

JAKARTA COMPOSITE INDEX

6,935.36
 -0.57%

 Highest 6,994.12
 Lowest 6,929.87
 YTD % (4.64)

Market Review (Session 1)

In session 1, JCI closed down -0.57% to the level of 6,935.36.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- AVIA: The price closed at 545 (-0.91%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: The price closed at 4,420 (-1.78%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 416 (+0.48%) and highest at 424 (+2.42%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price closed at 2,330 (-1.69%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Archi Indonesia Tbk. (ARCI), a gold mining company, has announced plans to open a new mine earlier than scheduled due to landslides at the Araren pit. The company aims to increase production in 2024. The company is currently in discussions with the relevant ministries regarding the licensing of the new pit.
- PT PP Tbk. (PTPP) plans to issue a PTPP Sustainable Bond IV Phase I Year 2024, amounting to IDR 1.5 trillion, as part of a larger target to obtain IDR 3 trillion in funds. The proceeds will be used for bond repayment and as working capital in the construction services business.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,714	0.97	15.9	1.0
IHSG	6,935	(0.57)	21.4	2.0
Shanghai	3,042	(0.23)	14.0	1.3
TWSE	21,839	(0.16)	24.0	2.4
KLSE	1,618	0.17	15.3	1.4
ST - Times	3,345	0.42	12.2	1.1
Sensex	75,374	0.45	23.6	3.7
Hangseng	18,399	(0.42)	10.4	1.1
Nikkei	38,632	(0.12)	27.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,358	0.59	3.86
Consumer Cyclical	735	(0.25)	(10.49)
Energy	2,270	0.34	8.06
Financials	1,363	(0.51)	(6.51)
Healthcare	1,422	0.54	3.32
Industrials	944	(0.66)	(13.74)
Infrastructure	1,440	(1.05)	(8.27)
Cons. Non-Cyclical	700	0.07	(3.09)
Prop. & Real Estate	616	0.38	(13.71)
Technology	3,300	(0.61)	(25.60)
Trans. & Logistics	1,276	1.43	(20.34)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.78	0.30	5.76
Gold (USD tr.oz)	2,386	0.40	15.64
Nickel (USD/mt ton)	18,531	1.33	11.61
Tin (USD/mt ton)	32,198	2.80	26.69
Copper (USD/mt ton)	10,149	2.25	18.58
Coal (USD/ton)	134.0	-	-
CPO (MYR/ton)	3,935	1.73	9.42

Currency	Latest	Chg%	YTD%
USD-IDR	16,223	0.23	(5.09)
AUD-IDR	10,831	(0.14)	(3.02)
EUR-IDR	17,678	0.08	(3.60)
SGD-IDR	12,057	0.12	(3.15)
JPY-IDR	104	(0.11)	4.41
GBP-IDR	20,749	0.19	(5.33)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.0	6.7
15 Year	6.9	(0.0)	4.7
20 Year	7.0	-	3.0
30 Year	7.0	(0.0)	2.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	600	5.26	7.14	64.80	(0.07)
ARTO	2,360	2.61	(18.62)	32.70	2.27
MDKA	2,520	2.44	(6.67)	61.67	2.03
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BBRI	4,420	(1.78)	(22.79)	669.89	1.29
HRUM	1,170	(1.68)	(12.36)	15.82	1.38
GOTO	59	(1.67)	(31.40)	70.88	2.04
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	1,291.1	(31.4)	70.88	2.04
BBRI	4,420	133.2	(22.8)	669.89	1.29
BUKA	134	100.2	(38.0)	13.82	1.62
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,420	588.9	(22.8)	669.89	1.29
BMRI	6,225	332.3	2.9	581.00	1.39
BBCA	9,400	143.7	(0.27)	1,158.79	0.93

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday June 06 2024				
1:00 PM	DE Factory Orders MoM APR	-0.2%	-0.8%	0.4%
3:30 PM	GB S&P Global Construction PMI MAY	54.7	53.0	52.4
7:30 PM	US Balance of Trade APR	\$-74.6B	\$-68.6B	\$-71B
7:30 PM	US Exports APR	\$263.7B	\$261.6B	\$253B
7:30 PM	US Imports APR	\$338.2B	\$330.2B	\$324B
7:30 PM	US Initial Jobless Claims JUN/01	229K	221K	220.0K
Friday June 07 2024				
10:00 AM	ID Foreign Exchange Reserves MAY	\$139B	\$136.2B	\$135.0B
10:00 AM	CN Balance of Trade MAY	\$82.62B	\$72.35B	\$72.0B
10:00 AM	CN Exports YoY MAY	7.6%	1.5%	4.5%
10:00 AM	CN Imports YoY MAY	1.8%	8.4%	3.2%
1:00 PM	DE Balance of Trade APR		€22.3B	€25.6B
7:30 PM	US Non Farm Payrolls MAY		175K	151.0K
7:30 PM	US Unemployment Rate MAY		3.9%	3.9%
7:30 PM	US Average Hourly Earnings MoM MAY		0.2%	0.2%
7:30 PM	US Average Hourly Earnings YoY		3.9%	3.9%
7:30 PM	US Participation Rate MAY		62.7%	62.7%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
7-Jun-24	9:30	WIRG	RUPST	Auditorium Gedung Sequis Center Lt. 11, Jl. Jend. Sudirman Kav. 71
	10:00	SEMA	RUPST & RUPSLB	Hotel Arosa, Jl. RC. Veteran Raya No. 3
	10:30	RODA	RUPST & RUPSLB	Hotel Menara Peninsula Lt. Mezzanine Ruang Kunir III
	10:00	PTSP	RUPST	CFC Center Lt. 5, Jl. Palmerah Utara No. 100
	14:00	PNGO	RUPST	Hotel Aston, Jl. Basuki Rahmat No. 189
	14:00	PLAN	RUPST	Gedung Citihub, Jl. Boulevard Artha Gading Blok D No. 3
	9:00	OMED	RUPST	Shangri-La Surabaya, Jl. May. Jend. Sungkono 120
	10:00	OILS	RUPST	Vasa Hotel Surabaya, Jl. HR muhammad 31
	10:00	NETV	RUPST	Studio NET. Jl. Jend. Gatot Subroto Kav. 21
	10:00	MGRO	RUPST	Grand Jati Junction Lt. 29, Jl. Perintis Kemerdekaan No. 3A
	14:00	MCOR	RUPST	Gedung Sahid Sudirman Center Lt. 15, Jl. Jend. Sudirman Kav. 86
	10:00	LPPS	RUPST	Ruang Ebony 3, Hotel Aryaduta Lippo Village & Secara Elektronik
	9:00	KING	RUPST	Hotel Mercure Batavia
	14:00	KEEN	RUPST	Function Room Maqna Residence, Jl. Meruya Ilir Raya No. 88
	14:00	KBLI	RUPST	Sakura Room Grnad Tropic Suites Hotel
	9:00	IFII	RUPST	Wisma ADR Lt. 9, Jl. Pluit Raya I No. 1
	9:00	HRUM	RUPST	Deutsche Bank Building Lt. 1, Jl. Imam Bonjol No. 80
	9:00	GMTD	RUPST & RUPSLB	Hotel Melia, Jl. Andi Mappanyuki No. 17, Makassar
	14:00	CRAB	RUPST & RUPSLB	Grand City Hall Medan Lt. 2, Ruang Rosewood, Jl. Balai Kota No. 1
	9:30	ACES	RUPST & RUPSLB	Gedung Kawan Lama Lt. 3, Jl. Puri Kencana NO. 1

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BOLT	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	02-Jul-24	35	4.27%
CLEO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	5.1	0.37%
MEDC	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	29.2	2.13%
PGAS	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	148.3	9.39%
PSGO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	8	5.13%
SILO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	20	0.80%
STAA	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	24-Jun-24	27	3.62%
TBIG	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	03-Jul-24	30.2	1.60%
GEMS	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	25-Jun-24	414.4	6.63%
GHON	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	03-Jul-24	165	9.27%
MLIA	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	25-Jun-24	15	3.93%
MTEL	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	03-Jul-24	18.3	2.90%
SMCB	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	27-Jun-24	29.8	2.29%
FWCT	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	05-Jul-24	7	5.43%
MTDL	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	05-Jul-24	21	3.75%
TOTO	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	28-Jun-24	18	8.82%
MIKA	Cash Dividen	12-Jun-24	13-Jun-24	14-Jun-24	05-Jul-24	34	1.15%
DSNG	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	04-Jul-24	22	3.28%
SMAR	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	25-Jun-24	95	2.53%

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