

**JAKARTA COMPOSITE INDEX**

**7,182.87**  
 -0.75%

 Highest 7,226.35  
 Lowest 7,168.80  
 YTD % (1.24)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,718	(1.29)	19.9	1.0
IHSG	7,183	(0.75)	16.0	2.2
Shanghai	3,067	(0.24)	12.8	1.3
TWSE	20,368	(0.41)	24.5	2.4
KLSE	1,541	(0.48)	15.3	1.3
ST - Times	3,226	(0.69)	11.5	1.1
Sensex	73,903	0.02	23.5	3.8
Hangseng	16,806	(0.74)	9.5	1.0
Nikkei	39,615	(0.57)	28.4	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,317	0.27	0.76
Consumer Cyclical	813	(0.66)	(0.99)
Energy	2,153	0.71	2.47
Financials	1,467	(1.22)	0.61
Healthcare	1,348	0.72	(2.03)
Industrials	1,093	(0.06)	(0.08)
Infrastructure	1,564	(0.11)	(0.41)
Cons. Non-Cyclical	718	(0.54)	(0.59)
Prop. & Real Estate	656	(0.76)	(8.21)
Technology	3,544	(0.48)	(20.10)
Trans. & Logistics	1,455	(0.83)	(9.18)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	85	(0.05)	18.79
Gold (USD tr.oz)	2,282	0.04	10.60
Nickel (USD/mt ton)	17,030	1.68	2.57
Tin (USD/mt ton)	27,897	1.62	9.77
Copper (USD/mt ton)	8,991	1.40	5.05
Coal (USD/ton)	131.5	0.57	-
CPO (MYR/ton)	4,464	1.04	24.03

Currency	Latest	Chg%	YTD%
USD-IDR	15,920	(0.14)	(3.29)
AUD-IDR	10,381	(0.37)	1.19
EUR-IDR	17,161	(0.57)	(0.69)
SGD-IDR	11,782	(0.21)	(0.90)
JPY-IDR	105	(0.20)	3.64
GBP-IDR	20,032	(0.27)	(1.94)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	0.1	3.2
15 Year	6.9	0.2	4.2
20 Year	6.9	0.0	2.3
30 Year	6.9	0.1	0.9

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed down -0.75% to the level of 7,182.87.

**Market Prediction (Session 2)**

JCI: The index closed negative inline with our projection. JCI is still expected to move sideways with a tendency to weaken.

- CPIN: The price closed at 5,275 (-1.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 6,550 (-0.76%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price breakout second target at 1,555 and highest at 1,560 (+4.35%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 1,530.
- TINS: The price closed at 905 (-2.16%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Barito Wind Energy, a subsidiary of PT Barito Renewables Energy Tbk. (BREN), has acquired a 75 MW wind power plant in Indonesia, showcasing its expertise in the wind energy sector. This acquisition demonstrates the company's commitment to sustainable energy and driving positive change in the industry.
- PT Trimegah Bangun Persada Tbk. (NCKL), also known as Harita Nickel, saw a substantial increase in revenue, reaching IDR 23.85 trillion in 2023. The company's gross profit also grew by 77.01% compared to the previous year.

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,500	5.26	12.36	20.28	1.34
PTMP	146	5.04	(27.72)	0.46	(0.33)
MEDC	1,560	4.35	35.06	39.21	0.60
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBCA	9,625	(2.78)	2.39	1,186.52	0.90
BMRI	6,725	(2.54)	11.16	627.67	1.40
BRIS	2,630	(2.23)	51.15	121.32	1.00
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	472.8	(18.6)	84.10	3.38
BBRI	5,575	175.0	(2.6)	844.94	1.17
PTMP	146	90.7	(27.7)	0.46	(0.33)
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,575	975.6	(2.6)	844.94	1.17
BBCA	9,625	740.7	2.4	1,186.52	0.90
BMRI	6,725	275.4	11.2	627.67	1.40

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Tuesday April 02 2024				
6:00 AM	KR Inflation Rate YoY MAR	3.1%	3.1%	3.1%
6:00 AM	KR CPI MAR	113.94	113.77	114
6:00 AM	KR Inflation Rate MoM MAR	0.1%	0.5%	0.2%
3:30 PM	GB S&P Global Manufacturing PMI Final MAR	50.3	47.5	49.9
7:00 PM	DE Inflation Rate YoY Prel MAR	2.2%	2.5%	2.4%
7:00 PM	DE Inflation Rate MoM Prel MAR	0.4%	0.4%	0.7%
9:00 PM	US JOLTs Job Openings FEB	8.756M	8.748M	8.84M
9:00 PM	US Factory Orders MoM FEB	1.4%	-3.8%	1.3%
9:00 PM	US Factory Orders ex Transportation FEB	1.1%	-0.6%	0.4%
9:00 PM	US JOLTs Job Quits FEB	3.484M	3.446M	3.37M
Wednesday April 03 2024				
3:30 AM	US API Crude Oil Stock Change MAR/29	-2.286M	9.337M	
4:00 AM	KR Foreign Exchange Reserves MAR	\$419.25B	\$415.74B	\$415.0B
7:30 AM	JP Jibun Bank Services PMI Final MAR	54.1	52.9	54.9
7:30 AM	JP Jibun Bank Composite PMI Final MAR	51.7	50.6	52.3
8:45 AM	CN Caixin Services PMI MAR	52.7	52.5	52.6
8:45 AM	CN Caixin Composite PMI MAR	52.7	52.5	52.7
7:15 PM	US ADP Employment Change MAR		140K	125.0K
8:45 PM	US S&P Global Composite PMI Final MAR		52.5	52.2
8:45 PM	US S&P Global Services PMI Final MAR		52.3	51.7
9:00 PM	US ISM Services PMI MAR		52.6	52.4

Source: Trading economics

**RUPS**

Date	Time	Company	Event	Place
1-Apr-24	14:00	KRAS	RUPSLB	Gedung Krakatau Steel, Jl. Jend. GatotSubroto Kav. 54
	14:00	HAIS	RUPST	Soehana Hall, Gedung The Energy, Jl. Jend. Sudirman Kav. 52-53
	14:00	BNII	RUPST	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	ARKO	RUPST	Function Room Residence 8 Lt. 7, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52
	14:00	ADHI	RUPST	Gedung MTH 27 Office Suites
2-Apr-24	13:30	HDIT	RUPST	Business Park Center Point Of Indonesia A5/05, Jl. Citraland Boulevard
	14:00	CNMA	RUPST	Di The Club, Gedung Djakarta Theater Lt. 3, Jl. MH. Thamrin No. 9
	9:00	BJBR	RUPST	Grand Ballroom Trans Hotel Bandung
3-Apr-24	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28
	10:00	ROTI	RUPST	Gerbera Room Hotel Mulia, Jl. Asia Afrika
	14:00	MDRN	RUPST & RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	LPPF	RUPST	Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok. X5
	10:00	JPFA	RUPST & RUPSLB	Ballroom 1, Pullman Jakarta Central Park, Jl. Let. Jend. S. Parman Kav. 28
	13:00	BNLI	RUPST	WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	14:00	BNGA	RUPST	Graha Cimb Niaga, Jl. Jend. Sudirman Kav. 58
	9:30	AVIA	RUPST	Gedung Avian Brands, Jl. Ahmad Yani No. 317
5-Apr-24	10:00	PMMP	RUPST	JW Marriott Hotel Surabaya, Jl. Embong Malang No. 85-89
	14:00	JATI	RUPST	Kantor Pusat Perseroan, Jl. Mampang Prpt. Raya GG. H. Marzuki No. 3

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4.71%
SDRA	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	04-Apr-24	7.5	1.35%
BBCA	Cash Dividen	22-Mar-24	25-Mar-24	26-Mar-24	04-Apr-24	227.5	2.24%
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTPS	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%
BDMN	Cash Dividen	02-Apr-24	03-Apr-24	04-Apr-24	25-Apr-24	125.5	4.21%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
TMAS	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	30-Apr-24	8	5%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	20.4	4.97%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	29.8	3.53%
ADMF	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	05-May-24	972	7.15%

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