

JAKARTA COMPOSITE INDEX

7,089.96
 +0.02%

 Highest 7,105.65
 Lowest 7,052.23
 YTD % (2.51)

Market Review (Session 1)

In session 1, JCI closed up +0.02% to the level of 7,089.96.

Market Prediction (Session 2)

JCI: The index closed positive with doji candle. JCI is expected to become volatile with a tendency to weaken.

- ASII: The price closed at 5,150 (+0.49%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price breakout second target at 2,560, highest 2,590 (+4.44%) and closed at 2,570 (+3.63%). Potential uptrend to target 2,640 & 2,780. Benchmark Support 2,480 & 2,520. Beware if the price breaks below new support.
- MBMA: The price closed at 565 (-2.59%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: The price closed at 1,505 (-0.99%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Telkom Indonesia Tbk. (TLKM) will distribute cash dividends for the 2023 financial year period in accordance with the results of the AGMS held on May 3, 2024. The company will distribute dividends amounting to 72% of its net profit for the 2023 fiscal year, which is valued at IDR 17.68 trillion or IDR 178.5041761 per share.
- PT Lippo Karawaci Tbk. (LPKR) is selling shares worth Rp3.85 trillion of its subsidiary, PT Siloam International Hospitals Tbk. (SILO), to Sight Investment Company. The completion date of the transaction will be determined once all obligations have been fulfilled.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,717	(0.37)	16.6	1.0
IHSG	7,090	0.02	16.7	2.0
Shanghai	3,152	(0.08)	14.2	1.3
TWSE	20,835	0.66	19.5	2.4
KLSE	1,603	0.18	15.9	1.4
ST - Times	3,297	0.16	11.7	1.1
Sensex	72,005	(0.86)	22.3	3.6
Hangseng	19,070	0.47	10.6	1.1
Nikkei	38,108	(0.31)	27.2	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,346	0.16	2.96
Consumer Cyclical	747	(0.25)	(9.00)
Energy	2,236	0.29	6.44
Financials	1,369	(0.50)	(6.14)
Healthcare	1,404	(0.90)	2.05
Industrials	1,038	(0.23)	(5.10)
Infrastructure	1,614	(0.21)	2.79
Cons. Non-Cyclical	690	(0.35)	(4.47)
Prop. & Real Estate	623	0.22	(12.80)
Technology	3,414	1.26	(23.04)
Trans. & Logistics	1,284	(0.73)	(19.85)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.08	(0.23)	8.97
Gold (USD tr.oz)	2,354	(0.27)	14.12
Nickel (USD/mt ton)	18,952	(0.43)	14.15
Tin (USD/mt ton)	32,093	(1.51)	26.28
Copper (USD/mt ton)	10,004	1.00	16.88
Coal (USD/ton)	142.3	-	-
CPO (MYR/ton)	3,853	(1.78)	7.45

Currency	Latest	Chg%	YTD%
USD-IDR	16,083	(0.24)	(4.27)
AUD-IDR	10,609	(0.04)	(0.99)
EUR-IDR	17,315	(0.23)	(1.58)
SGD-IDR	11,869	(0.17)	(1.62)
JPY-IDR	103	(0.16)	5.47
GBP-IDR	20,141	(0.32)	(2.48)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.3	7.9
15 Year	6.9	(0.1)	4.5
20 Year	6.9	(1.9)	2.6
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,690	5.08	(23.80)	102.62	0.53
EXCL	2,570	3.63	28.50	33.74	0.79
EMTK	426	2.40	(27.80)	26.12	1.29
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,280	(10.24)	31.03	105.17	1.06
PGEO	1,260	(4.18)	7.69	52.28	0.44
ICBP	10,375	(3.71)	(1.89)	120.99	0.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	67	970.5	(22.1)	80.49	3.45
BBRI	4,660	161.9	(18.6)	706.26	1.13
BRIS	2,280	120.9	31.0	105.17	1.06
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBCA	9,450	1,011.6	0.5	1,164.95	0.84
BBRI	4,660	754.5	(18.6)	706.26	1.13
BMRI	6,200	449.1	2.5	578.67	1.24

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday May 10 2024				
6:50 AM	JP Current Account MAR	¥3398.8B	¥2644.2B	¥ 2990.0B
1:00 PM	GB GDP Growth Rate QoQ Prel Q1	0.6%	-0.3%	0.3%
1:00 PM	GB GDP Growth Rate YoY Prel Q1	0.2%	-0.2%	0.1%
1:00 PM	GB GDP MoM MAR	0.4%	0.2%	0.2%
1:00 PM	GB GDP YoY MAR	0.7%	-0.2%	0.2%
9:00 PM	US Michigan Consumer Sentiment Prel MAY	67.4	77.2	78
9:00 PM	US Michigan 5 Year Inflation Expectations Prel MAY	3.1%	3%	3.0%
9:00 PM	US Michigan Inflation Expectations Prel MAY	3.5%	3.2%	3.1%
Monday May 13 2024				
10:00 AM	ID Consumer Confidence APR	127.7	123.8	123.1
7:00 PM	IN Inflation Rate YoY APR		4.85%	4.75%
10:00 PM	US Consumer Inflation Expectations APR		3%	3.1%
10:30 PM	US 3-Month Bill Auction		5.25%	
10:30 PM	US 6-Month Bill Auction		5.16%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
13-May-24	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	GRPM	RUPST	Gedung Grha Prima Indonesia, Jl. Tuparev NO. 87A
	10:00	HEAL	RUPST	Hermina Tower Lt. 26, Jl. Selangit B-10 Kav. No. 4
	10:00	JAST	RUPST	Gedung Guntur, Jl. Guntur No. 45
	10:00	MLPL	RUPST	Gedung Menara Matahari Lt. 21, Jl. Boulevard Palem Raya No. 7
	14:00	MANG	RUPST	Arosa Hotel Jakarta, Jl. RC. Veteran Raya No. 3
	14:00	PBID	RUPST	The Ritz - Carlton, Pacific Place Lt. 8, Jl. Jend. Sudirman Kav. 52-53
	14-May-24	9:00	ADMR	RUPST
9:30		INTP	RUPST & RUPSLB	Ruang Melati, Wisma Indocement, Jl. Jend. Sudirman Kav. 70-71
9:30		NRCA	RUPST	Hotel Gran Melia Lt. GF, Jl. H.R. Rasuna Said Blok X-0 Kav. 4
10:00		BMAS	RUPST	Gedung Pacific Century Place
10:00		EPMT	RUPST	Kalbe Business Innovation Center Lt. 4, Jl. Pulogadung No. 23
10:00		LOPI	RUPST	SAV Building, Jl. Kavling Polri No. 20
10:00		RUIS	RUPST	Gedung Radiant Group, Jl. Kapten Tendean No. 24
10:00		TOTL	RUPST	Gedung Total Lt. 8, Jl. Letjen. S . Parman No. 106A
14:00		DEAL	RUPSLB	Kantor PT Dewata Freight International Tbk. Jl. Boulevard Raya No. 1
14:00		LTLS	RUPST & RUPSLB	Graha Indramas Lt. 10, Jl. AIP II K.S. Tubun Raya No. 77
14:00	PYFA	RUPSLB	Sinarmas MSIG Tower Lt. 12, Jl. Jend. Sudirman No. Kav. 21	
15-May-24	8:30	KRYA	RUPST & RUPSLB	Harris Hotel & Convention, Bundaran Satelit Jl. HR. Muhammad No. 2A
	9:00	ADRO	RUPST	Raffles Hotel, Ciputra World, Jl. Prof. DR. Satrio Kav. 3
	9:00	DNAR	RUPST & RUPSLB	Ruang Rapat Lt. 1 PT Bank Oke Indonesia Rbk. Jl. Ir. H. Juanda No. 12
	9:00	HBAT	RUPST	Hotel Fieris Rawamangun
	9:30	DGNS	RUPSLB	Auditorium RSU Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	10:00	ELPI	RUPST & RUPSLB	JW Marriot Surabaya
	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28
	10:00	SURI	RUPST	Gedung Shamrock Lt. 3, Jl. Angkasa 35
	13:00	TGKA	RUPST & RUPSLB	Ballroom The Westin Hotel Jakarta
	14:00	ABMM	RUPST	Ra Suite Simatupang, Pandawa 2 & 3 Ballroom Ly. 2
	14:00	ELSA	RUPST	Sheraton Grand Jakarta Gandaria City Hotel, Jl. Sultan Iskandar Muda
	14:00	MARK	RUPST & RUPSLB	Wing Hotel Kualanamu
	14:00	MASA	RUPST	Office Tower 5 Lt. 18, Jl. Sultan Iskandar Muda Kav. V-TA
	14:00	SGER	RUPST & RUPSLB	Graha BIP Lt. 11, Jl. Gatot Subroto Kav. 23
14:00	WIKA	RUPST	WIKA Tower II Ruang Serbaguna Lt. 17, Jl. D.I. Panjaitan Kav. 10	

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
ASII	Cash Dividen	13-May-24	14-May-24	15-May-24	30-May-24	421	8.17%
PLIN	Cash Dividen	13-May-24	14-May-24	15-May-24	27-May-24	85	3.18%
GOOD	Cash Dividen	13-May-24	14-May-24	15-May-24	21-May-24	9	2.15%
MFMI	Cash Dividen	13-May-24	14-May-24	15-May-24	31-May-24	37	7.71%
BUAH	Cash Dividen	14-May-24	15-May-24	16-May-24	5-Jun-24	23	1.95%
MBAP	Cash Dividen	14-May-24	15-May-24	16-May-24	21-May-24	64	1.81%
TAPG	Cash Dividen	14-May-24	15-May-24	16-May-24	31-May-24	91	13.79%
EXCL	Cash Dividen	15-May-24	16-May-24	17-May-24	31-May-24	48.6	1.96%
SMGR	Cash Dividen	15-May-24	16-May-24	5-Apr-24	5-Jun-24	84.73	1.8%
INDY	Cash Dividen	16-May-24	17-May-24	20-May-24	5-Jun-24	92.5	6.75%
PTBA	Cash Dividen	20-May-24	21-May-24	22-May-24	7-Jun-24	397.7	13.57%

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