

JAKARTA COMPOSITE INDEX


| | |
|---------|----------|
| Highest | 7,295.00 |
| Lowest | 7,159.36 |
| YTD % | (1.53) |

Market Review (Session 1)

In session 1, JCI closed down -1.75% to the level of 7,161.50.

Market Prediction (Session 2)

JCI: The index closed negative and break support flow. JCI is expected to continue weakening to test support 7,099 - 7,115.

- BFIN: The price closed at 1,295 (-3.36%) and breakdown support. Prices are expected to continue weakening to the new support.
- ICBP: The price closed at 11,100 (-4.31%) and breakdown support. Prices are expected to continue weakening to the new support.
- SILO: The price closed at 2,390 (-0.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ULTJ: The price closed at 1,885 (-4.56%) and breakdown support. Prices are expected to continue weakening to the new support.

News

- PT Barito Pacific Tbk. (BRPT) has released its audited 2023 financial statements, demonstrating a robust financial performance with a net profit after tax of \$100 million (+213% YoY) and a stable balance sheet. The company attributes its success to the transformation of its business portfolio and resilient capital structure.
- PT Petrosea Tbk. (PTRO) reported a revenue of USD577.61 million in 2023, which is an increase from USD476.31 million in the previous year. However, both gross profit and profits before tax and attributable to owners of the parent entity have declined. Additionally, total liabilities and assets have increased.

| Indices | Latest | Chg% | P/E | PBV |
|------------|--------|--------|------|-----|
| KOSPI | 2,751 | 0.17 | 19.9 | 1.0 |
| IHSG | 7,162 | (1.75) | 15.7 | 2.2 |
| Shanghai | 3,072 | 1.02 | 13.9 | 1.3 |
| TWSE | 20,267 | (0.19) | 24.3 | 2.4 |
| KLSE | 1,544 | 0.49 | 15.2 | 1.3 |
| ST - Times | 3,242 | 0.63 | 11.4 | 1.1 |
| Sensex | 74,134 | 0.66 | 23.4 | 3.8 |
| Hangseng | 16,541 | 0.91 | 9.4 | 1.0 |
| Nikkei | 39,912 | (1.12) | 28.8 | 2.3 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Material | 1,280 | (0.64) | (2.09) |
| Consumer Cyclical | 809 | (1.31) | (1.46) |
| Energy | 2,095 | (1.28) | (0.26) |
| Financials | 1,481 | (3.16) | 1.55 |
| Healthcare | 1,305 | (2.87) | (5.18) |
| Industrials | 1,086 | (0.17) | (0.69) |
| Infrastructure | 1,539 | (1.29) | (1.95) |
| Cons. Non-Cyclical | 712 | (1.77) | (1.45) |
| Prop. & Real Estate | 657 | (1.08) | (8.02) |
| Technology | 3,513 | (1.88) | (20.80) |
| Trans. & Logistics | 1,421 | (3.27) | (11.29) |

| Commodities | Latest | Chg% | YTD% |
|---------------------|--------|--------|-------|
| Oil (USD/bbl) | 83 | 0.35 | 16.48 |
| Gold (USD tr.oz) | 2,261 | 1.38 | 9.59 |
| Nickel (USD/mt ton) | 16,749 | 0.78 | 0.88 |
| Tin (USD/mt ton) | 27,451 | (0.27) | 8.01 |
| Copper (USD/mt ton) | 8,867 | 0.20 | 3.60 |
| Coal (USD/ton) | 132.0 | - | 1.54 |
| CPO (MYR/ton) | 4,325 | 1.62 | 18.92 |

| Currency | Latest | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 15,914 | (0.37) | (3.25) |
| AUD-IDR | 10,379 | (0.49) | 1.21 |
| EUR-IDR | 17,167 | (0.34) | (0.73) |
| SGD-IDR | 11,801 | (0.29) | (1.06) |
| JPY-IDR | 105 | (0.34) | 3.54 |
| GBP-IDR | 20,101 | (0.29) | (2.28) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|------|
| 10 Year | 6.7 | (0.6) | 3.3 |
| 15 Year | 6.9 | (0.2) | 3.9 |
| 20 Year | 6.9 | (0.3) | 2.3 |
| 30 Year | 6.9 | (0.0) | 0.9 |

Source: Bloomberg LP

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|--------------------|-------------|--------------------|-------------|---------------|-------------|
| ACES | 900 | 2.27 | 25.00 | 15.44 | 0.71 |
| MDKA | 2,330 | 2.19 | (13.70) | 57.02 | 2.40 |
| MAPI | 1,855 | 1.92 | 3.63 | 30.79 | 0.25 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| PTMP | 139 | (10.90) | (31.19) | 0.44 | (0.33) |
| BRIS | 2,520 | (7.01) | 44.83 | 116.25 | 0.95 |
| BBTN | 1,460 | (6.11) | 16.80 | 20.49 | 1.01 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 67 | 775.3 | (22.1) | 80.49 | 3.38 |
| BBRI | 5,850 | 115.4 | 2.2 | 886.62 | 1.14 |
| TLKM | 3,480 | 104.9 | (11.9) | 344.74 | 0.76 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BBRI | 5,850 | 675.3 | 2.2 | 886.62 | 1.14 |
| BBCA | 9,850 | 394.6 | 4.8 | 1,214.26 | 0.88 |
| BMRI | 6,950 | 366.7 | 14.9 | 648.67 | 1.36 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|----------------------|---|------------|-------------|--------------|
| Friday March 29 2024 | | | | |
| 6:00 AM | KR Retail Sales MoM FEB | -3.1% | 1% | 0.5% |
| 6:30 AM | JP Unemployment Rate FEB | 2.6% | 2.4% | 2.4% |
| 2:45 PM | FR Inflation Rate YoY Prel MAR | 2.3% | 3% | 2.8% |
| 2:45 PM | FR Inflation Rate MoM Prel MAR | 0.2% | 0.9% | 0.7% |
| 7:30 PM | US Core PCE Price Index MoM FEB | 0.3% | 0.5% | 0.3% |
| 7:30 PM | US Personal Income MoM FEB | 0.3% | 1% | 0.3% |
| 7:30 PM | US Personal Spending MoM FEB | 0.8% | 0.2% | 0.3% |
| 7:30 PM | US PCE Price Index MoM FEB | 0.3% | 0.4% | 0.4% |
| 7:30 PM | US PCE Price Index YoY FEB | 2.5% | 2.4% | 2.4% |
| Monday April 01 2024 | | | | |
| 7:30 AM | ID S&P Global Manufacturing PMI MAR | 54.2 | 52.7 | 52.6 |
| 11:00 AM | ID Inflation Rate YoY MAR | 3.05% | 2.75% | 2.9% |
| 11:00 AM | ID Core Inflation Rate YoY MAR | 1.77% | 1.68% | 1.5% |
| 11:00 AM | ID Inflation Rate MoM MAR | 0.52% | 0.37% | 0.45% |
| 11:35 AM | ID Tourist Arrivals YoY FEB | 38.24% | 16.19% | 12.0% |
| 6:50 AM | JP Tankan Large Manufacturers Index Q1 | 11 | 13 | 11 |
| 8:45 AM | CN Caixin Manufacturing PMI MAR | 51.1 | 50.9 | 51 |
| 8:45 PM | US S&P Global Manufacturing PMI Final MAR | | 52.2 | 52.5 |
| 9:00 PM | US ISM Manufacturing PMI MAR | | 47.8 | 48.3 |
| 9:00 PM | US ISM Manufacturing Employment MAR | | 45.9 | 46 |

Source: Trading Economics

RUPS

| Date | Time | Company | Event | Place |
|----------|----------|---------|----------------|--|
| 1-Apr-24 | 14:00 | KRAS | RUPSLB | Gedung Krakatau Steel, Jl. Jend. GatotSubroto Kav. 54 |
| | 14:00 | HAIS | RUPST | Soehana Hall, Gedung The Energy, Jl. Jend. Sudirman Kav. 52-53 |
| | 14:00 | BNII | RUPST | Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8 |
| | 14:00 | ARKO | RUPST | Function Room Residence 8 Lt. 7, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52 |
| | 14:00 | ADHI | RUPST | Gedung MTH 27 Office Suites |
| 2-Apr-24 | 13:30 | HDIT | RUPST | Business Park Center Point Of Indonesia A5/05, Jl. Citraland Boulevard |
| | 14:00 | CNMA | RUPST | Di The Club, Gedung Djakarta Theater Lt. 3, Jl. MH. Thamrin No. 9 |
| | 9:00 | BJBR | RUPST | Grand Ballroom Trans Hotel Bandung |
| 3-Apr-24 | 10:00 | SIDO | RUPST | Pabrik Perseroan, Jl. Soekarno Hatta Km. 28 |
| | 10:00 | ROTI | RUPST | Gerbera Room Hotel Mulia, Jl. Asia Afrika |
| | 14:00 | MDRN | RUPST & RUPSLB | Jl. Sultan Hasanudin No. 72, Melawai |
| | 10:00 | LPPF | RUPST | Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok. X5 |
| | 10:00 | JPFA | RUPST & RUPSLB | Ballroom 1, Pullman Jakarta Central Park, Jl. Let. Jend. S. Parman Kav. 28 |
| | 13:00 | BNLI | RUPST | WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31 |
| | 14:00 | BNGA | RUPST | Graha Cimb Niaga, Jl. Jend. Sudirman Kav. 58 |
| | 9:30 | AVIA | RUPST | Gedung Avian Brands, Jl. Ahmad Yani No. 317 |
| | 5-Apr-24 | 10:00 | PMMP | RUPST |
| 14:00 | | JATI | RUPST | Kantor Pusat Perseroan, Jl. Mampang Prpt. Raya GG. H. Marzuki No. 3 |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay -Date | Amount (IDR)/Share | Dividen d Yield |
|--------|--------------|-----------|-----------|----------------|-----------|--------------------|-----------------|
| BBNI | Cash Dividen | 14-Mar-24 | 15-Mar-24 | 18-Mar-24 | 04-Apr-24 | 280.5 | 4.71% |
| SDRA | Cash Dividen | 19-Mar-24 | 20-Mar-24 | 21-Mar-24 | 04-Apr-24 | 7.5 | 1.35% |
| BBCA | Cash Dividen | 22-Mar-24 | 25-Mar-24 | 26-Mar-24 | 04-Apr-24 | 227.5 | 2.24% |
| BBTN | Cash Dividen | 18-Mar-24 | 19-Mar-24 | 20-Mar-24 | 05-Apr-24 | 49.9 | 3.62% |
| NISP | Cash Dividen | 26-Mar-24 | 27-Mar-24 | 28-Mar-24 | 18-Apr-24 | 72 | 5.14% |
| BTPS | Cash Dividen | 28-Mar-24 | 01-Apr-24 | 02-Apr-24 | 19-Apr-24 | 70.1 | 5.14% |
| BTPN | Cash Dividen | 01-Apr-24 | 02-Apr-24 | 03-Apr-24 | 19-Apr-24 | 44.3 | 1.69% |
| BDMN | Cash Dividen | 02-Apr-24 | 03-Apr-24 | 04-Apr-24 | 25-Apr-24 | 125.5 | 4.21% |

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