

JAKARTA COMPOSITE INDEX

7,344.99
 -0.44%

Highest	7,371.84
Lowest	7,330.46
YTD %	0.99

Market Review (Session 1)

In session 1, JCI closed down -0.44% to the level of 7,344.99.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to have the opportunity to strengthen from the closing level of session 1.

- **BMRI:** The price closed at 7,175 (-1.03%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BSDE:** The price closed at 1,005 (-0.50%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MYOR:** The price managed touched first target at 2,640, highest at 2,670 (+3.09%) and closed at 2,630 (+1.54%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PGAS:** The price closed at 1,350 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT Charoen Pokhpand Indonesia Tbk. (CPIN)** reported an increase in net sales, cost of goods sold, and gross profit, but a decrease in operating profit, profit before tax, and profit for the year. Total liabilities and total assets also increased.
- **PT Indofood CBP Sukses Makmur Tbk. (ICBP)** reported a 5% increase in net sales to Rp67.91 trillion and an 8% rise in operating profit to Rp14.39 trillion. The company aims to balance sales growth and profitability while monitoring global macro conditions.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,760	0.77	-	1.0
IHSG	7,345	(0.44)	16.5	2.0
Shanghai	3,015	(0.38)	12.9	1.3
TWSE	20,141	(0.26)	22.1	2.4
KLSE	1,538	0.00	14.2	1.3
ST - Times	3,225	0.85	10.9	1.1
Sensex	72,514	(0.43)	23.9	3.8
Hangseng	16,461	(0.08)	9.1	1.0
Nikkei	40,424	0.04	26.4	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,300	(0.26)	(0.56)
Consumer Cyclical	827	0.34	0.69
Energy	2,135	0.38	1.64
Financials	1,524	(0.49)	4.51
Healthcare	1,366	0.19	(0.72)
Industrials	1,102	(0.76)	0.73
Infrastructure	1,575	(0.20)	0.33
Cons. Non-Cyclical	719	(0.64)	(0.45)
Prop. & Real Estate	674	(0.79)	(5.68)
Technology	3,584	0.39	(19.20)
Trans. & Logistics	1,550	(3.11)	(3.21)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.02	0.09	14.47
Gold (USD tr.oz)	2,173	0.04	5.32
Nickel (USD/mt ton)	16,937	(1.77)	2.01
Tin (USD/mt ton)	27,580	(0.53)	8.52
Copper (USD/mt ton)	8,873	0.07	3.67
Coal (USD/ton)	123.8	(0.60)	-
CPO (MYR/ton)	4,352	1.04	18.79

Currency	Latest	Chg%	YTD%
USD-IDR	15,802	(0.03)	(2.56)
AUD-IDR	10,332	(0.17)	1.66
EUR-IDR	17,132	(0.26)	(0.53)
SGD-IDR	11,750	(0.13)	(0.62)
JPY-IDR	104	0.01	4.29
GBP-IDR	19,972	(0.24)	(1.65)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.0)	2.9
15 Year	6.9	0.0	3.9
20 Year	6.9	0.0	2.2
30 Year	6.9	0.1	0.8

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,465	4.27	26.84	36.82	0.60
BUKA	148	2.78	(31.48)	15.26	2.13
ESSA	660	1.54	24.53	11.37	1.37
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ICBP	10,925	(2.46)	3.31	127.41	(0.03)
TLKM	3,640	(2.41)	(7.85)	360.59	0.72
CPIN	5,175	(2.36)	2.99	84.86	0.32
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	1,680.7	(18.6)	84.10	3.39
BUKA	148	198.1	(31.5)	15.26	2.13
TLKM	3,640	138.6	(7.8)	360.59	0.72
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
TLKM	3,640	504.5	(7.8)	360.59	0.72
BBCA	10,000	264.8	6.4	1,232.75	0.88
BBRI	6,250	264.8	9.2	947.24	1.14

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday March 25 2024				
6:50 AM	JP BoJ Monetary Policy Meeting Minutes			
12:00 PM	JP Coincident Index Final JAN	112.1	115.9	110.2
12:00 PM	JP Leading Economic Index Final JAN	109.5	109.9	109.9
3:00 PM	ES PPI YoY FEB	-8.2%	-3.9%	-1.9%
7:30 PM	US Chicago Fed National Activity Index FEB	0.05	-0.54	-0.9
9:00 PM	US New Home Sales FEB	0.662M	0.664M	0.67M
9:00 PM	US New Home Sales MoM FEB	-0.3%	1.7%	3%
9:00 PM	US Dallas Fed Manufacturing Index MAR	-14.4	-11.3	-8
	US Building Permits Final FEB	1.524M	1.489M	1.518M
	US Building Permits MoM Final FEB	2.4%	-0.3%	1.9%
Tuesday March 26 2024				
4:00 AM	KR Consumer Confidence MAR	100.7	101.9	102
2:00 PM	DE GfK Consumer Confidence APR		-29	
3:00 PM	ES GDP Growth Rate QoQ Final Q4		0.4%	0.6%
3:00 PM	ES GDP Growth Rate YoY Final Q4		1.9%	2.0%
7:30 PM	US Durable Goods Orders MoM FEB		-6.1%	1.7%
7:30 PM	US Durable Goods Orders Ex Transp MoM FEB		-0.3%	0.3%
8:00 PM	US S&P/Case-Shiller Home Price MoM JAN		-0.3%	-0.1%
8:00 PM	US S&P/Case-Shiller Home Price YoY JAN		6.1%	6.5%
8:00 PM	US House Price Index MoM JAN		0.1%	0.1%
8:00 PM	US House Price Index YoY JAN		6.6%	6.7%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
25-Mar-24	9:00	NICK	RUPST & RUPSLB	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
27-Mar-24	9:30	TMAS	RUPST & RUPSLB	Kantor Perseroan, Pt Temas Tbk, Jl. Yos Sudarso Kav. 33
	10:00	ADMF	RUPST	Ayana Midplaza Jakarta, Jl. Jenderal Sudirman Blok 10-11
28-Mar-24	10:00	WOMF	RUPST & RUPSLB	Function Room, Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	9:30	TDPM	RUPSLB	Grand Sahid Jaya Hotel, Jl. Jend. Sudirman Kav. 86
	14:00	SICO	RUPST	Gedung Kartika 2 - Starspace Lt. 2, Jl. Tanah Abang II No. 74
	10:00	MEDS	RUPST & RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 09, Jl. Nanjung No. 2
	10:00	LOPI	RUPSLB	Hybrid: Online & Offline, SAV Building, Jl. Kavling Polri No. 20
	14:00	KARW	RUPSLB	Intiland Tower, Star Room Lt. Podium 1, Jl. Jend. Sudirman Kav. 32
	10:30	ITMG	RUPST	Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	-	INCO	RUPSLB	Soehana Hall, The Energy Building 2nd Fl. SCBD Lot. 11A
	9:30	IFSH	RUPST & RUPSLB	Hotel Le Meridien, Jl. Jendral Sudirman Kav. 18-20
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
14:00	ATIC	RUPSLB	Jl. Scienta Boulevard Kav. U2, Summarecon Serpong	
10:00	ARNA	RUPST	Aula Nuansa Plant 2 Pt Arwana Citramulia Tbk, Jl. Raya Gorda	

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
PJAA	Cash Dividen	04-Mar-24	05-Mar-24	06-Mar-24	28-Mar-24	32	3.39%
MEGA	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	209.3	4.08%
BBRI	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	235	3.88%
BMRI	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	28-Mar-24	353.9	4.87%
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4.71%
SDRA	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	04-Apr-24	7.5	1.35%
BBCA	Cash Dividen	22-Mar-24	25-Mar-24	26-Mar-24	04-Apr-24	227.5	2.24%
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTPS	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%

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