

JAKARTA COMPOSITE INDEX

7,128.78
 -0.10%

 Highest 7,159.77
 Lowest 7,124.25
 YTD % (1.98)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,730	1.98	19.2	1.0
IHSG	7,129	(0.10)	16.9	2.0
Shanghai	3,137	(0.13)	-	1.3
TWSE	20,610	0.46	24.6	2.4
KLSE	1,609	0.75	15.9	1.4
ST - Times	3,306	0.08	11.7	1.1
Sensex	73,579	(0.41)	24.0	3.8
Hangseng	18,420	(0.85)	10.5	1.1
Nikkei	38,771	1.49	27.3	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,348	1.14	3.11
Consumer Cyclical	754	(0.28)	(8.21)
Energy	2,229	0.33	6.11
Financials	1,387	(0.86)	(4.86)
Healthcare	1,423	0.57	3.37
Industrials	1,038	(0.45)	(5.08)
Infrastructure	1,620	0.22	3.18
Cons. Non-Cyclical	693	(0.45)	(4.05)
Prop. & Real Estate	632	(0.21)	(11.53)
Technology	3,386	(0.82)	(23.66)
Trans. & Logistics	1,316	0.05	(17.83)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.62	0.18	9.73
Gold (USD tr.oz)	2,322	(0.06)	12.58
Nickel (USD/mt ton)	19,237	3.16	15.86
Tin (USD/mt ton)	31,983	3.27	25.84
Copper (USD/mt ton)	9,910	1.48	15.78
Coal (USD/ton)	145.0	-	-
CPO (MYR/ton)	3,909	0.49	7.97

Currency	Latest	Chg%	YTD%
USD-IDR	16,055	(0.19)	(4.10)
AUD-IDR	10,609	0.12	(0.98)
EUR-IDR	17,271	(0.09)	(1.33)
SGD-IDR	11,870	(0.04)	(1.63)
JPY-IDR	104	0.19	4.63
GBP-IDR	20,156	0.02	(2.55)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.2	6.6
15 Year	6.9	(0.1)	4.5
20 Year	6.9	(1.9)	2.6
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down -0.10% to the level of 7,128.78.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to move sideways with a limited tendency to weaken.

- ERAA: The price closed at 412 (+0.98%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: The price closed at 3,040 (-0.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: The price closed at 525 (-1.87%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TKIM: The price managed touched first target at 8,450 (+2.74%) and closed at 8,325 (+1.22%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Gunung Raja Paksi Tbk. (GGRP) held an Extraordinary General Meeting of Shareholders and approved the sale of its shares in subsidiary PT Nusantara Baja Profil (NBP) to strategic investors for USD 319,501,000. GGRP believes that collaboration with investors will enhance its competitiveness in the steel industry.
- PT J Resources Asia Pasifik Tbk. (PSAB) achieved sales of USD170.14 million in December 2023, representing an increase from the previous year. The company's gross profit also increased, but it recorded a loss before tax and an increase in total liabilities.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	436	9.00	(26.10)	26.73	1.34
INCO	4,600	7.23	6.73	45.71	1.28
ESSA	830	5.73	56.60	14.30	1.58
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	66	(4.35)	(23.26)	79.29	3.47
BRIS	2,730	(2.15)	56.90	125.93	1.05
BBNI	4,710	(2.08)	(12.37)	175.67	1.09
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	66	1,053.5	(23.3)	79.29	3.47
BBRI	4,720	130.5	(17.6)	715.36	1.12
TLKM	3,060	65.5	(22.5)	303.13	0.84
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,720	616.1	(17.6)	715.36	1.12
BMRI	6,325	378.3	4.5	590.33	1.25
TLKM	3,060	200.5	(22.5)	303.13	0.84

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday May 06 2024				
11:00 AM	ID GDP Growth Rate QoQ Q1	-0.83%	0.45%	-0.5%
11:00 AM	ID GDP Growth Rate YoY Q1	5.11%	5.04%	4.8%
8:45 AM	CN Caixin Services PMI APR	52.5	52.7	52.6
8:45 AM	CN Caixin Composite PMI APR	52.8	52.7	52.5
10:30 PM	US 3-Month Bill Auction	5.250%	5.250%	
10:30 PM	US 6-Month Bill Auction	5.155%	5.165%	
Tuesday May 07 2024				
12:00 AM	US Fed Williams Speech			
6:01 AM	GB BRC Retail Sales Monitor YoY APR	-4.4%	3.20%	2.0%
7:30 AM	JP Jibun Bank Services PMI Final APR	54.3	54.1	54.6
7:30 AM	JP Jibun Bank Composite PMI Final APR	52.3	51.7	52.6
1:00 PM	DE Balance of Trade MAR		€21.4B	€ 23B
1:45 PM	FR Balance of Trade MAR		€-5.2B	€ -7.3B
3:30 PM	GB S&P Global Construction PMI APR		50.2	
9:00 PM	US RCM/TIPP Economic Optimism Index MAY		43.2	44

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
6-May-24	10:00	INDY	RUPST	Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III Lot 10. 1-6
	10:00	KDTN	RUPST	PT Puri Sentul Permai Tbk. Sentul, Bogor
	10:00	RELF	RUPST	Aleesha Venue, Jl. Warung Sila No. 1
7-May-24	9:30	DGNS	RUPSLB	Auditorium RSUD Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	14:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	14:00	SKYB	RUPSLB	Graha Mampang, Jl. Mampang Prapatan Raya No. 100
8-May-24	9:00	ANTM	RUPST	Ruang Sumba - Hotel Borobudur Jakarta
	9:00	BDKR	RUPST	Fave Hotel Puri, Jl. Kembang Abadi Utama No. 11
	9:30	CNTX	RUPSLB	Pabrik Perseroan PT Centex, Jl. Raya Bogor Km. 27
	10:00	EDGE	RUPST	Jakarta
	10:00	MASB	RUPST	Hotel Kimaya Slipi, Jl. Letjen S. Parman Kav. 59
	10:00	MPPA	RUPST	Aryaduta Lippo Village, Jl. Boulevard Jend. Sudirman No. 401
	10:00	TEBE	RUPST	Gedung Tribrata Dharmawangsa Ruang Opera, Jl. Darmawangsa III No. 2
	10:00	TELE	RUPST	Jl. Gajah Mada No. 27A
	11:00	HILL	RUPST	Jakarta
	13:00	PTBA	RUPST	Hotel Borobudur, Jl. Lapangan Banteng Selatan No. 1
	13:30	JSMR	RUPST	Jakarta Atau Mengakses fasilitas eASY.KSEI
	13:30	MAHA	RUPST	Gedung Office 8 Lt. 28, Jl. Senopati Raya No. 8B SCBD Lot. 28
	14:00	CBRE	RUPST	Four Points Jakarta, Jl. M.H. Thamrin
	14:00	LPIN	RUPST	Hotel Aryaduta - Ruang Parrot, Jl. Boulevard Jend. Sudirman No. 401
	14:00	TPIA	RUPST	Wisma Barito Pacific , Tower B Lt. M, Jl. Letjen S. Parman Kav. 62-63
16:00	TINS	RUPST	Timor Room Hotel Borobudur, Jl. Lapangan Banteng Selatan No. 1	
10-May-24	9:30	LUCK	RUPST	PT Sentral Mitra Informatika Tbk. Graha Mas Fatmawati Blok A 27-29

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
AUTO	Cash Dividen	7-May-24	8-May-24	13-May-24	22-May-24	132	6.35%
MCOL	Cash Dividen	7-May-24	8-May-24	13-May-24	27-May-24	430	7.29%
TPMA	Cash Dividen	7-May-24	8-May-24	13-May-24	28-May-24	45	6.57%
AKRA	Cash Dividen	8-May-24	13-May-24	14-May-24	27-May-24	125	7.58%
TUGU	Cash Dividen	8-May-24	13-May-24	14-May-24	29-May-24	123.3	10.49%
PTRO	Cash Dividen	8-May-24	13-May-24	14-May-24	30-May-24	49.6	0.81%
TRIS	Cash Dividen	8-May-24	13-May-24	14-May-24	31-May-24	3.7	2.31%
ASII	Cash Dividen	13-May-24	14-May-24	15-May-24	30-May-24	421	8.17%
PLIN	Cash Dividen	13-May-24	14-May-24	15-May-24	27-May-24	85	3.18%
GOOD	Cash Dividen	13-May-24	14-May-24	15-May-24	21-May-24	9	2.15%
MFMI	Cash Dividen	13-May-24	14-May-24	15-May-24	31-May-24	37	7.71%
BUAH	Cash Dividen	14-May-24	15-May-24	16-May-24	05-June-24	23	1.95%
MBAP	Cash Dividen	14-May-24	15-May-24	16-May-24	21-May-24	64	1.81%
TAPG	Cash Dividen	14-May-24	15-May-24	16-May-24	31-May-24	91	13.79%
EXCL	Cash Dividen	15-May-24	16-May-24	17-May-24	31-May-24	48.6	1.96%

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