

JAKARTA COMPOSITE INDEX

7,226.99
 +0.84%

 Highest 7,241.32
 Lowest 7,165.83
 YTD % (0.63)

Market Review (Session 1)

In session 1, JCI closed up +0.84% to the level of 7,226.99.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- LSIP: The price closed at 925 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: The price breakout second target at 2,470, highest at 2,650 (+10.88%) and closed at 2,580 (+7.95%). Potential uptrend to target 2,670, 2,740, & 2,830. Benchmark Support 2,530 & 2,490. Beware if the price breaks below new support.
- SIDO: The price managed touched first target at 660 (+3.04%) and closed at 670 (+4.69%). Prices still have the opportunity to strengthen to the next target. Beware if the price breaks below 660.
- TKIM: The price closed at first target at 7,650 (+2.34%). Prices still have the opportunity to strengthen to the next target. Beware if the price breaks below the support.

News

- PT Nusantara Sejahtera Raya Tbk. (CNMA)/Cinema XXI, the largest cinema network in Indonesia, plans to allocate Rp775 billion for capital expenditure in 2024. The funds will be used to construct new cinemas and add 100 screens across the country.
- Retail issuer PT Matahari Department Store Tbk. (LPPF) will distribute dividends of Rp 200 per share for the fiscal year 2023. The distribution will be made to shareholders registered in the Company's Register of Shareholders on April 23, 2024.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,734	1.02	19.6	1.0
IHSG	7,227	0.84	15.9	2.2
Shanghai	3,069	(0.18)	12.8	1.3
TWSE	20,338	(0.63)	24.4	2.4
KLSE	1,551	0.93	15.2	1.3
ST - Times	3,243	0.65	11.4	1.1
Sensex	73,889	0.04	23.5	3.8
Hangseng	16,725	(1.22)	9.4	1.0
Nikkei	39,963	1.35	28.1	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,340	1.82	2.52
Consumer Cyclical	813	0.42	(1.06)
Energy	2,128	(0.57)	1.31
Financials	1,471	0.34	0.87
Healthcare	1,360	0.43	(1.14)
Industrials	1,092	(0.30)	(0.21)
Infrastructure	1,568	0.77	(0.11)
Cons. Non-Cyclical	720	0.33	(0.37)
Prop. & Real Estate	649	(0.31)	(9.10)
Technology	3,526	0.50	(20.51)
Trans. & Logistics	1,457	0.70	(9.03)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	86	0.32	19.61
Gold (USD tr.oz)	2,300	(0.00)	11.49
Nickel (USD/mt ton)	17,339	1.81	4.43
Tin (USD/mt ton)	28,395	1.79	11.73
Copper (USD/mt ton)	9,263	3.02	8.22
Coal (USD/ton)	131.8	(2.23)	-
CPO (MYR/ton)	4,579	2.58	24.47

Currency	Latest	Chg%	YTD%
USD-IDR	15,890	0.19	(3.10)
AUD-IDR	10,468	(1.03)	0.34
EUR-IDR	17,244	(0.50)	(1.17)
SGD-IDR	11,790	(0.09)	(0.96)
JPY-IDR	105	0.03	3.78
GBP-IDR	20,118	(0.44)	(2.36)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.1)	3.1
15 Year	6.9	(0.2)	4.1
20 Year	6.9	(0.1)	2.2
30 Year	6.9	(0.0)	0.8

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,580	7.95	(4.44)	63.14	2.28
MBMA	520	6.12	(7.14)	56.16	0.22
SIDO	670	4.69	27.62	20.10	0.42
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,590	(1.52)	(10.69)	35.89	2.57
ASII	5,175	(1.43)	(8.41)	209.50	0.94
INKP	9,775	(1.26)	17.42	53.48	0.98
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	261.8	(19.8)	82.90	3.38
MBMA	520	143.2	(7.1)	56.16	0.22
MDKA	2,580	106.6	(4.4)	63.14	2.28
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBNI	5,300	483.6	(1.4)	197.68	1.17
BBCA	9,825	386.5	4.5	1,211.18	0.90
BBRI	5,675	360.5	(0.9)	860.10	1.17

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday April 03 2024				
3:30 AM	US API Crude Oil Stock Change MAR/29	-2.286M	9.337M	
4:00 AM	KR Foreign Exchange Reserves MAR	\$419.25B	\$415.74B	\$415.0B
7:30 AM	JP Jibun Bank Services PMI Final MAR	54.1	52.9	54.9
7:30 AM	JP Jibun Bank Composite PMI Final MAR	51.7	50.6	52.3
8:45 AM	CN Caixin Services PMI MAR	52.7	52.5	52.6
8:45 AM	CN Caixin Composite PMI MAR	52.7	52.5	52.7
7:15 PM	US ADP Employment Change MAR	184K	155K	125.0K
8:45 PM	US S&P Global Composite PMI Final MAR	52.1	52.5	52.2
8:45 PM	US S&P Global Services PMI Final MAR	51.7	52.3	51.7
9:00 PM	US ISM Services PMI MAR	51.4	52.6	52.4
Thursday April 04 2024				
6:50 AM	JP Foreign Bond Investment MAR/30	¥-1660.5B	¥764.6B	
6:50 AM	JP Stock Investment by Foreigners MAR/30	¥-441.3B	¥-889.6B	
2:00 PM	ES Unemployment Change MAR		-7.452K	-12.0K
3:30 PM	GB S&P Global Services PMI Final MAR		53.8	53.4
3:30 PM	GB S&P Global Composite PMI Final MAR		53	52.9
6:30 PM	US Challenger Job Cuts MAR		84.638K	89K
7:30 PM	US Balance of Trade FEB		-\$-67.4B	-\$-68.0B
7:30 PM	US Exports FEB		\$257.2B	\$258.0B
7:30 PM	US Imports FEB		\$324.6B	\$326B
7:30 PM	US Initial Jobless Claims MAR/30		210K	214.0K

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
1-Apr-24	14:00	KRAS	RUPSLB	Gedung Krakatau Steel, Jl. Jend. GatotSubroto Kav. 54
	14:00	HAIS	RUPST	Soehana Hall, Gedung The Energy, Jl. Jend. Sudirman Kav. 52-53
	14:00	BNII	RUPST	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	ARKO	RUPST	Function Room Residence 8 Lt. 7, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52
	14:00	ADHI	RUPST	Gedung MTH 27 Office Suites
2-Apr-24	13:30	HDIT	RUPST	Business Park Center Point Of Indonesia A5/05, Jl. Citraland Boulevard
	14:00	CNMA	RUPST	Di The Club, Gedung Djakarta Theater Lt. 3, Jl. MH. Thamrin No. 9
	9:00	BJBR	RUPST	Grand Ballroom Trans Hotel Bandung
3-Apr-24	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28
	10:00	ROTI	RUPST	Gerbera Room Hotel Mulia, Jl. Asia Afrika
	14:00	MDRN	RUPST & RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	LPPF	RUPST	Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok. X5
	10:00	JPFA	RUPST & RUPSLB	Ballroom 1, Pullman Jakarta Central Park, Jl. Let. Jend. S. Parman Kav. 28
	13:00	BNLI	RUPST	WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	14:00	BNGA	RUPST	Graha Cimb Niaga, Jl. Jend. Sudirman Kav. 58
	9:30	AVIA	RUPST	Gedung Avian Brands, Jl. Ahmad Yani No. 317
5-Apr-24	10:00	PMMP	RUPST	JW Marriott Hotel Surabaya, Jl. Embong Malang No. 85-89
	14:00	JATI	RUPST	Kantor Pusat Perseroan, Jl. Mampang Prpt. Raya GG. H. Marzuki No. 3

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BBNI	Cash Dividen	14-Mar-24	15-Mar-24	18-Mar-24	04-Apr-24	280.5	4.71%
SDRA	Cash Dividen	19-Mar-24	20-Mar-24	21-Mar-24	04-Apr-24	7.5	1.35%
BBCA	Cash Dividen	22-Mar-24	25-Mar-24	26-Mar-24	04-Apr-24	227.5	2.24%
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTPS	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%
BDMN	Cash Dividen	02-Apr-24	03-Apr-24	04-Apr-24	25-Apr-24	125.5	4.21%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
TMAS	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	30-Apr-24	8	5%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	20.4	4.97%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	29.8	3.53%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	03-May-24	19.9	7,87%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	122,7	5,90%
ADMF	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	05-May-24	972	7.15%

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