

JAKARTA COMPOSITE INDEX


Highest	7,187.95
Lowest	7,082.12
YTD %	(1.48)

Market Review (Session 1)

In session 1, JCI closed up +1.15% to the level of 7,165.28.

Market Prediction (Session 2)

JCI: the index closed higher and breakout our resistance flow. JCI is expected to remain volatile in the range 7,136 – 7,191.

- ASSA: The price closed at 800 (-0.62%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INCO: The price closed at 4,480 (-0.22%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ISAT: The price closed at 10,750 (-1.38%) still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMRA: The price closed at 535 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Sumber Alfaria Trijaya Tbk. (AMRT) has announced plans to launch Alfagift, a digital platform-based business, in order to adapt to changing consumer behavior and cater to the growing trend of online retail sales. Alfagift will offer a range of products and services, including groceries and e-services, which will be available for purchase via a web portal or digital platform.
- PT Transkon Jaya Tbk. (TRJA) has entered into a loan agreement with PT Samindo Resources Tbk. (MYOH) for the sum of IDR 100 billion, with an interest rate of 8.5%. The loan will be utilized for supplier payments, advance payments, installment payments, and working capital refinancing.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,730	0.11	16.7	1.0
IHSG	7,165	1.15	11.7	2.0
Shanghai	3,140	(0.17)	14.1	1.3
TWSE	21,165	0.85	19.7	2.4
KLSE	1,606	(0.02)	16.0	1.4
ST - Times	3,296	(0.53)	11.8	1.1
Sensex	72,926	(0.24)	22.4	3.6
Hangseng	19,074	(0.22)	10.7	1.1
Nikkei	38,399	0.14	26.5	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,362	1.71	4.17
Consumer Cyclical	750	(0.05)	(8.72)
Energy	2,216	0.01	5.50
Financials	1,386	0.63	(4.98)
Healthcare	1,410	(0.46)	2.43
Industrials	1,020	(0.30)	(6.71)
Infrastructure	1,615	0.36	2.89
Cons. Non-Cyclical	694	(0.14)	(4.00)
Prop. & Real Estate	623	(0.49)	(12.83)
Technology	3,397	0.14	(23.41)
Trans. & Logistics	1,289	(0.07)	(19.50)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.54	0.67	9.62
Gold (USD tr.oz)	2,357	(0.05)	14.25
Nickel (USD/mt ton)	19,075	(0.81)	14.89
Tin (USD/mt ton)	33,366	1.36	31.28
Copper (USD/mt ton)	10,114	(0.70)	18.17
Coal (USD/ton)	138.5	(2.46)	-
CPO (MYR/ton)	3,800	(2.76)	3.80

Currency	Latest	Chg%	YTD%
USD-IDR	16,072	0.20	(4.20)
AUD-IDR	10,677	(0.41)	(1.61)
EUR-IDR	17,402	(0.17)	(2.07)
SGD-IDR	11,907	(0.11)	(1.93)
JPY-IDR	103	0.06	5.85
GBP-IDR	20,244	(0.27)	(2.97)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.7)	7.7
15 Year	6.9	(0.1)	4.5
20 Year	7.0	1.4	4.0
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,025	6.77	(22.93)	96.50	2.01
GGRM	18,875	2.72	(7.13)	36.32	0.42
ANTM	1,565	2.62	(8.21)	37.61	1.53
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	715	(8.33)	(27.78)	36.48	0.49
SMGR	4,090	(3.08)	(36.09)	27.72	1.42
PTMP	126	(3.08)	(37.62)	0.40	(0.08)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	617.3	(24.4)	78.09	2.34
TOWR	715	146.4	(27.8)	36.48	0.49
BBRI	4,830	143.1	(15.6)	732.03	1.16
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,830	691.3	(15.6)	732.03	1.16
ASII	4,540	281.4	(19.6)	183.80	1.30
BMRI	6,350	255.7	5.0	592.67	1.35

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday May 14 2024				
6:30 AM	ID Car Sales YoY APR	-17.5%	-26.2%	
10:00 AM	ID Retail Sales YoY MAR	9.3%	6.4%	2.1%
1:00 PM	DE Inflation Rate MoM Final APR	0.5%	0.4%	0.5%
1:00 PM	DE Inflation Rate YoY Final APR	2.2%	2.2%	2.2%
1:00 PM	GB Unemployment Rate MAR	4.3%	4.2%	4.2%
4:00 PM	DE ZEW Economic Sentiment Index MAY	47.1	42.9	45
7:30 PM	US PPI MoM APR	0.5%	-0.1%	0.2%
7:30 PM	US Core PPI MoM APR	0.5%	-0.1%	0.2%
7:30 PM	US Core PPI YoY APR	2.4%	2.1%	2.4%
7:30 PM	US PPI APR	144.1	143.3	143.9
7:30 PM	US PPI YoY APR	2.2%	1.8%	2.2%
Wednesday May 15 2024				
11:00 AM	ID Balance of Trade APR	\$3.56B	\$4.47B	\$3.9B
11:00 AM	ID Exports YoY APR	1.72%	-4.19%	
11:00 AM	ID Imports YoY APR	4.62%	-12.76%	
7:30 PM	US Core Inflation Rate MoM APR		0.4%	0.3%
7:30 PM	US Core Inflation Rate YoY APR		3.8%	3.7%
7:30 PM	US Inflation Rate MoM APR		0.4%	0.3%
7:30 PM	US Inflation Rate YoY APR		3.5%	3.5%
7:30 PM	US Retail Sales MoM APR		0.7%	0.3%
7:30 PM	US CPI APR		312.33	313.9
7:30 PM	US CPI s.a APR		312,230	313.2

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
15-May-24	8:30	KRYA	RUPST & RUPSLB	Harris Hotel & Convention, Bundaran Satelit Jl. HR. Muhammad No. 2A
	9:00	ADRO	RUPST	Raffles Hotel, Ciputra World, Jl. Prof. DR. Satrio Kav. 3
	9:00	DNAR	RUPST & RUPSLB	Ruang Rapat Lt. 1 PT Bank Oke Indonesia Rbk. Jl. Ir. H. Juanda No. 12
	9:00	HBAT	RUPST	Hotel Fieris Rawamangun
	9:30	DGNS	RUPSLB	Auditorium RSU Bunda Lt. 8, Jl. Teuku Cik Ditiro No. 21
	10:00	ELPI	RUPST & RUPSLB	JW Marriot Surabaya
	10:00	SIDO	RUPST	Pabrik Perseroan, Jl. Soekarno Hatta Km. 28
	10:00	SURI	RUPST	Gedung Shamrock Lt. 3, Jl. Angkasa 35
	13:00	TGKA	RUPST & RUPSLB	Ballroom The Westin Hotel Jakarta
	14:00	ABMM	RUPST	Ra Suite Simatupang, Pandawa 2 & 3 Ballroom Ly. 2
	14:00	ELSA	RUPST	Sheraton Grand Jakarta Gandaria City Hotel, Jl. Sultan Iskandar Muda
	14:00	MARK	RUPST & RUPSLB	Wing Hotel Kualanamu
	14:00	MASA	RUPST	Office Tower 5 Lt. 18, Jl. Sultan Iskandar Muda Kav. V-TA
	14:00	SGER	RUPST & RUPSLB	Graha BIP Lt. 11, Jl. Gatot Subroto Kav. 23
	14:00	WIKA	RUPST	WIKA Tower II Ruang Serbaguna Lt. 17, Jl. D.I. Panjaitan Kav. 10
	16-May-24	9:00	SMMA	RUPST & RUPSLB
9:30		MIDI	RUPST	Kantor Pusat, Alfa Tower Lt. 17, Jl. Jalur Sutera Barat Kav. 7-9
10:00		BIKE	RUPST	United Building (Grand Hall Lt. 6), Jl. Boulevard Alam Sutera No. 12A
10:00		DGIK	RUPST	Gedung ITS Tower Niffaro Park Lt. 21, Jl. Raya Pasar Minggu NO. 18
10:00		DLTA	RUPST	Grand Hyatt Hotel Ballroom C, Jl. M.H. Thamrin Kav. 28-30
10:00		KLBF	RUPST & RUPSLB	KBIC Ruang Auditorium Lt. 4, Jl. Pulogadung No. 23
10:00		KMDS	RUPST & RUPSLB	Menara Top Food, Jl. Jalur Sutera Barat No. 3
10:00		PSKT	RUPST	Venezia 2 Meeting Room - Four Points Hotel, Jl. M.H. Thamrin No. 9
10:00		SRTG	RUPST & RUPSLB	Raffles Hotel Lt. 2, Ciputra World, Jl. Prof. DR. Satrio Kav. 3
10:00		ZATA	RUPST	Elcorps Building, Komplek Industri Prapanca No. 24 Kota Bandung
10:30		BSIM	RUPST	Sinar Mas Land Plaza Tower II Lt. 39, Jl. M.H. Thamrin No. 51
13:00		BEBS	RUPST	Elcorp Building Kp. Harikukum
13:00		IPPE	RUPST	Elcorps Building, Komplek Industri Prapanca No. 24 Kota Bandung
13:00		PZZA	RUPST & RUPSLB	Melalui Fasilitas Sistem Online eASY.KSEI
14:00		AMRT	RUPST	Gedung Alfa Tower, Jl. Jalur Sutera Barat Kav. 9
14:00		BOBA	RUPST & RUPSLB	Menara Top Food, Jl. Jalur Sutera Barat No. 3
14:00	BWPT	RUPST & RUPSLB	Rajawali Place Lantai 5 Jl. HR Rasuna Said Kav. B/4	
14:00	GEMS	RUPST	Sinar Mas Land Plaza Tower II Lt. 39, Jl. M.H. Thamrin No. 51	

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
EXCL	Cash Dividen	15-May-24	16-May-24	17-May-24	31-May-24	48.6	1.96%
SMGR	Cash Dividen	15-May-24	16-May-24	05-Apr-24	05-Jun-24	84.73	1.8%
INDY	Cash Dividen	16-May-24	17-May-24	20-May-24	05-Jun-24	92.5	6.75%
MAHA	Cash Dividen	20-May-24	21-May-24	22-May-24	03-Jun-24	12	5.61%
TEBE	Cash Dividen	20-May-24	21-May-24	22-May-24	04-Jun-24	50	6.67%
PTBA	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	397.7	13.57%
ANTM	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	128.1	8.40%
JSMR	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	37.9	0.74%
LPIN	Cash Dividen	20-May-24	21-May-24	22-May-24	10-Jun-24	25	8.12%
TPIA	Cash Dividen	20-May-24	21-May-24	22-May-24	12-Jun-24	5.58	0.07%
HILL	Cash Dividen	20-May-24	21-May-24	22-May-24	11-Jun-24	35	1.13%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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