

JAKARTA COMPOSITE INDEX


Highest	7,239.86
Lowest	7,191.11
YTD %	(0.62)

Market Review (Session 1)

In session 1, JCI closed up +0.58% to the level of 7,227.70.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- MTEL: The price closed at 605 (+0.83%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- NCKL: The price closed at 1,020 (-1.49%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ULTJ: The price closed at 1,895 (+0.80%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNVR: The price touched first target at 3.010 (+3.44%) and highest at 3,040 (+4.47%). Prices have the opportunity to strengthen to next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT Merdeka Battery Materials Tbk. (MBMA) has increased its loan to PT Merdeka Industri Anantha (MIA) by \$50 million, with the loan bearing interest at a certain rate. This is expected to have a positive impact on MBMA and its shareholders.
- PT Semen Baturaja Tbk. (SMBR) has announced plans to expand its business activities by entering the leasehold without intellectual property sector. The company anticipates that this decision will enhance performance and long-term profitability.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,725	(0.06)	17.5	1.0
IHSG	7,228	0.58	18.6	2.0
Shanghai	3,158	0.02	13.9	1.3
TWSE	21,552	1.47	22.9	2.4
KLSE	1,622	(0.33)	16.1	1.4
ST - Times	3,308	(0.19)	11.8	1.1
Sensex	74,066	0.12	22.7	3.7
Hangseng	19,255	0.18	10.8	1.1
Nikkei	38,642	(0.79)	26.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,435	(0.23)	9.74
Consumer Cyclical	742	0.48	(9.67)
Energy	2,276	1.55	8.32
Financials	1,374	0.38	(5.76)
Healthcare	1,426	0.66	3.62
Industrials	1,023	(0.04)	(6.49)
Infrastructure	1,616	0.11	2.95
Cons. Non-Cyclical	707	0.83	(2.09)
Prop. & Real Estate	633	0.33	(11.34)
Technology	3,473	2.06	(21.71)
Trans. & Logistics	1,296	(0.88)	(19.06)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.03	(0.80)	8.90
Gold (USD tr.oz)	2,414	(0.30)	17.00
Nickel (USD/mt ton)	21,304	(1.44)	28.31
Tin (USD/mt ton)	34,324	(0.42)	35.05
Copper (USD/mt ton)	10,859	(0.28)	26.87
Coal (USD/ton)	140.3	0.18	-
CPO (MYR/ton)	3,905	0.26	4.75

Currency	Latest	Chg%	YTD%
USD-IDR	16,004	(0.06)	(3.79)
AUD-IDR	10,670	(0.04)	(1.55)
EUR-IDR	17,363	0.15	(1.85)
SGD-IDR	11,879	0.02	(1.70)
JPY-IDR	102	0.07	6.32
GBP-IDR	20,336	0.04	(3.41)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.6)	7.0
15 Year	6.9	(0.1)	4.5
20 Year	7.0	(0.1)	3.9
30 Year	7.0	(1.3)	1.8

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	67	4.69	(22.09)	80.49	2.20
BUKA	133	3.91	(38.43)	13.71	1.86
UNVR	3,010	3.44	(14.73)	114.83	0.57
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	4,920	(2.57)	14.15	48.89	1.01
MEDC	1,370	(2.49)	18.61	34.44	0.77
BRPT	1,240	(1.98)	(6.77)	116.74	2.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	67	1,592.2	(22.1)	80.49	2.20
BRPT	1,240	167.3	(6.8)	116.74	2.53
BUKA	133	151.8	(38.4)	13.71	1.86
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BMRI	6,075	613.7	0.4	567.00	1.36
BBRI	4,750	534.1	(17.0)	719.91	1.18
BBCA	9,375	507.6	(0.3)	1,155.70	0.93

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday May 21 2024				
4:00 AM	KR Consumer Confidence MAY	98.4	100.7	100
6:00 AM	US Fed Chair Yellen Speech			
1:00 PM	DE PPI MoM APR	-3.3%	-2.9%	-2.7%
1:00 PM	DE PPI YoY APR	0.2%	0.2%	0.3%
5:00 PM	GB CBI Industrial Trends Orders MAY	-33	-23	-17
7:55 PM	US Redbook YoY MAY/18	5.5%	6.3%	
Wednesday May 22 2024				
2:20 PM	ID Loan Growth YoY APR		12.4%	
2:30 PM	ID Interest Rate Decision		6.25%	6.25%
2:30 PM	ID Deposit Facility Rate MAY		5.5%	5.5%
2:30 PM	ID Lending Facility Rate MAY		7%	7%
6:50 AM	JP Balance of Trade APR	¥-462.5B	¥366.5B	-¥300.0B
1:00 PM	GB Inflation Rate YoY APR		3.2%	2.7%
1:00 PM	GB Core Inflation Rate YoY APR		4.2%	3.6%
1:00 PM	GB Inflation Rate MoM APR		0.6%	0.7%
9:00 PM	US Existing Home Sales APR		4.19M	4.21M
9:00 PM	US Existing Home Sales MoM APR		-4.3%	0.5%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
21-May-24	10:00	DYAN	RUPST	Hotel Santika Premiere Slipi
	10:00	ITIC	RUPST	Mercure Hotel Lt. 9, PIK Avenue Mall, Pantai Indah Kapuk Boulevard
	10:00	JGLE	RUPST	Aston Bogor Hotel & Resort, Perumahan Bogor Nirwana Residence
	10:00	MAIN	RUPST	Hotel Kristal, Jl. Terogong Raya No. 17
	10:00	SMKL	RUPST & RUPSLB	JHL Solitaire Hotel Lt. 6, Jl. Gading Serpong Boulevard Barat Blok S No. 5
	10:00	TMPO	RUPST	Gedung Tempo, Jl. Palmerah Barat No. 08
	14:00	CPIN	RUPST	Kantor Pusat Perseroan, Jl. Ancol VIII/1
	14:00	ISAT	RUPST	PT Indosat Tbk. (Secara fisik dan elektronik)
22-May-24	9:00	GIAA	RUPST	Tangerang, Indonesia
	9:00	IKAI	RUPST	Function Hall Ruang Meeting 1, The Nine Sopo Del, Sopo Del Office Tower
	9:30	RANC	RUPST & RUPSLB	Farmers Market Pondok Kopi Lt. 2, Jl. Robusta Raya No. 1
	10:00	BLTZ	RUPST	CGV Central Park Mall Lt. 8, Jl. Lt. Jend. S. Parman Kav. 28
	10:00	JECC	RUPST & RUPSLB	Mega Glodok Kemayaan Office Tower B Lt. 6, Jl. Angkasa Kav. B-6
	10:00	MAPB	RUPST	Sahid Sudirman Center Lt. 58, Jl. Jend. Sudirman Kav. 86
	14:00	ARTO	RUPST	Menara BTPN, Jl. Dr. Ide Agung Gde Agung Kav. 5.5-5.6
	14:00	BFIN	RUPST & RUPSLB	BFI Tower Sunburst CBD Lot. 1-2, Jl. Kapt. Soebijanto Djojohadikusumo
	14:00	EKAD	RUPST	Ruang Basel Lt. 7, Swisshotel Jakarta PIK Avenue, PIK Avenue Mall
	14:00	INOV	RUPST & RUPSLB	Kawasan Industri Pasar Kemis, Jl. Putera Utama No. 10
	14:00	PYFA	RUPSLB	Sinarmas MSIG Tower Lt. 12, Jl. Jend. Sudirman No. Kav. 21
	14:00	WSKT	RUPST	Gedung Waskita Heritage Lt. 11, Jl. M.T Haryono No. 10
24-May-24	14:00	KDSI	RUPST	Kantor PT Kedawang Setia Industrial Tbk. Jl. Mastrip No. 862

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
EPMT	Cash Dividen	22-May-24	27-May-24	28-May-24	12-Jun-24	166	6.92%
INTP	Cash Dividen	22-May-24	27-May-24	28-May-24	14-Jun-24	90	1.36%
LTLS	Cash Dividen	22-May-24	27-May-24	28-May-24	13-Jun-24	35	3.29%
NRCA	Cash Dividen	22-May-24	27-May-24	28-May-24	11-Jun-24	29	8.15%
TOTL	Cash Dividen	22-May-24	27-May-24	28-May-24	14-Jun-24	40	8.66%
ABMM	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	295	7.78%
SIDO	Cash Dividen	27-May-24	28-May-24	29-May-24	06-Jun-24	18	2.52%
TGKA	Cash Dividen	27-May-24	28-May-24	29-May-24	07-Jun-24	312	4.76%
ELPI	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	6.3	2.10%
ELSA	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	27.6	6.35%
MARK	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	30	3.35%
MASA	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	37	0.68%
SEGR	Cash Dividen	27-May-24	28-May-24	29-May-24	14-Jun-24	28	1.40%
AMRT	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	28.7	1.02%
BIKE	Cash Dividen	28-May-24	29-May-24	30-May-24	19-Jun-24	10	1.96%
BOBA	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	5	2.87%
DLTA	Cash Dividen	28-May-24	29-May-24	30-May-24	19-Jun-24	281	8.70%
GEMS	Cash Dividen	28-May-24	29-May-24	30-May-24	07-Jun-24	232.2	3.73%
KLBF	Cash Dividen	28-May-24	29-May-24	30-May-24	14-Jun-24	31	2.06%
KMDS	Cash Dividen	28-May-24	29-May-24	30-May-24	12-Jun-24	22	4.56%
MIDI	Cash Dividen	28-May-24	29-May-24	30-May-24	13-Jun-24	4.7	1.19%
SRTG	Cash Dividen	28-May-24	29-May-24	30-May-24	14-Jun-24	22	1.44%
KUAS	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	2.5	4.81%
SBMA	Cash Dividen	29-May-24	30-May-24	31-May-24	14-Jun-24	1.1	0.63%
BRIS	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	18.5	0.79%
WTON	Cash Dividen	29-May-24	30-May-24	31-May-24	20-Jun-24	0.8	1.09%

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