

JAKARTA COMPOSITE INDEX

7,116.59
 -1.63%

| | |
|---------|----------|
| Highest | 7,232.95 |
| Lowest | 7,112.12 |
| YTD % | (2.15) |

Market Review (Session 1)

In session 1, JCI closed down -1.63% to the level of 7,116.59.

Market Prediction (Session 2)

JCI: The index closed negative and breakout our support flow. JCI is expected to remain volatile in the range 7,066 - 7,132.

- ASSA: The price closed at 770 (-0.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GJTL: The price managed touched second target at 1,215, highest at 1,235 (+6.01%), and closed at 1,195 (+2,58%). Prices have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- ICBP: The price closed at 10,650 (-2.07%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below next support at 10,550.
- TOWR: The price closed at 800 (-0.62%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Lippo Karawaci Tbk. (LPKR), an Indonesian real estate and healthcare platform, achieved Rp1.5 trillion in pre-sales in Q1/2024, representing 28% of its yearly target. The majority of sales were from landed house products, which were specifically designed for first-time homeowners.
- PT Siloam International Hospitals Tbk. (SILO) has acquired assets in West Jakarta from PT Lippo Karawaci Tbk. (LPKR) for a total of Rp279.88 billion and Rp103.68 billion, excluding VAT. The acquisition includes a plot of land, shop houses, and a parking lot. SHKJ views this as a long-term, profitable investment.

| Indices | Latest | Chg% | P/E | PBV |
|------------|--------|--------|------|-----|
| KOSPI | 2,689 | (0.12) | 19.4 | 1.0 |
| IHSG | 7,117 | (1.63) | 16.9 | 2.1 |
| Shanghai | 3,105 | (0.26) | - | 1.3 |
| TWSE | 20,268 | (0.58) | 24.5 | 2.4 |
| KLSE | 1,576 | 0.02 | 15.7 | 1.4 |
| ST - Times | 3,301 | 0.27 | 11.7 | 1.1 |
| Sensex | 74,672 | 0.26 | 24.2 | 3.8 |
| Hangseng | 18,155 | 2.21 | 10.0 | 1.0 |
| Nikkei | 38,237 | (0.13) | 27.3 | 2.2 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Material | 1,329 | (1.33) | 1.62 |
| Consumer Cyclical | 751 | (1.70) | (8.54) |
| Energy | 2,206 | (1.05) | 4.99 |
| Financials | 1,395 | (2.68) | (4.35) |
| Healthcare | 1,396 | 0.50 | 1.48 |
| Industrials | 1,065 | 0.17 | (2.66) |
| Infrastructure | 1,612 | (0.56) | 2.68 |
| Cons. Non-Cyclical | 687 | (0.94) | (4.89) |
| Prop. & Real Estate | 618 | (1.43) | (13.48) |
| Technology | 3,318 | (1.22) | (25.19) |
| Trans. & Logistics | 1,306 | (1.75) | (18.44) |

| Commodities | Latest | Chg% | YTD% |
|---------------------|--------|--------|-------|
| Oil (USD/bbl) | 79.50 | 0.63 | 10.96 |
| Gold (USD tr.oz) | 2,317 | (0.12) | 12.31 |
| Nickel (USD/mt ton) | 18,879 | (1.87) | 13.71 |
| Tin (USD/mt ton) | 30,603 | (1.96) | 20.41 |
| Copper (USD/mt ton) | 9,896 | (0.96) | 15.62 |
| Coal (USD/ton) | 147.3 | 3.33 | - |
| CPO (MYR/ton) | 3,862 | (2.20) | 5.54 |

| Currency | Latest | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 16,205 | 0.34 | (4.99) |
| AUD-IDR | 10,589 | 0.24 | (0.80) |
| EUR-IDR | 17,373 | (0.14) | (1.91) |
| SGD-IDR | 11,918 | (0.04) | (2.03) |
| JPY-IDR | 104 | (1.00) | 4.69 |
| GBP-IDR | 20,311 | 0.05 | (3.30) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|------|
| 10 Year | 7.2 | (0.6) | 11.2 |
| 15 Year | 7.2 | (0.9) | 8.0 |
| 20 Year | 7.1 | (0.4) | 5.0 |
| 30 Year | 7.1 | (0.5) | 3.1 |

Source: Bloomberg LP

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|-------|-------------|---------|----------|------|
| KLBF | 1,485 | 2.06 | (7.76) | 69.61 | 0.17 |
| ASII | 5,225 | 1.46 | (7.52) | 211.53 | 1.12 |
| SMGR | 4,720 | 1.07 | (26.25) | 31.99 | 1.27 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| MAPI | 1,410 | (10.48) | (21.23) | 23.41 | 0.45 |
| BMRI | 6,300 | (8.70) | 4.13 | 588.00 | 1.33 |
| BBNI | 4,920 | (6.29) | (8.47) | 183.50 | 1.14 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 62 | 919.4 | (27.9) | 74.49 | 3.44 |
| BBRI | 4,740 | 327.5 | (17.2) | 718.39 | 1.15 |
| BMRI | 6,300 | 254.6 | 4.1 | 588.00 | 1.33 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BMRI | 6,300 | 1,604.2 | 4.1 | 588.00 | 1.33 |
| BBRI | 4,740 | 1,552.5 | (17.2) | 718.39 | 1.15 |
| BBCA | 9,700 | 346.7 | 3.2 | 1,195.77 | 0.81 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|-----------------------|---|---------|----------|--------|
| Wednesday May 01 2024 | | | | |
| 7:00 AM | KR Exports YoY APR | 13.8% | 3.1% | |
| 7:00 AM | KR Balance of Trade APR | \$1.53B | \$4.29B | \$5B |
| 7:00 AM | KR Imports YoY APR | 5.4% | -12.3% | |
| 7:30 AM | JP Jibun Bank Manufacturing PMI Final APR | 49.6 | 48.2 | 49.9 |
| 7:15 PM | US ADP Employment Change APR | 192K | 208K | 162.0K |
| 8:45 PM | US S&P Global Manufacturing PMI Final APR | 50.0 | 51.9 | 49.9 |
| 9:00 PM | US ISM Manufacturing PMI APR | 49.2 | 50.3 | 49.9 |
| 9:00 PM | US JOLTs Job Openings MAR | 8.488M | 8.813M | 8.7M |
| 9:00 PM | US ISM Manufacturing Employment APR | 48.6 | 47.4 | 47.5 |
| Thursday May 02 2024 | | | | |
| 7:30 AM | ID S&P Global Manufacturing PMI APR | 52.9 | 54.2 | 54.1 |
| 11:00 AM | ID Inflation Rate YoY APR | 3% | 3.05% | 3.1% |
| 11:00 AM | ID Core Inflation Rate YoY APR | 1.82% | 1.77% | 1.8% |
| 11:00 AM | ID Inflation Rate MoM APR | 0.25% | 0.52% | 0.3% |
| 12:00 PM | ID Tourist Arrivals YoY MAR | 19.86% | 38.24% | 20.0% |
| 1:00 AM | US Fed Interest Rate Decision | 5.5% | 5.5% | 5.5% |
| 6:00 AM | KR Inflation Rate YoY APR | 2.9% | 3.1% | 3.1% |
| 6:00 AM | KR Inflation Rate MoM APR | 0.0% | 0.1% | 0.2% |
| 12:00 PM | JP Consumer Confidence APR | 38.3 | 39.5 | 39.6 |
| 7:30 PM | US Balance of Trade MAR | | -\$68.9B | -\$64B |
| 9:00 PM | US Factory Orders MoM MAR | | 1.4% | 0.8% |

Source: Trading Economics

RUPS

| Date | Time | Company | Event | Place |
|-----------|----------|---------|----------------|---|
| 29-Apr-24 | 9:30 | LPGI | RUPST | Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48, |
| | 10:00 | AKRA | RUPST | AKR Gallery West, Meeting Room Lt. P2, Jl. Panjang No. 5 |
| | 10:00 | ENAK | RUPSLB | Ground Level (Gold Room), UOB Plaza, Jl. MH Thamrin No. 10 |
| | 10:00 | PTRO | RUPST & RUPSLB | Indy Bintaro Office Park, Jl. Boulevard Bintaro Sektor VII Kav. B7/A6 |
| | 10:00 | TRIS | RUPST | Trisula Center, Jl. Lingkar Luar Barat Blok A No. 1, Rawa Buaya |
| | 13:00 | PTMP | RUPST | Kantor operasional Pt Mitra Pack Tbk. Jl. DR. Sitanala No. 11 |
| | 14:00 | TUGU | RUPST | Ruang Serba Guna, Wisma Tugu I, Jl. H.R Rasuna Said Kav. C 8-9 |
| 30-Apr-24 | 9:00 | BEKS | RUPST | Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29 |
| | 9:00 | GOOD | RUPST | Arosa Hotel Jakarta, Jl. RC. Veteran No. 3 |
| | 9:00 | PGJO | RUPST | Satrio Tower Lt. 14 Unit 5, Jl. Prof. DR. Satrio Kav. C4 |
| | 9:30 | CARS | RUPST | Gedung Carsworld, Ruang Monaco Lt.1, Jl. Sunburst CBD Lot. II No. 3 |
| | 10:00 | ASBI | RUPST | Kantor Pusat PT Asuransi Bintang Tbk. Jl. RS Fatmawati No. 32 |
| | 10:00 | ENVY | RUPST & RUPSLB | Satrio Space, Satrio Tower, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4 |
| | 10:00 | GOLD | RUPST | Mahogany 2, Royal Kuningan Hotel, Jl .Kuningan Persada Kav. 2 |
| | 10:00 | GOOD | RUPSLB | Arosa Hotel Jakarta, Jl. RC. Veteran No. 3 |
| | 10:00 | MFMI | RUPST | Hotel Harper Cikarang, Jl. Mataram Kav. 37-39 |
| | 10:00 | SKLT | RUPST | Grand Swiss Bellhotel Darmo, Jl. Bintoro No. 21-25, Surabaya |
| | 10:30 | IFSH | RUPSLB | Akan Diinformasikan |
| | 11:00 | SFAN | RUPST | Satrio Tower Lt. 14 Unit 5, Jl. Prof. DR. Satrio Kav. C4 |
| | 13:00 | ASII | RUPST | Catur Dharma Hall, Menara Astra Lt. 5, JL. Jend. Sudirman Kav. 5-6 |
| | 14:00 | AGRO | RUPST | Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A |
| | 14:00 | BBYB | RUPST & RUPSLB | Kantor PT Bank Neo Commerce Tbk. Gd Pacifik Century Place Lt. 23 |
| | 14:00 | PLIN | RUPST | Multifunction Hall Room B Level 2 Plaza Indonesia |
| | 2-May-24 | 9:00 | DGNS | RUPSLB |
| 9:00 | | GGRP | RUPSLB | Jl. Perjuangan No. 8, Kp. Tangsi |
| 9:30 | | BUAH | RUPST | Arena Pekan Raya Jakarta, Jl. H Benyamin Suen Pintu 6 |
| 10:00 | | MBAP | RUPST | Gd Graha Baramulti Lt. 6, Jl. Suryopranoto No. 2 |
| 10:00 | | TAPG | RUPST | JW Marriot Hotel Jakarta, Dua Mutiara Ballroom 1 Lt. 2 |
| 3-May-24 | 8:00 | EXCL | RUPST | Gedung XL Axiata Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12 |
| | 13:30 | TLKM | RUPST | Ballroom Hotel Four Season, Jakarta |
| | 14:00 | SMGR | RUPST | Financial Hall Gedung CIMB Niaga Jakarta |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay -Date | Amount (IDR)/Share | Dividen d Yield |
|--------|--------------|-----------|-----------|----------------|-----------|--------------------|-----------------|
| AALI | Cash Dividen | 2-May-24 | 3-May-24 | 6-May-24 | 22-May-24 | 165 | 2.51% |
| ASGR | Cash Dividen | 2-May-24 | 3-May-24 | 6-May-24 | 22-May-24 | 34 | 4.17% |
| ASRM | Cash Dividen | 2-May-24 | 3-May-24 | 6-May-24 | 22-May-24 | 65 | 4.19% |
| HMSP | Cash Dividen | 2-May-24 | 3-May-24 | 6-May-24 | 17-May-24 | 69.3 | 8.20% |
| KEJU | Cash Dividen | 3-May-24 | 6-May-24 | 7-May-24 | 17-May-24 | 53 | 4.27% |
| HRTA | Cash Dividen | 3-May-24 | 6-May-24 | 7-May-24 | 22-May-24 | 15 | 3.73% |
| UNTR | Cash Dividen | 3-May-24 | 6-May-24 | 7-May-24 | 22-May-24 | 1,569 | 6.32% |
| CMRY | Cash Dividen | 6-May-24 | 7-May-24 | 8-May-24 | 20-May-24 | 90 | 1.80% |
| DRMA | Cash Dividen | 6-May-24 | 7-May-24 | 8-May-24 | 20-May-24 | 36.4 | 3.96% |
| TLDN | Cash Dividen | 6-May-24 | 7-May-24 | 8-May-24 | 21-May-24 | 12.21 | 2.73% |
| AMAG | Cash Dividen | 6-May-24 | 7-May-24 | 8-May-24 | 22-May-24 | 30 | 8.82% |
| MLPT | Cash Dividen | 6-May-24 | 7-May-24 | 8-May-24 | 28-May-24 | 107 | 6.99% |
| MCOL | Cash Dividen | 7-May-24 | 8-May-24 | 13-May-24 | 27-May-24 | 430 | 7.29% |
| TPMA | Cash Dividen | 7-May-24 | 8-May-24 | 13-May-24 | 28-May-24 | 45 | 6.57% |
| AUTO | Cash Dividen | 7-May-24 | 8-May-24 | 13-May-24 | 22-May-24 | 132 | 6.35% |
| ASII | Cash Dividen | 13-May-24 | 14-May-24 | 15-May-24 | 23-May-24 | 421 | 8.17% |

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