

JAKARTA COMPOSITE INDEX

7,364.67
 -0.92%

 Highest 7,416.34
 Lowest 7,360.15
 YTD % 1.26

Market Review (Session 1)

In session 1, JCI closed down -0.92% to the level of 7,364.67.

Market Prediction (Session 2)

JCI: The index closed negative and breakdown support flow. JCI is expected to move volatile in the range of 7,356 - 7,401.

- ASII: The price closed at 5,225 (-0.95%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBTN: The price closed at 1,410 (-1.05%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price closed at 1,45 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,970 (+0.25%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,679	(1.47)	5.8	1.0
IHSG	7,365	(0.92)	16.6	2.0
Shanghai	3,033	(0.18)	12.9	1.3
TWSE	19,777	(0.74)	21.9	2.4
KLSE	1,540	(0.18)	14.2	1.3
ST - Times	3,178	(0.27)	10.8	1.1
Sensex	72,627	(0.60)	23.9	3.8
Hangseng	16,607	(2.09)	8.6	1.0
Nikkei	38,688	(0.23)	25.3	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,274	(1.36)	(2.53)
Consumer Cyclical	828	(0.34)	0.79
Energy	2,140	(0.01)	1.86
Financials	1,524	(1.01)	4.47
Healthcare	1,328	0.55	(3.49)
Industrials	1,109	(0.08)	1.40
Infrastructure	1,588	(0.79)	1.18
Cons. Non-Cyclical	711	(0.23)	(1.63)
Prop. & Real Estate	673	(0.43)	(5.70)
Technology	3,600	(0.11)	(18.84)
Trans. & Logistics	1,587	1.34	(0.91)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.12	(0.17)	13.22
Gold (USD tr.oz)	2,165	0.14	4.96
Nickel (USD/mt ton)	18,077	(1.47)	8.88
Tin (USD/mt ton)	28,258	0.69	11.19
Copper (USD/mt ton)	8,888	(0.44)	3.84
Coal (USD/ton)	129.0	(1.90)	-
CPO (MYR/ton)	4,330	2.00	18.16

Currency	Latest	Chg%	YTD%
USD-IDR	15,627	(0.29)	(1.47)
AUD-IDR	10,260	0.50	2.38
EUR-IDR	16,997	0.30	0.26
SGD-IDR	11,685	0.08	(0.07)
JPY-IDR	105	(0.04)	3.28
GBP-IDR	19,901	0.34	(1.30)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.2	2.7
15 Year	6.8	0.2	3.3
20 Year	6.9	0.1	1.8
30 Year	7.0	0.3	1.1

Source: Bloomberg LP

News

- PT Bank Syariah Indonesia Tbk. (BRIS) has entered the top 10 global Islamic banks with the largest market capitalization faster than expected, reflecting foreign investors' confidence in the company's performance. This achievement highlights the resilience of BSI in managing its business.
- PT Bintang Samudera Mandiri Lines Tbk. (BSML) plans to increase capital through a rights issue of 400 million shares. The proceeds will be used to pay creditors and increase assets. Shareholders who do not participate will be diluted by 17.80%.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGAS	1,245	4.18	10.18	30.18	0.45
ESSA	580	2.65	9.43	9.99	1.56
SRTG	1,575	2.27	(3.96)	21.36	1.93
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	430	(4.87)	(27.12)	26.37	1.71
BRPT	995	(3.86)	(25.19)	93.67	1.36
MDKA	2,300	(3.36)	(14.81)	55.45	2.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	71	843.2	(17.4)	85.30	3.41
PGAS	1,245	136.3	10.2	30.18	0.45
BUKA	150	106.6	(30.6)	15.46	2.21
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	6,000	609.1	4.8	909.35	1.13
BMRI	7,450	558.0	23.1	695.33	1.37
BBNI	5,800	306.3	7.9	216.32	1.16

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday March 14 2024				
11:00 AM	ID Retail Sales YoY JAN	1.1%	0.2%	0.8%
7:30 PM	US PPI MoM FEB	0.6%	0.3%	0.3%
7:30 PM	US Retail Sales MoM FEB	0.6%	-1.1%	0.5%
7:30 PM	US Core PPI MoM FEB	0.3%	0.5%	0.3%
7:30 PM	US Initial Jobless Claims MAR/09	209K	210K	219.0K
7:30 PM	US Core PPI YoY FEB	2%	2%	2.0%
3:00 PM	ES Core Inflation Rate YoY Final FEB	3.5%	3.6%	3.4%
3:00 PM	ES CPI FEB	113.8	113.4	114.2
3:00 PM	ES Inflation Rate MoM Final FEB	0.4%	0.1%	0.3%
3:00 PM	ES Inflation Rate YoY Final FEB	2.8%	3.4%	2.8%
Friday March 15 2024				
11:00 AM	ID Balance of Trade FEB	\$0.87B	\$2.00B	\$2.5B
11:00 AM	ID Exports YoY FEB	-9.45%	-8.20%	
11:00 AM	ID Imports YoY FEB	15.84%	0.36%	
9:00 PM	US Michigan Consumer Sentiment Prel MAR		76.9	78
8:30 AM	CN House Price Index YoY FEB	-1.4%	-0.7%	-0.3%
7:30 PM	US Export Prices MoM FEB		0.8%	0.2%
7:30 PM	US Import Prices MoM FEB		0.8%	0.3%
7:30 PM	US Export Prices YoY FEB		-2.4%	-1.3%
7:30 PM	US Import Prices YoY FEB		-1.3%	-0.2%
8:30 AM	CN PBoC 1-Year MLF Announcement	2.50%	2.50%	2.4%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
13-Mar-24	10:00	OKAS	RUPSLB	Equity Tower Lt. 40, SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	9:00	BEKS	RUPST	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
14-Mar-24	10:00	EDGE	RUPSLB	Gedung Menara Tendean (Mten), Jl. Kapten Tendean No. 20C
	9:30	BBCA	RUPST	Menara BCA
15-Mar-24	15:00	NIRO	RUPSLB	Hotel Mulia Jakarta
	9:30	NCKL	RUPSLB	Meeting Room 7 Lt. UG, Gandaria City Hotel, Jl. Sultan Iskandar Muda
	9:00	HATM	RUPST & RUPSLB	Harris Suites Puri Mansion, Puri Mansion Estate, Jl. Puri Lkr. Luar
	8:00	FITT	RUPST & RUPSLB	Convention Fitra Hotel Majalengka
18-Mar-24	10:00	BINA	RUPSLB	Gedung Ariobimo Lt. 8, Jl. HR Rasuna Said Blok X-2 Kav. 5
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
	10:00	NISP	RUPST	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
20-Mar-24	10:30	FASW	RUPST	AYANA Midplaza Jakarta Lt. LG, Jl. Jendral Sudirman Kav. 10-11
	15:00	ESSA	RUPST	Raffles Hotel, The Dinning Room Lt. 12 Ciputra World
	10:00	BTPS	RUPST	Menara BTPN Lt. 16
21-Mar-24	10:00	VRNA	RUPSLB	Catur Dharma 1 Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	10:00	TIRA	RUPSLB	Ruang Seminar Perseroan, Jl. Pulo Ayang Kav. R-1
	14:00	CPRO	RUPSLB	Room Shifudo, Puri Matari Building 1, Jl. HR. Rasuna Said Kav. H1-2
	10:00	BTPN	RUPST	Menara BTPN Lt. 27, Jl. Dr Ide Anak Agung Gde Agung Kav. 5.5-5.6
22-Mar-24	13:30	CCSI	RUPST & RUPSLB	Gedung JDC, Ruang Lotus 1 Lt. 6, Jl. Gatot Subroto No. 53
	14:00	BDMN	RUPST	Menara Bank Danamon, Auditorium Lt. 23, Jl. HR. Rasuna Said Blok C No. 10

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
PJAA	Cash Dividen	04-Mar-24	05-Mar-24	06-Mar-24	28-Mar-24	32	3.39%
MEGA	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	209.3	4.08%
BBRI	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	235	3.88%
BMRI	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	28-Mar-24	353.9	4.87%
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4.71%
SDRA	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	04-Apr-24	7.5	1.35%
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%

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