

JAKARTA COMPOSITE INDEX

7,097.78
 -0.36%

Highest	7,164.31
Lowest	7,074.09
YTD %	(2.41)

Market Review (Session 1)

In session 1, JCI closed down -0.36% to the level of 7,097.78.

Market Prediction (Session 2)

JCI: The index closed negative inline our projection. JCI is still expected to move sideways again with a tendency to weaken.

- RAJA: The price managed touched first target at 1,420, highest at 1,430 (+2.14%) and closed at 1,395 (-0.36%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price closed at 136 (-1.45%) and highest at 141 (+2.17%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SILO: The price closed at 2,600 (-0.76%) and highest at 2,680 (+2.29%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: The price closed at 935 (-2.60%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Bangun Karya Perkasa Jaya Tbk. (KRYA) is aiming to secure a contract worth Rp227 billion by 2024. This year's target is Rp125 billion, with the 2023 Carry Over Project contributing Rp185 billion. The company is currently participating in a number of tenders, which is leading to increased competition in the construction services sector. This is having an impact on profit margins.
- PT Graha Mitra Asia Tbk. (RELF) has announced plans to distribute cash dividends totalling Rp1.14 billion to its shareholders for the 2023 financial year. Please be advised that the dividends will be paid on June 7, 2024, to shareholders registered as of May 20, 2024.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,739	0.18	19.7	1.0
IHSG	7,098	(0.36)	16.8	2.0
Shanghai	3,135	(0.41)	-	1.3
TWSE	20,658	0.04	24.8	2.4
KLSE	1,605	(0.02)	16.0	1.4
ST - Times	3,270	(0.92)	11.7	1.1
Sensex	73,163	(0.50)	23.9	3.8
Hangseng	18,410	(0.37)	10.4	1.1
Nikkei	38,248	(1.51)	27.7	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,343	(0.16)	2.70
Consumer Cyclical	756	0.35	(8.01)
Energy	2,220	(0.31)	5.69
Financials	1,381	(0.57)	(5.33)
Healthcare	1,420	(0.25)	3.20
Industrials	1,035	(0.52)	(5.35)
Infrastructure	1,617	(0.31)	3.00
Cons. Non-Cyclical	692	(0.24)	(4.15)
Prop. & Real Estate	624	(1.32)	(12.58)
Technology	3,391	(0.02)	(23.55)
Trans. & Logistics	1,294	(0.72)	(19.19)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.99	(0.50)	8.85
Gold (USD tr.oz)	2,320	0.25	12.45
Nickel (USD/mt ton)	19,256	0.10	15.98
Tin (USD/mt ton)	32,593	1.91	28.24
Copper (USD/mt ton)	10,030	1.21	17.18
Coal (USD/ton)	146.3	0.86	-
CPO (MYR/ton)	3,960	1.30	8.00

Currency	Latest	Chg%	YTD%
USD-IDR	16,084	(0.22)	(4.27)
AUD-IDR	10,579	0.12	(0.71)
EUR-IDR	17,274	0.04	(1.35)
SGD-IDR	11,862	0.01	(1.56)
JPY-IDR	104	0.29	4.99
GBP-IDR	20,083	0.22	(2.20)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.4	7.3
15 Year	6.9	(0.1)	4.5
20 Year	6.9	(1.9)	2.6
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,520	8.19	(15.08)	25.23	0.41
ANTM	1,555	3.32	(8.80)	37.37	1.54
GOTO	67	3.08	(22.09)	80.49	3.47
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,610	(3.33)	50.00	120.40	1.05
SMGR	4,570	(2.77)	(28.59)	30.97	1.27
BBTN	1,235	(2.76)	(1.20)	17.33	1.06
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	67	1,015.0	(22.1)	80.49	3.47
BBRI	4,670	380.2	(18.4)	707.78	1.12
BUKA	122	123.8	(43.5)	12.58	1.94
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,670	1,775.4	(18.4)	707.78	1.12
BMRI	6,300	421.2	4.1	588.00	1.25
BBCA	9,550	365.7	1.6	1,177.28	0.82

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday May 07 2024				
12:00 AM	US Fed Williams Speech			
6:01 AM	GB BRC Retail Sales Monitor YoY APR	-4.4%	3.20%	2.0%
7:30 AM	JP Jibun Bank Services PMI Final APR	54.3	54.1	54.6
7:30 AM	JP Jibun Bank Composite PMI Final APR	52.3	51.7	52.6
1:00 PM	DE Balance of Trade MAR	22.3B	€21.4B	€23B
1:45 PM	FR Balance of Trade MAR	€-5.5B	€-5.6B	€-6.6B
3:30 PM	GB S&P Global Construction PMI APR	53.0	50.2	50.6
9:00 PM	US RCM/TIPP Economic Optimism Index MAY	41.8	43.2	44
Wednesday May 08 2024				
10:00 AM	ID Foreign Exchange Reserves APR	\$136.2B	\$140.4B	\$138.0B
3:30 AM	US API Crude Oil Stock Change MAY/03	0.509M	4.906M	
1:00 PM	DE Industrial Production MoM MAR		2.1%	0.5%
9:30 PM	US EIA Crude Oil Stocks Change MAY/03		7.265M	
9:30 PM	US EIA Gasoline Stocks Change MAY/03		0.344M	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
6-May-24	10:00	INDY	RUPST	Sopo Del Tower Lt. 1, Jl. Mega Kuningan Barat III Lot 10. 1-6
	10:00	KDTN	RUPST	PT Puri Sentul Permai Tbk. Sentul, Bogor
	10:00	RELF	RUPST	Aleesha Venue, Jl. Warung Sila No. 1
7-May-24	9:30	DGNS	RUPSLB	Auditorium RSUD Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	14:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	14:00	SKYB	RUPSLB	Graha Mampang, Jl. Mampang Prapatan Raya No. 100
8-May-24	9:00	ANTM	RUPST	Ruang Sumba - Hotel Borobudur Jakarta
	9:00	BDKR	RUPST	Fave Hotel Puri, Jl. Kembang Abadi Utama No. 11
	9:30	CNTX	RUPSLB	Pabrik Perseroan PT Centex, Jl. Raya Bogor Km. 27
	10:00	EDGE	RUPST	Jakarta
	10:00	MASB	RUPST	Hotel Kimaya Slipi, Jl. Letjen S. Parman Kav. 59
	10:00	MPPA	RUPST	Aryaduta Lippo Village, Jl. Boulevard Jend. Sudirman No. 401
	10:00	TEBE	RUPST	Gedung Tribrata Dharmawangsa Ruang Opera, Jl. Darmawangsa III No. 2
	10:00	TELE	RUPST	Jl. Gajah Mada No. 27A
	11:00	HILL	RUPST	Jakarta
	13:00	PTBA	RUPST	Hotel Borobudur, Jl. Lapangan Banteng Selatan No. 1
	13:30	JSMR	RUPST	Jakarta Atau Mengakses fasilitas eASY.KSEI
	13:30	MAHA	RUPST	Gedung Office 8 Lt. 28, Jl. Senopati Raya No. 8B SCBD Lot. 28
	14:00	CBRE	RUPST	Four Points Jakarta, Jl. M.H. Thamrin
	14:00	LPIN	RUPST	Hotel Aryaduta - Ruang Parrot, Jl. Boulevard Jend. Sudirman No. 401
	14:00	TPIA	RUPST	Wisma Barito Pacific , Tower B Lt. M, Jl. Letjen S. Parman Kav. 62-63
16:00	TINS	RUPST	Timor Room Hotel Borobudur, Jl. Lapangan Banteng Selatan No. 1	
10-May-24	9:30	LUCK	RUPST	PT Sentral Mitra Informatika Tbk. Graha Mas Fatmawati Blok A 27-29

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
AUTO	Cash Dividen	7-May-24	8-May-24	13-May-24	22-May-24	132	6.35%
MCOL	Cash Dividen	7-May-24	8-May-24	13-May-24	27-May-24	430	7.29%
TPMA	Cash Dividen	7-May-24	8-May-24	13-May-24	28-May-24	45	6.57%
AKRA	Cash Dividen	8-May-24	13-May-24	14-May-24	27-May-24	125	7.58%
TUGU	Cash Dividen	8-May-24	13-May-24	14-May-24	29-May-24	123.3	10.49%
PTRO	Cash Dividen	8-May-24	13-May-24	14-May-24	30-May-24	49.6	0.81%
TRIS	Cash Dividen	8-May-24	13-May-24	14-May-24	31-May-24	3.7	2.31%
ASII	Cash Dividen	13-May-24	14-May-24	15-May-24	30-May-24	421	8.17%
PLIN	Cash Dividen	13-May-24	14-May-24	15-May-24	27-May-24	85	3.18%
GOOD	Cash Dividen	13-May-24	14-May-24	15-May-24	21-May-24	9	2.15%
MFMI	Cash Dividen	13-May-24	14-May-24	15-May-24	31-May-24	37	7.71%
BUAH	Cash Dividen	14-May-24	15-May-24	16-May-24	05-June-24	23	1.95%
MBAP	Cash Dividen	14-May-24	15-May-24	16-May-24	21-May-24	64	1.81%
TAPG	Cash Dividen	14-May-24	15-May-24	16-May-24	31-May-24	91	13.79%
EXCL	Cash Dividen	15-May-24	16-May-24	17-May-24	31-May-24	48.6	1.96%
SMGR	Cash Dividen	15-May-24	16-May-24	05-Apr-24	05-June-24	84.73	1.80%

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