

JAKARTA COMPOSITE INDEX


Highest 7,082.47
 Lowest 6,971.15
 YTD % (2.76)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,686	1.89	15.5	0.9
IHSG	7,072	1.45	21.3	2.0
Shanghai	3,071	(0.51)	14.0	1.3
TWSE	21,555	1.82	23.2	2.4
KLSE	1,597	(0.47)	15.1	1.4
ST - Times	3,349	0.42	12.2	1.1
Sensex	76,040	2.80	23.2	3.7
Hangseng	18,498	2.32	10.1	1.1
Nikkei	38,935	1.20	27.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,413	0.41	8.08
Consumer Cyclical	723	0.72	(11.99)
Energy	2,324	0.76	10.63
Financials	1,355	0.17	(7.05)
Healthcare	1,398	1.85	1.60
Industrials	980	0.20	(10.43)
Infrastructure	1,521	1.15	(3.14)
Cons. Non-Cyclical	699	1.16	(3.31)
Prop. & Real Estate	615	0.16	(13.84)
Technology	3,395	0.10	(23.46)
Trans. & Logistics	1,273	0.38	(20.50)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.94	(0.06)	7.38
Gold (USD tr.oz)	2,323	(0.19)	12.59
Nickel (USD/mt ton)	19,710	(1.76)	18.71
Tin (USD/mt ton)	33,042	(0.21)	30.01
Copper (USD/mt ton)	10,040	(0.94)	17.30
Coal (USD/ton)	144.0	-	-
CPO (MYR/ton)	3,987	(1.02)	11.11

Currency	Latest	Chg%	YTD%
USD-IDR	16,223	0.17	(5.09)
AUD-IDR	10,783	0.07	(2.58)
EUR-IDR	17,608	0.02	(3.21)
SGD-IDR	12,009	0.09	(2.77)
JPY-IDR	103	0.25	5.63
GBP-IDR	20,671	(0.04)	(4.98)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.3)	6.6
15 Year	6.9	(0.4)	4.7
20 Year	7.0	(0.3)	2.9
30 Year	7.0	(0.2)	2.1

Source: Bloomberg LP

Market Review (Session 1)

In session 1, JCI closed up +1.45% to the level of 7,072.09.

Market Prediction (Session 2)

JCI: The index closed positive and break our resistance flow. JCI is expected to remain volatile in the range 7,036 – 7,102.

- AVIA: The price closed at 510 (-4.67%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 500.
- BBKA: The price closed at 9,250 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BULL: The price closed at 136 (-4.23%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 133.
- SIDO: The price closed at 710 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Panca Mitra Multiperdana Tbk. (PMMP), a shrimp-based frozen food producer, has reported a decrease in net profit for the first quarter of 2024, along with a decrease in revenue and cost of sales. However, the company's total assets and equity have increased compared to the previous year.
- PT Kian Santang Muliatama Tbk. (RGAS) has plans to expand its business activities in the fields of electricity supporting activities and wholesale trade. This expansion is expected to increase the company's revenue, with additional revenues projected in the range of Rp5.25-7.37 billion from 2025-2030. Furthermore, the company will require additional personnel, including experts in the electricity sector and product specialists.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMRT	2,830	6.79	(3.41)	117.51	0.75
MAPI	1,355	6.69	(24.30)	22.49	0.68
ICBP	10,300	5.64	(2.60)	120.12	0.52
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,345	(3.93)	0.75	18.18	1.41
INCO	4,880	(1.81)	13.23	48.49	0.93
MEDC	1,375	(1.43)	19.05	34.56	0.73
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	65	1,528.3	(24.4)	78.09	1.93
BBRI	4,510	193.3	(21.2)	683.53	1.31
BRPT	1,085	182.6	(18.4)	102.14	2.70
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,510	871.6	(21.2)	683.53	1.31
BBCA	9,250	310.3	(1.6)	1,140.29	0.95
BMRI	6,050	267.9	(20.53)	564.67	1.40

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday May 31 2024				
6:30 AM	JP Unemployment Rate APR	2.6%	2.6%	2.5%
8:30 AM	CN NBS Manufacturing PMI MAY	49.5	50.4	50.2
8:30 AM	CN NBS Non Manufacturing PMI MAY	51.1	51.2	51.2
1:45 PM	FR Inflation Rate YoY Prel MAY	2.2%	2.2%	2.4%
7:00 PM	IN GDP Growth Rate YoY Q1	7.8%	8.4%	6.7%
7:30 PM	US Core PCE Price Index MoM APR	0.2%	0.3%	0.2%
7:30 PM	US Personal Income MoM APR	0.3%	0.5%	0.3%
7:30 PM	US Personal Spending MoM APR	0.2%	0.7%	0.4%
7:30 PM	US PCE Price Index MoM APR	0.3%	0.3%	0.2%
7:30 PM	US PCE Price Index YoY APR	2.7%	2.7%	2.6%
Monday June 03 2024				
7:30 AM	ID S&P Global Manufacturing PMI MAY	52.1	52.9	52.2
11:00 AM	ID Inflation Rate YoY MAY	2.84%	3%	3%
11:00 AM	ID Core Inflation Rate YoY MAY	1.93%	1.82%	1.9%
11:00 AM	ID Inflation Rate MoM MAY	-0.03%	0.25%	0.1%
12:00 PM	ID Tourist Arrivals YoY APR	23.23%	19.86%	20.0%
8:45 AM	CN Caixin Manufacturing PMI MAY	51.7	51.4	50.5
3:30 PM	GB S&P Global Manufacturing PMI Final MAY		49.1	51.3
8:45 PM	US S&P Global Manufacturing PMI Final MAY		50	50.9
9:00 PM	US ISM Manufacturing PMI MAY		49.2	50
9:00 PM	US ISM Manufacturing Employment MAY		48.6	49

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
3-Jun-24	9:00	WINE	RUPST	Hotel Prama Sanur Becah, Jl. Cemara Sanur Kauh, Denpasar Selatan
	10:00	MTDL	RUPST	Hotel Pullman, Ruangan Warhol 1 & 2 Lt. L, Jl. Letjen S. Parman Kav. 28
	10:00	NTBK	RUPST	Bromo Room Plaza Oleos Lt. 2, Jl. TB. Simatupang No. 53A
	14:00	BPII	RUPST	Gedung Chase Plaza Lt. 12, Jl. Jend. Sudirman Kav. 21
	14:00	FWCT	RUPST	Puri Indah Financial Tower, Jl. Puri Lingkar Dalam Blok T8
	14:00	LINK	RUPST	The Westin Jakarta, Jl. H.R. Rasuna Said Kav. C-22
	14:00	TOTO	RUPST	Gedung TOTO Lt. 7, Jl. Letjen S. Parman Kav. 81
	14:00	VKTR	RUPST	Ruang Nusantara, Bakrie Tower Lt. 36 Kawasan Rasuna Epicentrum
4-Jun-24	9:00	FUJI	RUPST	Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60
	9:00	IKAI	RUPST	The Nine Sopo Del, Function Hall Ruang Meeting 1 & 2
	9:30	JRPT	RUPST & RUPSLB	Gedung Jaya Lt. 12, Jl. M.H. Thamrin No. 12
	10:00	AWAN	RUPST & RUPSLB	Royal Kuningan Hotel Ruang Rosewood Lt. G
	10:00	MIKA	RUPST	Mitra Keluarga Kalideres Auditorium Lt. 6, Jl. Peta Selatan No. 1
	10:00	RGAS	RUPST	Harmony Meeting Room, Harper MT Haryono, Cawang

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BFIN	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	27	2.52%
EKAD	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	9	4.02%
JECC	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	21-Jun-24	250	6.61%
KDSI	Cash Dividen	3-Jun-24	4-Jun-24	5-Jun-24	26-Jun-24	99	5.82%
BBMD	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	27-Jun-24	34.3	1.71%
BISI	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	14-Jun-24	80	4.58%
PTSN	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	14-Jun-24	6.79	3.06%
SGRO	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	28-Jun-24	121	6.08%
WIIM	Cash Dividen	4-Jun-24	5-Jun-24	6-Jun-24	28-Jun-24	107.1	9.44%
EURO	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	14-Jun-24	4.7	1.59%
MSTI	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	28-Jun-24	99.8	6.40%
SKRN	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	26-Jun-24	10	3.40%
TCID	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	25-Jun-24	94	3.75%
UCID	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	27-Jun-24	20.9	2.42%
BREN	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	2	0.02%
CSRA	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	14.6	3.42%
MERK	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	26-Jun-24	320	7.94%
POWR	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	25-Jun-24	43.9	6.60%
RAJA	Cash Dividen	6-Jun-24	7-Jun-24	12-Jun-24	28-Jun-24	38	2.70%
SMBR	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	2.4	1.22%
PGAS	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	148.3	9.39%
SILO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	20	0.80%
GEMS	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	25-Jun-24	414.4	6.63%

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