

JAKARTA COMPOSITE INDEX

7,300.41
 -0.16%

Highest	7,328.39
Lowest	7,298.22
YTD %	0.38

Market Review (Session 1)

In session 1, JCI closed down -0.16% to the level of 7,300.41

Market Prediction (Session 2)

JCI: The index closed negative with a bearish candle. The JCI is still expected to move sideways with a chance to strengthen.

- CTRA: The price closed at 1,290 (-2.27%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 6,600 (-1.12%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price managed closed at first target 1,195 (+2.14%) and highest 1,200 (+2.56%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: The price closed at 870 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT J Resources Asia Pasifik Tbk. (PSAB) has increased its gold reserves by six times, reaching nearly 3 million ounces. The company's active exploration activities have led to a doubling of gold resources, making it one of the few gold mining companies in the country to actively explore.
- PT Semen Indonesia Tbk. (SMGR) and the Gresik Regency Government have signed an agreement to use refuse-derived fuel (RDF) from waste at 2 facilities in Gresik, East Java. RDF will be sent to SIG's factory for use as an alternative fuel, addressing waste issues and reducing coal usage.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,676	1.24	17.3	1.0
IHSG	7,300	(0.16)	16.4	2.0
Shanghai	3,034	0.22	12.9	1.3
TWSE	19,298	1.94	21.1	2.2
KLSE	1,544	0.37	14.2	1.3
ST - Times	3,123	(0.39)	10.5	1.1
Sensex	73,931	0.16	24.2	3.1
Hangseng	16,579	(0.06)	8.4	0.9
Nikkei	40,076	0.43	26.3	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,259	0.14	(3.72)
Consumer Cyclical	850	0.29	3.50
Energy	2,124	0.66	1.09
Financials	1,507	(0.60)	3.37
Healthcare	1,318	(0.07)	(4.24)
Industrials	1,108	0.37	1.29
Infrastructure	1,605	(0.31)	2.24
Cons. Non-Cyclical	709	(0.21)	(1.90)
Prop. & Real Estate	688	(0.40)	(3.66)
Technology	3,644	(0.95)	(17.84)
Trans. & Logistics	1,568	0.24	(2.09)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.92	(0.06)	11.54
Gold (USD tr.oz)	2,081	(0.11)	0.86
Nickel (USD/mt ton)	17,662	(1.31)	6.38
Tin (USD/mt ton)	26,489	(0.25)	4.23
Copper (USD/mt ton)	8,504	0.12	(0.65)
Coal (USD/ton)	135.8	-	4.42
CPO (MYR/ton)	4,025	1.05	9.89

Currency	Latest	Chg%	YTD%
USD-IDR	15,720	(0.13)	(2.05)
AUD-IDR	10,247	(0.52)	2.51
EUR-IDR	17,049	(0.35)	(0.04)
SGD-IDR	11,700	(0.29)	(0.20)
JPY-IDR	105	(0.36)	4.05
GBP-IDR	19,913	(0.33)	(1.36)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.3	2.3
15 Year	6.8	(0.0)	2.6
20 Year	6.9	0.1	1.3
30 Year	6.9	0.1	0.3

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,310	3.13	(14.44)	55.70	2.38
PTBA	2,660	3.10	9.02	30.64	0.96
MTEL	640	2.40	(9.22)	53.47	0.22
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INKP	8,700	(3.06)	4.50	47.60	0.99
GOTO	67	(2.90)	(22.09)	80.49	3.41
UNVR	2,670	(2.20)	(24.36)	101.86	(0.47)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	67	2,064.6	(22.1)	80.49	3.41
MEDC	1,390	45.3	20.3	34.94	0.58
ADRO	2,530	45.2	6.3	80.92	1.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,775	154.2	4.0	1,205.01	0.86
BBRI	6,075	151.9	6.1	920.72	1.12
BMRI	7,000	148.4	15.7	653.33	1.38

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday March 01 2024				
7:30 AM	ID S&P Global Manufacturing PMI FEB	52.7	52.9	52.8
11:00 AM	ID Inflation Rate YoY FEB	2.75%	2.57%	2.5%
11:00 AM	ID Core Inflation Rate YoY FEB	1.68%	1.68%	1.6%
11:00 AM	ID Inflation Rate MoM FEB	0.37%	0.04%	0.1%
11:00 PM	ID Tourist Arrivals YoY JAN	16.19%	20.17%	19.0%
8:30 AM	CN NBS Manufacturing PMI FEB	49.1	49.2	49.3
8:30 AM	CN NBS Non Manufacturing PMI FEB	51.4	50.7	50.8
8:45 AM	CN Caixin Manufacturing PMI FEB	50.9	50.8	50.9
12:00 PM	JP Consumer Confidence FEB	39.1	38	38.3
9:45 AM	US S&P Global Manufacturing PMI Final FEB	52.2	50.7	51.5
10:00 PM	US ISM Manufacturing PMI FEB	47.8	49.1	49.5
Monday March 04 2024				
6:00 AM	KR Retail Sales MoM JAN	0.8%	0.6%	0.7%
6:50 AM	JP Capital Spending YoY Q4	16.4%	3.4%	1.9%
7:30 AM	KR S&P Global Manufacturing PMI FEB	50.7	51.2	51.4
11:30 PM	US 3-Month Bill Auction		5.26%	
11:30 PM	US 6-Month Bill Auction		5.13%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
4-Mar-24	14:00	BBNI	RUPST	Ballroom- Menara BNI Lt. 6, Jl. Pejompongan Raya No. 7 Bendungan Hilir
5-Mar-24	14:00	POLL	RUPSLB	Gedung Noble House - Mega Kuningan
	14:00	BEBS	RUPSLB	Elcorps Building, Kp Harikukun RT. 03/07
6-Mar-24	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1
7-Mar-24	10:00	SDRA	RUPST	Gedung Treasury Tower Lt. 27 District 8, Jl. Jendral Sudirman Kav. 52-53
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri Lt. 3, Jl. Jend. Gatot Subroto Kav. 36-38
8-Mar-24	14:00	MAGP	RUPSLB	Jl. Kudus No. 9, Menteng - Jakarta Pusat
	10:00	BGTG	RUPSLB	Sakura Room, Grand Tropic Suites Hotel, Jl. Letjen S. Parman No. 3
13-Mar-24	10:00	OKAS	RUPSLB	Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	9:00	BEKS	RUPST	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
14-Mar-24	10:00	EDGE	RUPSLB	Gedung Menara Tendean (Mten), Jl. Kapten Tendean No. 20C
	9:30	BBCA	RUPST	Menara BCA
15-Mar-24	15:00	NIRO	RUPSLB	Hotel Mulia Jakarta
	9:30	NCKL	RUPSLB	Meeting Room 7 Lt. UG, Gandaria City Hotel, Jl. Sultan Iskandar Muda
	9:00	HATM	RUPST & RUPSLB	Harris Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
	8:00	FITT	RUPST & RUPSLB	Convention Fitra Hotel Majalengka
	10:00	BINA	RUPSLB	Gedung Ariobimo Lt. 8, Jl. HR Rasuna Said Blok X-2 Kav. 5
10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53	

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
PJAA	Cash Dividen	04-Mar-24	05-Mar-24	06-Mar-24	28-Mar-24	32	3.39%

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