

JAKARTA COMPOSITE INDEX

6,989.16
 -0.64%

Highest	7,102.22
Lowest	6,959.23
YTD %	(3.90)

Market Review (Session 1)

In session 1, JCI closed down -0.64% to the level of 6,989.16.

Market Prediction (Session 2)

JCI: The index closed negative inline our projection. JCI is expected to remain volatile in the range our support flow.

- BMRI: The price managed touched first target at 6,025 (+2.55%) and closed at 5,975 (+1.70%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- DSNG: The price closed at 650 (-2.26%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ITMG: The price closed at 25,175 (+0.90%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- JPFA: The price closed at 1,430 (+0.35%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Barito Renewables Tbk (BREN) through its subsidiary, Star Energy Geothermal, is realizing the addition of 116 MW of total geothermal capacity in the three operating areas in Salak, Darajat and Wayang Windu, of which 53 MW will be achieved through two strategies, namely the development of Salak Binary and the retrofit program.
- Darma Henwa (DEWA) as of March 31 2024 recorded a net profit of IDR 7.98 billion. Minimal growth of 1.14 percent from the same episode last year of IDR 7.89 billion. Basic earnings per share (per 1,000 shares) were IDR 0.37, up slightly from IDR 0.36.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,646	0.40	15.5	0.9
IHSG	6,989	(0.64)	21.2	2.0
Shanghai	3,100	0.27	14.0	1.3
TWSE	21,359	0.02	23.4	2.4
KLSE	1,603	(0.08)	15.1	1.4
ST - Times	3,331	0.24	12.2	1.1
Sensex	74,271	0.51	23.2	3.7
Hangseng	18,402	0.94	10.2	1.1
Nikkei	38,382	0.88	26.7	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,410	(0.87)	7.86
Consumer Cyclical	715	(0.60)	(12.97)
Energy	2,315	(0.08)	10.21
Financials	1,346	(0.10)	(7.70)
Healthcare	1,396	(0.85)	1.43
Industrials	983	(1.62)	(10.15)
Infrastructure	1,511	(2.68)	(3.75)
Cons. Non-Cyclical	703	0.50	(2.73)
Prop. & Real Estate	618	(0.03)	(13.51)
Technology	3,481	1.67	(21.51)
Trans. & Logistics	1,274	(0.11)	(20.45)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.67	(0.31)	8.40
Gold (USD tr.oz)	2,341	(0.08)	13.49
Nickel (USD/mt ton)	20,063	(2.08)	20.84
Tin (USD/mt ton)	33,111	(2.93)	30.28
Copper (USD/mt ton)	10,135	(3.07)	18.41
Coal (USD/ton)	140.3	0.18	-
CPO (MYR/ton)	3,987	(1.02)	10.81

Currency	Latest	Chg%	YTD%
USD-IDR	16,247	0.08	(5.23)
AUD-IDR	10,768	(0.09)	(2.45)
EUR-IDR	17,565	0.11	(2.98)
SGD-IDR	12,024	0.10	(2.89)
JPY-IDR	104	0.04	5.08
GBP-IDR	20,660	0.04	(4.93)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.5)	6.9
15 Year	7.0	(0.2)	5.3
20 Year	7.0	(0.3)	3.5
30 Year	7.0	(0.2)	2.3

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,400	5.73	(17.24)	33.26	2.30
BUKA	136	5.43	(37.04)	14.02	1.60
MBMA	675	4.65	20.54	72.90	(0.16)
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EXCL	2,300	(5.35)	15.00	30.06	1.07
SMGR	3,570	(3.25)	(44.22)	24.20	1.20
INKP	9,300	(1.85)	11.71	51.02	1.18
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	70	1,194.3	(18.6)	84.10	1.82
BUKA	135	204.4	(37.5)	14.02	1.60
BBRI	4,380	174.6	(23.5)	660.80	1.30
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,380	765.1	(23.5)	660.80	1.30
BBCA	9,150	481.2	(2.7)	1,124.88	0.98
BMRI	5,975	290.4	(1.2)	557.67	1.39

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday May 30 2024				
2:00 PM	ES Inflation Rate MoM Prel MAY	0.3%	0.7%	0.2%
2:00 PM	ES Inflation Rate YoY Prel MAY	3.6%	3.3%	3.5%
6:00 PM	ES Business Confidence MAY	-6.3	-4.3	-3.3
7:30 PM	US GDP Growth Rate QoQ 2nd Est Q1	1.3%	3.4%	1.6%
7:30 PM	US Corporate Profits QoQ Prel Q1	-1.7%	3.9%	4.0%
7:30 PM	US GDP Price Index QoQ 2nd Est Q1	3.1%	1.7%	3.0%
7:30 PM	US Core PCE Prices QoQ 2nd Est Q1	3.6%	2%	3.4%
7:30 PM	US GDP Sales QoQ 2nd Est Q1	1.7%	3.9%	2.0%
7:30 PM	US PCE Prices QoQ 2nd Est Q1	3.3%	1.8%	3.0%
7:30 PM	US Real Consumer Spending QoQ 2nd Est Q1	2%	3.3%	2.5%
Friday May 31 2024				
6:30 AM	JP Unemployment Rate APR	2.6%	2.6%	2.5%
8:30 AM	CN NBS Manufacturing PMI MAY		50.4	50.2
8:30 AM	CN NBS Non Manufacturing PMI MAY		51.2	50.9
1:45 PM	FR Inflation Rate YoY Prel MAY		2.2%	2.4%
7:00 PM	IN GDP Growth Rate YoY Q1		8.4%	6.9%
7:30 PM	US Core PCE Price Index MoM APR		0.3%	0.2%
7:30 PM	US Personal Income MoM APR		0.5%	0.3%
7:30 PM	US Personal Spending MoM APR		0.8%	0.4%
7:30 PM	US PCE Price Index MoM APR		0.3%	0.2%
7:30 PM	US PCE Price Index YoY APR		2.7%	2.6%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
31-May-24	9:00	AISA	RUPST & RUPSLB	Gedung Cyber 2 Lt. 17, Jl. H.R. Rasuna Said Blok X-5 No. 13
	9:00	CASH	RUPST & RUPSLB	Hotel Santika Premiere Slipi, Jl. K.S Tubun No. 7
	9:00	IBST	RUPST & RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	9:00	NZIA	RUPST & RUPSLB	Gedung Ribens Lt. 2, Jl. RS Fatmawati No. 188
	9:00	PTIS	RUPST & RUPSLB	Ruang Rapat Gedung Samudera Kirana Lt. 15, Jl Yos Sudarso Kav. 88
	9:30	LPLI	RUPST	Parrot Function Room, Hotel Aryduta Lippo Village, Tangerang
	9:30	MLIA	RUPST	Hotel Mulia Senayan Lt. Mezzanine Jl. Asia afrika dan Elektronik
	10:00	AEGS	RUPST	Hotel Neo Tendean Jakarta
	10:00	APLI	RUPST & RUPSLB	Jl. K.H. E.Z. Muttaqien No. 94, Kota Tangerang
	10:00	ASPI	RUPST	Intiland Tower, Ruangan Star Room 2, Jl. Jend. Sudirman Kav. 32
	10:00	FOLK	RUPST	Prosperity Tower Lt. 18, Jl. Jend. Sudirman Kav. 52
	10:00	KOKA	RUPST & RUPSLB	Jl. Sultan Iskandar Muda No. 7C
	10:00	MDLN	RUPST	Club House Jakarta Garden City, Jl. Raya Cakung Timur
	10:00	RBMS	RUPST & RUPSLB	Gedung Ribens Lt. 2, Jl. RS Fatmawati No. 188
	10:00	RSCH	RUPST	Harton Tower Citi Hub Lt. Dasar, Jl. Boulevard Artha Gading
	10:00	YULE	RUPST	Plaza Mutiara Lt. 3, Jl. Dr. Ide Anak Agung Gde Agung Kav. E1.2
	10:30	FORU	RUPST	Kantor Perseroan, Jl. R. M. Harsono No. 2
	13:30	GHON	RUPST	Pondok Indah Golf Course, Pine Room, Golf Gallery Lt. 2
	14:00	ASLC	RUPST	Manhattan Hotel, Ballroom Lt. 5, Jl. Prof. DR. Satrio No. Kav. 19-24
	14:00	BBHI	RUPST	Menara Bank Mega Lt. 3, Jl. Kapten P. Tendean No. 12-14A
	14:00	BBSS	RUPST & RUPSLB	PT Bumi Benowo Sukses Sejahtera Tbk. Jl. W.R soepratman No. 19
	14:00	CAKK	RUPST	The Belleza Shopping Arcade, Jl. Arteri Permata Hijau No. 34
	14:00	MTEL	RUPST	Telkom Landmark Tower Lt. 6, Jl Jendral Gatot Subroto Kav. 52
	14:00	PACK	RUPST	Artotel Thamrin Jakarta
	14:00	SDPC	RUPST	Ruang Mahogany, Veranda Hotel, Jl. Kyai Maja No. 63
	14:00	SMCB	RUPST	Hotel Ra Suites Simatupang, Jl. TB Simatupang No. 30
	14:00	TNCA	RUPST	Menara Hijau, Jl. Letjen M.T. Haryono No. Kav. 33
	15:00	LUCY	RUPST	Lucy in the Sky SCBD Lot. 14, Jl. Jend. Sudirman Kav. 52-53

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
CPIN	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	13-Jun-24	30	0.58%
ISAT	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	21-Jun-24	268.4	2.66%
ITIC	Cash Dividen	31-May-24	3-Jun-24	4-Jun-24	26-Jun-24	5	1.87%
BFIN	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	27	2.52%
EKAD	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	9	4.02%
JECC	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	250	6.61%
KDSI	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	26-Jun-24	99	5.82%
BBMD	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	27-Jun-24	34.3	1.71%
BISI	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	14-Jun-24	80	4.58%
PTSN	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	14-Jun-24	6.79	3.06%
SGRO	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	28-Jun-24	121	6.08%
WIIM	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	28-Jun-24	107.1	9.44%
EURO	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	14-Jun-24	4.7	1.59%
MSTI	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	28-Jun-24	99.8	6.40%
SKRN	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	26-Jun-24	10	3.40%
TCID	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	25-Jun-24	94	3.75%
UCID	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	27-Jun-24	20.9	2.42%
SIL0	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	20	0.80%

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