

JAKARTA COMPOSITE INDEX

7,409.72
 +0.38%

 Highest 7,435.58
 Lowest 7,392.01
 YTD % 1.88

Market Review (Session 1)

In session 1, JCI closed up +0.38% to the level of 7,409.72.

Market Prediction (Session 2)

JCI: The index closed higher and testing our resistance flow. JCI is expected to move volatile with a tendency to weaken.

- BBN: The price managed touched first target at 6,225, highest 6,250 (+2.46%) and closed at 6,200 (+1.64%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRIS: The price breakout second target at 2,710, highest 2,770 (+6.54%) and closed at 2,750 (+5.77%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 2,660.
- MEDC: The price closed at 1,340 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 2,830 (-2.41%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Semen Indonesia Tbk. (SMGR) reported a 10% increase in sales volume, driving its revenue to Rp38.65 trillion, with a profit before tax of Rp3.30 trillion in 2023. Domestic bulk cement sales and exports were key factors in the sales growth.
- PT Perusahaan Gas Negara Tbk. (PGAS) reported increased revenue but decreased gross profit, operating profit, and profit before income tax. Total liabilities and assets also decreased.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,690	0.28	17.6	0.9
IHSG	7,410	0.38	16.5	2.0
Shanghai	3,048	(0.27)	13.0	1.3
TWSE	19,934	0.00	21.5	2.4
KLSE	1,540	(0.96)	14.3	1.4
ST - Times	3,158	0.56	10.7	1.1
Sensex	73,675	(0.00)	24.1	3.3
Hangseng	17,142	0.19	8.7	1.0
Nikkei	38,751	(0.14)	25.3	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,287	1.21	(1.56)
Consumer Cyclical	833	0.55	1.42
Energy	2,125	(0.61)	1.16
Financials	1,541	0.37	5.64
Healthcare	1,322	1.02	(3.91)
Industrials	1,098	(0.60)	0.42
Infrastructure	1,591	0.19	1.33
Cons. Non-Cyclical	711	0.38	(1.64)
Prop. & Real Estate	675	(0.17)	(5.44)
Technology	3,604	(1.01)	(18.75)
Trans. & Logistics	1,579	(0.15)	(1.39)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.05	0.63	8.93
Gold (USD tr.oz)	2,160	0.06	4.68
Nickel (USD/mt ton)	18,551	0.95	11.73
Tin (USD/mt ton)	27,520	(0.41)	8.28
Copper (USD/mt ton)	8,657	0.05	1.14
Coal (USD/ton)	130.3	(3.05)	-
CPO (MYR/ton)	4,200	(0.19)	14.88

Currency	Latest	Chg%	YTD%
USD-IDR	15,578	0.08	(1.16)
AUD-IDR	10,301	0.12	1.97
EUR-IDR	17,017	(0.36)	0.14
SGD-IDR	11,691	(0.09)	(0.13)
JPY-IDR	106	0.26	3.13
GBP-IDR	19,918	(0.45)	(1.39)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.1	2.3
15 Year	6.8	0.2	2.9
20 Year	6.9	0.0	1.5
30 Year	6.9	0.1	0.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,375	6.18	3.00	18.59	1.49
BRIS	2,750	5.77	58.05	126.86	0.96
ESSA	570	5.56	7.55	9.82	1.57
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	149	(3.25)	(31.02)	15.36	2.21
SMGR	5,750	(2.54)	(10.16)	38.97	0.84
PTBA	2,830	(2.41)	15.98	32.60	1.01
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	848.5	(19.8)	82.90	3.41
BUKA	149	189.1	(31.0)	15.36	2.21
PGAS	1,185	112.0	4.9	28.73	0.47
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	10,050	703.0	6.9	1,238.91	0.87
BBRI	6,400	622.7	11.8	969.98	1.12
BMRI	7,275	591.5	20.2	679.00	1.38

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday March 12 2024				
2:00 PM	GB Unemployment Rate JAN	3.9%	3.8%	3.9%
7:30 PM	US Core Inflation Rate MoM FEB	0.4%	0.4%	0.3%
7:30 PM	US Core Inflation Rate YoY FEB	3.8%	3.9%	3.8%
7:30 PM	US Inflation Rate MoM FEB	0.4%	0.3%	0.3%
7:30 PM	US Inflation Rate YoY FEB	3.2%	3.1%	3.2%
7:30 PM	US CPI FEB	310.326	308.417	31.2
Wednesday March 13 2024				
10:00 AM	ID Consumer Confidence FEB	123.1	125.0	126
2:00 PM	GB GDP MoM JAN		-0.1%	0.0%
2:00 PM	GB GDP 3-Month Avg JAN		-0.3%	0.1%
12:00 AM	US 10-Year Note Auction	4.166%	4.093%	
1:00 PM	US Monthly Budget Statement FEB	\$-296B	\$-22B	\$-315.0B
3:30 AM	US API Crude Oil Stock Change MAR/08	-5.521M	0.423M	
6:00 AM	KR Unemployment Rate FEB	2.6%	3%	3.0%
5:30 PM	DE 10-Year Bund Auction		2.38%	
2:00 PM	GB GDP YoY JAN		0%	0.0%
	CN New Yuan Loans FEB		CNY4920B	CNY2100B

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
13-Mar-24	10:00	OKAS	RUPSLB	Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	9:00	BEKS	RUPST	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
14-Mar-24	10:00	EDGE	RUPSLB	Gedung Menara Tendean (Mten), Jl. Kapten Tendean No. 20C
	9:30	BBCA	RUPST	Menara BCA
15-Mar-24	15:00	NIRO	RUPSLB	Hotel Mulia Jakarta
	9:30	NCKL	RUPSLB	Meeting Room 7 Lt. UG, Gandaria City Hotel, Jl. Sultan Iskandar Muda
	9:00	HATM	RUPST & RUPSLB	Harris Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
	8:00	FITT	RUPST & RUPSLB	Convention Fitra Hotel Majalengka
18-Mar-24	10:00	BINA	RUPSLB	Gedung Ariobimo Lt. 8, Jl. HR Rasuna Said Blok X-2 Kav. 5
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
	10:00	NISP	RUPST	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
20-Mar-24	10:30	FASW	RUPST	AYANA Midplaza Jakarta Lt. LG, Jl. Jendral Sudirman Kav. 10-11
	15:00	ESSA	RUPST	Raffles Hotel, The Dinning Room Lt. 12 Ciputra World
	10:00	BTPS	RUPST	Menara BTPN Lt. 16
21-Mar-24	10:00	VRNA	RUPSLB	Catur Dharma 1 Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	10:00	TIRA	RUPSLB	Ruang Seminar Perseroan, Jl. Pulo Ayang Kav. R-1
	14:00	CPRO	RUPSLB	Room Shifudo, Puri Matari Building 1, Jl. HR. Rasuna Said Kav. H1-2
	10:00	BTPN	RUPST	Menara BTPN Lt. 27, Jl. Dr Ide Anak Agung Gde Agung Kav. 5.5-5.6
22-Mar-24	13:30	CCSI	RUPST & RUPSLB	Gedung JDC, Ruang Lotus 1 Lt. 6, Jl. Gatot Subroto No. 53
	14:00	BDMN	RUPST	Menara Bank Danamon, Auditorium Lt. 23, Jl. HR. Rasuna Said Blok C No. 10

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
PJAA	Cash Dividen	04-Mar-24	05-Mar-24	06-Mar-24	28-Mar-24	32	3.39%
MEGA	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	209.3	4.08%
BBRI	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	235	3,88%
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4,71%
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%

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