

JAKARTA COMPOSITE INDEX


Highest	7,377.09
Lowest	7,334.31
YTD %	1.30

Market Review (Session 1)

In session 1, JCI closed up +0.51% to the level of 7,367.30.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- **ANTM:** The price managed touched second target at 1,580 and closed at 1,570 (+2.95%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 1,550.

- **ASSA:** The price closed at 765 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **BBTN:** The price closed at 1,370 (-1.08%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **LSIP:** The price managed touched first target at 900 and closed at 895 (+1.70%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT Bank Tabungan Negara Tbk. (BBTN)** will distribute a 20% dividend of Rp700.19 billion to shareholders, with the government receiving 60% and the public receiving 40%. The dividend distribution for fiscal year 2023 aims to increase shareholder value and maintain regulatory requirements.

- **PT Energi Mega Persada Tbk. (ENRG)** announced that its subsidiary has discovered 126 billion cubic feet of gas at the CEN-01 well. They plan to develop the discovery and expect it to have a positive impact on their financial performance.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,647	0.19	17.0	0.9
IHSG	7,367	0.51	16.4	2.0
Shanghai	3,035	(0.16)	12.9	1.3
TWSE	19,776	1.36	21.8	2.3
KLSE	1,534	0.15	14.1	1.3
ST - Times	3,129	(0.22)	10.6	1.1
Sensex	74,102	0.11	24.3	3.2
Hangseng	16,361	(0.47)	8.4	0.9
Nikkei	39,748	(0.84)	26.2	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,276	1.96	(2.38)
Consumer Cyclical	836	0.06	1.83
Energy	2,146	0.86	2.16
Financials	1,520	(0.09)	4.24
Healthcare	1,323	0.59	(3.89)
Industrials	1,105	(0.22)	1.03
Infrastructure	1,592	1.12	1.37
Cons. Non-Cyclical	705	0.07	(2.39)
Prop. & Real Estate	679	0.11	(4.94)
Technology	3,649	(2.41)	(17.73)
Trans. & Logistics	1,575	0.27	(1.66)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.09	(0.05)	10.38
Gold (USD tr.oz)	2,157	0.39	4.54
Nickel (USD/mt ton)	17,717	(0.24)	6.71
Tin (USD/mt ton)	27,192	1.37	6.99
Copper (USD/mt ton)	8,577	1.01	0.21
Coal (USD/ton)	140.0	-	7.69
CPO (MYR/ton)	4,049	0.80	13.11

Currency	Latest	Chg%	YTD%
USD-IDR	15,647	0.34	(1.60)
AUD-IDR	10,304	(0.60)	1.95
EUR-IDR	17,068	0.08	(0.15)
SGD-IDR	11,705	0.06	(0.24)
JPY-IDR	105	(0.47)	3.32
GBP-IDR	19,939	0.21	(1.49)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.0)	2.4
15 Year	6.8	(0.2)	2.8
20 Year	6.9	(0.1)	1.6
30 Year	6.9	0.0	0.5

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,045	6.63	(21.43)	98.38	1.36
PTMP	306	5.52	51.49	0.97	(0.83)
CPIN	5,125	4.81	1.99	84.04	0.30
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	69	(6.76)	(19.77)	82.90	3.41
MEDC	1,320	(3.30)	14.29	33.18	0.58
ICBP	10,875	(2.47)	2.84	126.82	(0.01)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	4,143.5	(19.8)	82.90	3.41
PTMP	306	142.0	51.5	0.97	(0.83)
BRPT	1,045	110.4	(21.4)	98.38	1.36
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	10,075	487.1	7.2	1,242.00	0.86
GOTO	69	285.9	(19.8)	82.90	3.41
BBRI	6,250	262.1	9.2	947.24	1.12

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday March 06 2024				
2:00 PM	DE Balance of Trade JAN	€27.5B	€23.3B	€23.6B
10:00 PM	US JOLTs Job Openings JAN	8.863M	8.889M	8.9M
6:00 AM	KR Inflation Rate YoY FEB	3.1%	2.8%	2.9%
6:00 AM	KR CPI FEB	113.77	113.15	113.5
6:00 AM	KR Inflation Rate MoM FEB	0.5%	0.4%	0.3%
Thursday March 07 2024				
10:00 AM	ID Foreign Exchange Reserves FEB	\$144B	\$145.1B	\$144.0B
10:00 AM	CN Balance of Trade JAN-FEB	\$125.16B	\$75.34B	\$106.0B
12:00 AM	US Fed Daly Speech			
10:00 AM	CN Exports YoY JAN-FEB	7.1%	2.3%	3%
10:00 AM	CN Imports YoY JAN-FEB	3.5%	0.2%	1%
7:30 PM	US Challenger Job Cuts FEB		82.307K	51.0K
8:30 PM	US Balance of Trade JAN		-\$62.2B	-\$64.5B
8:30 PM	US Exports JAN		\$258.3B	\$258.8B
8:30 PM	US Imports JAN		\$320.4B	\$323.3B
	CN Foreign Exchange Reserves FEB		\$3.219T	\$3.2T

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
4-Mar-24	14:00	BBNI	RUPST	Ballroom- Menara BNI Lt. 6, Jl. Pejompongan Raya No. 7 Bendungan Hilir
5-Mar-24	14:00	POLL	RUPSLB	Gedung Noble House - Mega Kuningan
	14:00	BEBS	RUPSLB	Elcorps Building, Kp Harikukun RT. 03/07
6-Mar-24	14:00	BBTN	RUPST	Menara BTN, Jl. Gajah Mada No. 1
7-Mar-24	10:00	SDRA	RUPST	Gedung Treasury Tower Lt. 27 District 8, Jl. Jendral Sudirman Kav. 52-53
	14:00	BMRI	RUPST	Auditorium Plaza Mandiri Lt. 3, Jl. Jend. Gatot Subroto Kav. 36-38
8-Mar-24	14:00	MAGP	RUPSLB	Jl. Kudus No. 9, Menteng - Jakarta Pusat
	10:00	BGTG	RUPSLB	Sakura Room, Grand Tropic Suites Hotel, Jl. Letjen S. Parman No. 3
13-Mar-24	10:00	OKAS	RUPSLB	Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	9:00	BEKS	RUPST	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
14-Mar-24	10:00	EDGE	RUPSLB	Gedung Menara Tendean (Mten), Jl. Kapten Tendean No. 20C
	9:30	BBCA	RUPST	Menara BCA
15-Mar-24	15:00	NIRO	RUPSLB	Hotel Mulia Jakarta
	9:30	NCKL	RUPSLB	Meeting Room 7 Lt. UG, Gandaria City Hotel, Jl. Sultan Iskandar Muda
	9:00	HATM	RUPST & RUPSLB	Harris Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
	8:00	FITT	RUPST & RUPSLB	Convention Fitra Hotel Majalengka
	10:00	BINA	RUPSLB	Gedung Ariobimo Lt. 8, Jl. HR Rasuna Said Blok X-2 Kav. 5
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
PJAA	Cash Dividen	04-Mar-24	05-Mar-24	06-Mar-24	28-Mar-24	32	3.39%
MEGA	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	209.3	4.08%
BBRI	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	235	3,88%
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4,71%

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