

JAKARTA COMPOSITE INDEX

7,046.21
 -1.32%

Highest	7,140.77
Lowest	6,984.98
YTD %	(3.12)

Market Review (Session 1)

In session 1, JCI closed down -1.32% to the level of 7,046.21.

Market Prediction (Session 2)

JCI: The index closed negative and break support flow inline our projection. JCI is expected to remain volatile in the range 7,014 – 7,081.

- AKRA: The price closed at 1,650 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BULL: The price managed touched first target at 146, highest at 148 (+3.50%) and closed at 141 (-1.40%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 396 (-1.98%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,395 (-0.36%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Agung Podomoro Land Tbk. (APLN) has terminated a credit facility with PT Bank Danamon Indonesia Tbk (BDMN) in the amount of IDR 2,950,000,000,000 to repay the senior notes debt of its subsidiary, APL Realty Holdings Pte. Ltd. Collateral has been provided for the credit facility.
- PT Petrosea Tbk. (PTRO) has entered into a credit facility agreement with PT Bank Central Asia Tbk. The agreement will be used to support the company's business expansion and strengthen its working capital. The company's objective is to achieve operational growth while maintaining a sustainable capital structure.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,642	(1.34)	17.2	1.0
IHSG	7,046	(1.32)	18.7	2.0
Shanghai	3,107	(0.12)	14.1	1.3
TWSE	21,407	(1.26)	23.9	2.4
KLSE	1,608	0.15	16.0	1.4
ST - Times	3,314	(0.28)	12.2	1.1
Sensex	74,132	(0.48)	23.0	3.7
Hangseng	18,252	(1.22)	10.4	1.1
Nikkei	38,066	(1.25)	26.5	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,437	(1.13)	9.88
Consumer Cyclical	719	(0.54)	(12.46)
Energy	2,315	(0.13)	10.18
Financials	1,348	(0.66)	(7.54)
Healthcare	1,421	1.22	3.28
Industrials	999	(0.83)	(8.70)
Infrastructure	1,551	(1.96)	(1.20)
Cons. Non-Cyclical	699	(0.40)	(3.29)
Prop. & Real Estate	618	(0.03)	(13.50)
Technology	3,445	(0.93)	(22.34)
Trans. & Logistics	1,274	(1.38)	(20.46)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.14	(0.11)	10.45
Gold (USD tr.oz)	2,335	(0.12)	13.20
Nickel (USD/mt ton)	20,490	0.11	23.41
Tin (USD/mt ton)	34,109	0.53	34.21
Copper (USD/mt ton)	10,457	(0.43)	22.17
Coal (USD/ton)	140.0	(1.06)	-
CPO (MYR/ton)	4,028	1.95	9.42

Currency	Latest	Chg%	YTD%
USD-IDR	16,252	(0.57)	(5.26)
AUD-IDR	10,733	0.15	(2.13)
EUR-IDR	17,536	(0.07)	(2.82)
SGD-IDR	12,013	(0.27)	(2.80)
JPY-IDR	103	(0.50)	5.29
GBP-IDR	20,627	(0.02)	(4.77)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.5	7.7
15 Year	7.0	0.2	5.6
20 Year	7.0	0.1	3.8
30 Year	7.0	0.3	2.3

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	133	2.31	(38.43)	13.71	1.79
PTMP	134	2.29	(33.66)	0.42	0.84
ADRO	2,730	1.87	14.71	87.32	1.60
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	68	(4.23)	(20.93)	81.70	2.05
INCO	5,050	(2.88)	17.17	50.18	1.03
ICBP	10,200	(2.16)	(3.55)	118.95	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	68	2,387.0	(20.9)	81.70	2.05
BUKA	133	237.6	(38.4)	13.71	1.79
BBRI	4,430	229.6	(22.6)	671.41	1.24
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,430	1,017.2	(22.6)	671.41	1.24
BMRI	5,825	777.9	(3.7)	543.67	1.44
BBCA	9,100	726.6	(3.2)	1,121.80	0.97

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday May 29 2024				
12:00 PM	JP Consumer Confidence MAY	36.2	38.3	39
1:00 PM	DE GfK Consumer Confidence JUN	-20.9	-24.0	-23
7:00 PM	DE Inflation Rate YoY Prel MAY	2.4%	2.2%	2.5%
7:00 PM	DE Inflation Rate MoM Prel MAY	0.1%	0.5%	0.2%
9:00 PM	US Richmond Fed Manufacturing Index MAY	0	-7	-6
9:00 PM	US Richmond Fed Services Index MAY	3	-13	-12
9:30 PM	US Dallas Fed Services Index MAY	-12.1	-10.6	-10
9:30 PM	US Dallas Fed Services Revenues Index MAY	6.7	0.3	0.3
Thursday May 30 2024				
2:00 PM	ES Inflation Rate MoM Prel MAY		0.7%	0.2%
2:00 PM	ES Inflation Rate YoY Prel MAY		3.3%	3.5%
6:00 PM	ES Business Confidence MAY		-3.9	-3.3
7:30 PM	US GDP Growth Rate QoQ 2nd Est Q1		3.4%	1.6%
7:30 PM	US Corporate Profits QoQ Prel Q1		3.9%	4.0%
7:30 PM	US GDP Price Index QoQ 2nd Est Q1		1.7%	3.0%
7:30 PM	US Core PCE Prices QoQ 2nd Est Q1		2%	3.4%
7:30 PM	US GDP Sales QoQ 2nd Est Q1		3.9%	2.0%
7:30 PM	US PCE Prices QoQ 2nd Est Q1		1.8%	3.0%
7:30 PM	US Real Consumer Spending QoQ 2nd Est Q1		3.3%	2.5%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
30-May-24	8:30	GLOB	RUPST	Jl. Kebon Sirih Raya No. 63
	9:00	SILO	RUPST	Auditorium Mochtar Riady Institute for Nanotechnology (MRIN)
	9:30	DILD	RUPST	Star Room Intiland Tower, Jl. Jend. Sudirman 32
	9:30	EMDE	RUPST & RUPSLB	Bellagio Residence Lt. 1, Jl. Kawasan Mega Kuningan Barat IX Kav. E4.3
	9:30	TRIO	RUPST	Jl. Kebon Sirih Raya No. 63
	10:00	ABDA	RUPST & RUPSLB	Plaza Asia Lt. 28, Jl. Jend. Sudirman Kav. 59
	10:00	APEX	RUPST & RUPSLB	Gedung Office 8 Lt. 20, SCBD Lot. 28, Jl. Jend. Sudirman
	10:00	BOLT	RUPST	Hotel Fairmont Lt. 3, Ruang Sapphire
	10:00	CLEO	RUPST	Voza Premium Office Lt. 29, Jl. H.R. Muhammad No. 31
	10:00	CYBR	RUPST	Main Ballroom, Ayana Midplaza Jakarta
	10:00	GRPM	RUPST & RUPSLB	Gedung Grha Prima Indonesia, Jl. Tuparev No. 87A
	10:00	NAYZ	RUPST	Aleesha Venue, Jl. Warung Sila No. 1
	10:00	SINI	RUPST	Veranda Hotel Pakubuwono, Dilakukan Full Secara Online
	10:00	STAA	RUPST	Hotel Aryduta Medan
	10:00	TBIG	RUPST	Medan Room Hotel The Westin, Jl. H.R. Rasuna Said Kav. C-22
	11:00	PNBN	RUPST	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
	13:00	BMHS	RUPST	Auditorium RSU Bunda Jakarta
	13:00	IDEA	RUPST	Aleesha Venue, Jl. Warung Sila No. 1
	13:00	PGAS	RUPST	Gedung Grha PGAS - Auditorium Lt. 2, Jl. K.H. Zainul Arifin 20
	14:00	APLN	RUPST	D'Capital Room Lt. 29, Soho Capital @ Podomoro City
	14:00	ASMI	RUPST & RUPSLB	18 Parc Place, Tower B, Jl. Jend. Sudirman
	14:00	BKSW	RUPST	Kawasan SCBD, Jl. Jend. Sudirman Kav. 52-53
	14:00	BUMI	RUPST & RUPSLB	Jakarta, Secara Elektronik Melalui Fasilitas eASY.KSEI
	14:00	ELTY	RUPST	Hotel Horison Suites, Jl. H.R. Rasuna Said
	14:00	INDX	RUPST	Jl. LeBak Bulus Raya No. 20
	14:00	MEDC	RUPST	Gedung The Energy Lt. 2 SCBD Lot. 11A, Jl. Jend. Sudirman
	14:00	PSGO	RUPST	Gedung Graha Arda Lt. 7 Zone B, Jl. H.R. Rasuna Said Kav. B-6
	16:00	BSBK	RUPST	Hotel Yello Harmoni Jakarta

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BBLD	Cash Dividen	30-May-24	31-May-24	3-Jun-24	12-Jun-24	20	3.42%
IMPC	Cash Dividen	30-May-24	31-May-24	3-Jun-24	7-Jun-24	4.5	1.24%
WEGE	Cash Dividen	30-May-24	31-May-24	3-Jun-24	19-Jun-24	0.9	1.42%
CPIN	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	13-Jun-24	30	0.58%
ISAT	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	21-Jun-24	268.4	2.66%
ITIC	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	26-Jun-24	5	1.87%
BFIN	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	27	2.52%
EKAD	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	9	4.02%
JECC	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	250	6.61%
KDSI	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	26-Jun-24	99	5.82%
BBMD	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	27-Jun-24	34.3	1.71%
BISI	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	14-Jun-24	80	4.58%
PTSN	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	14-Jun-24	6.79	3.06%
SGRO	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	28-Jun-24	121	6.08%
WIIM	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	28-Jun-24	107.1	9.44%
EURO	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	14-Jun-24	4.5	1.59%
TCID	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	25-Jun-24	94	3.75%

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