

JAKARTA COMPOSITE INDEX

7,125.66
 +0.12%

 Highest 7,165.10
 Lowest 7,094.62
 YTD % (2.02)

Market Review (Session 1)

In session 1, JCI closed up +0.12% to the level of 7,125.66.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- DSNG: The price closed at 660 (-2.94%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBF: The price closed at 1,490 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTRO: The price closed at 6,025 (-1.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- WINS: The price closed at 555 (+2.78%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Bank BTPN Tbk. (BTPN) has reported positive performance in the first quarter of 2024. Total lending has increased by 24%, while assets have grown by 18%. The bank's objective is to maintain its position as a leading provider of comprehensive, innovative, and sustainable financial services.
- PT Plaza Indonesia Realty Tbk. (PLIN) will distribute cash dividends of Rp300.54 billion or Rp85 per share to shareholders, derived from the company's net profit as of December 31, 2023. This distribution will occur in May 2024, following the previous distribution of interim dividends in September 2023.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,689	0.18	19.3	1.0
IHSG	7,126	0.12	16.8	2.0
Shanghai	3,105	(0.26)	-	1.3
TWSE	20,352	0.61	24.3	2.4
KLSE	1,588	0.43	15.7	1.4
ST - Times	3,308	0.32	11.7	1.1
Sensex	74,973	0.51	24.2	3.9
Hangseng	18,414	1.14	10.2	1.1
Nikkei	38,236	(0.10)	27.3	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,323	(0.07)	1.18
Consumer Cyclical	751	0.05	(8.54)
Energy	2,198	(0.23)	4.65
Financials	1,389	(0.35)	(4.78)
Healthcare	1,408	1.18	2.29
Industrials	1,061	(0.29)	(3.00)
Infrastructure	1,622	0.21	3.28
Cons. Non-Cyclical	691	0.26	(4.40)
Prop. & Real Estate	618	0.18	(13.40)
Technology	3,324	(0.12)	(25.06)
Trans. & Logistics	1,298	(0.33)	(18.94)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.22	0.34	10.57
Gold (USD tr.oz)	2,305	0.04	11.72
Nickel (USD/mt ton)	18,648	(1.22)	12.32
Tin (USD/mt ton)	30,970	1.20	21.86
Copper (USD/mt ton)	9,766	(1.31)	14.10
Coal (USD/ton)	147.8	8.04	-
CPO (MYR/ton)	3,895	0.85	5.95

Currency	Latest	Chg%	YTD%
USD-IDR	16,102	0.52	(4.38)
AUD-IDR	10,583	(0.02)	(0.74)
EUR-IDR	17,285	0.24	(1.41)
SGD-IDR	11,899	0.09	(1.87)
JPY-IDR	105	(0.86)	3.45
GBP-IDR	20,211	0.28	(2.81)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.2	(0.2)	10.7
15 Year	7.1	(1.0)	6.6
20 Year	7.0	(1.8)	2.7
30 Year	7.1	(0.5)	3.1

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	775	4.03	46.23	13.35	1.58
MAPI	1,485	3.13	(17.04)	24.65	0.41
CPIN	5,000	2.88	(0.50)	81.99	0.51
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BMRI	6,150	(2.77)	1.65	574.00	1.26
ACES	890	(2.20)	23.61	15.26	0.74
ANTM	1,480	(1.99)	(13.20)	35.57	1.54
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	63	412.6	(26.7)	75.69	3.44
BBRI	4,740	192.1	(17.2)	718.39	1.13
BMRI	6,150	156.4	1.7	574.00	1.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	6,150	962.1	1.7	574.00	1.26
BBRI	4,740	910.7	(17.2)	718.39	1.13
BBCA	9,825	369.9	4.5	1,211.18	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday May 02 2024				
7:30 AM	ID S&P Global Manufacturing PMI APR	52.9	54.2	54.1
11:00 AM	ID Inflation Rate YoY APR	3%	3.05%	3.1%
11:00 AM	ID Core Inflation Rate YoY APR	1.82%	1.77%	1.8%
11:00 AM	ID Inflation Rate MoM APR	0.25%	0.52%	0.3%
12:00 PM	ID Tourist Arrivals YoY MAR	19.86%	38.24%	20.0%
1:00 AM	US Fed Interest Rate Decision	5.5%	5.5%	5.5%
6:00 AM	KR Inflation Rate YoY APR	2.9%	3.1%	3.1%
6:00 AM	KR Inflation Rate MoM APR	0.0%	0.1%	0.2%
12:00 PM	JP Consumer Confidence APR	38.3	39.5	39.6
7:30 PM	US Balance of Trade MAR	\$-69.4B	\$-69.5B	\$ -69.0B
9:00 PM	US Factory Orders MoM MAR	1.6%	1.2%	1.8%
Friday May 03 2024				
1:45 PM	FR Industrial Production MoM MAR		0.2%	1.5%
3:30 PM	GB S&P Global Services PMI Final APR		53.1	54.9
3:30 PM	GB S&P Global Composite PMI Final APR		52.8	54
7:30 PM	US Non Farm Payrolls APR		303K	190.0K
7:30 PM	US Unemployment Rate APR		3.8%	3.8%
7:30 PM	US Average Hourly Earnings MoM APR		0.3%	0.3%
7:30 PM	US Average Hourly Earnings YoY		4.1%	4.1%
8:45 PM	US S&P Global Composite PMI Final APR		52.1	50.9
8:45 PM	US S&P Global Services PMI Final APR		51.7	50.9
9:00 PM	US ISM Services PMI APR		51.4	50.8

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
29-Apr-24	9:30	LPGI	RUPST	Hotel Aryaduta Jakarta, Jl. Prajurit KKO Usman dan Harun No. 44-48,
	10:00	AKRA	RUPST	AKR Gallery West, Meeting Room Lt. P2, Jl. Panjang No. 5
	10:00	ENAK	RUPSLB	Ground Level (Gold Room), UOB Plaza, Jl. MH Thamrin No. 10
	10:00	PTRO	RUPST & RUPSLB	Indy Bintaro Office Park, Jl. Boulevard Bintaro Sektor VII Kav. B7/A6
	10:00	TRIS	RUPST	Trisula Center, Jl. Lingkar Luar Barat Blok A No. 1, Rawa Buaya
	13:00	PTMP	RUPST	Kantor operasional Pt Mitra Pack Tbk. Jl. DR. Sitanala No. 11
	14:00	TUGU	RUPST	Ruang Serba Guna, Wisma Tugu I, Jl. H.R Rasuna Said Kav. C 8-9
30-Apr-24	9:00	BEKS	RUPST	Aston Serang Hotel, Jl. Syech Nawawi Al Bantani No. 29
	9:00	GOOD	RUPST	Arosa Hotel Jakarta, Jl. RC. Veteran No. 3
	9:00	PGJO	RUPST	Satrio Tower Lt. 14 Unit 5, Jl. Prof. DR. Satrio Kav. C4
	9:30	CARS	RUPST	Gedung Carsworld, Ruang Monaco Lt.1, Jl. Sunburst CBD Lot. II No. 3
	10:00	ASBI	RUPST	Kantor Pusat PT Asuransi Bintang Tbk. Jl. RS Fatmawati No. 32
	10:00	ENVY	RUPST & RUPSLB	Satrio Space, Satrio Tower, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	GOLD	RUPST	Mahogany 2, Royal Kuningan Hotel, Jl .Kuningan Persada Kav. 2
	10:00	GOOD	RUPSLB	Arosa Hotel Jakarta, Jl. RC. Veteran No. 3
	10:00	MFMI	RUPST	Hotel Harper Cikarang, Jl. Mataram Kav. 37-39
	10:00	SKLT	RUPST	Grand Swiss Bellhotel Darmo, Jl. Bintoro No. 21-25, Surabaya
	10:30	IFSH	RUPSLB	Akan Diinformasikan
	11:00	SFAN	RUPST	Satrio Tower Lt. 14 Unit 5, Jl. Prof. DR. Satrio Kav. C4
	13:00	ASII	RUPST	Catur Dharma Hall, Menara Astra Lt. 5, JL. Jend. Sudirman Kav. 5-6
	14:00	AGRO	RUPST	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
	14:00	BBYB	RUPST & RUPSLB	Kantor PT Bank Neo Commerce Tbk. Gd Pacifik Century Place Lt. 23
	14:00	PLIN	RUPST	Multifunction Hall Room B Level 2 Plaza Indonesia
	2-May-24	9:00	DGNS	RUPSLB
9:00		GGRP	RUPSLB	Jl. Perjuangan No. 8, Kp. Tangsi
9:30		BUAH	RUPST	Arena Pekan Raya Jakarta, Jl. H Benyamin Suen Pintu 6
10:00		MBAP	RUPST	Gd Graha Baramulti Lt. 6, Jl. Suryopranoto No. 2
10:00		TAPG	RUPST	JW Marriot Hotel Jakarta, Dua Mutiara Ballroom 1 Lt. 2
3-May-24	8:00	EXCL	RUPST	Gedung XL Axiata Tower, Jl. H.R. Rasuna Said X5 Kav. 11-12
	13:30	TLKM	RUPST	Ballroom Hotel Four Season, Jakarta
	14:00	SMGR	RUPST	Financial Hall Gedung CIMB Niaga Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
KEJU	Cash Dividen	3-May-24	6-May-24	7-May-24	17-May-24	53	4.27%
HRTA	Cash Dividen	3-May-24	6-May-24	7-May-24	22-May-24	15	3.73%
UNTR	Cash Dividen	3-May-24	6-May-24	7-May-24	22-May-24	1,569	6.32%
CMRY	Cash Dividen	6-May-24	7-May-24	8-May-24	20-May-24	90	1.80%
DRMA	Cash Dividen	6-May-24	7-May-24	8-May-24	20-May-24	36.4	3.96%
TLDN	Cash Dividen	6-May-24	7-May-24	8-May-24	21-May-24	12.21	2.73%
AMAG	Cash Dividen	6-May-24	7-May-24	8-May-24	22-May-24	30	8.82%
MLPT	Cash Dividen	6-May-24	7-May-24	8-May-24	28-May-24	107	6.99%
AUTO	Cash Dividen	7-May-24	8-May-24	13-May-24	22-May-24	132	6.35%
MCOL	Cash Dividen	7-May-24	8-May-24	13-May-24	27-May-24	430	7.29%
TPMA	Cash Dividen	7-May-24	8-May-24	13-May-24	28-May-24	45	6.57%
AKRA	Cash Dividen	8-May-24	13-May-24	14-May-24	27-May-24	125	7.58%
TUGU	Cash Dividen	8-May-24	13-May-24	14-May-24	29-May-24	123.3	10.49%
PTRO	Cash Dividen	8-May-24	13-May-24	14-May-24	30-May-24	52.1	0.81%
TRIS	Cash Dividen	8-May-24	13-May-24	14-May-24	31-May-24	3.7	2.31%
ASII	Cash Dividen	13-May-24	14-May-24	15-May-24	23-May-24	421	8.17%

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