

**JAKARTA COMPOSITE INDEX**


Highest	6,929.10
Lowest	6,846.38
YTD %	(4.97)

**Market Review (Session 1)**

In session 1, JCI closed up +0.19% to the level of 6,911.27.

**Market Prediction (Session 2)**

JCI: The index closed positive with bullish candle. JCI is still expected to move volatile with a tendency to weaken.

- ASSA: The price closed at 755 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,370 (+0.74%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: The price managed touched first target at 3,100, highest at 3,120 (+2.63%), and closed at 3,070 (+0.99%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPMA: The price managed touched first target at 750, highest at 760 (+3.40%) and closed at 745 (+1.36%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Ace Hardware Indonesia Tbk. (ACES) has completed an affiliation transaction with PT Kawan Lama Internusa by purchasing shares issued by PT Kawan Lama Inovasi, with a total value of IDR 43.8 billion. This acquisition is intended to facilitate ACES' growth and aligns with their long-term business strategy.
- PT Menteng Heritage Realty Tbk. (HRME) has sold 30% of its subsidiary PT Wijaya Wisesa Development (WWD) shares to PT Pramudya Anggita Danadyaksa Indah (PADI) for Rp 214,556,510,357 to mitigate financial risks. The transaction does not require a general meeting of shareholders.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,716	(0.19)	16.1	1.0
IHSG	6,911	0.19	21.2	2.0
Shanghai	3,051	0.08	13.9	1.3
TWSE	21,858	(0.20)	24.0	2.4
KLSE	1,615	(0.17)	15.3	1.4
ST - Times	3,322	(0.29)	12.2	1.1
Sensex	76,827	0.16	24.1	3.8
Hangseng	18,367	(0.59)	10.3	1.1
Nikkei	39,028	0.79	27.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,348	0.04	3.09
Consumer Cyclical	724	(1.21)	(11.83)
Energy	2,230	(1.42)	6.17
Financials	1,348	(0.32)	(7.59)
Healthcare	1,435	0.25	4.25
Industrials	932	(1.30)	(14.82)
Infrastructure	1,451	0.85	(7.55)
Cons. Non-Cyclical	698	0.03	(3.31)
Prop. & Real Estate	615	(0.12)	(13.86)
Technology	3,220	(1.72)	(27.40)
Trans. & Logistics	1,251	(1.14)	(21.90)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.72	0.25	5.68
Gold (USD tr.oz)	2,293	(0.02)	11.17
Nickel (USD/mt ton)	18,031	(2.70)	8.60
Tin (USD/mt ton)	31,452	(2.32)	23.75
Copper (USD/mt ton)	9,763	(3.81)	14.06
Coal (USD/ton)	133.8	-	-
CPO (MYR/ton)	3,953	0.46	8.68

Currency	Latest	Chg%	YTD%
USD-IDR	16,293	(0.60)	(5.50)
AUD-IDR	10,735	0.58	(2.15)
EUR-IDR	17,513	0.72	(2.69)
SGD-IDR	12,033	0.11	(2.96)
JPY-IDR	104	0.56	5.01
GBP-IDR	20,713	(0.03)	(5.17)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.8	7.3
15 Year	7.0	0.8	5.6
20 Year	7.0	0.5	3.6
30 Year	7.0	0.1	2.1

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,015	5.18	(23.68)	95.55	2.71
HRUM	1,160	4.04	(13.11)	15.68	1.44
UNVR	3,110	3.32	(11.90)	118.65	0.44
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	126	(4.55)	(41.67)	12.99	1.61
MAPI	1,420	(3.73)	(20.67)	23.57	0.59
GOTO	56	(3.45)	(34.88)	67.28	2.06
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	56	2,363.3	(34.9)	67.28	2.06
BRPT	1,015	188.0	(23.7)	95.55	2.71
BUKA	126	130.9	(41.7)	12.99	1.61
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,400	488.5	(23.1)	666.86	1.29
BMRI	6,275	364.3	3.7	585.67	1.37
BBCA	9,500	272.5	1.1	1,171.11	0.93

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Friday June 07 2024				
10:00 AM	ID Foreign Exchange Reserves MAY	\$139B	\$136.2B	\$135.0B
10:00 AM	CN Balance of Trade MAY	\$82.62B	\$72.35B	\$72.0B
10:00 AM	CN Exports YoY MAY	7.6%	1.5%	4.5%
10:00 AM	CN Imports YoY MAY	1.8%	8.4%	3.2%
1:00 PM	DE Balance of Trade APR	€22.1B	€22.2B	€25.6B
7:30 PM	US Non Farm Payrolls MAY	272K	165K	151.0K
7:30 PM	US Unemployment Rate MAY	4%	3.9%	3.9%
7:30 PM	US Average Hourly Earnings MoM MAY	0.4%	0.2%	0.2%
7:30 PM	US Average Hourly Earnings YoY	4.1%	4%	3.9%
7:30 PM	US Participation Rate MAY	62.5%	62.7%	62.7%
Monday June 10 2024				
6:50 AM	JP Current Account APR	¥2051B	¥3398.8B	¥2000.0B
6:50 AM	JP GDP Growth Annualized Final Q1	-1.8%	0.4%	0.3%
6:50 AM	JP GDP Growth Rate QoQ Final Q1	-0.5%	0.1%	-0.5%
6:50 AM	JP Bank Lending YoY MAY	3%	3.1%	3.0%
6:50 AM	JP GDP Capital Expenditure QoQ Final Q1	-0.0%	1.8%	-0.8%
6:50 AM	JP GDP External Demand QoQ Final Q1	-0.4%	0.2%	-0.3%
6:50 AM	JP GDP Price Index YoY Final Q1	3.4%	3.9%	3.6%
6:50 AM	JP GDP Private Consumption QoQ Final Q1	-0.7%	-0.4%	-0.7%
10:30 PM	US 3-Month Bill Auction		5.25%	
10:30 PM	US 6-Month Bill Auction		5.16%	

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
10-Jun-24	9:30	DMAS	RUPST & RUPSLB	Hotel Grand Hyatt, Jl. M.H. Thamrin No. Kav. 28-30
	10:00	BBSI	RUPST & RUPSLB	Kantor Pusat PT Krom Bank Indonesia Tbk. Jl. Ir. H. Juanda No. 137
	10:00	DOOH	RUPST	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	ESTA	RUPST	Luminor Hotel Pecenongan, Jl. Pecenongan No. 35
	10:00	KBLM	RUPST	PT Kabelindo Murni Tbk. Jl. Rawa Girang No. 2
	10:00	MBSS	RUPST & RUPSLB	Thamrin Nine Ballroom Lt. GF, Jl. MH. Thamrin No. 10
	10:00	RCCC	RUPST	Ascott Kuningan Lt. 10, Jl. Prof. Dr. Satrio No. 1
	10:00	RISE	RUPST	Voza Tower Lt. 32, Jl. HR. Muhammad No. 31
	10:00	TAYS	RUPST	Lemo Hotel Serpong, Jl. Raya Legok No. 88
	10:00	WICO	RUPST	AIA Central Lt. 29, Jl. Jend. Sudirman Kav. 48A
	13:00	VAST	RUPST	Sofyan Hotel Soepomo, Jl. Soepomo SH No. 23
	14:00	IPCC	RUPST	Museum Maritim Indonesia, Jl. Raya Pelabuhan No. 9
	14:00	PEVE	RUPST	Artotel Gelora Senayan, Jl. Pintu Satu Senayan
	15:00	INCO	RUPST	Soehanna Hall, The Energy Building, SCBD Lot

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
GEMS	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	25-Jun-24	414.4	6.63%
GHON	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	03-Jul-24	165	9.27%
MLIA	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	25-Jun-24	15	3.93%
MTEL	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	03-Jul-24	18.3	2.90%
SMCB	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	27-Jun-24	29.8	2.29%
FWCT	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	05-Jul-24	7	5.43%
MTDL	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	05-Jul-24	21	3.75%
TOTO	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	28-Jun-24	18	8.82%
JRPT	Cash Dividen	12-Jun-24	13-Jun-24	14-Jun-24	05-Jul-24	24	3.61%
MIKA	Cash Dividen	12-Jun-24	13-Jun-24	14-Jun-24	05-Jul-24	34	1.15%
DSNG	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	04-Jul-24	22	3.28%
JKON	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	05-Jul-24	4.5	4.94%
SMAR	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	25-Jun-24	95	2.53%
SPTO	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	28-Jun-24	50	9.52%

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