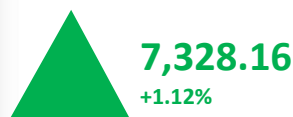


JAKARTA COMPOSITE INDEX


Highest	7,356.72
Lowest	7,245.20
YTD %	0.76

Market Review (Session 1)

In session 1, JCI closed up +1.12% to the level of 7,328.16.

Market Prediction (Session 2)

JCI: The index closed Higher and testing our resistance flow. JCI is expected to remain volatile in the range 7,298 – 7,356.

- **ASII:** The price closed at 4,730 (+0.42%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **ASSA:** The price closed at 820 (-2.38%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **BTPS:** The price closed at 1,260 (+0.40%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PGEO:** The price closed at 1,300 (-1.14%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT Medco Energi Internasional Tbk. (MEDC)** has announced its intention to finance a cash tender offer to repurchase debt securities. The company has announced the results of the initial tender for the repurchase of two types of senior notes. The completion of the tender offer is contingent upon the satisfaction of certain conditions.
- **PT Satyamitra Kemas Lestari Tbk. (SMKL)** has a plan to increase production capacity and sales through the implementation of the stem plan. Furthermore, the company is committed to prioritising sustainable practices and switching to clean energy sources. The investment of Rp500 billion has been allocated for a variety of purposes, including land acquisition and construction.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,727	(0.91)	0.0	1.0
IHSG	7,328	1.12	12.0	2.1
Shanghai	3,119	(0.10)	13.9	1.3
TWSE	21,256	(0.24)	22.9	2.4
KLSE	1,616	0.33	16.0	1.4
ST - Times	3,296	(0.26)	11.7	1.1
Sensex	73,600	(0.20)	22.5	3.7
Hangseng	19,433	0.29	10.9	1.1
Nikkei	38,760	(0.38)	26.8	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,437	2.01	9.90
Consumer Cyclical	756	(0.34)	(7.98)
Energy	2,230	0.02	6.14
Financials	1,417	1.58	(2.80)
Healthcare	1,438	1.44	4.46
Industrials	1,029	0.06	(5.96)
Infrastructure	1,633	0.58	4.00
Cons. Non-Cyclical	702	(0.36)	(2.84)
Prop. & Real Estate	636	0.05	(11.01)
Technology	3,418	(0.27)	(22.95)
Trans. & Logistics	1,313	(0.03)	(17.99)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.36	0.16	10.76
Gold (USD tr.oz)	2,378	0.03	15.25
Nickel (USD/mt ton)	19,797	1.58	19.24
Tin (USD/mt ton)	33,729	0.95	32.71
Copper (USD/mt ton)	10,424	2.01	21.79
Coal (USD/ton)	140.0	-	-
CPO (MYR/ton)	3,823	0.58	5.35

Currency	Latest	Chg%	YTD%
USD-IDR	15,982	(0.36)	(3.66)
AUD-IDR	10,649	(0.12)	(1.35)
EUR-IDR	17,348	(0.16)	(1.77)
SGD-IDR	11,859	(0.12)	(1.54)
JPY-IDR	103	0.31	6.11
GBP-IDR	20,222	(0.18)	(2.87)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.6)	7.0
15 Year	6.9	(0.1)	4.5
20 Year	7.0	(0.1)	3.9
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	605	9.01	8.04	65.34	0.20
BRPT	1,375	7.00	3.38	129.45	2.59
EMTK	452	5.61	(23.39)	27.72	1.78
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	64	(3.03)	(25.58)	76.89	2.14
TOWR	745	(1.97)	(24.75)	38.01	0.35
AMRT	2,810	(1.40)	(4.10)	116.68	0.69
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	64	1,141.5	(25.6)	76.89	2.14
BRPT	1,375	898.2	3.4	129.45	2.59
PTMP	142	160.7	(29.7)	0.45	0.59
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BRPT	1,375	1,235.0	3.4	129.45	2.59
BMRI	6,550	493.5	8.3	611.33	1.34
BBRI	4,900	469.3	(14.4)	742.64	1.18

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday May 16 2024				
10:00 AM	ID Property Price Index YoY Q1	1.89%	1.74%	1.6%
6:50 AM	JP GDP Growth Rate QoQ Prel Q1	-0.5%	0.0%	-0.3%
6:50 AM	JP GDP Growth Annualized Prel Q1	-2.0%	0.0%	-1.3%
6:50 AM	JP GDP Price Index YoY Prel Q1	3.6%	3.9%	3.4%
7:30 PM	US Building Permits Prel APR	1.440M	1.467M	1.465M
7:30 PM	US Building Permits MoM Prel APR	-3%	-3.7%	-0.2%
7:30 PM	US Export Prices MoM APR	0.5%	0.1%	0.4%
7:30 PM	US Housing Starts APR	1.36M	1.287M	1.37M
7:30 PM	US Import Prices MoM APR	0.9%	0.6%	0.2%
7:30 PM	US Philadelphia Fed Manufacturing Index MAY	4.5	15.5	4
8:15 PM	US Industrial Production MoM APR	0%	0.1%	0.2%
Friday May 17 2024				
2:50 AM	US Fed Bostic Speech			
6:00 AM	KR Unemployment Rate APR	2.8%	2.8%	2.8%
8:30 AM	CN House Price Index YoY APR	-3.1%	-2.2%	-3.0%
9:00 AM	CN Industrial Production YoY APR	6.7%	4.5%	5.6%
9:00 AM	CN Retail Sales YoY APR	2.3%	3.1%	3.5%
9:00 AM	CN Fixed Asset Investment (YTD) YoY APR	4.2%	4.5%	4.7%
9:00 AM	CN Unemployment Rate APRIL	5.0%	5.2%	5.2%
9:00 AM	CN NBS Press Conference			
9:00 PM	US CB Leading Index MoM APR		-0.3%	-0.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place	
16-May-24	9:00	SMMA	RUPST & RUPSLB	Sinar Mas Land Plaza Tower II Lt. 39, Jl. M.H. Thamrin No. 51	
	9:30	MIDI	RUPST	Kantor Pusat, Alfa Tower Lt. 17, Jl. Jalur Sutera Barat Kav. 7-9	
	10:00	BIKE	RUPST	United Building (Grand Hall Lt. 6), Jl. Boulevard Alam Sutera No. 12A	
	10:00	DGIK	RUPST	Gedung ITS Tower Niffaro Park Lt. 21, Jl. Raya Pasar Minggu NO. 18	
	10:00	DLTA	RUPST	Grand Hyatt Hotel Ballroom C, Jl. M.H. Thamrin Kav. 28-30	
	10:00	KLBF	RUPST & RUPSLB	KBIC Ruang Auditorium Lt. 4, Jl. Pulogadung No. 23	
	10:00	KMDS	RUPST & RUPSLB	Menara Top Food, Jl. Jalur Sutera Barat No. 3	
	10:00	PSKT	RUPST	Venezia 2 Meeting Room - Four Points Hotel, Jl. M.H. Thamrin No. 9	
	10:00	SRTG	RUPST & RUPSLB	Raffles Hotel Lt. 2, Ciputra World, Jl. Prof. DR. Satrio Kav. 3	
	10:00	ZATA	RUPST	Elcorps Building, Komplek Industri Prapanca No. 24 Kota Bandung	
	10:30	BSIM	RUPST	Sinar Mas Land Plaza Tower II Lt. 39, Jl. M.H. Thamrin No. 51	
	13:00	BEBS	RUPST	Elcorp Building Kp. Harikukum	
	13:00	IPPE	RUPST	Elcorps Building, Komplek Industri Prapanca No. 24 Kota Bandung	
	13:00	PZZA	RUPST & RUPSLB	Melalui Fasilitas Sistem Online eASY.KSEI	
	14:00	AMRT	RUPST	Gedung Alfa Tower, Jl. Jalur Sutera Barat Kav. 9	
	14:00	BOBA	RUPST & RUPSLB	Menara Top Food, Jl. Jalur Sutera Barat No. 3	
	14:00	BWPT	RUPST & RUPSLB	Rajawali Place Lantai 5 Jl. HR Rasuna Said Kav. B/4	
	14:00	GEMS	RUPST	Sinar Mas Land Plaza Tower II Lt. 39, Jl. M.H. Thamrin No. 51	
	17-May-24	14:00	WTON	RUPST	Gedung Wika Tower Lt. 17, Jl. DI. Panjaitan Kav. 9-10
		13:30	SBMA	RUPST	Hotel Mercure Ancol Jakarta
10:00		RALS	RUPST	Hotel Ashley Tanah Abang, Melalui Fasilitas Sistem Online eASY.KSEI	
13:00		PSSI	RUPST	Hotel Ayana Mid Plaza, Jl. Jend. Sudirman Kav. 10-11	
13:00		PPGL	RUPST	Hotel Double Tree (Ruang Candana 3), Jl. Griya Utama Blok B No. 1	
14:00		KUAS	RUPST & RUPSLB	Hotel Double Tree, Jl. Griya Utama Blok B No. 1	
10:00		JAYA	RUPST	Hotel Double Tree (Ruang Candana 3), Jl. Griya Utama Blok B No. 1	
14:00		GTSI	RUPST	Mangkuluhur City Tower Office One Lt. 26, Jl. Jend. Gatot Subroto Kav. 1-3	
14:00		BRIS	RUPST	Menara Danareksa Lt. 2, Jl. Medan Merdeka Selatan No. 14	
9:30		BAUT	RUPST	Hotel Mercure PIK Lt. 9	
14:00	ADCP	RUPST	Hotel Grandhika Iskandarsyah Jakarta		

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
INDY	Cash Dividen	16-May-24	17-May-24	20-May-24	05-Jun-24	92.5	6.75%
MAHA	Cash Dividen	20-May-24	21-May-24	22-May-24	03-Jun-24	12	5.61%
TEBE	Cash Dividen	20-May-24	21-May-24	22-May-24	04-Jun-24	50	6.67%
PTBA	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	397.7	13.57%
ANTM	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	128.1	8.40%
JSMR	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	37.9	0.74%
LPIN	Cash Dividen	20-May-24	21-May-24	22-May-24	10-Jun-24	25	8.12%
TPIA	Cash Dividen	20-May-24	21-May-24	22-May-24	12-Jun-24	5.58	0.07%
HILL	Cash Dividen	20-May-24	21-May-24	22-May-24	11-Jun-24	35	1.13%
PBID	Cash Dividen	21-May-24	22-May-24	27-May-24	06-Jun-24	160	9.22%
EPMT	Cash Dividen	22-May-24	27-May-24	28-May-24	12-Jun-24	166	6.92%
LTLS	Cash Dividen	22-May-24	27-May-24	28-May-24	13-Jun-24	35	3.29%
INTP	Cash Dividen	22-May-24	27-May-24	28-May-24	14-Jun-24	90	1.36%
TOTL	Cash Dividen	22-May-24	27-May-24	28-May-24	14-Jun-24	40	8.66%
SIDO	Cash Dividen	27-May-24	28-May-24	29-May-24	06-Jun-24	18	2.52%
ELSA	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	27.6	6.35%

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