

**JAKARTA COMPOSITE INDEX**

**7,129.51**  
 +1.33%

|         |          |
|---------|----------|
| Highest | 7,149.19 |
| Lowest  | 7,036.19 |
| YTD %   | (1.97)   |

**Market Review (Session 1)**

In session 1, JCI closed up +1.33% to the level of 7,129.51.

**Market Prediction (Session 2)**

JCI: The index closed positive and break our resistance flow. JCI is expected to remain volatile in the range 7,102 – 7,163.

- BBRI: The price closed at 4,510 (-0.44%) still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 6,075 (+0.41%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 2,570 (-0.39%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SCMA: The price closed at 147 (-2.00%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Adi Sarana Armada Tbk. (ASSA) has increased its investment in its subsidiary, PT Adi Sarana Logistik (ASL), with a transaction value of IDR 2.2 billion. The capital increase is intended to maintain the company's share ownership in ASL and provide additional capital for ASL's business operations.
- PT Hatten Bali Tbk. (WINE), an alcoholic beverage company, is seeking to expand its market share outside Bali by targeting community consumers. They are aware that the consumption patterns of wine differ between Bali and other regions, and therefore plan to engage with communities in order to raise awareness of their brand. By focusing on the community market, the company aims to increase its percentage of sales outside Bali.

| Indices    | Latest | Chg%   | P/E  | PBV |
|------------|--------|--------|------|-----|
| KOSPI      | 2,668  | (0.54) | 15.8 | 1.0 |
| IHSG       | 7,130  | 1.33   | 21.5 | 2.0 |
| Shanghai   | 3,078  | (0.02) | 14.0 | 1.3 |
| TWSE       | 21,362 | (0.71) | 23.6 | 2.4 |
| KLSE       | 1,608  | 0.71   | 15.1 | 1.4 |
| ST - Times | 3,344  | (0.14) | 12.2 | 1.1 |
| Sensex     | 74,734 | (2.18) | 24.0 | 3.8 |
| Hangseng   | 18,442 | 0.21   | 10.3 | 1.1 |
| Nikkei     | 38,822 | (0.22) | 27.3 | 2.1 |

| Sectors             | Latest | Chg%   | YTD%    |
|---------------------|--------|--------|---------|
| Basic Material      | 1,442  | 1.77   | 10.25   |
| Consumer Cyclical   | 729    | 0.56   | (11.22) |
| Energy              | 2,318  | (0.62) | 10.36   |
| Financials          | 1,365  | 0.72   | (6.38)  |
| Healthcare          | 1,396  | 0.11   | 1.44    |
| Industrials         | 973    | (0.82) | (11.04) |
| Infrastructure      | 1,510  | 1.11   | (3.80)  |
| Cons. Non-Cyclical  | 699    | 0.30   | (3.28)  |
| Prop. & Real Estate | 618    | 1.03   | (13.48) |
| Technology          | 3,400  | 0.44   | (23.34) |
| Trans. & Logistics  | 1,269  | 0.33   | (20.75) |

| Commodities         | Latest | Chg%   | YTD%  |
|---------------------|--------|--------|-------|
| Oil (USD/bbl)       | 73.59  | (0.85) | 2.71  |
| Gold (USD tr.oz)    | 2,349  | (0.07) | 13.86 |
| Nickel (USD/mt ton) | 19,422 | (1.46) | 16.98 |
| Tin (USD/mt ton)    | 32,350 | (2.09) | 27.29 |
| Copper (USD/mt ton) | 10,143 | 1.03   | 18.51 |
| Coal (USD/ton)      | 144.4  | 0.24   | -     |
| CPO (MYR/ton)       | 4,069  | 2.06   | 7.81  |

| Currency | Latest | Chg%   | YTD%   |
|----------|--------|--------|--------|
| USD-IDR  | 16,225 | 0.03   | (5.10) |
| AUD-IDR  | 10,841 | (0.55) | (3.10) |
| EUR-IDR  | 17,703 | (0.60) | (3.74) |
| SGD-IDR  | 12,052 | (0.31) | (3.12) |
| JPY-IDR  | 104    | (0.49) | 4.82   |
| GBP-IDR  | 20,790 | (0.78) | (5.52) |

| Government Bonds | Yield% | Chg%  | YTD% |
|------------------|--------|-------|------|
| 10 Year          | 6.9    | (0.3) | 6.0  |
| 15 Year          | 6.9    | (0.5) | 4.1  |
| 20 Year          | 6.9    | (0.3) | 2.6  |
| 30 Year          | 7.0    | (0.2) | 1.8  |

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

| Top Gainers | Last  | Chg%        | YTD%    | MC (T) | Beta   |
|-------------|-------|-------------|---------|--------|--------|
| INTP        | 7,225 | 11.15       | (23.14) | 26.60  | 0.63   |
| SMGR        | 3,940 | 10.99       | (38.44) | 26.70  | 1.24   |
| MAPI        | 1,405 | 4.07        | (21.51) | 23.32  | 0.68   |
| Top Losers  | Last  | Chg%        | YTD%    | MC (T) | Beta   |
| MBMA        | 690   | (4.83)      | 23.21   | 74.52  | (0.13) |
| MEDC        | 1,310 | (4.38)      | 13.42   | 32.93  | 0.77   |
| MDKA        | 2,670 | (2.55)      | (1.11)  | 65.34  | 2.02   |
| Top Volume  | Last  | Volume (Mn) | YTD%    | MC (T) | Beta   |
| GOTO        | 64    | 893.1       | (25.6)  | 76.89  | 2.02   |
| BBRI        | 4,510 | 162.5       | (21.2)  | 683.53 | 1.30   |
| BUKA        | 137   | 159.5       | (36.6)  | 14.13  | 1.63   |
| Top Value   | Last  | Value (Bn)  | YTD%    | MC (T) | Beta   |
| BBRI        | 4,510 | 732.7       | (21.2)  | 683.53 | 1.30   |
| BMRI        | 6,200 | 374.6       | 2.5     | 578.67 | 1.41   |
| SMGR        | 3,940 | 353.5       | (38.4)  | 26.70  | 1.24   |

**Economic Calendar**

| Date                 | Event                                     | Act    | Prev   | Frst  |
|----------------------|-------------------------------------------|--------|--------|-------|
| Monday June 03 2024  |                                           |        |        |       |
| 7:30 AM              | ID S&P Global Manufacturing PMI MAY       | 52.1   | 52.9   | 52.2  |
| 11:00 AM             | ID Inflation Rate YoY MAY                 | 2.84%  | 3%     | 3%    |
| 11:00 AM             | ID Core Inflation Rate YoY MAY            | 1.93%  | 1.82%  | 1.9%  |
| 11:00 AM             | ID Inflation Rate MoM MAY                 | -0.03% | 0.25%  | 0.1%  |
| 12:00 PM             | ID Tourist Arrivals YoY APR               | 23.23% | 19.86% | 20.0% |
| 8:45 AM              | CN Caixin Manufacturing PMI MAY           | 51.7   | 51.4   | 50.5  |
| 3:30 PM              | GB S&P Global Manufacturing PMI Final MAY | 51.2   | 49.1   | 51.3  |
| 8:45 PM              | US S&P Global Manufacturing PMI Final MAY | 51.3   | 50     | 50.9  |
| 9:00 PM              | US ISM Manufacturing PMI MAY              | 48.7   | 49.2   | 50    |
| 9:00 PM              | US ISM Manufacturing Employment MAY       | 51.1   | 48.6   | 49    |
| Tuesday June 04 2024 |                                           |        |        |       |
| 6:00 AM              | KR Inflation Rate YoY MAY                 | 2.7%   | 2.9%   | 2.9%  |
| 6:00 AM              | KR Inflation Rate MoM MAY                 | 0.1%   | 0%     | 0.3%  |
| 6:01 AM              | GB BRC Retail Sales Monitor YoY MAY       | 0.4%   | -4.4%  | 2.8%  |
| 2:55 PM              | DE Unemployment Rate MAY                  |        | 5.9%   | 5.9%  |
| 7:55 PM              | US Redbook YoY JUN/01                     |        | 6.3%   |       |
| 9:00 PM              | US JOLTs Job Openings APR                 |        | 8.488M | 8.4M  |
| 9:00 PM              | US Factory Orders MoM APR                 |        | 1.6%   | 0.7%  |
| 9:00 PM              | US RCM/TIPP Economic Optimism Index JUN   |        | 41.8   | 43    |
| 9:00 PM              | US Factory Orders ex Transportation APR   |        | 0.5%   | 0.5%  |
| 9:00 PM              | US JOLTs Job Quits APR                    |        | 3.329M | 3.2M  |

Source: Trading Economics

**RUPS**

| Date     | Time  | Company | Event          | Place                                                             |
|----------|-------|---------|----------------|-------------------------------------------------------------------|
| 4-Jun-24 | 9:00  | FUJI    | RUPST          | Menara Sudirman Lt. 8, Jl. Jend. Sudirman Kav. 60                 |
|          | 9:00  | IKAI    | RUPST          | The Nine Sopo Del, Function Hall Ruang Meeting 1 & 2              |
|          | 9:30  | JRPT    | RUPST & RUPSLB | Gedung Jaya Lt. 12, Jl. M.H. Thamrin No. 12                       |
|          | 10:00 | AWAN    | RUPST & RUPSLB | Royal Kuningan Hotel Ruang Rosewood Lt. G                         |
|          | 10:00 | MIKA    | RUPST          | Mitra Keluarga Kalideres Auditorium Lt. 6, Jl. Peta Selatan No. 1 |
|          | 10:00 | RGAS    | RUPST          | Harmony Meeting Room, Harper MT Haryono, Cawang                   |

**DIVIDEND**

| TICKER | Status       | Cum- Date | Ex-Date   | Recording Date | Pay -Date | Ammount (IDR)/Share | Dividen d Yield |
|--------|--------------|-----------|-----------|----------------|-----------|---------------------|-----------------|
| BBMD   | Cash Dividen | 4-Jun-24  | 5-Jun-24  | 6-Jun-24       | 27-Jun-24 | 34.3                | 1.71%           |
| BISI   | Cash Dividen | 4-Jun-24  | 5-Jun-24  | 6-Jun-24       | 14-Jun-24 | 80                  | 4.58%           |
| PTSN   | Cash Dividen | 4-Jun-24  | 5-Jun-24  | 6-Jun-24       | 14-Jun-24 | 6.79                | 3.06%           |
| SGRO   | Cash Dividen | 4-Jun-24  | 5-Jun-24  | 6-Jun-24       | 28-Jun-24 | 121                 | 6.08%           |
| WIIM   | Cash Dividen | 4-Jun-24  | 5-Jun-24  | 6-Jun-24       | 28-Jun-24 | 107.1               | 9.44%           |
| EURO   | Cash Dividen | 5-Jun-24  | 6-Jun-24  | 7-Jun-24       | 14-Jun-24 | 4.7                 | 1.59%           |
| MSTI   | Cash Dividen | 5-Jun-24  | 6-Jun-24  | 7-Jun-24       | 28-Jun-24 | 99.8                | 6.40%           |
| PGEO   | Cash Dividen | 5-Jun-24  | 6-Jun-24  | 7-Jun-24       | 28-Jun-24 | 47.8                | 3.95%           |
| SKRN   | Cash Dividen | 5-Jun-24  | 6-Jun-24  | 7-Jun-24       | 26-Jun-24 | 10                  | 3.40%           |
| TCID   | Cash Dividen | 5-Jun-24  | 6-Jun-24  | 7-Jun-24       | 25-Jun-24 | 94                  | 3.75%           |
| UCID   | Cash Dividen | 5-Jun-24  | 6-Jun-24  | 7-Jun-24       | 27-Jun-24 | 20.9                | 2.42%           |
| BREN   | Cash Dividen | 6-Jun-24  | 7-Jun-24  | 10-Jun-24      | 28-Jun-24 | 2                   | 0.02%           |
| CSRA   | Cash Dividen | 6-Jun-24  | 7-Jun-24  | 10-Jun-24      | 28-Jun-24 | 14.6                | 3.42%           |
| MERK   | Cash Dividen | 6-Jun-24  | 7-Jun-24  | 10-Jun-24      | 26-Jun-24 | 320                 | 7.94%           |
| MPMX   | Cash Dividen | 6-Jun-24  | 7-Jun-24  | 10-Jun-24      | 28-Jun-24 | 115                 | 10.80%          |
| NICL   | Cash Dividen | 6-Jun-24  | 7-Jun-24  | 10-Jun-24      | 19-Jun-24 | 3.5                 | 1.82%           |
| POWR   | Cash Dividen | 6-Jun-24  | 7-Jun-24  | 10-Jun-24      | 25-Jun-24 | 43.9                | 6.60%           |
| RAJA   | Cash Dividen | 6-Jun-24  | 7-Jun-24  | 12-Jun-24      | 28-Jun-24 | 38                  | 2.70%           |
| SMBR   | Cash Dividen | 6-Jun-24  | 7-Jun-24  | 10-Jun-24      | 28-Jun-24 | 2.4                 | 1.22%           |
| BOLT   | Cash Dividen | 7-Jun-24  | 10-Jun-24 | 11-Jun-24      | 02-Jul-24 | 35                  | 4.27%           |
| CLEO   | Cash Dividen | 7-Jun-24  | 10-Jun-24 | 11-Jun-24      | 28-Jun-24 | 5.1                 | 0.37%           |
| MEDC   | Cash Dividen | 7-Jun-24  | 10-Jun-24 | 11-Jun-24      | 28-Jun-24 | 29.2                | 2.13%           |
| PGAS   | Cash Dividen | 7-Jun-24  | 10-Jun-24 | 11-Jun-24      | 28-Jun-24 | 148.3               | 9.39%           |
| PSGO   | Cash Dividen | 7-Jun-24  | 10-Jun-24 | 11-Jun-24      | 28-Jun-24 | 8                   | 5.13%           |
| SILO   | Cash Dividen | 7-Jun-24  | 10-Jun-24 | 11-Jun-24      | 28-Jun-24 | 20                  | 0.80%           |
| STAA   | Cash Dividen | 7-Jun-24  | 10-Jun-24 | 11-Jun-24      | 24-Jun-24 | 27                  | 3.62%           |
| GEMS   | Cash Dividen | 10-Jun-24 | 11-Jun-24 | 12-Jun-24      | 25-Jun-24 | 414.4               | 6.63%           |
| SMCB   | Cash Dividen | 10-Jun-24 | 11-Jun-24 | 12-Jun-24      | 27-Jun-24 | 29.8                | 2.29%           |

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800**Miftahul Khaer**

Equity Research Analyst

[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800**Vicky Rosalinda**

Equity Research Analyst

[vicky.rosalinda@kiwoom.co.id](mailto:vicky.rosalinda@kiwoom.co.id) | 021 5010 5800**Wahyu Saputra**

Research Associate

[wahyu.saputra@kiwoom.co.id](mailto:wahyu.saputra@kiwoom.co.id) | 021 5010 5800**OTHER DISCLOSURES**

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