

**JAKARTA COMPOSITE INDEX**

**7,283.44**  
 +0.40%

Highest	7,296.41
Lowest	7,239.27
YTD %	0.15

**Market Review (Session 1)**

In session 1, JCI closed up +0.40% to the level of 7,283.44.

**Market Prediction (Session 2)**

JCI : The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,714	(1.02)	19.8	1.0
IHSG	7,283	0.40	16.1	2.2
Shanghai	3,069	(0.18)	12.8	1.3
TWSE	20,338	(0.63)	24.4	2.4
KLSE	1,553	(0.01)	15.3	1.4
ST - Times	3,213	(0.69)	11.5	1.1
Sensex	74,131	(0.12)	23.6	3.8
Hangseng	16,606	(0.71)	9.4	1.0
Nikkei	38,984	(1.98)	28.4	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,356	0.11	3.75
Consumer Cyclical	814	(0.20)	(0.95)
Energy	2,154	0.79	2.55
Financials	1,472	(0.55)	0.91
Healthcare	1,375	0.84	(0.11)
Industrials	1,093	(0.05)	(0.07)
Infrastructure	1,598	1.49	1.76
Cons. Non-Cyclical	718	(0.09)	(0.59)
Prop. & Real Estate	649	(0.58)	(9.14)
Technology	3,494	(1.21)	(21.24)
Trans. & Logistics	1,451	(0.25)	(9.38)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	87	0.25	21.16
Gold (USD tr.oz)	2,280	(0.49)	10.51
Nickel (USD/mt ton)	17,711	2.15	6.67
Tin (USD/mt ton)	28,643	0.87	12.70
Copper (USD/mt ton)	9,359	1.04	9.35
Coal (USD/ton)	130.0	(1.14)	-
CPO (MYR/ton)	4,577	(0.04)	24.14

Currency	Latest	Chg%	YTD%
USD-IDR	15,845	0.30	(2.83)
AUD-IDR	10,414	0.70	0.87
EUR-IDR	17,166	0.53	(0.73)
SGD-IDR	11,744	0.45	(0.57)
JPY-IDR	105	(0.03)	3.77
GBP-IDR	20,009	0.54	(1.83)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.3)	2.7
15 Year	6.9	(0.4)	3.6
20 Year	6.9	(0.2)	1.9
30 Year	6.9	(0.0)	0.7

- ASSA: The price closed at 830 (+0.61%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- JPFA: The price managed touched first target at 1,265, highest at 1,270 (+2.01%) and closed at 1,240 (-0.40%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- MAPI: The price closed at 1,900 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- TLKM: The price closed at 3,440 (-0.29%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- Paint company PT Avia Avian Tbk. (AVIA) is building a new factory in Cirebon with a budget of IDR 750 billion. The plant is expected to be operational by 2026 and will meet the growing demand for products. The funding will come from internal sources.

- PEFINDO has affirmed PT Bank Victoria International Tbk's (BVIC) rating with a stable outlook, reflecting strong capitalization and adequate liquidity. However, weak asset quality and concentration risk are constraints. Rating upgrades can be made with improvements in profile and asset quality, while downgrades can occur if asset quality and profitability decline.

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SIDO	700	6.06	33.33	21.00	0.41
BRPT	1,020	5.15	(23.31)	96.02	1.38
MBMA	560	0.90	-	60.48	0.15
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	705	(3.42)	33.02	12.15	1.26
GOTO	67	(2.90)	(22.09)	80.49	3.38
AKRA	1,725	(2.54)	16.95	34.63	0.75
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	445.5	(20.9)	80.49	3.38
SIDO	695	138.4	32.4	21.00	0.41
BBRI	5,650	80.8	(1.3)	852.52	1.18
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,650	459.1	(1.3)	852.52	1.18
BBCA	9,875	279.3	5.1	1,217.34	0.90
ASII	5,275	206.6	(6.6)	212.54	0.94

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Thursday April 04 2024				
6:50 AM	JP Foreign Bond Investment MAR/30	¥-1660.5B	¥764.6B	
6:50 AM	JP Stock Investment by Foreigners MAR/30	¥-441.3B	¥-889.6B	
3:30 PM	GB S&P Global Services PMI Final MAR	53.1	53.8	53.4
3:30 PM	GB S&P Global Composite PMI Final MAR	52.8	53	52.9
6:30 PM	US Challenger Job Cuts MAR	90.309K	84.638K	89K
7:30 PM	US Balance of Trade FEB	\$-68.9B	\$-67.6B	\$-68.0B
7:30 PM	US Exports FEB	\$263.0B	\$257.2B	\$258.0B
7:30 PM	US Imports FEB	\$331.9B	\$324.8B	\$326B
7:30 PM	US Initial Jobless Claims MAR/30	221K	212K	214.0K
Friday April 05 2024				
10:00 AM	ID Foreign Exchange Reserves MAR	\$140.4B	\$144B	\$ 143.0B
11:30 AM	IN RBI Interest Rate Decision		6.5%	6.5%
1:00 PM	DE Import Prices MoM FEB		0%	-0.4%
1:00 PM	DE Import Prices YoY FEB		-5.9%	-5.1%
3:30 PM	GB S&P Global Construction PMI MAR		49.7	50.5
7:30 PM	US Non Farm Payrolls MAR		275K	200.0K
7:30 PM	US Unemployment Rate MAR		3.9%	3.9%
7:30 PM	US Average Hourly Earnings MoM MAR		0.1%	0.3%
7:30 PM	US Average Hourly Earnings YoY		4.3%	4.1%
7:30 PM	US Participation Rate MAR		62.5%	62.5%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
1-Apr-24	14:00	KRAS	RUPSLB	Gedung Krakatau Steel, Jl. Jend. GatotSubroto Kav. 54
	14:00	HAIS	RUPST	Soehana Hall, Gedung The Energy, Jl. Jend. Sudirman Kav. 52-53
	14:00	BNII	RUPST	Function Room Sentral Senayan III Lt. 28, Jl. Asia Afrika No. 8
	14:00	ARKO	RUPST	Function Room Residence 8 Lt. 7, SCBD Lot. 28, Jl. Jend. Sudirman Kav. 52
	14:00	ADHI	RUPST	Gedung MTH 27 Office Suites
2-Apr-24	13:30	HDIT	RUPST	Business Park Center Point Of Indonesia A5/05, Jl. Citraland Boulevard
	14:00	CNMA	RUPST	Di The Club, Gedung Djakarta Theater Lt. 3, Jl. MH. Thamrin No. 9
	9:00	BJBR	RUPST	Grand Ballroom Trans Hotel Bandung
3-Apr-24	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28
	10:00	ROTI	RUPST	Gerbera Room Hotel Mulia, Jl. Asia Afrika
	14:00	MDRN	RUPST & RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	LPPF	RUPST	Cyber 2 Tower Lt. 17, Jl. H. R. Rasuna Said Blok. X5
	10:00	JPFA	RUPST & RUPSLB	Ballroom 1, Pullman Jakarta Central Park, Jl. Let. Jend. S. Parman Kav. 28
	13:00	BNLI	RUPST	WTC II Lt. 21, Jl. Jend. Sudirman Kav. 29-31
	14:00	BNGA	RUPST	Graha Cimb Niaga, Jl. Jend. Sudirman Kav. 58
	9:30	AVIA	RUPST	Gedung Avian Brands, Jl. Ahmad Yani No. 317
5-Apr-24	10:00	PMMP	RUPST	JW Marriott Hotel Surabaya, Jl. Embong Malang No. 85-89
	14:00	JATI	RUPST	Kantor Pusat Perseroan, Jl. Mampang Prpt. Raya GG. H. Marzuki No. 3

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BBTN	Cash Dividen	18-Mar-24	19-Mar-24	20-Mar-24	05-Apr-24	49.9	3.62%
NISP	Cash Dividen	26-Mar-24	27-Mar-24	28-Mar-24	18-Apr-24	72	5.14%
BTSP	Cash Dividen	28-Mar-24	01-Apr-24	02-Apr-24	19-Apr-24	70.1	5.14%
BTPN	Cash Dividen	01-Apr-24	02-Apr-24	03-Apr-24	19-Apr-24	44.3	1.69%
BDMN	Cash Dividen	02-Apr-24	03-Apr-24	04-Apr-24	25-Apr-24	125.5	4.21%
ARNA	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	26-Apr-24	43	5.81%
ROTI	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	26-Apr-24	87.7	7,19%
LPPF	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	29-Apr-24	200	10.96%
TMAS	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	30-Apr-24	8	5%
BNII	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	30-Apr-24	10.3	3.96%
WOMF	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	20.4	4.97%
IFSH	Cash Dividen	16-Apr-24	17-Apr-24	18-Apr-24	02-May-24	29.8	3.53%
CNMA	Cash Dividen	18-Apr-24	19-Apr-24	22-Apr-24	02-May-24	8	3.31%
HAIS	Cash Dividen	17-Apr-24	18-Apr-24	19-Apr-24	03-May-24	19.9	7,87%
BNGA	Cash Dividen	19-Apr-24	22-Apr-24	23-Apr-24	03-May-24	122,7	5,90%
ADMF	Cash Dividen	05-Apr-24	16-Apr-24	17-Apr-24	05-May-24	972	7.15%

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