

JAKARTA COMPOSITE INDEX

7,304.23
 -0.18%

 Highest 7,374.55
 Lowest 7,299.84
 YTD % 0.43

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,741	0.58	17.5	1.0
IHSG	7,304	(0.18)	12.1	2.1
Shanghai	3,166	0.38	14.0	1.3
TWSE	21,188	(0.33)	22.9	2.4
KLSE	1,629	0.76	16.1	1.4
ST - Times	3,310	(0.12)	11.8	1.1
Sensex	74,006	0.12	22.7	3.7
Hangseng	19,650	0.49	11.0	1.1
Nikkei	39,121	0.88	26.7	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,452	1.38	11.03
Consumer Cyclical	752	(0.48)	(8.46)
Energy	2,266	1.42	7.85
Financials	1,395	(1.33)	(4.33)
Healthcare	1,433	0.38	4.14
Industrials	1,032	(0.17)	(5.68)
Infrastructure	1,625	(0.29)	3.47
Cons. Non-Cyclical	702	0.11	(2.78)
Prop. & Real Estate	638	0.09	(10.65)
Technology	3,437	(0.10)	(22.50)
Trans. & Logistics	1,308	(0.99)	(18.34)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.00	(0.07)	11.65
Gold (USD tr.oz)	2,438	0.95	18.18
Nickel (USD/mt ton)	21,080	6.48	26.97
Tin (USD/mt ton)	34,251	1.55	34.77
Copper (USD/mt ton)	10,668	2.34	24.64
Coal (USD/ton)	140.0	-	-
CPO (MYR/ton)	3,895	1.88	6.20

Currency	Latest	Chg%	YTD%
USD-IDR	15,977	(0.14)	(3.63)
AUD-IDR	10,716	(0.92)	(1.97)
EUR-IDR	17,375	(0.36)	(1.92)
SGD-IDR	11,884	(0.30)	(1.75)
JPY-IDR	103	(0.20)	6.12
GBP-IDR	20,295	(0.48)	(3.22)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.6)	7.0
15 Year	6.9	(0.1)	4.5
20 Year	7.0	(0.1)	3.9
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed down +0.18% to the level of 7,304.23.

Market Prediction (Session 2)

JCI: The index closed negative inline our projection. JCI is expected to become volatile with a tendency to weaken.

- ANTM: The price managed touched first target at 1,660, highest at 1,670 (+3.09%) and closed 1,655 (+2.16%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- GJTL: The price closed at 1,200 (-0.41%) and highest 1,230 (+2.07%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HMSP: The price closed at 790 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: The price closed at 9,725 (-0.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Puri Sentul Permai Tbk. (KDTN) has announced plans to construct a function room with a capacity of 1,000 people, in addition to a meeting room for 200 people. The facility is scheduled for completion by the first quarter of 2025, with an investment of approximately Rp 10 billion. This expansion is part of KDTN's strategy to reinforce its position in the hospitality industry.
- Industrial gas producer PT Surya Biru Murni Acetylene Tbk. (SBMA) will distribute cash dividends of Rp 1.1 billion from its net profit for the fiscal year 2023. The dividend distribution was approved during the Annual General Meeting of Shareholders (AGM) held on May 17, 2024.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INCO	5,150	7.52	19.49	51.17	0.99
MEDC	1,465	6.93	26.84	36.82	0.79
ESSA	855	4.91	61.32	14.73	1.57
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,275	(4.85)	(4.14)	120.03	2.51
BMRI	6,375	(3.04)	5.37	595.00	1.35
BBNI	5,025	(2.90)	(6.51)	187.42	1.19
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	66	1,026.1	(23.3)	79.29	2.20
BRPT	1,275	252.0	(4.1)	120.03	2.51
BBRI	4,870	229.3	(14.9)	738.09	1.18
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,870	1,116.9	(14.9)	738.09	1.18
INCO	5,150	350.3	19.5	51.17	0.99
BBCA	9,700	328.6	3.2	1,195.77	0.94

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday May 17 2024				
2:50 AM	US Fed Bostic Speech			
6:00 AM	KR Unemployment Rate APR	2.8%	2.8%	2.8%
8:30 AM	CN House Price Index YoY APR	-3.1%	-2.2%	-3.0%
9:00 AM	CN Industrial Production YoY APR	6.7%	4.5%	5.6%
9:00 AM	CN Retail Sales YoY APR	2.3%	3.1%	3.5%
9:00 AM	CN Fixed Asset Investment (YTD) YoY APR	4.2%	4.5%	4.7%
9:00 AM	CN Unemployment Rate APRIL	5.0%	5.2%	5.2%
9:00 AM	CN NBS Press Conference			
9:00 PM	US CB Leading Index MoM APR	-0.6%	-0.3%	-0.2%
Monday May 20 2024				
10:00 AM	ID Current Account Q1	\$-2.2B	\$-1.1B	\$-1.0B
2:30 AM	US Fed Chair Powell Speech			
8:15 AM	CN Loan Prime Rate 1Y	3.45%	3.45%	3.45%
8:15 AM	CN Loan Prime Rate 5Y MAY	3.95%	3.95%	3.95%
3:00 PM	ES Balance of Trade MAR		€-2.4B	€-1.5B
4:00 PM	GB BoE Broadbent Speech			
10:30 PM	US 3-Month Bill Auction		5.25%	
10:30 PM	US 6-Month Bill Auction		5.17%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place	
20-May-24	10:00	IMPC	RUPST & RUPSLB	Bangking Hall sisi Selatan Altira Office Tower, Jl. Yos Sudarso Kav. 85	
	10:00	PRAY	RUPST	Rumah Raden Saleh, Jl. Raden Saleh No. 40, Cikini	
	14:00	BBLD	RUPST	Ruang Jasmine 1,2 & 4 Lt. LG, Hotel Ayana Midplaza Jakarta	
	14:00	DAYA	RUPST	Casablanca Tower A Lt. 28 & 37, Jl. Casablanca Raya Kav. 88	
	14:00	WEGE	RUPST	WIKA Tower II Auditorium Lt. 17, Jl. D.I. Panjaitan Kav. 10	
21-May-24	10:00	DYAN	RUPST	Hotel Santika Premiere Slipi	
	10:00	ITIC	RUPST	Mercure Hotel Lt. 9, PIK Avenue Mall, Pantai Indah Kapuk Boulevard	
	10:00	JGLE	RUPST	Aston Bogor Hotel & Resort, Perumahan Bogor Nirwana Residence	
	10:00	MAIN	RUPST	Hotel Kristal, Jl. Terogong Raya No. 17	
	10:00	SMKL	RUPST & RUPSLB	JHL Solitaire Hotel Lt. 6, Jl. Gading Serpong Boulevard Barat Blok S No. 5	
	10:00	TMPO	RUPST	Gedung Tempo, Jl. Palmerah Barat No. 08	
	14:00	CPIN	RUPST	Kantor Pusat Perseroan, Jl. Ancol VIII/1	
22-May-24	14:00	ISAT	RUPST	PT Indosat Tbk. (Secara fisik dan elektronik)	
	9:00	GIAA	RUPST	Tangerang, Indonesia	
	9:00	IKAI	RUPST	Function Hall Ruang Meeting 1, The Nine Sopo Del, Sopo Del Office Tower	
	9:30	RANC	RUPST & RUPSLB	Farmers Market Pondok Kopi Lt. 2, Jl. Robusta Raya No. 1	
	10:00	BLTZ	RUPST	CGV Central Park Mall Lt. 8, Jl. Lt. Jend. S. Parman Kav. 28	
	10:00	JECC	RUPST & RUPSLB	Mega Glodok Kemayaan Office Tower B Lt. 6, Jl. Angkasa Kav. B-6	
	10:00	MAPB	RUPST	Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86	
	14:00	ARTO	RUPST	Menara BTPN, Jl. Dr. Ide Agung Gde Agung Kav. 5.5-5.6	
	14:00	BFIN	RUPST & RUPSLB	BFI Tower Sunburst CBD Lot. 1-2, Jl. Kapt. Soebijanto Djojohadikusumo	
	14:00	EKAD	RUPST	Ruang Basel Lt. 7, Swisshotel Jakarta PIK Avenue, PIK Avenue Mall	
	14:00	INOV	RUPST & RUPSLB	Kawasan Industri Pasar Kemis, Jl. Putera Utama No. 10	
	14:00	PYFA	RUPSLB	Sinarmas MSIG Tower Lt. 12, Jl. Jend. Sudirman No. Kav. 21	
	14:00	WSKT	RUPST	Gedung Waskita Heritage Lt. 11, Jl. M.T Haryono No. 10	
	24-May-24	14:00	KDSI	RUPST	Kantor PT Kedawang Setia Industrial Tbk. Jl. Mastrip No. 862

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
MAHA	Cash Dividen	20-May-24	21-May-24	22-May-24	03-Jun-24	12	5.61%
TEBE	Cash Dividen	20-May-24	21-May-24	22-May-24	04-Jun-24	50	6.67%
PTBA	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	397.7	13.57%
ANTM	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	128.1	8.40%
JSMR	Cash Dividen	20-May-24	21-May-24	22-May-24	07-Jun-24	37.9	0.74%
LPIN	Cash Dividen	20-May-24	21-May-24	22-May-24	10-Jun-24	25	8.12%
TPIA	Cash Dividen	20-May-24	21-May-24	22-May-24	12-Jun-24	5.58	0.07%
HILL	Cash Dividen	20-May-24	21-May-24	22-May-24	11-Jun-24	35	1.13%
PBID	Cash Dividen	21-May-24	22-May-24	27-May-24	06-Jun-24	160	9.22%
EPMT	Cash Dividen	22-May-24	27-May-24	28-May-24	12-Jun-24	166	6.92%
LTLS	Cash Dividen	22-May-24	27-May-24	28-May-24	13-Jun-24	35	3.29%
INTP	Cash Dividen	22-May-24	27-May-24	28-May-24	14-Jun-24	90	1.36%
TOTL	Cash Dividen	22-May-24	27-May-24	28-May-24	14-Jun-24	40	8.66%
SIDO	Cash Dividen	27-May-24	28-May-24	29-May-24	06-Jun-24	18	2.52%
TGKA	Cash Dividen	27-May-24	28-May-24	29-May-24	07-Jun-24	342	5.34%
ELSA	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	27.6	6.35%
MARK	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	35	3.80%
SEGR	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	28	1.40%
AMRT	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	28.7	1.02%
MIDI	Cash Dividen	28-May-24	29-May-24	30-May-24	13-Jun-24	4.7	1.19%

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