

JAKARTA COMPOSITE INDEX


Highest	7,178.77
Lowest	7,102.69
YTD %	(1.68)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,677	(0.26)	19.3	1.0
IHSG	7,151	0.23	16.8	2.0
Shanghai	3,138	1.05	-	1.3
TWSE	20,539	0.98	24.4	2.4
KLSE	1,594	0.28	15.8	1.4
ST - Times	3,302	0.26	11.7	1.1
Sensex	74,134	0.31	24.0	3.8
Hangseng	18,455	(0.05)	10.4	1.1
Nikkei	38,236	(0.10)	27.3	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,330	1.08	1.75
Consumer Cyclical	755	0.23	(8.10)
Energy	2,207	0.34	5.03
Financials	1,399	0.26	(4.09)
Healthcare	1,412	(0.24)	2.58
Industrials	1,046	(1.50)	(4.40)
Infrastructure	1,627	0.55	3.62
Cons. Non-Cyclical	699	1.08	(3.22)
Prop. & Real Estate	632	2.32	(11.55)
Technology	3,420	1.67	(22.89)
Trans. & Logistics	1,309	0.78	(18.27)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78	0.33	9.38
Gold (USD tr.oz)	2,311	0.41	12.03
Nickel (USD/mt ton)	19,237	3.16	15.86
Tin (USD/mt ton)	31,983	3.27	25.84
Copper (USD/mt ton)	9,910	1.48	15.78
Coal (USD/ton)	145.0	-	-
CPO (MYR/ton)	3,890	(0.13)	6.17

Currency	Latest	Chg%	YTD%
USD-IDR	16,023	0.38	(3.91)
AUD-IDR	10,600	(0.13)	(0.90)
EUR-IDR	17,250	0.16	(1.21)
SGD-IDR	11,854	0.31	(1.50)
JPY-IDR	104	0.84	4.58
GBP-IDR	20,104	0.45	(2.30)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(3.4)	6.9
15 Year	7.0	(1.8)	5.8
20 Year	6.9	(1.9)	2.6
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up +0.23% to the level of 7,150.90.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- ASSA: The price managed touched second target at 820, highest at 830 (+5.73%) and closed at 815 (+3.82%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- CPIN: The price breakout second target at 5,175, highest at 5,300 (+6.00%) and closed at 5,275 (+5.50%). Potential uptrend to target 5,325 & 5,400. Benchmark Support 5,075 & 5,125. Beware if the price breaks below new support.
- GOTO: The price closed hits second target at 69 (+4.55%). Prices still have the opportunity to strengthen to the next target 71. Beware if the price breaks below new support at 66.
- PGAS: The price closed at 1,485 (-1.65%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Kobexindo Tractors Tbk. (KOBX) has announced a 1.30% YoY revenue growth in Q1 2024, with a strong sales performance in its non-mining business segment. The company is pursuing further expansion of its non-mining heavy equipment sales to offset the decline in coal mining equipment sales.
- Technology company PT VENTENY Fortuna International Tbk. (VTNY) has reported a 22% increase in revenue in the first quarter of 2024, totaling Rp 39.6 billion. B2B Financial Service remains the largest contributor to revenue. VENTENY has also channeled Rp 1.5 trillion in funding to MSMEs throughout 2023.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	406	7.98	(31.19)	24.89	1.34
PGEO	1,300	7.00	11.11	53.94	0.53
CPIN	5,275	5.50	4.98	86.50	0.51
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TLKM	3,060	(3.16)	(22.53)	303.13	0.84
MAPI	1,445	(2.69)	(19.27)	23.99	0.41
PGAS	1,485	(1.98)	31.42	36.00	0.90
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	69	2,451.1	(19.8)	82.90	3.47
BBRI	4,790	148.3	(16.3)	725.97	1.12
TLKM	3,060	108.2	(22.5)	303.13	0.84
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	6,250	1,690.8	1.7	583.33	1.25
BBRI	4,790	1,543.2	(17.0)	725.97	1.12
BBCA	9,825	825.6	4.8	1,211.18	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday May 03 2024				
1:45 PM	FR Industrial Production MoM MAR	-0.3%	0.2%	0.7%
3:30 PM	GB S&P Global Services PMI Final APR	55.0	53.1	54.9
3:30 PM	GB S&P Global Composite PMI Final APR	54.1	52.8	54
7:30 PM	US Non Farm Payrolls APR	175K	315K	238K
7:30 PM	US Unemployment Rate APR	3.9%	3.8%	3.8%
7:30 PM	US Average Hourly Earnings MoM APR	0.2%	0.3%	0.3%
7:30 PM	US Average Hourly Earnings YoY	3.9%	4.1%	4.1%
8:45 PM	US S&P Global Composite PMI Final APR	51.3	52.1	50.9
8:45 PM	US S&P Global Services PMI Final APR	51.3	51.7	50.9
9:00 PM	US ISM Services PMI APR	49.4	51.4	51.8
Monday May 06 2024				
11:00 AM	ID GDP Growth Rate QoQ Q1	-0.83%	0.45%	-0.5%
11:00 AM	ID GDP Growth Rate YoY Q1	5.11%	5.04%	4.8%
8:45 AM	CN Caixin Services PMI APR	52.5	52.7	52.6
8:45 AM	CN Caixin Composite PMI APR	52.8	52.7	52.5
10:30 PM	US 3-Month Bill Auction		5.25%	
10:30 PM	US 6-Month Bill Auction		5.17%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
6-May-24	10:00	INDY	RUPST	Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III Lot 10. 1-6
	10:00	KDTN	RUPST	PT Puri Sentul Permai Tbk. Sentul, Bogor
	10:00	RELF	RUPST	Aleesha Venue, Jl. Warung Sila No. 1
7-May-24	9:30	DGNS	RUPSLB	Auditorium RSUD Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	14:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	14:00	SKYB	RUPSLB	Graha Mampang, Jl. Mampang Prapatan Raya No. 100
8-May-24	9:00	ANTM	RUPST	Ruang Sumba - Hotel Borobudur Jakarta
	9:00	BDKR	RUPST	Fave Hotel Puri, Jl. Kembang Abadi Utama No. 11
	9:30	CNTX	RUPSLB	Pabrik Perseroan PT Centex, Jl. Raya Bogor Km. 27
	10:00	EDGE	RUPST	Jakarta
	10:00	MASB	RUPST	Hotel Kimaya Slipi, Jl. Letjen S. Parman Kav. 59
	10:00	MPPA	RUPST	Aryaduta Lippo Village, Jl. Boulevard Jend. Sudirman No. 401
	10:00	TEBE	RUPST	Gedung Tribrata Dharmawangsa Ruang Opera, Jl. Darmawangsa III No. 2
	10:00	TELE	RUPST	Jl. Gajah Mada No. 27A
	11:00	HILL	RUPST	Jakarta
	13:00	PTBA	RUPST	Hotel Borobudur, Jl. Lapangan Banteng Selatan No. 1
	13:30	JSMR	RUPST	Jakarta Atau Mengakses fasilitas eASY.KSEI
	13:30	MAHA	RUPST	Gedung Office 8 Lt. 28, Jl. Senopati Raya No. 8B SCBD Lot. 28
	14:00	CBRE	RUPST	Four Points Jakarta, Jl. M.H. Thamrin
	14:00	LPIN	RUPST	Hotel Aryaduta - Ruang Parrot, Jl. Boulevard Jend. Sudirman No. 401
	14:00	TPIA	RUPST	Wisma Barito Pacific , Tower B Lt. M, Jl. Letjen S. Parman Kav. 62-63
16:00	TINS	RUPST	Timor Room Hotel Borobudur, Jl. Lapangan Banteng Selatan No. 1	
10-May-24	9:30	LUCK	RUPST	PT Sentral Mitra Informatika Tbk. Graha Mas Fatmawati Blok A 27-29

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
CMRY	Cash Dividen	6-May-24	7-May-24	8-May-24	20-May-24	90	1.80%
DRMA	Cash Dividen	6-May-24	7-May-24	8-May-24	20-May-24	36.4	3.96%
TLDN	Cash Dividen	6-May-24	7-May-24	8-May-24	21-May-24	12.21	2.73%
AMAG	Cash Dividen	6-May-24	7-May-24	8-May-24	22-May-24	30	8.82%
MLPT	Cash Dividen	6-May-24	7-May-24	8-May-24	28-May-24	107	6.99%
AUTO	Cash Dividen	7-May-24	8-May-24	13-May-24	22-May-24	132	6.35%
MCOL	Cash Dividen	7-May-24	8-May-24	13-May-24	27-May-24	430	7.29%
TPMA	Cash Dividen	7-May-24	8-May-24	13-May-24	28-May-24	45	6.57%
AKRA	Cash Dividen	8-May-24	13-May-24	14-May-24	27-May-24	125	7.58%
TUGU	Cash Dividen	8-May-24	13-May-24	14-May-24	29-May-24	123.3	10.49%
PTRO	Cash Dividen	8-May-24	13-May-24	14-May-24	30-May-24	49.6	0.81%
TRIS	Cash Dividen	8-May-24	13-May-24	14-May-24	31-May-24	3.7	2.31%
ASII	Cash Dividen	13-May-24	14-May-24	15-May-24	30-May-24	421	8.17%
PLIN	Cash Dividen	13-May-24	14-May-24	15-May-24	27-May-24	85	3.18%
GOOD	Cash Dividen	13-May-24	14-May-24	15-May-24	21-May-24	9	2.15%
MFMI	Cash Dividen	13-May-24	14-May-24	15-May-24	31-May-24	37	7.71%
EXCL	Cash Dividen	15-May-24	16-May-24	17-May-24	31-May-24	48.6	1.96%

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