

**JAKARTA COMPOSITE INDEX**

**7,172.93**  
 -0.45%

 Highest 7,210.36  
 Lowest 7,153.94  
 YTD % (1.37)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,751	0.15	19.9	1.0
IHSG	7,173	(0.45)	15.9	2.2
Shanghai	3,078	0.03	12.8	1.3
TWSE	20,432	1.00	24.2	2.4
KLSE	1,550	0.36	15.2	1.3
ST - Times	3,247	0.37	11.4	1.1
Sensex	73,897	(0.13)	23.5	3.8
Hangseng	16,932	2.36	9.3	1.0
Nikkei	39,826	0.05	28.4	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,300	0.51	(0.59)
Consumer Cyclical	813	0.09	(0.97)
Energy	2,120	0.76	0.92
Financials	1,474	(0.93)	1.09
Healthcare	1,321	(0.11)	(4.02)
Industrials	1,085	0.19	(0.78)
Infrastructure	1,550	(0.32)	(1.29)
Cons. Non-Cyclical	718	0.12	(0.57)
Prop. & Real Estate	657	(0.19)	(8.03)
Technology	3,538	(0.17)	(20.23)
Trans. & Logistics	1,466	1.37	(8.49)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	84	0.51	17.43
Gold (USD tr.oz)	2,255	0.18	9.33
Nickel (USD/mt ton)	16,749	0.78	0.88
Tin (USD/mt ton)	27,451	(0.27)	8.01
Copper (USD/mt ton)	8,867	0.20	3.60
Coal (USD/ton)	133.0	-	-
CPO (MYR/ton)	4,418	2.15	20.40

Currency	Latest	Chg%	YTD%
USD-IDR	15,920	(0.19)	(3.29)
AUD-IDR	10,333	0.38	1.66
EUR-IDR	17,083	0.41	(0.24)
SGD-IDR	11,766	0.21	(0.76)
JPY-IDR	105	0.11	3.78
GBP-IDR	19,971	0.48	(1.65)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.3)	3.0
15 Year	6.9	0.0	4.0
20 Year	6.9	-	2.2
30 Year	6.9	0.0	0.9

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed down -0.45% to the level of 7,172.93.

**Market Prediction (Session 2)**

JCI: The index closed negative inline with our projection. JCI is expected to remain volatile and maintain its negative movement.

- ACES: The price closed first target at 930 (+2.20%) and highest at 935 (+2.75%). Price has the opportunity to continue strengthening to the next target. Be careful if the price reverses into a bearish or weakening candle.
- AUTO: The price closed at 2,190 (-1.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 442 (+0.45%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,450 (-1.71%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 3,390.

**News**

- PT MNC Kapital Indonesia Tbk. (BCAP) reported a 3.7% YoY increase in consolidated revenue for 2023, with the majority coming from interest and dividends. Net premium income and digital income also increased significantly. The company's net profit for the year was IDR77.6 billion. On a quarterly basis, revenue in the digital sector and net premium income showed positive growth.
- In 2023, PT Berlian Laju Tanker Tbk. (BLTA) saw an increase in operating income, gross profit, and profit before tax compared to the previous year. Additionally, total liabilities decreased while total assets increased during the same period.

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ESSA	705	6.82	33.02	12.15	1.26
HRUM	1,405	3.69	5.24	18.99	1.34
BRIS	2,640	3.53	51.72	121.78	1.00
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
PTMP	141	(4.73)	(30.20)	0.45	(0.33)
BBRI	5,675	(4.22)	(0.87)	860.10	1.17
BBNI	5,425	(3.98)	0.93	202.34	1.17
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	69	1,063.9	(19.8)	82.90	3.38
BBRI	5,675	197.6	(0.9)	860.10	1.17
TLKM	3,450	98.3	(12.7)	341.76	0.76
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	5,675	1,121.5	(0.9)	860.10	1.17
BMRI	6,775	399.9	12.0	632.33	1.40
TLKM	3,450	339.1	(12.7)	341.76	0.76

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Monday April 01 2024</b>				
7:30 AM	ID S&P Global Manufacturing PMI MAR	54.2	52.7	52.6
11:00 AM	ID Inflation Rate YoY MAR	3.05%	2.75%	2.9%
11:00 AM	ID Core Inflation Rate YoY MAR	1.77%	1.68%	1.5%
11:00 AM	ID Inflation Rate MoM MAR	0.52%	0.37%	0.45%
11:35 AM	ID Tourist Arrivals YoY FEB	38.24%	16.19%	12.0%
6:50 AM	JP Tankan Large Manufacturers Index Q1	11	13	11
8:45 AM	CN Caixin Manufacturing PMI MAR	51.1	50.9	51
8:45 PM	US S&P Global Manufacturing PMI Final MAR	51.9	52.2	52.5
9:00 PM	US ISM Manufacturing PMI MAR	50.3	47.8	48.3
9:00 PM	US ISM Manufacturing Employment MAR	47.4	45.9	46
<b>Tuesday April 02 2024</b>				
6:00 AM	KR Inflation Rate YoY MAR	3.1%	3.1%	3.1%
6:00 AM	KR CPI MAR	113.94	113.77	114
6:00 AM	KR Inflation Rate MoM MAR	0.1%	0.5%	0.2%
3:30 PM	GB S&P Global Manufacturing PMI Final MAR		47.5	49.9
7:00 PM	DE Inflation Rate YoY Prel MAR		2.5%	2.4%
7:00 PM	DE Inflation Rate MoM Prel MAR		0.4%	0.7%
9:00 PM	US JOLTs Job Openings FEB		8.863M	8.84M
9:00 PM	US Factory Orders MoM FEB		-3.6%	1.3%
9:00 PM	US Factory Orders ex Transportation FEB		-0.8%	0.4%
9:00 PM	US JOLTs Job Quits FEB		3.385M	3.37M

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
1-Apr-24	14:00	KRAS	RUPSLB	Gedung Krakatau Steel, Jl. Jend. GatotSubroto Kav. 54
	14:00	HAIS	RUPST	Soehana Hall, Gedung The Energy, Jl. Jend. Sudirman Kav. 52-53
	14:00	BNII	RUPST	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	ARKO	RUPST	Function Room Residence 8 Lt. 7, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52
	14:00	ADHI	RUPST	Gedung MTH 27 Office Suites
2-Apr-24	13:30	HDIT	RUPST	Business Park Center Point Of Indonesia A5/05, Jl. Citraland Boulevard
	14:00	CNMA	RUPST	Di The Club, Gedung Djakarta Theater Lt. 3, Jl. MH. Thamrin No. 9
	9:00	BJBR	RUPST	Grand Ballroom Trans Hotel Bandung
3-Apr-24	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28
	10:00	ROTI	RUPST	Gerbera Room Hotel Mulia, Jl. Asia Afrika
	14:00	MDRN	RUPST & RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	LPPF	RUPST	Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok. X5
	10:00	JPFA	RUPST & RUPSLB	Ballroom 1, Pullman Jakarta Central Park, Jl. Let. Jend. S. Parman Kav. 28
	13:00	BNLI	RUPST	WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	14:00	BNGA	RUPST	Graha Cimb Niaga, Jl. Jend. Sudirman Kav. 58
	9:30	AVIA	RUPST	Gedung Avian Brands, Jl. Ahmad Yani No. 317
5-Apr-24	10:00	PMMP	RUPST	JW Marriott Hotel Surabaya, Jl. Embong Malang No. 85-89
	14:00	JATI	RUPST	Kantor Pusat Perseroan, Jl. Mampang Prpt. Raya GG. H. Marzuki No. 3

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4.71%
SDRA	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	04-Apr-24	7.5	1.35%
BBCA	Cash Dividen	22-Mar-24	25-Mar-24	26-Mar-24	04-Apr-24	227.5	2.24%
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTPS	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%
BDMN	Cash Dividen	02-Apr-24	03-Apr-24	04-Apr-24	25-Apr-24	125.5	4.21%
TMAS	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	30-Apr-24	8	5%
ADMF	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	05-May-24	972	7.15%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Miftahul Khaer**

Equity Research Analyst

[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800

**Vicky Rosalinda**

Equity Research Analyst

[vicky.rosalinda@kiwoom.co.id](mailto:vicky.rosalinda@kiwoom.co.id) | 021 5010 5800

**Wahyu Saputra**

Research Associate

[wahyu.saputra@kiwoom.co.id](mailto:wahyu.saputra@kiwoom.co.id) | 021 5010 5800



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