

JAKARTA COMPOSITE INDEX

7,227.92
 -0.53%

Highest	7,295.06
Lowest	7,214.95
YTD %	(0.62)

Market Review (Session 1)

In session 1, JCI closed down -0.53% to the level of 7,227.92.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ERAA: The price closed at 406 (-2.40%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRTA: The price closed at 398 (-1.49%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBF: The price closed at 1,520 (-0.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PGAS: The price closed at 1,555 (-1.27%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Wahana Interfood Nusantara Tbk. (COCO) has established a new subsidiary, PT Wahana Retail Nusantara. The new subsidiary, WRN, is headquartered in Bandung and will be engaged in the retail trade business. The establishment of WRN will have no material impact on COCO's operations, legal, financial condition, or business continuity.
- PT Radana Bhaskara Finance Tbk. (HDFA) has announced plans to increase its capital through a private placement of 654,244,578 shares. This initiative is designed to provide additional working capital and enhance liquidity in share trading. The exercise price will be determined by the company's Board of Directors.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,723	(0.65)	17.6	1.0
IHSG	7,228	(0.53)	18.8	2.1
Shanghai	3,158	(0.41)	14.1	1.3
TWSE	21,217	(0.28)	22.9	2.4
KLSE	1,624	(0.19)	16.2	1.4
ST - Times	3,301	(0.38)	11.8	1.1
Sensex	73,833	(0.21)	22.7	3.7
Hangseng	19,234	(2.05)	11.0	1.1
Nikkei	39,041	(0.04)	26.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,442	0.18	10.30
Consumer Cyclical	743	(0.96)	(9.50)
Energy	2,235	(0.75)	6.37
Financials	1,379	(0.84)	(5.45)
Healthcare	1,428	(0.51)	3.77
Industrials	1,026	(0.65)	(6.21)
Infrastructure	1,622	0.19	3.32
Cons. Non-Cyclical	701	(0.11)	(2.96)
Prop. & Real Estate	633	(0.80)	(11.30)
Technology	3,416	(0.52)	(22.98)
Trans. & Logistics	1,306	0.54	(18.45)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.32	(0.60)	10.70
Gold (USD tr.oz)	2,415	(0.42)	17.08
Nickel (USD/mt ton)	21,615	2.54	30.19
Tin (USD/mt ton)	34,468	0.63	35.62
Copper (USD/mt ton)	10,889	2.07	27.22
Coal (USD/ton)	140.0	(0.71)	-
CPO (MYR/ton)	3,905	0.26	6.72

Currency	Latest	Chg%	YTD%
USD-IDR	16,023	(0.30)	(3.91)
AUD-IDR	10,669	0.24	(1.54)
EUR-IDR	17,397	(0.12)	(2.05)
SGD-IDR	11,886	(0.07)	(1.76)
JPY-IDR	102	0.15	6.22
GBP-IDR	20,361	(0.29)	(3.53)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.6)	7.0
15 Year	6.9	(0.1)	4.5
20 Year	7.0	(0.1)	3.9
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,275	6.25	(4.14)	120.03	2.53
UNVR	2,780	2.96	(21.25)	106.06	0.57
EXCL	2,530	2.85	26.50	33.21	0.98
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ACES	810	(4.71)	12.50	13.89	0.70
MEDC	1,420	(4.05)	22.94	35.69	0.77
BMRI	6,100	(3.56)	0.83	569.33	1.36
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BRPT	1,275	406.6	(4.1)	120.03	2.53
GOTO	65	282.6	(24.4)	78.09	2.20
BMRI	6,100	121.3	0.8	569.33	1.36
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	6,100	739.9	0.8	569.33	1.36
BBRI	4,750	519.4	(17.0)	719.91	1.18
BRPT	1,275	518.4	(4.1)	120.03	2.53

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday May 20 2024				
10:00 AM	ID Current Account Q1	\$-2.2B	\$-1.1B	\$-1.0B
2:30 AM	US Fed Chair Powell Speech			
8:15 AM	CN Loan Prime Rate 1Y	3.45%	3.45%	3.45%
8:15 AM	CN Loan Prime Rate 5Y MAY	3.95%	3.95%	3.95%
3:00 PM	ES Balance of Trade MAR	€-2B	€-2.4B	€-1.5B
4:00 PM	GB BoE Broadbent Speech			
10:30 PM	US 3-Month Bill Auction	5.245%	5.25%	
10:30 PM	US 6-Month Bill Auction	5.160%	5.17%	
Tuesday May 21 2024				
4:00 AM	KR Consumer Confidence MAY	98.4	100.7	100
6:00 AM	US Fed Chair Yellen Speech			
1:00 PM	DE PPI MoM APR		-2.9%	-2.7%
1:00 PM	DE PPI YoY APR		0.2%	0.3%
5:00 PM	GB CBI Industrial Trends Orders MAY		-23	-17
7:55 PM	US Redbook YoY MAY/18		6.3%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place	
20-May-24	10:00	IMPC	RUPST & RUPSLB	Bangking Hall sisi Selatan Altira Office Tower, Jl. Yos Sudarso Kav. 85	
	10:00	PRAY	RUPST	Rumah Raden Saleh, Jl. Raden Saleh No. 40, Cikini	
	14:00	BBLD	RUPST	Ruang Jasmine 1,2 & 4 Lt. LG, Hotel Ayana Midplaza Jakarta	
	14:00	DAYA	RUPST	Casablanca Tower A Lt. 28 & 37, Jl. Casablanca Raya Kav. 88	
	14:00	WEGE	RUPST	WIKA Tower II Auditorium Lt. 17, Jl. D.I. Panjaitan Kav. 10	
21-May-24	10:00	DYAN	RUPST	Hotel Santika Premiere Slipi	
	10:00	ITIC	RUPST	Mercure Hotel Lt. 9, PIK Avenue Mall, Pantai Indah Kapuk Boulevard	
	10:00	JGLE	RUPST	Aston Bogor Hotel & Resort, Perumahan Bogor Nirwana Residence	
	10:00	MAIN	RUPST	Hotel Kristal, Jl. Terogong Raya No. 17	
	10:00	SMKL	RUPST & RUPSLB	JHL Solitaire Hotel Lt. 6, Jl. Gading Serpong Boulevard Barat Blok S No. 5	
	10:00	TMPO	RUPST	Gedung Tempo, Jl. Palmerah Barat No. 08	
	14:00	CPIN	RUPST	Kantor Pusat Perseroan, Jl. Ancol VIII/1	
22-May-24	14:00	ISAT	RUPST	PT Indosat Tbk. (Secara fisik dan elektronik)	
	9:00	GIAA	RUPST	Tangerang, Indonesia	
	9:00	IKAI	RUPST	Function Hall Ruang Meeting 1, The Nine Sopo Del, Sopo Del Office Tower	
	9:30	RANC	RUPST & RUPSLB	Farmers Market Pondok Kopi Lt. 2, Jl. Robusta Raya No. 1	
	10:00	BLTZ	RUPST	CGV Central Park Mall Lt. 8, Jl. Lt. Jend. S. Parman Kav. 28	
	10:00	JECC	RUPST & RUPSLB	Mega Glodok Kemayaan Office Tower B Lt. 6, Jl. Angkasa Kav. B-6	
	10:00	MAPB	RUPST	Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86	
	14:00	ARTO	RUPST	Menara BTPN, Jl. Dr. Ide Agung Gde Agung Kav. 5.5-5.6	
	14:00	BFIN	RUPST & RUPSLB	BFI Tower Sunburst CBD Lot. 1-2, Jl. Kapt. Soebijanto Djojohadikusumo	
	14:00	EKAD	RUPST	Ruang Basel Lt. 7, Swisshotel Jakarta PIK Avenue, PIK Avenue Mall	
	14:00	INOV	RUPST & RUPSLB	Kawasan Industri Pasar Kemis, Jl. Putera Utama No. 10	
	14:00	PYFA	RUPSLB	Sinarmas MSIG Tower Lt. 12, Jl. Jend. Sudirman No. Kav. 21	
	14:00	WSKT	RUPST	Gedung Waskita Heritage Lt. 11, Jl. M.T Haryono No. 10	
	24-May-24	14:00	KDSI	RUPST	Kantor PT Kedawang Setia Industrial Tbk. Jl. Mastrip No. 862

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
PBID	Cash Dividen	21-May-24	22-May-24	27-May-24	06-Jun-24	160	9.22%
EPMT	Cash Dividen	22-May-24	27-May-24	28-May-24	12-Jun-24	166	6.92%
LTLS	Cash Dividen	22-May-24	27-May-24	28-May-24	13-Jun-24	35	3.29%
INTP	Cash Dividen	22-May-24	27-May-24	28-May-24	14-Jun-24	90	1.36%
TOTL	Cash Dividen	22-May-24	27-May-24	28-May-24	14-Jun-24	40	8.66%
SIDO	Cash Dividen	27-May-24	28-May-24	29-May-24	06-Jun-24	18	2.52%
TGKA	Cash Dividen	27-May-24	28-May-24	29-May-24	07-Jun-24	312	4.76%
ELPI	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	6.3	2.10%
ELSA	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	27.6	6.35%
MARK	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	30	3.35%
SEGR	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	28	1.40%
AMRT	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	28.7	1.02%
DLTA	Cash Dividen	28-May-24	29-May-24	30-May-24	19-Jun-24	281	8.69%
KMDS	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	22	4.56%
MIDI	Cash Dividen	28-May-24	29-May-24	30-May-24	13-Jun-24	4.7	1.19%
SRTG	Cash Dividen	28-May-24	29-May-24	30-May-24	14-Jun-24	22	1.44%
KUAS	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	2.5	4.81%
SBMA	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	1.1	0.63%

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