GBP-IDR	19,912	(0.40)	(1.36)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	-	1.9
15 Year	6.8	0.0	2.2
20 Year	6.8	0.0	1.0
30 Year	6.9	-	0.1

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up +0.03% to the level of 7,331.04

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to be volatile with a chance to strengthen.

- **ADMR:** The price closed at 1,545 (-0.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BBTN:** The price closed at 1,440 (-1.03%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **CTRA:** The price closed at 1,280 (-0.78%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **UNVR:** The price closed at 2,670 (-1.11%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Intraco Penta Tbk. (INTA) recently held a Financing Gathering in Jakarta to establish communication and cooperation with various financial institutions. The aim is to provide investment loans and working capital for INTA's loyal customers, while ensuring payment obligations to financial institutions and promoting business growth for all parties involved.
- PT Panca Mitra Multiperdana Tbk (PMMP) plans to increase its capital without offering pre-emptive rights or private placement. The company will issue 258,830,000 new shares, representing 10% of its total capital, with a nominal value of Rp 100 per share. The proposal will be presented at the Extraordinary General Meeting of Shareholders on 5 April 2024.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	8,600	5.85	3.30	47.05	0.98
TPIA	4,640	2.88	(11.62)	401.41	1.01
MEDC	1,295	2.78	12.12	32.55	0.57
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	920	(1.60)	(7.07)	46.93	0.22
TBIG	1,870	(1.58)	(10.53)	42.37	0.05
MDKA	2,260	(1.31)	(16.30)	54.49	2.38
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	75	1,333.7	(12.8)	90.11	3.42
MEDC	1,295	59.5	12.1	32.55	0.57
PGAS	1,110	59.1	(1.8)	26.91	0.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	6,200	318.8	8.3	939.67	1.12
BBCA	9,900	246.5	5.3	1,220.42	0.86
BMRI	7,050	230.6	16.5	658.00	1.38

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday February 28 2024				
8:30 PM	US GDP Growth Rate QoQ 2nd Est Q4	3.2%	4.9%	3.3%
8:30 PM	US GDP Sales QoQ 2nd Est Q4	3.5%	3.6%	3.2%
8:30 PM	US Real Consumer Spending QoQ 2nd Est Q4	3%	3.1%	2.8%
8:30 PM	US GDP Price Index QoQ 2nd Est Q4	1.7%	3.3%	1.5%
8:30 PM	US Core PCE Prices QoQ 2nd Est Q4	2.1%	2%	2.0%
8:30 PM	US PCE Prices QoQ 2nd Est Q4	1.8%	2.6%	1.7%
7:00 PM	US MBA Mortgage Market Index FEB/23	171.5	181.6	
7:00 PM	US MBA Purchase Index FEB/23	127.6	133.6	
12:00 PM	JP Coincident Index Final DEC	115.9	114.6	116.2
12:00 PM	JP Leading Economic Index Final DEC	110.2	108.1	110.0
Thursday February 29 2024				
2:45 PM	FR Inflation Rate YoY Prel FEB		3.1%	2.9%
2:45 PM	FR Inflation Rate MoM Prel FEB		-0.3%	0.8%
7:00 PM	IN GDP Growth Rate YoY Q4		7.6%	7.3%
8:00 PM	DE Inflation Rate YoY Prel FEB		2.9%	2.8%
8:00 PM	DE Inflation Rate MoM Prel FEB		0.2%	0.7%
8:30 PM	US Core PCE Price Index MoM JAN		0.2%	0.3%
8:30 PM	US Personal Income MoM JAN		0.3%	0.3%
8:30 PM	US Personal Spending MoM JAN		0.7%	0.2%
8:30 PM	US Initial Jobless Claims FEB/24		201K	210K
8:30 PM	US PCE Price Index MoM JAN		0.2%	0.3%
8:30 PM	US PCE Price Index YoY JAN		2.6%	2.4%

Source: trading Economics

RUPS

Date	Time	Company	Event	Place
27-Feb-24	09:30	BEST	RUPSLB	Enso Hotel, Kawasan Industri MM2100, Jl. Kalimantan Blok CA No. 2-3
29-Feb-24	14:00	WEGE	RUPSLB	WIKA Tower II, Auditorium Lt. 17, Jl. D.I Panjaitan Kav. 10
	14:00	HITS	RUPSLB	Mangkuluhur City Tower One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3
	10:00	HEAL	RUPSLB	Hermina Tower Lt. 26, Jl. Selangit Blok B-10 Kav. 04
	14:00	GOLD	RUPSLB	Mahogany 2, Royal Kuningan Hotel, Jl. Kuningan Persada Kav. 2
1-Mar-24	14:00	MEGA	RUPST	Auditorium Menara Bank Mega Lt. 3, Jl. Kapten Tendean Kav. 12-14A
	14:00	BBRI	RUPST	Kantor Pusat BRI
4-Mar-24	14:00	BBNI	RUPST	Ballroom- Menara BNI Lt. 6, Jl. Pejompongan Raya No. 7 Bendungan Hilir
5-Mar-24	14:00	POLL	RUPSLB	Gedung Noble House - Mega Kuningan
	14:00	BEBS	RUPSLB	Elcorps Building, Kp Harikukun RT. 03/07
6-Mar-24	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1
7-Mar-24	10:00	SDRA	RUPST	Gedung Treasury Tower Lt. 27 District 8, Jl. Jendral Sudirman Kav. 52-53
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri Lt. 3, Jl. Jend. Gatot Subroto Kav. 36-38
8-Mar-24	14:00	MAGP	RUPSLB	Jl. Kudus No. 9, Menteng - Jakarta Pusat
	10:00	BGTG	RUPSLB	Sakura Room, Grand Tropic Suites Hotel, Jl. Letjen S. Parman No. 3

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
PJAA	Cash Dividen	04-Mar-24	05-Mar-24	06-Mar-24	28-Mar-24	32	3.39%

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