

**JAKARTA COMPOSITE INDEX**


Highest	7,136.64
Lowest	7,072.20
YTD %	(2.61)

**Market Review (Session 1)**

In session 1, JCI closed down -0.23% to the level of 7,082.97.

**Market Prediction (Session 2)**

JCI: The index closed negative inline our projection. JCI is still expected to move sideways again with a tendency to weaken.

- INKP: The price closed at 9,575 (-1.03%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price closed at 1,345 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,110 (+0.65%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNVR: The price closed at 2,670 (+0.75%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PEFINDO has assigned a top rating of idAAA to PT Indosat Tbk. (ISAT) and its bonds, while its sukuk has received a rating of idAAA(sy). The ratings are underpinned by robust shareholder support and a strong market position. However, a downgrade may occur if the company's aggressive debt-funded expansion does not lead to improved revenue and profit margins.
- Trisula Group, a fabric and garment manufacturer under the control of PT Trisula International Tbk. (TRIS), has reported a strong performance in the first quarter, with sales of IDR 344.6 billion. The company is targeting sales growth of 10% this year, driven by local sales and supported by its manufacturing and garment subsidiaries.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,730	0.07	16.6	1.0
IHSG	7,083	(0.23)	11.7	2.0
Shanghai	3,144	(0.12)	14.2	1.3
TWSE	20,958	0.47	9.4	2.4
KLSE	1,606	0.19	15.9	1.4
ST - Times	3,302	(0.06)	11.7	1.1
Sensex	72,782	0.05	22.4	3.6
Hangseng	19,090	(0.13)	10.7	1.1
Nikkei	38,234	0.18	27.1	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,344	(0.05)	2.80
Consumer Cyclical	747	(0.67)	(9.05)
Energy	2,217	(0.94)	5.52
Financials	1,376	(0.17)	(5.67)
Healthcare	1,401	(0.59)	1.78
Industrials	1,020	(1.70)	(6.70)
Infrastructure	1,603	(0.58)	2.10
Cons. Non-Cyclical	692	0.40	(4.18)
Prop. & Real Estate	621	0.02	(13.01)
Technology	3,389	(1.25)	(23.59)
Trans. & Logistics	1,289	(0.61)	(19.53)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.23	0.14	10.58
Gold (USD tr.oz)	2,344	0.35	13.65
Nickel (USD/mt ton)	19,230	1.47	15.82
Tin (USD/mt ton)	32,918	2.57	29.52
Copper (USD/mt ton)	10,186	1.81	19.00
Coal (USD/ton)	142.0	(0.35)	-
CPO (MYR/ton)	3,908	1.43	6.66

Currency	Latest	Chg%	YTD%
USD-IDR	16,129	(0.30)	(4.54)
AUD-IDR	10,646	(0.18)	(1.33)
EUR-IDR	17,396	(0.29)	(2.04)
SGD-IDR	11,909	(0.24)	(1.95)
JPY-IDR	103	0.04	5.56
GBP-IDR	20,246	(0.44)	(2.98)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	1.0	8.9
15 Year	6.9	(0.1)	4.5
20 Year	6.9	(1.9)	2.6
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
PTMP	127	3.25	(37.13)	0.40	(0.08)
CPIN	5,325	2.90	5.97	87.32	0.50
SRTG	1,565	2.62	(4.57)	21.23	1.85
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
PGAS	1,465	(3.62)	29.65	35.51	0.87
SMGR	4,240	(3.20)	(33.75)	28.74	1.42
EXCL	2,530	(3.07)	26.50	33.21	1.04
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	65	521.2	(24.4)	78.09	2.34
ASII	4,620	166.6	(18.2)	187.03	1.30
BBRI	4,780	123.2	(16.5)	724.45	1.16
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ASII	4,620	769.8	(18.2)	187.03	1.30
BBRI	4,780	589.0	(16.5)	724.45	1.16
BBCA	9,550	377.7	1.6	1,177.28	0.92

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Monday May 13 2024</b>				
10:00 AM	ID Consumer Confidence APR	127.7	123.8	123.1
7:00 PM	IN Inflation Rate YoY APR	4.83%	4.85%	4.75%
10:00 PM	US Consumer Inflation Expectations APR	3.3%	3%	3.1%
10:30 PM	US 3-Month Bill Auction	5.250%	5.250%	
10:30 PM	US 6-Month Bill Auction	5.165%	5.155%	
<b>Tuesday May 14 2024</b>				
6:30 AM	ID Car Sales YoY APR	-17.5%	-26.2%	
10:00 AM	ID Retail Sales YoY MAR	9.3%	6.4%	2.1%
1:00 PM	DE Inflation Rate MoM Final APR		0.4%	0.5%
1:00 PM	DE Inflation Rate YoY Final APR		2.2%	2.2%
1:00 PM	GB Unemployment Rate MAR		4.2%	4.2%
4:00 PM	DE ZEW Economic Sentiment Index MAY		42.9	45
7:30 PM	US PPI MoM APR		0.2%	0.2%
7:30 PM	US Core PPI MoM APR		0.2%	0.2%
7:30 PM	US Core PPI YoY APR		2.4%	2.4%
7:30 PM	US PPI APR		143.7	143.9
7:30 PM	US PPI YoY APR		2.1%	2.2%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
13-May-24	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	GRPM	RUPST	Gedung Grha Prima Indonesia, Jl. Tuparev NO. 87A
	10:00	HEAL	RUPST	Hermina Tower Lt. 26, Jl. Selangit B-10 Kav. No. 4
	10:00	JAST	RUPST	Gedung Guntur, Jl. Guntur No. 45
	10:00	MLPL	RUPST	Gedung Menara Matahari Lt. 21, Jl. Boulevard Palem Raya No. 7
	14:00	MANG	RUPST	Arosa Hotel Jakarta, Jl. RC. Veteran Raya No. 3
	14:00	PBID	RUPST	The Ritz - Carlton, Pacific Place Lt. 8, Jl. Jend. Sudirman Kav. 52-53
	14-May-24	9:00	ADMR	RUPST
9:30		INTP	RUPST & RUPSLB	Ruang Melati, Wisma Indocement, Jl. Jend. Sudirman Kav. 70-71
9:30		NRCA	RUPST	Hotel Gran Melia Lt. GF, Jl. H.R. Rasuna Said Blok X-0 Kav. 4
10:00		BMAS	RUPST	Gedung Pacific Century Place
10:00		EPMT	RUPST	Kalbe Business Innovation Center Lt. 4, Jl. Pulogadung No. 23
10:00		LOPI	RUPST	SAV Building, Jl. Kavling Polri No. 20
10:00		RUIS	RUPST	Gedung Radiant Group, Jl. Kapten Tendean No. 24
10:00		TOTL	RUPST	Gedung Total Lt. 8, Jl. Letjen. S. Parman No. 106A
14:00		DEAL	RUPSLB	Kantor PT Dewata Freight International Tbk. Jl. Boulevard Raya No. 1
14:00		LTLS	RUPST & RUPSLB	Graha Indramas Lt. 10, Jl. AIP II K.S. Tubun Raya No. 77
14:00		PYFA	RUPSLB	Sinarmas MSIG Tower Lt. 12, Jl. Jend. Sudirman No. Kav. 21
15-May-24	8:30	KRYA	RUPST & RUPSLB	Harris Hotel & Convention, Bundaran Satelit Jl. HR. Muhammad No. 2A
	9:00	ADRO	RUPST	Raffles Hotel, Ciputra World, Jl. Prof. DR. Satrio Kav. 3
	9:00	DNAR	RUPST & RUPSLB	Ruang Rapat Lt. 1 PT Bank Oke Indonesia Rbk. Jl. Ir. H. Juanda No. 12
	9:00	HBAT	RUPST	Hotel Fieris Rawamangun
	9:30	DGNS	RUPSLB	Auditorium RSU Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	10:00	ELPI	RUPST & RUPSLB	JW Marriot Surabaya
	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28
	10:00	SURI	RUPST	Gedung Shamrock Lt. 3, Jl. Angkasa 35
	13:00	TGKA	RUPST & RUPSLB	Ballroom The Westin Hotel Jakarta
	14:00	ABMM	RUPST	Ra Suite Simatupang, Pandawa 2 & 3 Ballroom Ly. 2
	14:00	ELSA	RUPST	Sheraton Grand Jakarta Gandaria City Hotel, Jl. Sultan Iskandar Muda
	14:00	MARK	RUPST & RUPSLB	Wing Hotel Kualanamu
	14:00	MASA	RUPST	Office Tower 5 Lt. 18, Jl. Sultan Iskandar Muda Kav. V-TA
	14:00	SGER	RUPST & RUPSLB	Graha BIP Lt. 11, Jl. Gatot Subroto Kav. 23
	14:00	WIKA	RUPST	WIKA Tower II Ruang Serbaguna Lt. 17, Jl. D.I. Panjaitan Kav. 10

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
BUAH	Cash Dividen	14-May-24	15-May-24	16-May-24	05-Jun-24	23	1.95%
MBAP	Cash Dividen	14-May-24	15-May-24	16-May-24	21-May-24	64	1.81%
TAPG	Cash Dividen	14-May-24	15-May-24	16-May-24	31-May-24	91	13.79%
EXCL	Cash Dividen	15-May-24	16-May-24	17-May-24	31-May-24	48.6	1.96%
SMGR	Cash Dividen	15-May-24	16-May-24	05-Apr-24	05-Jun-24	84.73	1.8%
INDY	Cash Dividen	16-May-24	17-May-24	20-May-24	05-Jun-24	92.5	6.75%
MAHA	Cash Dividen	20-May-24	21-May-24	22-May-24	03-Jun-24	12	5.61%
TEBE	Cash Dividen	20-May-24	21-May-24	22-May-24	04-Jun-24	50	6.67%
PTBA	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	397.7	13.57%
ANTM	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	128.1	8.40%
JSMR	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	37.9	0.74%
LPIN	Cash Dividen	20-May-24	21-May-24	22-May-24	10-Jun-24	25	8.12%

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