

**JAKARTA COMPOSITE INDEX**

**7,337.13**  
 -0.02%

Highest	7,346.17
Lowest	7,318.44
YTD %	0.88

**Market Review (Session 1)**

In session 1, JCI closed down -0.02% to the level of 7,337.13.

**Market Prediction (Session 2)**

JCI: The index closed negative with bearish candle. JCI is still expected to move sideways with a tendency to strengthen.

- BBTN: The price break first target at 1,460, highest at 1,475 (+3.51%) and closed at 1,470 (+3.16%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRTA: The price closed at 412 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: The price closed at 2,350 (-2.08%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price closed at 2,550 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Asuransi Jasa Tania Tbk. (ASJT) reported an increase in underwriting income, expenses, and results, resulting in a rise in profit before tax and profit for the year. Total assets slightly decreased.
- PT Ifishdeco Tbk. (IFSH) plans to raise capital through a rights issue of 425 million new shares, which represents 20% of the total outstanding shares. The proceeds will be used for business development and to attract new investors.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,744	(0.37)	-	1.0
IHSG	7,337	(0.02)	16.4	2.0
Shanghai	3,034	(1.41)	13.1	1.3
TWSE	20,162	(0.17)	22.1	2.4
KLSE	1,539	(0.16)	14.2	1.3
ST - Times	3,211	(0.29)	10.9	1.1
Sensex	72,469	(0.36)	23.8	3.7
Hangseng	16,351	(3.04)	8.6	1.0
Nikkei	40,915	0.23	26.6	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,295	0.12	(0.97)
Consumer Cyclical	828	(0.08)	0.81
Energy	2,136	(0.39)	1.69
Financials	1,511	0.15	3.62
Healthcare	1,357	1.18	(1.42)
Industrials	1,115	(0.31)	1.92
Infrastructure	1,585	(0.08)	0.92
Cons. Non-Cyclical	719	0.07	(0.44)
Prop. & Real Estate	685	0.40	(4.06)
Technology	3,581	1.03	(19.28)
Trans. & Logistics	1,591	0.08	(0.64)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.50	(0.70)	12.35
Gold (USD tr.oz)	2,175	(0.27)	5.45
Nickel (USD/mt ton)	17,541	0.28	5.65
Tin (USD/mt ton)	27,872	2.36	9.67
Copper (USD/mt ton)	8,951	0.25	4.57
Coal (USD/ton)	124.5	(2.35)	-
CPO (MYR/ton)	4,352	(0.27)	18.08

Currency	Latest	Chg%	YTD%
USD-IDR	15,780	(0.76)	(2.43)
AUD-IDR	10,303	0.47	1.96
EUR-IDR	17,097	(0.16)	(0.32)
SGD-IDR	11,715	(0.18)	(0.33)
JPY-IDR	104	(0.47)	4.53
GBP-IDR	19,950	0.33	(1.54)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.2	2.5
15 Year	6.9	0.2	3.4
20 Year	6.9	0.1	2.1
30 Year	6.9	0.1	0.6

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	151	5.59	(30.09)	15.57	2.19
BBTN	1,470	3.16	17.60	20.63	0.99
INKP	9,425	3.01	13.21	51.56	0.97
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PTMP	214	(3.60)	5.94	0.68	(0.69)
AKRA	1,720	(3.10)	16.61	34.53	0.74
ESSA	620	(2.36)	16.98	10.68	1.50
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	67	449.7	(22.1)	80.49	3.40
BUKA	151	213.9	(30.1)	15.57	2.19
BBCA	10,025	56.8	6.6	1,235.83	0.87
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	10,025	569.2	6.6	1,235.83	0.87
BMRI	7,025	251.6	16.1	655.67	1.37
BBRI	6,100	147.5	6.6	924.51	1.13

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Thursday March 21 2024				
1:00 AM	US Fed Interest Rate Decision	5.5%	5.5%	5.5%
6:50 AM	JP Balance of Trade FEB	¥-379.4B	¥-1760.3B	¥-950.0B
6:50 AM	JP Exports YoY FEB	7.8%	11.9%	
6:50 AM	JP Imports YoY FEB	0.5%	-9.8%	
3:30 PM	DE HCOB Manufacturing PMI Flash MAR	41.6	42.5	44
7:00 PM	GB BoE Interest Rate Decision	5.25%	5.25%	5.25%
7:30 PM	US Current Account Q4	\$-194.8B	\$-196.4B	\$-205.0B
8:45 PM	US S&P Global Composite PMI Flash MAR	52.2	52.5	51.5
8:45 PM	US S&P Global Manufacturing PMI Flash MAR	52.5	52.2	52
8:45 PM	US S&P Global Services PMI Flash MAR	51.7	52.3	52.2
Friday March 22 2024				
10:00 AM	ID M2 Money Supply YoY FEB	5.3%	5.4%	
4:00 AM	KR PPI MoM FEB	0.3%	0.5%	0.2%
4:00 AM	KR PPI YoY FEB	1.5%	1.3%	1.5%
6:30 AM	JP Inflation Rate YoY FEB	2.8%	2.2%	3%
6:30 AM	JP Core Inflation Rate YoY FEB	2.8%	2%	2.7%
6:30 AM	JP Inflation Rate Ex-Food and Energy YoY FEB	3.2%	3.5%	3.3%
6:30 AM	JP Inflation Rate MoM FEB	0.0%	0.0%	0.2%
2:00 PM	GB Retail Sales MoM FEB		3.4%	0.3%
2:00 PM	GB Retail Sales YoY FEB		0.7%	
4:00 PM	DE Ifo Business Climate MAR		85.5	86

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
18-Mar-24	10:00	NISP	RUPST	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
20-Mar-24	10:30	FASW	RUPST	AYANA Midplaza Jakarta Lt. LG, Jl. Jendral Sudirman Kav. 10-11
	15:00	ESSA	RUPST	Raffles Hotel, The Dinning Room Lt. 12 Ciputra World
	10:00	BTPS	RUPST	Menara BTPN Lt. 16
21-Mar-24	10:00	VRNA	RUPSLB	Catur Dharma 1 Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	10:00	TIRA	RUPSLB	Ruang Seminar Perseroan, Jl. Pulo Ayang Kav. R-1
	14:00	CPRO	RUPSLB	Room Shifudo, Puri Matari Building 1, Jl. HR. Rasuna Said Kav. H1-2
	10:00	BTPN	RUPST	Menara BTPN Lt. 27, Jl. Dr Ide Anak Agung Gde Agung Kav. 5.5-5.6
22-Mar-24	13:30	CCSI	RUPST & RUPSLB	Gedung JDC, Ruang Lotus 1 Lt. 6, Jl. Gatot Subroto No. 53
	14:00	BDMN	RUPST	Menara Bank Danamon, Auditorium Lt. 23, Jl. HR. Rasuna Said Blok C No. 10
25-Mar-24	9:00	NICK	RUPST & RUPSLB	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
27-Mar-24	9:30	TMAS	RUPST & RUPSLB	Kantor Perseroan, Pt Temas Tbk, Jl. Yos Sudarso Kav. 33
	10:00	ADMF	RUPST	Ayana Midplaza Jakarta, Jl. Jenderal Sudirman Blok 10-11
28-Mar-24	10:00	WOMF	RUPST & RUPSLB	Function Room, Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	9:30	TDPM	RUPSLB	Grand Sahid Jaya Hotel, Jl. Jend. Sudirman Kav. 86
	14:00	SICO	RUPST	Gedung Kartika 2 - Starspace Lt. 2, Jl. Tanah Abang II No. 74
	10:00	MEDS	RUPST & RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 09, Jl. Nanjung No. 2
	10:00	LOPI	RUPSLB	Hybrid: Online & Offline, SAV Building, Jl. Kavling Polri No. 20
	14:00	KARW	RUPSLB	Intiland Tower, Star Room Lt. Podium 1, Jl. Jend. Sudirman Kav. 32
	10:30	ITMG	RUPST	Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	-	INCO	RUPSLB	Soehana Hall, The Energy Building 2nd Fl. SCBD Lot. 11A
	9:30	IFSH	RUPST & RUPSLB	Hotel Le Meridien, Jl. Jendral Sudirman Kav. 18-20
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
14:00	ATIC	RUPSLB	Jl. Scienta Boulevard Kav. U2, Summarecon Serpong	
10:00	ARNA	RUPST	Aula Nuansa Plant 2 Pt Arwana Citramulia Tbk, Jl. Raya Gorda	

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
PJAA	Cash Dividen	04-Mar-24	05-Mar-24	06-Mar-24	28-Mar-24	32	3.39%
MEGA	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	209.3	4.08%
BBRI	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	235	3.88%
BMRI	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	28-Mar-24	353.9	4.87%
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4.71%
SDRA	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	04-Apr-24	7.5	1.35%
BBCA	Cash Dividen	22-Mar-24	25-Mar-24	26-Mar-24	04-Apr-24	227.5	2.24%
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Miftahul Khaer**

Equity Research Analyst

[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800

**Vicky Rosalinda**

Equity Research Analyst

[vicky.rosalinda@kiwoom.co.id](mailto:vicky.rosalinda@kiwoom.co.id) | 021 5010 5800

**Wahyu Saputra**

Research Associate

[wahyu.saputra@kiwoom.co.id](mailto:wahyu.saputra@kiwoom.co.id) | 021 5010 5800



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