

JAKARTA COMPOSITE INDEX

7,285.54
 -0.34%

Highest	7,313.01
Lowest	7,267.38
YTD %	0.18

Market Review (Session 1)

In session 1, JCI closed down -0.34% to the level of 7,285.54.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is still expected to move sideways with a technical rebound opportunity.

- BRIS: The price closed at 2,700 (-0.74%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price closed at 5,550 (-2.20%) and still support area. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- RAJA: The price managed touched first target at 1,410, highest at 1,415 (+2.17%) and closed at 1,390 (+0.36%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ULTJ: The price breakout first target at 1,900, highest at 1,980 (+5.88%) and closed at 1,930 (+3.21%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Bank BTPN Tbk. (BTPN) has announced the acquisition of two financing companies, PT Oto Multiartha and PT Summit Oto Finance. This acquisition will strengthen Bank BTPN's position as a comprehensive financial solutions provider in Indonesia.
- PT Bukalapak.com Tbk. (BUKA), an e-commerce company, will issue 4.01 billion shares as part of its Management Employee Stock Option Program (MESOP) II. The MESOP exercise period is from April 1 2024, to May 27 2024.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,748	(0.27)	-	1.0
IHSG	7,286	(0.34)	16.4	2.0
Shanghai	3,026	1.09	12.7	1.3
TWSE	20,178	(0.06)	22.2	2.4
KLSE	1,531	(0.51)	14.1	1.3
ST - Times	3,242	(0.30)	11.1	1.1
Sensex	73,591	0.83	23.9	3.8
Hangseng	16,661	1.63	9.0	1.0
Nikkei	40,297	(1.13)	26.6	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,287	(0.21)	(1.58)
Consumer Cyclical	820	(0.80)	(0.14)
Energy	2,127	(0.50)	1.25
Financials	1,524	(0.55)	4.53
Healthcare	1,356	0.10	(1.49)
Industrials	1,096	(0.61)	0.16
Infrastructure	1,558	(0.57)	(0.78)
Cons. Non-Cyclical	720	0.08	(0.34)
Prop. & Real Estate	668	(0.25)	(6.41)
Technology	3,566	0.45	(19.61)
Trans. & Logistics	1,475	(2.49)	(7.88)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82	0.49	14.10
Gold (USD tr.oz)	2,195	0.03	6.42
Nickel (USD/mt ton)	16,620	(0.12)	0.10
Tin (USD/mt ton)	27,524	0.28	8.30
Copper (USD/mt ton)	8,850	(0.14)	3.39
Coal (USD/ton)	132.0	3.13	1.54
CPO (MYR/ton)	4,332	(0.46)	16.22

Currency	Latest	Chg%	YTD%
USD-IDR	15,874	(0.12)	(3.00)
AUD-IDR	10,366	(0.27)	1.33
EUR-IDR	17,178	0.07	(0.80)
SGD-IDR	11,781	(0.11)	(0.89)
JPY-IDR	105	(0.35)	3.78
GBP-IDR	20,052	0.07	(2.04)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.2)	3.7
15 Year	6.9	(0.3)	4.6
20 Year	7.0	0.1	3.2
30 Year	7.0	(0.1)	1.1

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	68	3.03	(20.93)	81.70	3.39
TOWR	865	1.17	(12.63)	44.13	0.22
BRPT	955	1.06	(28.20)	89.91	1.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ITMG	27,075	(4.75)	5.56	30.59	0.52
BBTN	1,550	(2.82)	24.00	21.75	1.01
BBRI	6,125	(2.00)	6.99	928.30	1.14
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	727.5	(20.9)	81.70	3.39
PTMP	196	135.6	(3.0)	0.62	(0.81)
TLKM	3,470	132.4	(12.2)	343.75	0.72
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	6,125	765.2	7.0	928.30	1.14
TLKM	3,470	459.3	(12.2)	343.75	0.72
BBCA	10,075	256.1	7.2	1,242.00	0.88

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday March 27 2024				
3:30 AM	US API Crude Oil Stock Change MAR/22	9.337M	-1.519M	
4:00 AM	KR Business Confidence MAR	71	70	69
8:30 AM	CN Industrial Profits (YTD) YoY FEB	10.2%	-2.3%	-1.0%
2:45 PM	FR Consumer Confidence MAR	91	90	90
3:00 PM	ES Inflation Rate MoM Prel MAR	0.8%	0.4%	0.4%
3:00 PM	ES Inflation Rate YoY Prel MAR	3.2%	2.8%	2.8%
9:30 PM	US EIA Crude Oil Stocks Change MAR/22	3.165M	-1.952M	
9:30 PM	US EIA Gasoline Stocks Change MAR/22	1.299M	-3.31M	
Thursday March 28 2024				
6:50 AM	JP BoJ Summary of Opinions			
2:00 PM	GB GDP Growth Rate QoQ Final Q4		-0.1%	-0.3%
2:00 PM	GB GDP Growth Rate YoY Final Q4		0.2%	-0.2%
7:30 PM	US GDP Growth Rate QoQ Final Q4		4.9%	3.2%
7:30 PM	US GDP Price Index QoQ Final Q4		3.3%	1.7%
7:30 PM	US Core PCE Prices QoQ Final Q4		2%	2.1%
7:30 PM	US GDP Sales QoQ Final Q4		3.6%	3.5%
7:30 PM	US PCE Prices QoQ Final Q4		2.6%	1.8%
9:00 PM	US Michigan 5 Year Inflation Expectations Final MAR		2.9%	2.9%
9:00 PM	US Michigan Inflation Expectations Final MAR		3%	3.0%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
25-Mar-24	9:00	NICK	RUPST & RUPSLB	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
27-Mar-24	9:30	TMAS	RUPST & RUPSLB	Kantor Perseroan, Pt Temas Tbk, Jl. Yos Sudarso Kav. 33
	10:00	ADMF	RUPST	Ayana Midplaza Jakarta, Jl. Jenderal Sudirman Blok 10-11
28-Mar-24	10:00	WOMF	RUPST & RUPSLB	Function Room, Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 GBK
	9:30	TDPM	RUPSLB	Grand Sahid Jaya Hotel, Jl. Jend. Sudirman Kav. 86
	14:00	SICO	RUPST	Gedung Kartika 2 - Starspace Lt. 2, Jl. Tanah Abang II No. 74
	10:00	MEDS	RUPST & RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 09, Jl. Nanjung No. 2
	10:00	LOPI	RUPSLB	Hybrid: Online & Offline, SAV Building, Jl. Kavling Polri No. 20
	14:00	KARW	RUPSLB	Intiland Tower, Star Room Lt. Podium 1, Jl. Jend. Sudirman Kav. 32
	10:30	ITMG	RUPST	Secara Elektronik Menggunakan Aplikasi eASY.KSEI
	-	INCO	RUPSLB	Soehana Hall, The Energy Building 2nd Fl. SCBD Lot. 11A
	9:30	IFSH	RUPST & RUPSLB	Hotel Le Meridien, Jl. Jendral Sudirman Kav. 18-20
	10:00	BEEF	RUPSLB	Lucy in the Sky - SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53
14:00	ATIC	RUPSLB	Jl. Scienta Boulevard Kav. U2, Summarecon Serpong	
10:00	ARNA	RUPST	Aula Nuansa Plant 2 Pt Arwana Citramulia Tbk, Jl. Raya Gorda	

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
PJAA	Cash Dividen	04-Mar-24	05-Mar-24	06-Mar-24	28-Mar-24	32	3.39%
MEGA	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	209.3	4.08%
BBRI	Cash Dividen	13-Mar-24	14-Mar-24	15-Mar-24	28-Mar-24	235	3.88%
BMRI	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	28-Mar-24	353.9	4.87%
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4.71%
SDRA	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	04-Apr-24	7.5	1.35%
BBCA	Cash Dividen	22-Mar-24	25-Mar-24	26-Mar-24	04-Apr-24	227.5	2.24%
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTPS	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%
BDMN	Cash Dividen	02-Apr-24	03-Apr-24	04-Apr-24	25-Apr-24	125.5	4.21%

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