

JAKARTA COMPOSITE INDEX

7,344.13
 +0.57%

Highest	7,361.53
Lowest	7,314.18
YTD %	0.98

Market Review (Session 1)

In session 1, JCI closed up +0.57% to the level of 7,344.13.

Market Prediction (Session 2)

JCI: The index closed Higher and testing our resistance flow. JCI is expected to move volatile with a tendency to strengthen.

- ANTM: The price closed at 1,670 (+0.91%) and highest at 1,690 (+2.11%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: The price closed at 9,375 (+2.46%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: The price closed at 915 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTPP: The price closed at 505 (-0.98%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Barito Renewables Tbk. (BREN) reported a 4.4% increase in revenue in 2023, driven by higher geothermal electricity capacity and tariff adjustments. The company aims to help Indonesia transition to cleaner energy sources and plans to operate 1,300 MW of capacity by 2028.
- PT Habco Trans Maritima Tbk. (HATM) plans to spend IDR 400 billion on capital expenditure in 2024, funded through a combination of internal cash and bank loans. The company aims for a 46.11% increase in revenue and a 20.4% growth in net profit in 2024.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,655	(1.16)	17.5	1.0
IHSG	7,344	0.57	16.4	2.0
Shanghai	3,073	(0.39)	13.1	1.3
TWSE	19,903	0.11	21.7	2.4
KLSE	1,550	(0.23)	14.3	1.4
ST - Times	3,174	0.04	10.8	1.1
Sensex	72,128	(0.86)	23.8	3.7
Hangseng	16,551	(1.11)	8.5	1.0
Nikkei	39,895	0.36	25.9	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,283	0.49	(1.86)
Consumer Cyclical	823	0.15	0.17
Energy	2,132	0.80	1.46
Financials	1,507	0.10	3.35
Healthcare	1,331	0.66	(3.27)
Industrials	1,108	0.28	1.33
Infrastructure	1,585	0.17	0.93
Cons. Non-Cyclical	717	0.74	(0.68)
Prop. & Real Estate	675	0.52	(5.44)
Technology	3,641	(0.48)	(17.92)
Trans. & Logistics	1,576	(0.37)	(1.59)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.63	(0.11)	15.32
Gold (USD tr.oz)	2,159	(0.06)	4.65
Nickel (USD/mt ton)	17,872	(1.12)	7.64
Tin (USD/mt ton)	28,700	0.09	12.93
Copper (USD/mt ton)	9,089	0.19	6.19
Coal (USD/ton)	127.5	(2.30)	-
CPO (MYR/ton)	4,326	(0.02)	17.26

Currency	Latest	Chg%	YTD%
USD-IDR	15,713	(0.15)	(2.01)
AUD-IDR	10,256	0.54	2.43
EUR-IDR	17,082	0.09	(0.24)
SGD-IDR	11,715	0.14	(0.33)
JPY-IDR	105	0.58	4.05
GBP-IDR	19,984	0.10	(1.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.0)	2.6
15 Year	6.9	0.0	3.5
20 Year	6.9	-	2.3
30 Year	7.0	-	1.1

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	610	7.02	15.09	10.51	1.49
PGAS	1,280	3.23	13.27	31.03	0.43
INKP	9,375	2.46	12.61	51.29	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SRTG	1,490	(2.61)	(9.15)	20.21	1.91
MAPI	1,865	(2.10)	4.19	30.96	0.25
MEDC	1,455	(2.02)	25.97	36.57	0.57
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	72	1,723.5	(16.3)	86.50	3.40
BUKA	144	192.2	(33.3)	14.85	2.19
PGAS	1,280	96.3	13.3	31.03	0.43
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	7,275	323.4	20.2	679.00	1.37
BBRI	6,025	254.4	5.2	913.14	1.13
BBCA	10,225	145.3	8.8	1,260.49	0.87

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday March 18 2024				
6:50 AM	JP Machinery Orders MoM JAN	-1.7%	1.9%	-0.9%
6:50 AM	JP Machinery Orders YoY JAN	-10.9%	-0.7%	-10.2%
9:00 AM	CN Industrial Production YoY JAN-FEB	7%	6.8%	5.4%
9:00 AM	CN Retail Sales YoY JAN-FEB	5.5%	7.4%	5.6%
9:00 AM	CN Fixed Asset Investment (YTD) YoY JAN-FEB	4.2%	3%	3.1%
9:00 AM	CN Unemployment Rate FEB	5.3%	5.1%	5.1%
9:00 AM	CN NBS Press Conference			
11:35 PM	ES Balance of Trade JAN	€-3.7B	€-3.4B	€-3.2B
9:00 PM	US NAHB Housing Market Index MAR	51	48	49
Tuesday March 19 2024				
10:00 AM	JP BoJ Interest Rate Decision	0%	-0.1%	0%
11:30 AM	JP Capacity Utilization MoM JAN	-7.9%	0.2%	-0.2%
11:30 AM	JP Industrial Production MoM Final JAN	-6.7%	1.2%	-7.5%
11:30 AM	JP Industrial Production YoY Final JAN	-1.5%	-1.0%	-1.5%
5:00 PM	DE ZEW Economic Sentiment Index MAR		19.9	21
5:00 PM	DE ZEW Current Conditions MAR		-81.7	-83
7:30 PM	US Building Permits Prel FEB		1.489M	1.48M
7:30 PM	US Building Permits MoM Prel FEB		-0.3%	-0.2%
7:30 PM	US Housing Starts FEB		1.331M	1.43M
7:30 PM	US Housing Starts MoM FEB		-14.8%	7%

Source: TradingEconomics

RUPS

Date	Time	Company	Event	Place
18-Mar-24	10:00	NISP	RUPST	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
20-Mar-24	10:30	FASW	RUPST	AYANA Midplaza Jakarta Lt. LG, Jl. Jendral Sudirman Kav. 10-11
	15:00	ESSA	RUPST	Raffles Hotel, The Dinning Room Lt. 12 Ciputra World
	10:00	BTPS	RUPST	Menara BTPN Lt. 16
21-Mar-24	10:00	VRNA	RUPSLB	Catur Dharma 1 Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	10:00	TIRA	RUPSLB	Ruang Seminar Perseroan, Jl. Pulo Ayang Kav. R-1
	14:00	CPRO	RUPSLB	Room Shifudo, Puri Matari Building 1, Jl. HR. Rasuna Said Kav. H1-2
	10:00	BTPN	RUPST	Menara BTPN Lt. 27, Jl. Dr Ide Anak Agung Gde Agung Kav. 5.5-5.6
22-Mar-24	13:30	CCSI	RUPST & RUPSLB	Gedung JDC, Ruang Lotus 1 Lt. 6, Jl. Gatot Subroto No. 53
	14:00	BDMN	RUPST	Menara Bank Danamon, Auditorium Lt. 23, Jl. HR. Rasuna Said Blok C No. 10
25-Mar-24	9:00	NICK	RUPST & RUPSLB	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
27-Mar-24	9:30	TMAS	RUPST & RUPSLB	Kantor Perseroan, Pt Temas Tbk, Jl. Yos Sudarso Kav. 33
	10:00	ADMF	RUPST	Ayana Midplaza Jakarta, Jl. Jenderal Sudirman Blok 10-11
28-Mar-24	10:00	WOMF	RUPST & RUPSLB	Function Room, Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	9:30	TDPM	RUPSLB	Grand Sahid Jaya Hotel, Jl. Jend. Sudirman Kav. 86
	14:00	SICO	RUPST	Gedung Kartika 2 - Starspace Lt. 2, Jl. Tanah Abang II No. 74
	10:00	MEDS	RUPST & RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 09, Jl. Nanjung No. 2
	10:00	LOPI	RUPSLB	Hybrid: Online & Offline, SAV Building, Jl. Kavling Polri No. 20
	14:00	KARW	RUPSLB	Intiland Tower, Star Room Lt. Podium 1, Jl. Jend. Sudirman Kav. 32
	10:30	ITMG	RUPST	Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	-	INCO	RUPSLB	Soehana Hall, The Energy Building 2nd Fl. SCBD Lot. 11A
	9:30	IFSH	RUPST & RUPSLB	Hotel Le Meridien, Jl. Jendral Sudirman Kav. 18-20
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
14:00	ATIC	RUPSLB	Jl. Scienta Boulevard Kav. U2, Summarecon Serpong	
10:00	ARNA	RUPST	Aula Nuansa Plant 2 Pt Arwana Citramulia Tbk, Jl. Raya Gorda	

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
PJAA	Cash Dividen	04-Mar-24	05-Mar-24	06-Mar-24	28-Mar-24	32	3.39%
MEGA	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	209.3	4.08%
BBRI	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	235	3.88%
BMRI	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	28-Mar-24	353.9	4.87%
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4.71%
SDRA	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	04-Apr-24	7.5	1.35%
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%

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